#### Minda Industries Ltd.



Ref. No.: Z-IV/R-39/D-2/SE/207 & 204

Date: 21/08/2020

National Stock Exchange of India Ltd.	BSE Ltd.
Listing Department, Exchange Plaza,	Registered Office, Floor 25
Bandra Kurla Complex, Bandra (E)	Phiroze Jeejeebhoy Towers
Mumbai – 400 001	Dalal Street, Mumbai - 400 001
Scrip Code: MINDAIND	Scrip Code: 532539

<u>Subject: Intimation of Issue of Advertisement in the Newspapers in respect of the Rights Issue of Equity Shares of Minda Industries Ltd.</u>

Ref: Our letters dated 29 June, 2020 and 11 August, 2020

Dear Sirs,

With respect to the above, we are enclosing herewith copies of the advertisement issued by the Company today i.e. 21 August, 2020 in the following newspapers: -

(i) Financial Express (English) – All Editions

(ii) Jansatta (Hindi)

- All Editions

Thanking you.

Yours faithfully,

For Minda Industries Ltd.

Tarun Kumar Srivastava

Company Secretary & Compliance Officer

Encl: As above.

FINANCIAL EXPRESS

# India likely to be one of few bright spots in world economy: JK Paper chairman

PRESS TRUST OF INDIA New Delhi, August 20

**AMID THE** coronavirus-related disruptions, advanced countries are set to experience prolonged pains, while India is expected to be one of the few bright spots in the world economy, according to JK Paper chairman Bharat Hari Singhania.

"The pandemic has arrived at a time when the Indian economywas already experiencing a growth slowdown, as reflected in lower discretionary spending over the last 12 months," Singhania said in his address to shareholders in the company's annual report for 2019-20.

He said in almost 170 countries, people are likely to face a decline in average income over the previous year as well.

"The complete lockdown in India is one of the most stringent, for (around) 70 days, where almost two-thirds of all economic activity came to a grinding halt. While the advanced countries are set to experience prolonged pains, India is expected to be one of the few bright spots in the world economy, sustaining positive growth at 4.2% for 2019-20," Singhania said.

For the country, he said, "unfortunately, the Covid-19 pandemic arrived at a time when the Indian economy was already experiencing a growth

## Maruti ties up with IIM-B start-up hub for mobility solutions

PRESS TRUST OF INDIA New Delhi, August 20

**MARUTI SUZUKI INDIA** (MSI) on Thursday said it has joined hands with the start-up hub and incubation centre at the Indian Institute of Management, Bangalore (IIM-B), to spearhead innovations in the mobility space.

The partnership with Nadathur S Raghavan Centre for Entrepreneurial Learning (NSR-CEL) at IIM-B would help to come up with innovations which could be then applied in the mobility sector, MSI said in a statement.

The collaboration marks first-of-its kind initiative by an automobile manufacturing company to help early-stage startups become large-scale businesses, it added.

The tie-up will be a three-(pre-incubation) and six-month (incubation) engagement, the automaker said.

## Redington not majorly impacted by India-China tensions: MD

SAJAN C KUMAR Chennai, August 20

CHENNAI-**BASED RED-**INGTON, major player in thedistribution of IT, mobility and other technology prodand China has

ucts, has said Redington the stand-off MD Raj between India Shankar

had only minimal impact on the company as it does close to 84% of the purchases in rupeedenominated terms. The company has not been

importing the products from China, the whole tension of having to mobilise the products and bring them into India is on the shoulders of the vendors, Raj Shankar, MD, Redington, told an analyst call. "Firstly, in India close to 82-84% of the purchases that we do are rupee-denominated.In otherwords, we are not importing the products from China or any other place...Secondly, more and more vendors have clearly shifted their production and manufacturing base to India and are trying to

"The third at best, if there has been an impact, I would say it is more to do with a little bit of supply-related, where we could not get in enough quantities," he added.

increase their capacity," he said.

slowdown, as reflected in FMCG products." lower discretionary spending over the last 12 months, particularly in automobiles, consumer durables and high-end

At a time when uncertainty prevails over the containment of Covid-19 and thereby the global economic recovery. "To

ensure that the economic engine starts moving, governments across the world are providing fiscal stimulus of varying magnitude," he said.

## Embassy group, CDPQ arm in talks to set up investment platform

PRESS TRUST OF INDIA New Delhi, August 20

**REALTY FIRM** Embassy Group is in talks with Canada pension fund CDPO's arm Ivanhoe Cambridge to set up an investment platform for development of office projects, sources said.

The size of the platform is under discussion, the sources said, adding that Ivanhoe Cambridge will have a majority stake in the platform.

Embassy Group's spokesperson declined to comment.

Embassy Group, led by Jitu Virwani, is a major player in the Indian commercial real estate. The group, along with Blackstone, launched India's first Real Estate Investment Trust (REIT) last year to raise ₹4,750

crore through a public issue. Embassy Group owns WeWork India, which is into

coworking and flexible work-

entered into co-living business. Earlier this week, the group announced the merger of its housing and commercial projects with Indiabulls Real Estate. After the merger, Embassy will have a 45% stake in the listed entity Indiabulls Real Estate.

space domain. It also has

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 11, 2020 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")



# MINDA INDUSTRIES LIMITED

Minda Industries Limited (the "Company" or the "Issuer") was incorporated as 'Minda Industries Limited' under the laws of the Republic of India with a certificate of incorporation dated September 16, 1992 granted by the Registrar of Companies, National Capital Territory of Delhi & Haryana at New Delhi ("RoC") For details of change in the Registered Office of our Company, please see "General Information" and "History and Corporate Structure" on pages 66 and 94, of the LOF, respectively. Registered Office: B-64/1, Wazirpur Industrial Area, Delhi 110 052, India. Corporate Office: Village - Nawada Fatehpur, P.O. - Sikanderpur Badda, IMT Manesar, District- Gurugram 122 004, Haryana, India. Tel: 011-49373931, 0124-2290427/2290428; Contact Person: Tarun Kumar Srivastava, Company

#### PROMOTER OF OUR COMPANY: NIRMAL KUMAR MINDA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UP TO 97,11,739 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH (THE "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 250 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 248 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 2,42,79,34,750 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE RIGHTS EQUITY SHARE FOR EVERY 27 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, MONDAY, AUGUST 17, 2020 (THE "ISSUE"). FOR DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 216 OF THE LOF

#### NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE SCHEDULE\*** 

**ISSUE OPENS ON TUESDAY, AUGUST 25, 2020** 

LAST DATE FOR ON MARKET RENUNCIATION\*\* THURSDAY, SEPTEMBER 3, 2020

**ISSUE CLOSES ON\*\*\* TUESDAY, SEPTEMBER 8, 2020** 

\*Pursuant to the Streamlining of Rights Issue Circular, SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialized form. Further, due to the COVID-2019 pandemic, pursuant to the Relaxations for rights issues which will open prior to December 31, 2020. Investors are encouraged to carefully follow all the necessary requirements under the SEBI Rights Issue Circulars and ensure completion of all necessary steps in providing/ updating their required details in a timely manner. For details, please see "Terms of the Issue" on page 216 of the LOF. \*\*Eligible Equity Shareholders are requested to ensure that their Off Market Renunciation is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.

\*\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of making an application - Make use of it!!!

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue (i) ASBA Facility:

In accordance with Regulation 76 of the SEBI ICDR Regulations, Streamlining of Rights Issue Circular and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. However, due to the impact of COVID-2019 pandemic and lockdown measures undertaken by the Government of India and pursuant to Relaxations for the Rights Issue Circulars, an optional non-cash method has also been instituted only for the resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "- Procedure for Application through the R-WAP" on pages 230 and 231 of the LOF, respectively.

Secretary and Compliance Officer; E-mail: investor@mindagroup.com; Website; www.unominda.com; Corporate Identity Number: L74899DL1992PLC050333

(a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility.

Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable before making their Application through the ASBA process. For details, see "Terms" of the Issue - Procedure for Application through the ASBA Process" on page 230 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. (b) Registrar's Web-based Application Platform (R-WAP): In accordance with Relaxations for Rights Issue Circulars, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further, R-WAP is only an additional option and not a replacement of the existing ASBA process. Resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE

PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS. INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 52 OF THE LOF. APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which

OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP

have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised Fpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY

SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form through e-mail or physical delivery (where applicable) nor is in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP. PLEASE NOTE THAT WHERE AN

said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

INVESTOR SUBMITS APPLICATION FORMS ALONG WITH PLAIN PAPER OR MULTIPLE PLAIN PAPER APPLICATIONS FOR SAME RIGHTS ENTITLEMENTS, IT SHALL BE TREATED AS MULTIPLE APPLICATIONS AND SHALL BE LIABLE TO BE REJECTED The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with

his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Minda Industries Limited;
Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option – only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 250 per Rights Equity Share; 11. Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"). except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S. under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/ we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. If We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable

ecurities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on

Purchases and Resales" on page 260 of the LOF. I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration

If We acknowledge that we, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other Issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlements Letter may come, are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form and other Issue material only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders , who do not update our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to e-mail or send a physical copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials, shall not be sent any Issue materials.

LEAD MANAGERS TO THE ISSUE



**Axis Capital Limited** 

1" Floor, Axis House, C-2 Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India. Tel: +91 22 4325 2183 E-mail: minda.rights@axiscap.in

Investor Grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Akash Aggarwal SEBI Registration No.: INM000012029

**LINK**Intime

REGISTRAR TO THE ISSUE

Link Intime India Private Limited

C-101, 1" Floor, 247 Park, Lal Bahadur Shastri Marg. Vikhroli (West), Mumbai 400 083, India Tel: +91 (22) 4918 6200 E-mail: mil.rights@linkintime.co.in

Investor grievance E-mail: mil.rights@linkintime.co.in Website: www.linkintime.co.in Contact Person: Sumeet Deshpande SEBI Registration No.: INR000004058

0124-2291604 E-mail: tksrivastava@mindagroup.com Website: www.unominda.com

NO OFFER IN THE UNITED STATES

The Rights Entitlements and The Rights Equity Shares have not been and will not be registered under the US Securities Act, or any U.S. State Securities requirements of the US Securities Act. The Rights Equity Shares and/ or Rights Entitlements referred to in the Letter of Offer are being offered and sold in offshore transactions outside the United States in compliance with Regulation S to equity shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and Rights Entitlements is permitted under laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares and/ or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy or transfer any of the said securities.

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch, only through email, the Abridged Letter of Offer, the Application Form and other applicable Issue materials only to Eligible Equity Shareholders who have provided an Indian address to our Company.

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of the Letter of Offer, that it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States, and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or other jurisdictions where the offer and sale of the Rights Equity Shares and/ or Rights Entitlements is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is not in the United States and eligible to subscribe for the Rights Equity Shares and/or Rights Entitlements under applicable securities laws and such person is complying with laws of jurisdictions applicable to such person in connection with this Issue and have obtained requisite approvals before applying in this Issue; or (iii) where either a registered Indian address is not provided or our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and

our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, September 8, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time.

subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 248 of the LOF.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders. For further details, see "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner\* on pages 237 and 250 of the LOF, respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. LISTING: The existing Equity Shares of our Company are listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges"). Our Company has received "in-principle" approvals from the BSE and the NSE for listing the Rights Equity Shares through their letters, dated August 5, 2020 and August 6, 2020 respectively. Our Company will also make applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("Streamlining of Rights Issue Circular"). For the purposes of the Issue, the Designated Stock Exchange is the BSE Limited.

DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF. The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures -Disclaimer Clause of SEBI' on page 206 of the LOF. DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in

anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE' on page 210 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of NSE" on page 211 of the LOF.

ESCROW COLLECTION BANK/ALLOTMENT ACCOUNT BANK/REFUND BANKER: Axis Bank Limited

same shall also be available on the website of our Company (i.e., www.unominda.com):

COMPANY SECRETARY AND

Mr. Tarun Kumar Srivastava

COMPLIANCE OFFICER

Company Secretary and

Village-Nawada, Fatehpur

Telephone: 011-49373931.

Compliance Officer

Gurugram 122 004

Haryana, India

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, Relaxations for Rights Issue Circulars and the MCA Circular, our Company will send, primarily through e-mail, the Abridged Letter of Offer, the Rights Entitlements Letter, Application Form and other issue materials to all the Eligible Equity Shareholders who have provided their Indian addresses along with their valid e-mail IDs to our Company. The Letter of Offer will be provided, primarily through e-mail, by the Registrar on behalf of our Company or Lead Managers to the Eligible Equity Shareholders who

have provided their Indian addresses and a valid e-mail ID to our Company and in each case who make a request in this regard In the event that the e-mail addresses of the Eligible Equity Shareholders are not available with the Company or the Eligible Equity Shareholders have not provided the valid e-mail address to the Company, our Company will dispatch the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlements Letter by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been

completed in electronic form through e-mail and physically through Speed/Registered Post on Thursday, August 20, 2020. Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable securities laws) on the websites of:

(i) our Company at www.unominda.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Managers, i.e. Equirus Capital Private Limited at www.equirus.com, and Axis Capital Limited at www.axiscapital.co.in; and (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com. Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the

In light of the current COVID-2019 situation and pursuant to the Relaxations for Rights Issue Circulars and MCA Circulars, our Company, the Lead Managers and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlements Letter and the Application Form, through registered post or speed post or courier services.

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in; b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained. by the Registrar or our Company: https://linkintime.co.in/EmailReg/Email\_Register.html; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in or send an e-mail to mil.rights@linkintime.co.in; d) Submission of self-attested PAN,

Issue" on 216 of the LOF.

client master sheet and demat account details by non-resident Eligible Equity Shareholders: mil.rights@linkintime.co.in. The LOF is also available on the website of SEBI at www.sebi.gov.in.

> Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matter, All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder. folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked (in case of ASBA P.O.Sikanderpur Badda, IMT Manesar process) or amount debited (in case of R-WAP process), ASBAAccount number

> > and the Designated Branch of the SCSBs where the Application Form, or the

plain paper application, as the case may be, was submitted by the ASBA

Investors along with a photocopy of the acknowledgement slip (in case of ASBA

process), and copy of the e-acknowledgement (in case of R-WAP process). For

details on the ASBA process and R-WAP process, please see "Terms of the For MINDA INDUSTRIES LIMITED On behalf of the Board of Directors

Tarun Kumar Srivastava Company Secretary and Compliance Officer MINDA INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 11, 2020 with the BSE, the designated stock exchange, NSE and SEBI. The LOF is available on the website of SEBI at

www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, the website of the Lead Managers to the Issue, i.e., Equirus Capital Private Limited at www.equirus.com and Axis Capital Limited at www.axiscapital.co.in, website of Company at www.unominda.com and website of Registrar at www.linkintime.co.in.Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities act or any state securities laws in the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in Compliance with Regulation S under the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and the U.S. Securities Act. Accordingly, the Rights Eq sale of the Rights Equity Shares and/ or Rights Entitlements is permitted under laws of such jurisdictions. There will be no public offering in the United States.

financialexp.epap.in

Equirus

Place: Delhi

Date : August 20, 2020

Equirus Capital Private Limited

E-mail: minda.rights@equirus.com

Tel: +91 22 4332 0600

Website: www.equirus.com

12" Floor, C Wing, Marathon Futurex, N M Joshi Marg,

Investor Grievance E-mail: investorsgrievance@equirus.com

Lower Parel, Mumbai 400 013 Maharashtra, India

Contact Person: Ankesh Jain/Nandini Garg

SEBI Registration No.: INM000011286









# इस साल अब तक 26 आतंकी कमांडर मारे गए

जनसत्ता ब्यूरो नई दिल्ली, 20 अगस्त।

जम्मू-कश्मीर पुलिस के महानिदेशक दिलबाग सिंह ने गुरुवार को कहा कि सुरक्षा बलों ने इस साल अब तक दो दर्जन से अधिक

नक्सलियों ने ग्रामीणों को

पीटा, 10 ग्रामीण घायल

रायपुर, 20 अगस्त (भाषा)।

छत्तीसगढ़ के नक्सल प्रभावित दंतेवाड़ा जिले में नक्सलियों ने विकास कार्यों में हिस्सा लेने तथा सहयोग करने को लेकर ग्रामीणों की कथित तौर पर पिटाई की। पुलिस ने बताया कि इसमें महिलाओं और बच्चों समेत 10 ग्रामीण घायल हो गए।

दंतेवाड़ा जिले के पुलिस अधीक्षक अभिषेक पल्लव ने गरुवार को बताया कि यह घटना जिले के कटेकल्याण थाना क्षेत्र अंतर्गत चिकपाल गांव में बुधवार को हुई। उन्होंने बताया कि जिले के कलेक्टर के निर्देश पर चिकपाल गांव में विभिन्न गतिविधियों के लिए समृह को कुछ धन भी उपलब्ध कराया गया है। पल्लव ने बताया कि बीते 15 अगस्त को चिकपाल गांव के लोगों ने नक्सिलयों के गढ़ में स्थित मारजम गांव में स्वतंत्रता दिवस समारोह में हिस्सा लिया था। इस गांव में 30 साल बाद

राष्ट्रीय ध्वज फहराया गया था। उन्होंने बताया कि इन सब बातों की जानकारी मिलने पर बुधवार को लगभग 30 सशस्त्र नक्सलियों ने यहां महिलाओं और बच्चों समेत 20 लोगों को लाठी और बंदक के बट से मारा और उसके बाद वहां से फरार हो गए थे।

मैग्नम वैचर्स लिमिटेड सीआईएन : L21093DL1980PLC010492 पंजीकृत कार्यालय : कार्यालय सं. 205, दूसरी मंजिल,

भवन सं. 4326, गली नं. 3, अंसारी रोड, दरिया गंज ई-मेल आईडी : magnumventures@gmail.com वेबसाइट : www.magnumventures.in

सेबी (सूचीबद्धता दायित्व एवं प्रकटन अपेक्षाएँ

विनियम, 2015 के विनियम 47 के साथ पठित विनियम 29 तथा अन्य प्रयोज्य प्रावधानों, यदि कोई हो. के अनसा एतद्वारा सूचना दी जाती है कि अन्य बातों के साथ-साथ 30 जून, 2020 को समाप्त तिमाही हेतु कम्पनी के अलेखापरीक्षित वित्तीय परिणामों पर विचार, अनुमोदन की बैठक शुक्रवार, 28 अगस्त, 2020 को 4.00 बजे अप. कम्पनी के कॉर्पोरेट कार्यालय 18/31, साइट-IV इण्डस्ट्रियल एरिया, साहिबाबाद, गाजियाबाद-201010 पर

यह सचना कम्पनी की वेबसाइट www.mag-एक्सचेंज की वेबसाइट www.bseindia.com तथा www.nseindia.com पर भी उपलब्ध है।

अभय जैन पर्णकालिक

एलायस इंटोग्रेटेड मेटालिक्स लिमिटेड CIN: L65993DL1989PLC035409 पंजी. कार्या:: डी-15, पम्पोश एन्कलेव, ग्रेटर कैलाश-1, नई दिल्ली, साउथ दिल्ली-DL110048 Phone: +91-11-45210051 E-mail: alliance.intgd@rediffmail.com

Website: www.aiml.in बोर्ड की बैठक का स्थगन एतदुद्वारा सुचित किया जाता है कि सेबी

(सूचीयन दायित्व तथा उद्घाटन अपेक्षा) विनियमन, 2015 के विनियमन 47 के साथ पठित विनियमन 29 के अनुपालन में कम्पनी के निदेशक मंडल की एक बैठक जो बृहस्पतिवार, 20 अगस्त, 2020 को अर्थात आज आयोजित की जानी थी, जिसमें अन्य विषयों के साथ 31 मार्च, 2020 को समाप्त तिमाही तथा वर्ष के स्टैंडएलॉन अंकेक्षित वित्तीय परिणामों पर विचार, अनुमोदन कर अभिलेख में लिया जाना था, को अपरिहार्य कारणों से स्थगित कर दिया गया है तथा अब वह शुक्रवार, 28 अगस्त, 2020 को आयोजित होने के लिये पनः निर्धारित की गई है।

यह सूचना कम्पनी की वेबसाईट https://www.aiml.in तथा बीएसई की विबसाइट http://www.bseindia.com पर भी देखी जा सकती है।

एलायंस इंटीग्रेटेड मेटालिक्स लिमिटेड के लिये स्थानः नई दिल्ली दलजीत सिंह चहल

तिथि: 20.8.2020

परूप संख्या आईएनसी-26

पूर्णकालिक निदेशक

(कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में केन्द्रीय सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र,

नई दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में

रिचरलिंक टेक्नोलॉजी

प्राइवेट लिमिटेड

(CIN: U72900HR2018PTC073152) जिसका पंजीकृत कार्यालय : मकान नं 272, भारत टॉवर, अशोक विहार, फेज 3 एक्सटेंशन, गौशाला रोड, गुड़गांव, हरियाणा -122001 में हैं, के मामले में

....आवेदक कंपनी / याचिकाकर्त्ता

आम जनता को यह नोटिस दी जाती है कि यह कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की चारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें कंपनी का रजिस्टीकत कार्यालय "हरियाणा राज्य" से "उत्तर प्रदेश राज्य" में स्थानांतरित करने के लिए 17 जुलाई 2020 को आयोजित असाधारण सामान्य बैठक में पारित विशेष संकल्प के संदर्भ में कंपनी के संगम ब्रापन में संशोधन की पष्टि

कंपनी के रजिस्ट्रीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए-21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक अपध पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सुचना के प्रकाशन की तारीख से 14 दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी-2 विंग, दूसरा तल, पॉडित दीनदयाल अंत्पोदय भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003 पर पंजीकृत डाक हारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित रजिस्ट्रीकृत कार्यालय पते पर भी भेजेगा । मकान नं. 272, भारत टॉवर, अशोक विहार, फेज 3

आवेदक के लिए और आवेदक की ओर से रिचरलिंक टेक्नोलॉजी प्राइवेट लिमिटेड

एक्सर्टेशन, गौशाला रोड, गुड़गांव, हरियाणा -122001

मोहित गुप्ता **दिनांकः** 20 अगस्त 2020 अतिरिक्त निदेशक)

डीआईएन: 08594902

आतंकवादी कमांडरों को मार गिराया है,

जिसकी वजह से उनके संगठनों के नेतृत्व ढांचे की कमर काफी हद तक टूट चुकी है। डीजीपी ने उत्तरी कश्मीर में कुपवाड़ा जिले के हंदवाडा क्षेत्र में कहा, 'पिछले साढे सात महीनों

में कुल 26 आतंकवादी कमांडर मारे गए, जिसके

बाद उनका नेतृत्व ढांचा काफी हद तक टूट चुका है। ये सब अपने संगठन में नंबर एक या नंबर दो थे। सुरक्षा बलों के लिए यह बडी सफलता है और इससे लोगों को राहत मिली है। हालांकि, सिंह ने कहा कि आतंकवादियों को मारने से ही केवल आतंकवाद खत्म नहीं होता है।

## मुंबई, 20 अगस्त (भाषा)।

को यहां उनके परिवार के सदस्यों और करीबी मित्रों की मौजूदगी में राजकीय सम्मान के साथ अंतिम संस्कार किया गया। मेवाती घराने के

निधन हो गया था। पूर्णबंदी की घोषणा के उसी देश में रहने का फैसला लिया।

राजकीय सम्मान के साथ किया गया पंडित जसराज का अंतिम संस्कार

मर्धन्य गायक पंडित जसराज का दिल का दौरा के बेटे सारंग देव पंडित ने अंतिम संस्कार की

पड़ने से अमेरिका के न्यूजर्सी में सोमवार को रस्में निभाईं। कोरोना वायरस महामारी के कारण वहां सिर्फ 25-30 लोगों की मौजूदगी शास्त्रीय गायक पंडित जसराज का गुरुवार समय वे अमेरिका में थे और उस समय उन्होंने की इजाजत थी। परिवार के मीडिया संयोजक प्रीतम शर्मा के मृताबिक, पोती श्वेता पंडित, विले पार्ले के पवन हंस श्मशान घाट पर संगीतकार जितन पंडित, गायक अनूप जलोटा, 21 बंदुकों की सलामी के बाद पंडित जसराज कैलाश खेर और अन्य लोग अंतिम संस्कार के वक्त मौजद थे।

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 11, 2020 (the "Letter of Offer" or "LOF") filed with the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges") and the Securities and Exchange Board of India ("SEBI")



# MINDA INDUSTRIES LIMITED

Minda Industries Limited (the "Company" or the "Issuer") was incorporated as 'Minda Industries Limited' under the laws of the Republic of India with a certificate of incorporation dated September 16, 1992 granted by the Registrar of Companies, National Capital Territory of Delhi & Haryana at New Delhi ("RoC") For details of change in the Registered Office of our Company, please see "General Information" and "History and Corporate Structure" on pages 66 and 94, of the LOF, respectively. Registered Office: B-64/1, Wazirpur Industrial Area, Delhi 110 052, India. Corporate Office: Village - Nawada Fatehpur, P.O. - Sikanderpur Badda, IMT Manesar, District- Gurugram 122 004, Haryana, India. Tel: 011-49373931, 0124-2290427/2290428; Contact Person: Tarun Kumar Srivastava, Company Secretary and Compliance Officer: E-mail: investor@mindagroup.com; Website: www.unominda.com; Corporate Identity Number: L74899DL1992PLC050333

#### PROMOTER OF OUR COMPANY: NIRMAL KUMAR MINDA

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ONLY

ISSUE OF UP TO 97,11,739 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH (THE "RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 250 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 248 PER RIGHTS EQUITY SHARE) AGGREGATING UP TO ₹ 2,42,79,34,750 ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE RIGHTS EQUITY SHARE FOR EVERY 27 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS MONDAY, AUGUST 17, 2020 (THE "ISSUE"). FOR DETAILS, PLEASE SEE "TERMS OF THE ISSUE" ON PAGE 216 OF THE LOF.

#### NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY

**ISSUE SCHEDULE\*** 

**ISSUE OPENS ON TUESDAY, AUGUST 25, 2020** 

LAST DATE FOR ON MARKET RENUNCIATION\*\* THURSDAY, SEPTEMBER 3, 2020

**ISSUE CLOSES ON\*\*\*** TUESDAY, SEPTEMBER 8, 2020

\*Pursuant to the Streamlining of Rights Issue Circular, SEBI has introduced the concept of credit of Rights Entitlements into the demat accounts of the Eligible Equity Shareholders, which can be renounced by them by way of On Market Renunciation or Off Market renunciation. Further, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made only in dematerialized form. Further, due to the COVID-2019 pandemic, pursuant to the Relaxations for rights issues which will open prior to December 31, 2020. Investors are encouraged to carefully follow all the necessary requirements under the SEBI Rights Issue Circulars and ensure completion of all necessary steps in providing/ updating their required details in a timely manner. For details, please see "Terms of the Issue" on page 216 of the LOF. \*\*Eligible Equity Shareholders are requested to ensure that their Off Market Renunciation is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncees on or prior to the Issue Closing Date.

\*\*Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time, provided that the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

### Simple, Safe, Smart way of making an application - Make use of it!!!

\*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.

Facilities for Application in this Issue (i) ASBA Facility:

In accordance with Regulation 76 of the SEBI ICDR Regulations, Streamlining of Rights Issue Circular and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. However, due to the impact of COVID-2019 pandemic and lockdown measures undertaken by the Government of India and pursuant to Relaxations for the Rights Issue Circulars, an optional non-cash method has also been instituted only for the resident Investors in this Issue, i.e., R-WAP. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA or using the R-WAP. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" and "- Procedure for Application through the R-WAP" on pages 230 and 231 of the LOF, respectively. a) ASBA facility: Investors can submit either the Application Form in physical mode to the Designated Branch of the SCSBs or online/ electronic Application through the website of the SCSBs (if made available by such SCSB) authorizing the SCSB to block the Application Money in an ASBA Account

maintained with the SCSB. Application through ASBA facility in electronic mode will only be available with such SCSBs who provide such facility. Investors should note that the ASBA process involves procedures that are different from the procedure under the R-WAP process. Investors applying through the ASBA facility should carefully read the provisions applicable before making their Application through the ASBA process. For details, see "Terms of the Issue - Procedure for Application through the ASBA Process" on page 230 of the LOF.

Please note that subject to SCSBs complying with the requirements of SEBI Circular CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein, Applications may be submitted at the Designated Branches of the SCSBs.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application. (b) Registrar's Web-based Application Platform (R-WAP): In accordance with Relaxations for Rights Issue Circulars, a separate web based application platform, i.e., the R-WAP facility (accessible at www.linkintime.co.in), has been instituted for making an Application in this Issue by resident Investors. Further,

R-WAP is only an additional option and not a replacement of the existing ASBA process. Resident Investors can access and submit the online Application Form in electronic mode using the R-WAP and make online payment using their internet banking or UPI facility from their own bank account thereat. PLEASE NOTE THAT ONLY RESIDENT INVESTORS CAN SUBMIT AN APPLICATION USING THE R-WAP. R-WAP FACILITY WILL BE OPERATIONAL FROM THE ISSUE OPENING DATE. FOR RISKS ASSOCIATED WITH THE R-WAP PROCESS, SEE "RISK FACTORS - THE R-WAP PAYMENT MECHANISM FACILITY PROPOSED TO BE USED FOR THIS ISSUE MAY BE EXPOSED TO RISKS, INCLUDING RISKS ASSOCIATED WITH PAYMENT GATEWAYS" ON PAGE 52 OF THE LOF.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online / electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. For list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised Fpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link. ELIGIBLE EQUITY SHAREHOLDERS UNDER THE ASBA PROCESS MAY PLEASE NOTE THAT THE EQUITY SHARES UNDER THE ASBA

SHARES ARE HELD BY SUCH ASBA APPLICANT ON THE RECORD DATE. APPLICATION ON PLAIN PAPER: An Eligible Equity Shareholder who has neither received the Application Form through e-mail or physical delivery (where applicable) nor is in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the

PROCESS CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH THE EQUITY

said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH R-WAP. PLEASE NOTE THAT WHERE AN INVESTOR SUBMITS APPLICATION FORMS ALONG WITH PLAIN PAPER OR MULTIPLE PLAIN PAPER APPLICATIONS FOR SAME RIGHTS ENTITLEMENTS, IT SHALL BE TREATED AS MULTIPLE APPLICATIONS AND SHALL BE LIABLE TO BE REJECTED. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with

his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Minda Industries Limited;
Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); 3. Registered Folio Number/DP and Client ID No.; 4. Number of Equity Shares held as on Record Date; 5. Allotment option – only dematerialised form; 6. Number of Rights Equity Shares entitled to; 7. Number of Rights Equity Shares applied for within the Rights Entitlements; 8. Number of additional Rights Equity Shares applied for, if any; 9. Total number of Rights Equity Shares applied for; 10. Total amount paid at the rate of ₹ 250 per Rights Equity Share; 11. Details of the ASBAAccount such as the account number, name, address and branch of the relevant SCSB; 12. In case of NR Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address and branch of the SCSB with which the account is maintained; 13. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and 16. In addition, all such Eligible Equity Shareholders are deemed to have accepted the following: "I/ We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "US Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/ we understand the Rights Equity Shares referred to in this application are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the US Securities Act ("Regulation S") to existing shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions. I/ we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. If we confirm that I am/ we are (a) not in the United States and eligible to subscribe for the Rights Equity Shares under applicable securities laws (b) complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, nor the Registrar, the Lead Managers or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar, the Lead Managers or any other person acting on behalf of the Company

have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/ We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/ We satisfy, and each account for which I/ we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable

securities and other laws of our jurisdiction of residence. I/we hereby make the representations, warranties, acknowledgments and agreements set forth in the section of the Letter of Offer titled "Restrictions on Purchases and Resales" on page 260 of the LOF.

I/ We understand and agree that the Rights Entitlements and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.

If We acknowledge that we, the Lead Managers, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements."

OVERSEAS SHAREHOLDERS: The distribution of the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlement Letter, any other Issue material and the issue of the Rights Entitlement and the Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Letter of Offer, the Abridged Letter of Offer, the Application Form or the Rights Entitlements Letter may come, are required to inform themselves about and observe such restrictions. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch the Abridged Letter of Offer, the Application Form and other Issue material only to the e-mail addresses of Eligible Equity Shareholders who have provided an Indian address to our Company. Those overseas shareholders who do not update our records with their Indian address or the address of their duly authorised representative in India, prior to the date on which we propose to e-mail or send a physical copy of the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials, shall not be sent any Issue materials.

LEAD MANAGERS TO THE ISSUE

Place : Delhi

Date : August 20, 2020

**Equirus Capital Private Limited** 12" Floor, C Wing, Marathon Futurex, N M Joshi Marg, Lower Parel, Mumbai 400 013 Maharashtra, India Tel: +91 22 4332 0600

E-mail: minda.rights@equirus.com Investor Grievance E-mail: investorsgrievance@equirus.com Contact Person: Ankesh Jain/Nandini Garg

Website: www.equirus.com SEBI Registration No.: INM000011286 AXIS CAPITAL

Website: www.axiscapital.co.in

sale of the Rights Equity Shares and/or Rights Entitlements is permitted under laws of such jurisdictions. There will be no public offering in the United States.

Contact Person: Akash Aggarwal

SEBI Registration No.: INM000012029

**Axis Capital Limited** 1st Floor, Axis House, C-2 Wadia International Centre Pandurang Budhkar Marg, Worli, Mumbai 400 025 Maharashtra, India. Tel: +91 22 4325 2183 E-mail: minda.rights@axiscap.in Investor Grievance E-mail: complaints@axiscap.in

REGISTRAR TO THE ISSUE

Vikhroli (West), Mumbai 400 083, India Tel: +91 (22) 4918 6200

Website: www.linkintime.co.in Contact Person: Sumeet Deshpande

SEBI Registration No.: INR000004058

NO OFFER IN THE UNITED STATES

The Rights Entitlements and The Rights Equity Shares have not been and will not be registered under the US Securities Act, or any U.S. State Securities laws and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. The Rights Equity Shares and/ or Rights Entitlements referred to in the Letter of Offer are being offered and sold in offshore transactions outside the United States in compliance with Regulation S to equity shareholders located in jurisdictions where such offer and sale of the Rights Equity Shares and Rights Entitlements is permitted under laws of such jurisdictions. The offering to which the Letter of Offer relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares and/ or Rights Entitlements for sale in the United States or as a solicitation therein of an offer to buy or transfer any of the said securities

Neither our Company, nor any person acting on behalf of our Company, will accept a subscription or renunciation from any person, or the agent of any person, who appears to be, or who our Company, or any person acting on behalf of our Company, has reason to believe is, in the United States when the buy order is made. No Application Form should be postmarked in the United States, electronically transmitted from the United States or otherwise dispatched from the United States or from any other jurisdiction where it would be illegal to make an offer of securities under the Letter of Offer. Our Company is making this Issue on a rights basis to the Eligible Equity Shareholders and will dispatch, only through email, the Abridged Letter of Offer, the Application Form and other applicable Issue materials only to Eligible Equity Shareholders who have provided an Indian address to our Company. Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have declared, warranted and agreed, by accepting the delivery of

the Letter of Offer, that it is not and that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it will not be, in the United States and is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations. Our Company, in consultation with the Lead Managers, reserves the right to treat as invalid any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or other jurisdictions where the offer and sale of the Rights Equity Shares and/ or Rights Entitlements is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that the person submitting and/or renouncing the Application Form is not in the United States and eligible to

subscribe for the Rights Equity Shares and/or Rights Entitlements under applicable securities laws and such person is complying with laws of jurisdictions

applicable to such person in connection with this Issue and have obtained requisite approvals before applying in this Issue; or (iii) where either a registered

Indian address is not provided or our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form. LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Tuesday, September 8, 2020, i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time

subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date) If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB or if the Application Form is not accepted at the R-WAP, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Terms of the Issue - Basis of Allotment" on page 248 of the LOF.

Please note that on the Issue Closing Date, (i) Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges, and (ii) the R-WAP facility will be available until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

ALLOTMENT ONLY IN DEMATERIALISED FORM: The Allotment of Equity Shares pursuant to the Issue will only be made in dematerialised form. In accordance with the SEBI Rights Issue Circulars, (a) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date; or (b) the Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have not furnished the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, desirous of subscribing to Rights Equity Shares may also apply in this Issue during the Issue Period subject to certain conditions. Such resident Eligible Equity Shareholders must check the procedure for application by and credit of Rights Equity Shares to such Eligible Equity Shareholders. For further details, see "Terms of the Issue - Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form\* and "Terms of the Issue - Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM. LISTING: The existing Equity Shares of our Company are listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE", and together with the BSE, the "Stock Exchanges"). Our Company has received "in-principle" approvals from the BSE and the NSE for listing the Rights Equity Shares through their letters, dated August 5, 2020 and August 6, 2020 respectively. Our Company will also make applications to the Stock Exchanges to obtain trading approvals for the Rights Entitlements as required under the SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("Streamlining of Rights Issue Circular"). For the purposes of the Issue, the Designated Stock Exchange is the BSE Limited. DISCLAIMER CLAUSE OF SEBI: Submission of LOF to SEBI should not in any way be deemed or construed that SEBI has cleared or approved the LOF

The Investors are advised to refer to the full text of the Disclaimer clause of SEBI as provided in "Other Regulatory and Statutory Disclosures Disclaimer Clause of SEBF on page 206 of the LOF. DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of BSE as provided in "Other

Regulatory and Statutory Disclosures - Disclaimer Clause of BSE' on page 210 of the LOF. DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer clause of NSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer

Clause of NSE' on page 211 of the LOF. ESCROW COLLECTION BANK/ALLOTMENT ACCOUNT BANK/REFUND BANKER: Axis Bank Limited.

timely manner on pages 237 and 250 of the LOF, respectively.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS: In accordance with the SEBI ICDR Regulations, Relaxations for Rights Issue Circulars and the MCA Circular, our Company will send, primarily through e-mail, the Abridged Letter of Offer, the Rights Entitlements Letter, Application Form and other issue materials to all the Eligible Equity Shareholders who have provided their Indian addresses along with their valid e-mail IDs to our Company. The Letter of Offer will be provided, primarily through e-mail, by the Registrar on behalf of our Company or Lead Managers to the Eligible Equity Shareholders who have provided their Indian addresses and a valid e-mail ID to our Company and in each case who make a request in this regard.

In the event that the e-mail addresses of the Eligible Equity Shareholders are not available with the Company or the Eligible Equity Shareholders have not provided the valid e-mail address to the Company, our Company will dispatch the Letter of Offer, Abridged Letter of Offer, Application Form and Rights Entitlements Letter by way of physical delivery as per the applicable laws to those Eligible Equity Shareholders who have provided their Indian address. In accordance with the above, the dispatch of the Abridged Letter of Offer, the Rights Entitlement Letter along with the Application Form has been completed in electronic form through e-mail and physically through Speed/Registered Post on Thursday, August 20, 2020.

Investors can access the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe to the Rights Equity Shares under applicable securities laws) on the websites of: (i) our Company at www.unominda.com; (ii) the Registrar at www.linkintime.co.in; (iii) the Lead Managers, i.e. Equirus Capital Private Limited at www.equirus.com, and Axis Capital Limited at www.axiscapital.co.in; and (iv) the Stock Exchanges at www.bseindia.com and www.nseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar (i.e., www.linkintime.co.in) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN. The link for the same shall also be available on the website of our Company (i.e., www.unominda.com).

In light of the current COVID-2019 situation and pursuant to the Relaxations for Rights Issue Circulars and MCA Circulars, our Company, the Lead Managers and the Registrar will not be liable for non-dispatch of physical copies of Issue materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlements Letter and the Application Form, through registered post or speed post or courier services.

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions on the Application process and resolution of difficulties faced by the Investors: www.linkintime.co.in; b) Updation of Indian address/ e-mail address/ phone or mobile number in the records maintained by the Registrar or our Company: https://linkintime.co.in/EmailReg/Email\_Register.html; c) Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.linkintime.co.in or send an e-mail to mil.rights@linkintime.co.in; d) Submission of self-attested PAN, client master sheet and demat account details by non-resident Eligible Equity Shareholders: mil.rights@linkintime.co.in.

The LOF is also available on the website of SEBI at www.sebi.gov.in. COMPANY SECRETARY AND

**LINK**Intime

Link Intime India Private Limited C-101, 1" Floor, 247 Park, Lal Bahadur Shastri Marg,

E-mail: mil.rights@linkintime.co.in Investor grievance E-mail: mil.rights@linkintime.co.in

COMPLIANCE OFFICER Mr. Tarun Kumar Srivastava Company Secretary and

Compliance Officer Village-Nawada, Fatehpur P.O.Sikanderpur Badda, IMT Manesar Gurugram 122 004 Harvana, India Telephone: 011-49373931, 0124-2291604 E-mail: tksrivastava@mindagroup.com

Website: www.unominda.com

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matter. All grievances relating to the ASBA process or R-WAP process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), e-mail ID of the sole/ first holder, folio number or demat account number, serial number of the Application Form, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process) or amount debited (in case of R-WAP process), ASBAAccount number and the Designated Branch of the SCSBs where the Application Form, or the plain paper application, as the case may be, was submitted by the ASBA Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of R-WAP process). For details on the ASBA process and R-WAP process, please see "Terms of the Issue' on 216 of the LOF.

For MINDA INDUSTRIES LIMITED On behalf of the Board of Directors

Tarun Kumar Srivastava

CONCEPT

Company Secretary and Compliance Officer

MINDA INDUSTRIES LIMITED is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated August 11, 2020 with the BSE, the designated stock exchange, NSE and SEBI. The LOF is available on the website of SEBI at www.sebi.gov.in, the Stock Exchanges i.e. National Stock Exchange of India Limited at www.nseindia.com, the Website of the Lead Managers to the Issue, i.e., Equirus Capital Private Limited at www.equirus.com and Axis Capital Limited at www.axiscapital.co.in, website of Company at www.unominda.com and website of Registrar at www.linkintime.co.in.lnvestors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" on page 22 of the LOF. The Rights Entitlements and the Rights Equity Shares have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in Compliance with Regulation S under the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in Compliance with Regulation S under the U.S. Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and sold in 'offshore transactions' outside the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and the U.S. Securities Act. Accordingly, the Rights Equity Shares are being offered and the U.S. Securit

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