

भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	R.S.SOFTWARE INDIA LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mrs. Elizabeth Mathew		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. Bombay Stock Exchange (BSE) 2. National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights 1. Elizabeth Mathew	12,81,139	4.983%	4.983%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	12,81,139	4.983%	4.983%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	27,745	0.108%	0.108%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	27,745	0.108%	0.108%

Elizabeth Mathew



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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	13,08,884	5.091%	5.091%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	13,08,884	5.091%	5.091%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	November 18, 2019		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,57,08,318 equity share of face value 5/- each aggregating to Rs. 12,85,41,590		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,57,08,318 equity share of face value 5/- each aggregating to Rs. 12,85,41,590		
Total diluted share/voting capital of the TC after the said acquisition	2,57,08,318 equity share of face value 5/- each aggregating to Rs. 12,85,41,590		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: November 18, 2019

Elizabeth Mathew
