

24th April, 2021

The Manager
Department of Corporate Services
Bombay Stock Exchange Ltd,
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai-400001

The Manager
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No-C/1, G Block,
Bandra Kurla Complex
Mumbai -400051

The Secretary
The Calcutta Stock Exchange Association Ltd.
7 Lyons Range
Kolkata-700001

Dear Sir,

Sub: Disclosure under Regulation 30 in connection with publication of Notice

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper clippings of the Notice of the meetings of equity shareholders and creditors as per direction of Hon'ble National Company Law Tribunal ('NCLT') Kolkata Bench vide order dated 5th April, 2021 published on 21st April, 2021 in following newspapers:

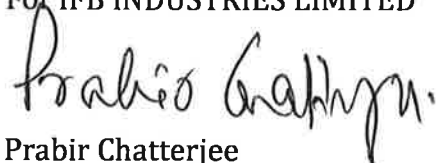
- 'Business Standard' - English,
- 'Aajkal' -Bengali

This is for your kind information and records.

Thanking you,

Yours faithfully

For IFB INDUSTRIES LIMITED



Prabir Chatterjee
Director & CFO

Encl: As above

FORM NO.CAA-2
 (Pursuant to Section 230(3) and rule 6 and 7)
 BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
 KOLKATA BENCH, KOLKATA
 C.A (C.A.A.) No. 18/KB/2021

IN THE MATTER OF the Companies Act, 2013.

And
 IN THE MATTER OF Section 230 read with Section 232 of the Companies Act, 2013 and other applicable provisions of the Companies Act, 2013.

In the matter of:
TRISHAN METALS PRIVATE LIMITED, having its registered office at Bamunari
 NH - 2, Delhi Road, Hooghly - 712260, West Bengal
 ... Transferor Company

In the matter of:
IFB INDUSTRIES LIMITED, having its registered office at 14, Taralola Road,
 Kolkata - 700 088
 ... Transferee Company

- And
 1. **TRISHAN METALS PRIVATE LIMITED**
 2. **IFB INDUSTRIES LIMITED**

APPLICANTS

Notice and advertisement of notice of the meetings of equity shareholders and creditors
 Notice is hereby given that by an order dated 5th April, 2021, the Kolkata Bench of the National Company Law Tribunal (NCLT) has directed meetings to be held of secured and unsecured creditors of the Transferor Companies and the Transferee Company above-named and the equity shareholders of the Transferee Company to be conducted through video conferencing (VC) or any other audio visual mode (OAVM) on Monday, 24th May, 2021 for the purpose of considering and if approved, approving with or without modification, the amalgamation proposed to be made between Trishan Metals Private Limited (Transferor Company) above-named with IFB Industries Limited (Transferee Company) and their respective creditors and shareholders.

In pursuance of the said order, the following separate meetings will be held on 24th May, 2021 through video conferencing or any other audio visual mode (OAVM):

| Meeting of IFB Industries Limited | |
|---|------------|
| Equity Shareholders | At |
| Secured Creditors | 11:30 a.m. |
| Unsecured Creditors | 3:30 p.m. |
| Meeting of Trishan Metals Private Limited | |
| Secured Creditors | At |
| Unsecured Creditors | 1:30 p.m. |
| | 2:30 p.m. |

Shareholders for joining the meeting:

The Company is providing VC platform by NSDL. Shareholders may access the same at <http://www.evoting.nsdl.com> by using the remote e-voting credentials they may follow the procedures mentioned in the notes to the notice.

Creditors for joining the meeting:

Creditors will be provided with a facility to attend the meeting through VC through the NSDL e-Voting system. Creditors may access the same at <http://www.evoting.nsdl.com> under shareholders login credentials they may follow the procedures mentioned in the notes to the notice.

The e-voting by all the shareholders/creditors will be exercised only after joining the meeting by video conferencing for which shareholders/creditors should keep handy their Client ID/Folio No. and No. of shares held by them and for creditors their login details stated in the notice.

The said meetings by VC/OAVM are being conducted in compliance with the applicable provisions of the Act and General Circulars No. 14/2020 dated 8th April 2020 and No. 17/2020 dated 13th April 2020 issued by Ministry of Corporate Affairs, Government of India (MCA Circulars). A copy of this Notice shall be available on the website of the transferee Company at www.ifbindustries.com. For Shareholders/Creditors whose email address are not registered with the Applicant Companies, they may follow the procedures mentioned in the notes to the notice for casting their votes and can also get their email address registered with the Applicant Companies. The shareholders/creditors who have not registered their email addresses with the Company can get the same registered in case of Transferee company by emailing to investors@ifbglobal.com or in case of Transferor Company by emailing to vedant@trishanmetals.in in 48 hours before the meeting. The said email is required to be sent by the first holder mentioning his number, number of shares held and name of the first holder registered with the Company preferably including his/her mobile number.

Any Person, who acquires shares of the Transferee Company and becomes member of the Transferee Company after dispatch of the notice, shall be entitled to avail the facility of remote e-voting as well as e-voting at the meeting only if his name is recorded in the register of the members or in the register of the beneficial owners maintained by the depositories as on the cut-off date i.e. 14th May, 2021. Such a person may obtain the login ID and password by:

- Sending a request to investors@ifbglobal.com or evoting@nsdl.co.in or Call toll free Number 1800-1020-990 / 1800-224-430.
- If e-mail or mobile number of the member is registered against Folio No. / DP ID Client ID, then on the home page of www.evoting.nsdl.com the member may click 'Forgot password' and enter Folio No. or DP ID Client ID and PAN to generate password.
- However, if the member is already having the User ID and password for remote e-voting, he/she shall use his/her existing User ID and password for casting the vote without any need for obtaining any new User ID and password.

The remote e-voting will commence from 21st May, 2021 at 9:00 A.M. (IST) and end on 23rd May, 2021 at 5:00 P.M. (IST).

Manner of Casting Vote(s) through e-voting for shareholders:

- Member will have an opportunity to cast their vote(s) on the business as set out in the Notice of the Meeting through electronic voting system ("e-voting").
- The manner of voting remotely ("remote voting") by the shareholders holding shares in dematerialized mode, physical mode and for shareholders who have not registered their mail addresses will be provided in the Notice of Meeting. The details will also be available on the website of the company at www.ifbindustries.com and on the website of NSDL at www.evoting.nsdl.com.
- The facilities for e-voting will also be made available at the Meeting who have not cast their vote(s) by remote e-voting will be able to vote at the Meeting.
- The login credential for casting votes through e-voting shall be made available to the members through email. Shareholders who do not receive email or whose email addresses are not registered with the company, Depository Participant(s), may generate login credentials by following instruction given in the Notes to Notice of the Meeting.

The same login credentials may also be used for attending the Meeting through VC/OAVM. An equity shareholder whose name appears in the Register of members of the Transferee Company, as on the cut-off date, i.e. on 14th May, 2021, will be considered for the purpose of voting. Person(s) who are not equity shareholders as on the cut-off date should treat this Notice for information purpose only.

Manner of Casting Vote(s) through e-voting for creditors:

In case of any queries / grievances connected with remote e-voting, you may refer to the Frequently Asked Questions and e-voting user manual for creditors available at the 'Downloads' Section of www.evoting.nsdl.com.

Creditors can also contact the below persons for such queries, grievances or for technical assistance required before / during the Meeting to access and participate in the NCLT converted meeting.

Mr. Amit Vishal, Senior Manager, NSDL, at the designated email ID: evoting@nsdl.co.in, amiv@nsdl.co.in or at telephone number +91-22-2499 4360.
 Ms. Pallavi Mhetre, Senior Manager, NSDL, at the designated email ID: evoting@nsdl.co.in, pallavid@nsdl.co.in or at telephone number +91-22-2499 4545 or may contact on toll free number 1800-1020-990 or 1800-224-430.

Creditors whose name appears in the Books of Accounts of the Transferor Company, as on the cut-off date, i.e. on 31st October, 2020 and in the Books of Accounts of the Transferee Company, as on the cut-off date, i.e. on 30th September, 2020 will be considered for the purpose of voting.

Corporate/institutional shareholders/creditors can appoint their representative by sending scan image of authority letter and board resolution by email to evoting@nsdl.co.in 48 hours before the meeting. No attendance slip is required for the meetings. Please note that as per the MCA Circulars the facility of appointment of proxies will not be available for the meetings on 24th May, 2021.

For inspection of the said Scheme of Amalgamation and of the Statement under Section 230 read with Section 232 of the Companies Act, 2013 pertaining to the proposed resolution to be passed at the meeting, please see website of the Transferee Company.
 Pursuant to order dated 08 April, 2021, Mrs. Mounita Mukherjee Nag has been appointed as Chairperson of the respective Applicant Companies meeting.
 Pursuant to order dated 5th April, 2021, Mr. Kiran Sharma has been appointed as Scrutinizer of the respective Applicant Companies meeting.

The result of the remote e-voting shall be announced on or before 26th May, 2021, upon receipt of the Scrutinizer's report and the same shall be displayed on the website of the Transferee Company at www.ifbindustries.com on the website of the stock exchanges i.e. BSE at www.bseindia.com, on the website of NSE at www.nseindia.com and on the website of NSDL at www.evoting.nsdl.com, being the agency appointed by the Applicant Companies to provide the voting facility to the Shareholders and Creditors, as aforesaid.

Dated this 19th April, 2021.

Sd/-
Mrs. Mounita Mukherjee Nag
 Chairperson appointed by the Hon'ble National Company Law Tribunal
 for the aforesaid meetings

