

# Calcom Vision Limited

CIN :- L92111DL1985PLC021095

**Calcom**

ISO - 9001 - 2015  
ISO - 14001 - 2015  
SA - 8000 - 2014

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To,  
**BSE Limited**  
Department of Corporate Services - Listing  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

Date: June 21, 2023

**SCRIP CODE: 517236**

**Subject : Outcome of the Circular Resolution passed by the Preferential Issue Committee of the Board of Directors of Calcom Vision Limited (“the Company”) on June 21, 2023**

**Ref In accordance with the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Ma’am/ Sir,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**‘Listing Regulations’**), we wish to inform your good office that the Preferential Issue Committee of the Board of Directors of the Company, at their meeting held today i.e., June 21, 2023, has, inter alia, considered and approved the following businesses:

- Allotment of 5,52,117 Equity Shares to persons belonging to Non-Promoter Category, for cash, of Face Value of Rs. 10/- each, at an issue price of Rs. 157/- per Equity Share on preferential basis to following persons in accordance with the provisions of SEBI (ICDR) Regulations, 2018 (**‘ICDR Regulations’**):**

Sr. No.	Name of the Proposed Allottee	Category	Number of Equity Shares to be allotted
1.	Massachusetts Institute of Technology	Non-Promoter	1,14,649
2.	Zenith Portfolio Private Limited	Non-Promoter	63,694
3.	Mr. Akhauri Rajesh Sinha	Non-Promoter	63,694
4.	Ms. Jyoti Dua	Non-Promoter	63,694
5.	Ms. Sunita Bhandari	Non-Promoter	31,847
6.	Ms. Hena Prasun	Non-Promoter	31,847
7.	Mr. Rahul Khubchand	Non-Promoter	15,923
8.	Ms. Charu Gupta	Non-Promoter	13,000
9.	Ms. Prerna Kohli	Non-Promoter	15,923
10.	Ms. Bhavna Pathak	Non-Promoter	15,750
11.	238 Plan Associates LLC	Non-Promoter	12,738
12.	Mr. Sanjiv Kumar Gupta	Non-Promoter	9,554
13.	Bookwise India Private Limited	Non-Promoter	9,554
14.	Ms. Saurabhi Shahi	Non-Promoter	9,554
15.	Mr. Shashi Shekhar	Non-Promoter	6,500
16.	Mr. Vedant Shravan Kohli	Non-Promoter	9,554

17.	Ms. Sanjeevan Bajaj	Non-Promoter	6,369
18.	Mr. Bharat Bindal	Non-Promoter	6,369
19.	Mr. Vivek Kohli	Non-Promoter	6,369
20.	Mr. Om Prakash Sood	Non-Promoter	9,554
21.	Mr. Ashok Kumar Sinha	Non-Promoter	6,369
22.	Ms. Kamala Hemrajani	Non-Promoter	12,738
23.	Ms. Bharti Jain	Non-Promoter	3,184
24.	Ms. Parvathy Venkatesh	Non-Promoter	3,184
25.	Mr. Arjun Mehta	Non-Promoter	3,184
26.	Mr. Abhay Mehta	Non-Promoter	3,184
27.	Mr. Sahaj Talwar	Non-Promoter	1,273
28.	Sanjeev Jain (HUF)	Non-Promoter	955
29.	Rajeev Jain (HUF)	Non-Promoter	955
30.	Mr. Ashish Kumar Aggarwal	Non-Promoter	955
<b>TOTAL</b>			<b>5,52,117</b>

2. Allotment of 3,98,087 Fully Convertible Warrants ('Warrants') to persons belonging to Promoter & Promoter Group and Non-Promoter Category each carrying a right to subscribe to one equity share per Warrant, for cash of Face Value of Rs. 10/- each, at an issue price of Rs. 157/- per Warrant on preferential basis upon receipt of 25% of issue price from the following allottees in accordance with the provisions of ICDR Regulations.

S. No.	Name of the Proposed Allottee	Category	Number of Warrants to be allotted
1.	Mr. Sushil Kumar Malik	Promoter & Promoter Group	1,91,082
2.	Mr. Abhishek Malik	Promoter & Promoter Group	1,91,082
3.	Ms. Geeta Pavan	Non-Promoter	15,923
<b>Total</b>			<b>3,98,087</b>

The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants.

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 13,38,55,190/- comprising of 1,33,85,519 Equity Shares of face value of Rs. 10/- each and paid-up equity Share capital on fully diluted basis shall be Rs. 13,78,36,780/- comprising of 1,37,83,678 Equity Shares of Face Value of Rs. 10/- each.

This is for your information and records.

Thanking you,  
Yours faithfully,  
**For Calcom Vision Limited**

**Aayushi Jindal**  
**Company Secretary & Compliance Officer**