

November 11, 2019

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai- 400001

**National Stock Exchange of India Limited**  
5<sup>th</sup> floor, Exchange Plaza, Plot No.C/1  
G Block, Bandra-Kurla Complex,  
Mumbai- 400051

**Sub: Information under Regulation 52 (4) of SEBI (LODR) Regulations, 2015**

As per the requirement of Regulation 52 (4) of SEBI (LODR) Regulations, 2015, we give below the following information in respect of the Secured/Unsecured, Non-convertible, Redeemable Debentures issued by the Company as on September 30, 2019:

(a) Credit Rating(s): (September 30, 2019)

Secured /Unsecured Non-Convertible Debenture outstanding (Amount in ₹ / lakhs)	CARE	ICRA
80000	AA+	AA
69500	AA+	-

(b) Asset Cover available: 2.25 times of total liability for outstanding secured debentures as on September 30, 2019.

(c) Debt-Equity Ratio (as on September 30, 2019): 0.62

(d) Previous due date for the payment of interest /dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares/ non-convertible debt securities and whether the same has been paid or not; and } Please see the table below:

(e) Next due date for the payment of interest / dividend for non-convertible Preference shares/principle along with the amount of interest / dividend of non-convertible preference shares payable and the redemption amount; }

(f) Debt service coverage ratio: 5.25

(g) Interest service coverage ratio: 5.26

(h) Outstanding redeemable preference shares(quantity & value) : Nil

(i) Debenture redemption reserve: ₹ 31790 (in ₹lakhs)

(j) Net Worth: ₹ 441032 (in ₹ lakhs)

(k) Net profit after tax: ₹ 14139 (in ₹ lakhs)

(l) Earnings per share (Diluted): 1.19

THE INDIAN HOTELS COMPANY LIMITED

CIN L74999MH1902PLC000183

CORP Office: 9th Floor, Express Towers, Barrister Rajni Patel Marg, Nariman Point, Mumbai 400 021, Maharashtra, India  
REGD Office: Mandlik House, Mandlik Road, Mumbai 400 001, Maharashtra, India [www.theindianhotels.com](http://www.theindianhotels.com)

T +91 22 6137 1637, F +91 22 6137 1919  
T +91 22 6639 5515, F +91 22 2202 7442

## Secured Debentures:

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	9.95% (250 crores) Secured Non-convertible Debentures allotted on 27/07/2011 INE053A07166	Interest: (Annual) 27/07/2019	29/07/2019	Interest: (Annual) 27/07/2020	Redemption: 27/07/2021	NSE INHOT21
2	10.10% (300 Crores) Secured Non-convertible Debentures allotted on 18/11/2011 INE053A07174	Interest: (Annual) 18/11/2018	19/11/2018	Interest: (Annual) 18/11/2019	Redemption: 18/11/2021	NSE INHOT21
3	7.85% (495 Crores) Secured Non-convertible Debentures allotted on 20/01/2017 INE053A07182	Interest: (Annual) 20/01/2019	21/01/2019	Interest: (Annual) 20/01/2020	Interest: (Annual) 15/04/2022	NSE INHOT22

## Unsecured Debentures:

Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
1	7.85%(200 Crores) Unsecured Non-convertible Debentures allotted on 20/04/2017 INE053A08099	20/04/2019	20/04/2019	Interest: (Annual) 20/04/2020	Redemption: 20/04/2020	NSE INHOT20

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Sl. No.	Particulars	Previous due date for payment of interest / principal	Date of payment	Next due date for payment of interest / principal	Principal Redemption Date	Listed on & Code
2	2% (250 Crores) Unsecured Non-convertible Redeemable Debentures allotted on 09/12/2009 INE053A08057	Interest: 09/12/2018	10/12/2018	Interest (Annual) 09/12/2019	Redemption: 09/12/2019	BSE 946434

For The Indian Hotels Company Limited



**BEEJAL DESAI**

Sr. Vice President & Company Secretary

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CIN L74999MH1902PLC000183

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CENTFIN:2019:327

11 November 2019

**CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION**

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India  
(Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Debenture Trustees, hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ('Regulations'), provided to us by **The Indian Hotels Company Limited** ('the Company') for the Half year ended 30 September 2019.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For CENTBANK FINANCIAL SERVICES LTD

Yashda A Waghmare  
MANAGER

