

MEPIDL/OUT/2022-23/599
6th February, 2023

Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/38 Scrip Symbol: MEP	Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Security Code: 539126
---	--

Dear Sir/ Madam,

Sub: **Outcome of the Board Meeting held on Monday, 6th February, 2023.**
ISIN: INE776101010

Time of Commencement of the Board Meeting : 9.25 a.m.
Time of Conclusion of the Board Meeting : 2.39 p.m.

This is in furtherance to our Intimation letter dated 1st February, 2023 and the Outcome of the Board Meeting held on 2nd February, 2023 submitted to the Exchange(s).

In compliance with Regulation 30 read with Schedule III of Listing Regulations, we wish to inform you that, the Board of Directors of MEP Infrastructure Developers Limited (the "Company"), at its Meeting held today i.e. on Monday, 6th February, 2023, inter-alia, considered and approved the following matter(s):

1. Allotment of the Balance 4,99,38,000 Equity Convertible Warrants ("Share Warrants") to Non-Promoters (Public Category) ["Proposed Allottees"], on a Preferential basis, for which the resolution was passed by the Shareholders on 7th November, 2022 through Postal Ballot pursuant to the provisions of Section 62 and other applicable provisions of Companies Act, 2013 read with rules thereunder as amended and for which the Company has received the subscription amount equivalent to 25% of the Issue Price from the Proposed Allottees as per the table given in Annexure A,

Our Company has received the In-Principle approval for the Preferential Offer, from the Exchange(s) on 23rd January, 2023.

The Application for listing and trading approval of the Stock Exchanges for the equity shares and for share warrants allotted as above will be made in due course.

We request you to kindly take the same on records.

Thanking You,

Yours faithfully,

For **MEP INFRASTRUCTURE DEVELOPERS LIMITED**

VIKRAM VINAY Digitally signed by VIKRAM
VINAY MUKADAM
MUKADAM Date: 2023.02.06 14:40:35
+05'30'

VIKRAM MUKADAM
COMPANY SECRETARY AND COMPLIANCE OFFICER



Encl.: As above

Annexure A
Disclosure under regulation 30 of the Securities and Exchange Board of India
(Listing Obligations and Disclosure Requirements) Regulations, 2015

LIST OF ALLOTTEES (2nd Tranche)

Sr. No.	Name of the Allottees	No. of Share Warrants convertible into one equity share each	Amount received from Allottees for Allotment and Issue of Share Warrants convertible into one equity share each (Rs.) equivalent to 25% of the Issue Price	Category of Allottees (Promoter / Non-Promoter)
1	Kripanidhi Advisors LLP LLPIN: AAH-5633	20,00,000	79,50,000	Non-Promoter-Public-LLP
2	Waybroad Trading Pvt Ltd CIN: U51909OR2022PTC039715	20,00,000	79,50,000	Non-Promoter-Public-Bodies Corporate
3	Phagun Enterprises Pvt Ltd CIN: U02005WB2014PTC202445	10,00,000	39,75,000	Non-Promoter-Public-Bodies Corporate
4	One Tree Hill Properties Pvt Ltd U70109WB1997PTC083310	20,00,000	79,50,000	Non-Promoter-Public-Bodies Corporate
5	Orchard Road Properties Pvt Ltd CIN: U70109WB1997PTC083262	20,00,000	79,50,000	Non-Promoter-Public-Bodies Corporate
6	Turbot Traders Pvt Ltd CIN: U51310WB2016PTC216733	20,00,000	79,50,000	Non-Promoter-Public-Bodies Corporate
7	Starlink Management Services Pvt Ltd CIN: U93090WB2016PTC216055	20,00,000	79,50,000	Non-Promoter-Public-Bodies Corporate
8	Sandhil Consultancy Services Pvt Ltd CIN: U74999WB2016PTC216215	20,00,000	79,50,000	Non-Promoter-Public-Bodies Corporate
9	Pearl Dealers Pvt Ltd CIN: U51109WB2007PTC120528	20,00,000	79,50,000	Non-Promoter-Public-Bodies Corporate
10	Sonar Bangla Career Academy Pvt Ltd CIN: U80300WB2008PTC131531	20,00,000	79,50,000	Non-Promoter-Public-Bodies Corporate
11	N.S. Longia Parivahan Pvt Ltd CIN: U63011WB2010PTC151357	20,00,000	79,50,000	Non-Promoter-Public-Bodies Corporate
12	Shrividata Distributors Pvt Ltd CIN: U51909WB2012PTC177851	20,00,000	79,50,000	Non-Promoter-Public-Bodies Corporate
13	Nexus Niwas Pvt Ltd CIN: U70109WB2011PTC167893	20,00,000	79,50,000	Non-Promoter-Public-Bodies Corporate
14	Alia Commosales LLP LLPIN: - AAC-8374	15,00,000	59,62,500	Non-Promoter-Public-LLP
15	Parag Multi Trade LLP LLPIN: AAC-6324	25,00,000	99,37,500	Non-Promoter-Public-LLP
16	Zahera Traders LLP LLPIN: AAD-1418	10,00,000	39,75,000	Non-Promoter-Public-LLP
17	MOS Utility Limited# CIN: U66000MH2009PLC194380	24,69,000	98,14,275	Non-Promoter-Public-Bodies Corporate
18	E Trav Tech Ltd# CIN: U63000GJ1995PLC027714	24,69,000	98,14,275	Non-Promoter-Public-Bodies Corporate
19	Sera Investments & Finance India Ltd CIN: L51900GJ1985PLC110976	50,00,000	1,98,75,000	Non-Promoter-Public-Bodies Corporate
20	Sudhir Chirania HUF	50,00,000	1,98,75,000	Non-Promoter-Public-HUF
21	Ashim A. Desai	50,00,000	1,98,75,000	Non-Promoter-Public-Individual
	Total	4,99,38,000	19,85,03,550	

#Allotted 1,00,62,000 (50,31,000 each) Share Warrants convertible into one equity share each ("Share Warrants") in the First Tranche vide Board Resolution passed on 2nd February, 2023. And by this Second Tranche allotment of 4,99,38,000 Share Warrants, vide Board Resolution passed on 6th February, 2023, the entire allotment of 6,00,00,000 Share Warrants has been completed.

