



OASIS SECURITIES LTD.

Regd. Off.: Raja Bahadur Compound, Building No.5, 2nd Floor, 43 Tamarind Lane, Fort, Mumbai - 400 001
☎ : 4046 3500 / 01
CIN: L51900MH1986PLC041499

• E-mail : admin@oasiscaps.com
• Website: www.oasiscaps.com

Date: 07.06.2024

To,
The Manager
Dept. of Corporate Services
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Dear Sir,

Sub: Outcome of Meeting of Committee of Independent Directors for Open Offer of Oasis Securities Limited (BSE Code: 512489)

Ref.: Open Offer to acquire upto 4,81,000 equity shares of Rs. 10/- each at a price of Rs. 91/- per fully paid-up Equity Share (including interest @ 10% p.a. for delay in payment beyond Scheduled Payment Date) of Oasis Securities Limited ('Target Company') representing 26.00% of the Equity & Voting share capital by Mr. Rajesh Kumar Sodhani (Acquirer-1), Mrs. Priya Sodhani (Acquirer-2) and Mr. Gyan Chand Jain (Acquirer-3) (hereinafter collectively referred to as 'the Acquirers')

Dear Sir / Madam,

Please find below the outcome of meeting of the Committee of Independent Directors for Open Offer held on 07th June, 2024, inter alia has transacted the following:

The Committee of Independent Directors at its meeting held on today discussed, analysed and reviewed that the open offer given by Acquirers pursuant to Public Announcement dated 15th May, 2023, Detailed Public Statement dated 22nd May, 2023 and Letter of Offer dated 30th May, 2024. The Committee of Independent Directors has concluded that open offer is fair and reasonable.

Thanks & Regards,

For Oasis Securities Limited

Name: Vimal Pannalal Damani
Chairman-Committee of Independent Directors
DIN: 00014486