

27th May, 2024

National Stock Exchange

Exchange Plaza Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 **BSE Limited**

PhirozeJeejeebhoy Tower Dalal Street, Mumbai – 400 001

(NSE Scrip Code: SPMLINFRA)

(**BSE Scrip Code: 500402**)

Sub: <u>Intimation to the Stock Exchanges for the disclosures received from Allottees for preferential allotment of equity shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures received under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from M/s Zoom Industrial Services Limited, M/s SPML India Limited, M/s SPML Industries Limited and M/s National Asset Reconstruction Company Limited pertaining to the receipt of Equity Shares on account of preferential allotment.

Kindly take the above on record.

Thanking you,

For SPML Infra Limited

Swati Digitally signed by Swati Agarwal Date: 2024.05.27 19:20:01 +05'30'

Swati Agarwal Company Secretary

Encl: a/a.



22, Camac Street, Block-A, 3rd Floor, Kolkata- 700 016 Ph: +91 33 4009 1200 | Fax: +91 33 4009 1303 E-mail: info@spml.co.in | Website: www.spml.co.in CIN: L40106DL1981PLC012228





27th May, 2024

National Stock Exchange

Exchange Plaza Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 **BSE Limited**

PhirozeJeejeebhoy Tower Dalal Street, Mumbai – 400 001 **SPML Infra Limited**

F – 27/2, Okhla Industrial Area,Phase II, New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: <u>Disclosure to the Stock Exchanges and to the Target Company for preferential allotment of equity shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record.

Thanking you,

Pankaj Agnihotri SVP, Legal

India Debt Resolution Company Ltd

(Power of Attorney holder of National Asset Reconstruction Company Ltd)



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nam	e of the Target Company (TC)	SPML Infra Ltd.		
Name(s) of the acquirer and Persons Acting in		National Asset Reconstruction Company Ltd		
Conc	ert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter		No		
grou	p			
Nam	e(s) of the Stock Exchange(s) where the shares	BSE & NSE		
of TO	are Listed			
Deta	ils of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Befo	re the acquisition/disposal under			
cons	sideration, holding of :			
a)	Shares carrying voting rights	-	-	-
b)	Shares in the nature of encumbrance (pledge/			-
	lien/ non-disposal undertaking/ others)	-	-	
c)	Voting rights (VR) otherwise than by equity			-
	shares	-	-	
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive			Ξ
	shares carrying voting rights in the TC (specify	-	-	
	holding in each category)			2
e)	Total (a+b+c+d)	-	-	-
Deta	nils of acquisition/sale			
a)	Shares carrying voting rights acquired	7,500,272	12.71	11.34
b)	VRs acquired/sold otherwise than by equity	-	-	-
	shares			
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive $% \left(1\right) =\left(1\right) \left(1$	-	-	-
	shares carrying voting rights in the TC (specify $% \left\{ 1\right\} =\left\{ 1\right\} =\left$			
	holding in each category) acquired/sold			
d)	Shares encumbered $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$			
	acquirer			
e)	Total (a+b+c+d)	7,500,272	12.71	11.34





After the acquisition/sale, holding of:		ė	
a) Shares carrying voting rights	7,500,272	12.71	11.34
b) Shares encumbered with the acquirer	_	_	_
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other	-	-	-
instrument that entitles the acquirer to receive	-	-	-
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
e) Total (a+b+c+d)	7,500,272	12.71	11.34
Mode of acquisition/sale (e.g. open market / off-	Preferential Allotment		
market / public issue / rights issue /preferential			
allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or date of			
receipt of intimation of allotment of shares,	23	3.05.2024	
whichever is applicable			
Equity share capital / total voting capital of the TC	97,955,852 (48,977,926 Equity Shares of Rs. 2/-		
before the said acquisition/sale	each)		
Equity share capital/ total voting capital of the TC	118,017,124 (59,008,562 Equity Shares of Rs. 2/-		
after the said acquisition/sale	each)		
Total diluted share/voting capital of the TC after the	132,334,769 (66,167,384 Equity Shares of Rs. 2/-		
said acquisition/sale	each))		

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller/ Authorised Signatory

SVP, Legal

India Debt Resolution Company Ltd

(Power of Attorney holder of National Asset Reconstruction Company Ltd)

Place: Mumbai Date: 27.05.2024

ZOOM INDUSTRIAL SERVICES LIMITED

113, PARK STREET, PODDAR POINT, 7th FLOOR, KOLKATA - 700016 Ph. (033) 40091200; E-MAIL: CS@ZISL.CO.IN CIN: L74140WB1981PLC033392

27th May, 2024

National Stock Exchange

Exchange Plaza Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 **BSE Limited**

PhirozeJeejeebhoy Tower Dalal Street, Mumbai – 400 001 **SPML Infra Limited**

F – 27/2, Okhla Industrial Area,Phase II, New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(<u>BSE Scrip Code: 500402</u>)

Sub: <u>Disclosure to the Stock Exchanges and to the Target Company for preferential allotment of equity shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record.

Thanking you, For Zoom Industrial Services Ltd.

Authorised Signatory

ZOOM INDUSTRIAL SERVICES LIMITED

113, PARK STREET, PODDAR POINT, 7th FLOOR, KOLKATA - 700016 Ph. (033) 40091200; E-MAIL: CS@ZISL.CO.IN CIN: L74140WB1981PLC033392

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nan	ne of the Target Company (TC)	SPML Infra Ltd.		
Name(s) of the acquirer and Persons Acting in		Zoom Industrial Services Ltd.		
Con	cert (PAC) with the acquirer			
Whe	ether the acquirer belongs to	Yes		
Pror	moter/Promoter group			
Nan	ne(s) of the Stock Exchange(s) where the	BSE & NSE		
shar	res of TC are Listed			
Deta	ils of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Befo	ore the acquisition/disposal under			
cons	sideration, holding of :			
a)	Shares carrying voting rights	7,474,600	15.26	15.26
b)	Shares in the nature of encumbrance	, ,		-
	(pledge/ lien/ non-disposal undertaking/	-	-	
	others)			
c)	Voting rights (VR) otherwise than by equity	-	-	-
	shares			
d)	Warrants/convertible securities/any other			-
	instrument that entitles the acquirer to	-	-	
	receive shares carrying voting rights in the			
	TC (specify holding in each category)			
e)	Total (a+b+c+d)	7,474,600	15.26	15.26
Deta	ails of acquisition/sale			
a)	Shares carrying voting rights acquired	1,831,562	0.51	0.51
b)	VRs acquired/sold otherwise than by equity		-	-
	shares			
c)	Warrants/convertible securities/any other	-		
	instrument that entitles the acquirer to		-	-
	receive shares carrying voting rights in the			
	TC (specify holding in each category)			

acquired/sold				
Shares encumbered / invoked/released by				
the acquirer				
Total (a+b+c+d)	1,831,562	0.51	0.51	
r the acquisition/sale, holding of:				
Shares carrying voting rights	9,306,162	15.77	15.77	
Shares encumbered with the acquirer	-	-	-	
VRs otherwise than by equity shares				
Warrants/convertible securities/any other	-	-	-	
instrument that entitles the acquirer to		-	-	
receive shares carrying voting rights in the				
TC (specify holding in each category) after				
acquisition				
Total (a+b+c+d)	9,306,162	15.77	15.77	
e of acquisition/sale (e.g. open market / off-	Preferential Allotment			
xet / public issue / rights issue /preferential				
ment / inter-se transfer etc.)				
of acquisition / sale of shares / VR or date of				
pt of intimation of allotment of shares,	23.05.2024			
hever is applicable				
Equity share capital / total voting capital of the TC		97,955,852 (48,977,926 Equity Shares of Rs. 2/-		
before the said acquisition/sale		each)		
Equity share capital/ total voting capital of the TC		118,017,124 (59,008,562 Equity Shares of Rs. 2/-		
after the said acquisition/sale		each)		
Total diluted share/voting capital of the TC after		132,334,769 (66,167,384 Equity Shares of Rs. 2/-		
aid acquisition/sale				
	Shares encumbered / invoked/released by the acquirer Total (a+b+c+d) The acquisition/sale, holding of: Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) of acquisition/sale (e.g. open market / off-tet / public issue / rights issue / preferential ment / inter-se transfer etc.) of acquisition / sale of shares / VR or date of pt of intimation of allotment of shares, thever is applicable ty share capital / total voting capital of the TC re the said acquisition/sale ty share capital/ total voting capital of the TC the said acquisition/sale	Shares encumbered / invoked/released by the acquirer Total (a+b+c+d) The acquisition/sale, holding of: Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) e of acquisition/sale (e.g. open market / offete / public issue / rights issue /preferential ment / inter-se transfer etc.) of acquisition / sale of shares / VR or date of pt of intimation of allotment of shares, hever is applicable ty share capital / total voting capital of the TC re the said acquisition/sale ty share capital/ total voting capital of the TC the said acquisition/sale ty share capital/ total voting capital of the TC the said acquisition/sale ty share capital/ total voting capital of the TC the said acquisition/sale ty share capital/ total voting capital of the TC the said acquisition/sale	Shares encumbered / invoked/released by the acquirer Total (a+b+c+d) The acquisition/sale, holding of: Shares carrying voting rights Shares encumbered with the acquirer VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Total (a+b+c+d) of acquisition/sale (e.g. open market / offect / public issue / rights issue / preferential ment / inter-se transfer etc.) of acquisition / sale of shares / VR or date of pt of intimation of allotment of shares, hever is applicable ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC ty share capital / total voting capital of the TC	

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller/ Authorised Signatory

Place: Kolkata Date: 27.05.2024



27th May, 2024

National Stock Exchange

Exchange Plaza Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 **BSE Limited**

PhirozeJeejeebhoy Tower Dalal Street, Mumbai – 400 001 **SPML Infra Limited**

F – 27/2, Okhla Industrial Area,Phase II, New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(<u>BSE Scrip Code: 500402</u>)

Sub: <u>Disclosure to the Stock Exchanges and to the Target Company for preferential allotment of equity shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record.

Thanking you, For SPML India Ltd

Authorised Signatory



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SPML Infra Ltd.		
Name(s) of the acquirer and Persons Acting in	SPML India Ltd.		
Concert (PAC) with the acquirer	1		
Whether the acquirer belongs to Promoter/Promoter	Yes		
group		= 15	4
Name(s) of the Stock Exchange(s) where the shares	BSE & NSE		
of TC are Listed			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under			
consideration, holding of :	3,855,040	7.87	
a) Shares carrying voting rights	3,033,040	7.07	7.87
b) Shares in the nature of encumbrance (pledge/			
lien/ non-disposal undertaking/ others)	-		
c) Voting rights (VR) otherwise than by equity	-	-	N
shares			
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category)			
e) Total (a+b+c+d)	3,855,040	7.87	7.87
Details of acquisition/sale			(0.05)
 a) Shares carrying voting rights acquired 	219,298	(0.97)	(0.97)
b) VRs acquired/sold otherwise than by equity		-	-
shares			
c) Warrants/convertible securities/any other			- 1
instrument that entitles the acquirer to receive			
shares carrying voting rights in the TC (specify			
holding in each category) acquired/sold			
 d) Shares encumbered / invoked/released by the acquirer 			
e) Total (a+b+c+d)	219,298	(0.97)	(0.97)

Authorised Signatory

SPML INDIA LIMITED

Regd. Off. 113, Park Street, Poddar Point, South Block, 3rd Floor, Kolkata -700016 Corp. Off. 504,27-Saraswati House, Nehru Place, New Delhi-110019 Ph +91-9711308513 Website: www.spmlindia.net Email: cs@spmlindia.net CIN No L51109WB1988PLC092362



to de la			
After the acquisition/sale, holding of:	2,990,380	7.58	7.58
a) Shares carrying voting rights	-	-	-
b) Shares encumbered with the acquirer	-0	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other			
instrument that entitles the acquirer to receive		ž o	
shares carrying voting rights in the TC (specify			
holding in each category) after acquisition			
e) Total (a+b+c+d)	4,074,338	6.90	6.90
Mode of acquisition/sale (e.g. open market / off-	Preferential Allotment		
market / public issue / rights issue /preferential			
allotment / inter-se transfer etc.)		-	2 0
Date of acquisition / sale of shares / VR or date of			
receipt of intimation of allotment of shares,	l .	3.05.2024	
whichever is applicable	=		
Equity share capital / total voting capital of the TC	97,955,852 (48,977,926 Equity Shares of Rs. 2/-		
before the said acquisition/sale	each)		
Equity share capital/ total voting capital of the TC	118,017,124 (59,008,562 Equity Shares of Rs. 2/-		
after the said acquisition/sale	each)		
Total diluted share/voting capital of the TC after the	132,334,769 (66,167,384 Equity Shares of Rs. 2/-		
said acquisition/sale	each))		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For SPML India Limited

Signature of the acquirer / Seller/Authorised Signatory

Place: New Delhi Date: 27.05.2024

SPML INDUSTRIES LIMITED

(Formally Subhash Pipes (P) Ltd.)

Regd. Office: F-27/2, Okhla, Industrial Area, Phase II, New Delhi-110020 CIN NO: U74899DL1987PLC029181

Ph +91-9711308513 | Email : Rocggn@gmail.com

27th May, 2024

National Stock Exchange Exchange Plaza Plot No. C/1. G Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051 **BSE Limited** Phiroze Jeejeebhoy Tower Dalal Street, Mumbai - 400 001

SPML Infra Limited F - 27/2, Okhla Industrial Area, Phase II, New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: Disclosure to the Stock Exchanges and to the Target Company for preferential allotment of equity shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above on record.

Thanking you,

For SPML Industries Ltd

Authorised Signatory / Director Authorised Signatory

SPML INDUSTRIES LIMITED

(Formally Subhash Pipes (P) Ltd.)
Regd. Office: F-27/2, Okhla, Industrial Area, Phase II, New Delhi-110020 CIN NO: U74899DL1987PLC029181

Ph +91-9711308513 | Email : Rocggn@gmail.com

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of	the Target Company (TC)	SPML Infra Ltd.			
Name(s)	of the acquirer and Persons Acting in	SPML Industries Ltd			
Concert ((PAC) with the acquirer	2			
Whether	the acquirer belongs to	No		100	
Promote	r/Promoter group				
Name(s)	of the Stock Exchange(s) where the	BSE & NSE			
shares of	f TC are Listed				
Details o	f the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before	the acquisition/disposal under	703			
conside	ration, holding of :				
a) Sha	res carrying voting rights				
b) Sha	res in the nature of encumbrance	= = = = = = = = = = = = = = = = = = = =			
(ple	edge/ lien/ non-disposal undertaking/	-			
oth	ers)		2	-	
c) Vot	ing rights (VR) otherwise than by equity		-		
sha	res				
d) Wa	rrants/convertible securities/any other			-	
inst	rument that entitles the acquirer to	-	-		
rece	eive shares carrying voting rights in the				
	(specify holding in each category)				
e) Tot	al (a+b+c+d)		-	-	
	of acquisition/sale				
	res carrying voting rights acquired	479,504	0.81	0.81	
	acquired/sold otherwise than by	-	-	-	
•	ity shares				
Si	rrants/convertible securities/any other			_	
	rument that entitles the acquirer to				
	eive shares carrying voting rights in the				
	(specify holding in each category)				
	uired/sold				
d) Sha	res encumbered / invoked/released by	(St. o. P. P. L. 1)	last to Limita	d	

Authorised Signatory / Director

SPML INDUSTRIES LIMITED

(Formally Subhash Pipes (P) Ltd.)

Regd. Office: F-27/2, Okhla, Industrial Area, Phase II, New Delhi-110020 CIN NO: U74899DL1987PLC029181

Ph +91-9711308513 | Email : Rocggn@gmail.com

	the acquirer		, 09	
e)	Total (a+b+c+d)	479,504	0.81	0.81
Afte	r the acquisition/sale, holding of:			
a)	Shares carrying voting rights	479,504	0.81	0.81
b)	Shares encumbered with the acquirer			
c)	VRs otherwise than by equity shares	-	-	-
d)	Warrants/convertible securities/any other	-		-
	instrument that entitles the acquirer to		-	
	receive shares carrying voting rights in the			
	TC (specify holding in each category) after			
	acquisition			
e)	Total (a+b+c+d)	479,504	0.81	0.81
Mode of acquisition/sale (e.g. open market / off-		Preferential Allotment		
mark	et / public issue / rights issue /preferential			
allotr	nent / inter-se transfer etc.)			
Date	of acquisition / sale of shares / VR or date			
of re	ceipt of intimation of allotment of shares,	23.	05.2024	
which	never is applicable			
Equit	y share capital / total voting capital of the	97,955,852 (4	8,977,926 Equity Sh	nares of Rs. 2/
ΓC be	fore the said acquisition/sale	each)		,
quit	y share capital/ total voting capital of the	118,017,124 (59,008,562 Equity	Shares of Rs. 2/
C aft	er the said acquisition/sale	each)		
otal	diluted share/voting capital of the TC after	132,334,769 (66,167,384 Equity S	hares of Rs. 2/-
ne said acquisition/sale each)				

Note:

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller / Authorised Signatory

ALDUN.

Place: New Delhi Date: 27.05.2024