

19<sup>th</sup> December, 2023

1]  
**The Secretary**  
**The Calcutta Stock Exchange Limited**  
7, Lyons Range  
Kolkata 700 001  
Scrip code: 10023915

2]  
**Listing Department**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051  
Scrip code: MAITHANALL

**Sub: Acquisition**

Dear Sir/Madam,

We enclose herewith the details required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 in respect of acquisition of equity shares of listed company through Stock Exchange.

The event has occurred on 30<sup>th</sup> August, 2023 at 3:30 P.M.

The information has been inadvertently delayed.

This is for your information and records.

Thanking you,

Yours faithfully,

**For Maithan Alloys Limited**

Rajesh K. Shah  
**Company Secretary**

cc: The Corporate Relationship Department  
**BSE Limited**  
Rotunda Building, P.J. Towers  
Dalal Street, Fort, Mumbai- 400 001  
Scrip Code: 590078



# maithan alloys ltd

ISO 9001 : 2008 COMPANY

Registered Office : Ideal Centre, 4th Floor

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T (033) 4063 2393 F (033) 2290 0383

E office@maithanalloys.com

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CIN : L27101WB1985PLC039503

|   |   |
|---|---|
| Name of the target entity   | Housing and Urban Development Corporation Ltd. [HUDCO]  |
| <b>Details in brief such as size, turnover etc.</b>   | AS AT 31.03.2023  |
| Turnover  | Rs. 7,049 Crore   |
| PAT   | Rs. 1702 Crore  |
| Networth  | Rs. 15445 Crore   |
| Whether the acquisition would fall within Related Party Transaction(s)?   | No  |
| Whether the promoter/ promoter group/ group companies have any interest in the entity being acquired?   | No  |
| If yes, Nature of interest and details thereof  | Not Applicable  |
| Whether the same is done at "arms length"?  | Yes   |
| Industry to which the entity being acquired belongs   | Financial Institution   |
| Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | The shares were acquired through stock exchange and form part of current investment of the Maithan Alloys Limited with view to reap the long-term/short-term investment benefits.<br><br><b>The Maithan Alloys Limited do not intend to acquire control of either management or of the Housing and Urban Development Corporation Ltd.</b>   |
| Brief details of any governmental or regulatory approvals required for the acquisition  | No  |
| Indicative time period for completion of the acquisition  | Event has occurred on 30 <sup>th</sup> August, 2023 and acquisition is completed.   |
| Nature of consideration- whether cash consideration or share swap or any other form and details of the same   | Cash Consideration  |
| Cost of acquisition or the price at which the shares are acquired (Total value) ( Rs in Crore)  | Cost of acquisition Rs. 49.85 Crore [Total 66.41 Lakh shares were acquired till 30 <sup>th</sup> August, 2023]  |
| Percentage of shareholding / control acquired and / or number of shares acquired;   | 0.1950% of shareholding (being 3903000 shares) were acquired on 30 <sup>th</sup> August, 2023<br>Total 0.3318% of shareholding (being 66.41 Lakh shares) were acquired till 30 <sup>th</sup> August, 2023   |
| Brief background about the entity acquired in terms of products/line of business acquired   | HUDCO is a listed public limited company (Government of India undertaking) domiciled in India and incorporated under the provisions of Companies Act, 1956 having its registered office at New Delhi. HUDCO is a Housing Finance Company registered with the National Housing Bank and is primarily engaged in the business of financing Housing and Urban development activities in the country. |
| Date of incorporation   | 25 <sup>th</sup> April, 1970  |
| <b>History of last 3 years turnover</b>   | <b>Financial Year</b>   |
| 1 <sup>st</sup> Previous year turnover  | 2022-2023: Rs. 7,049 Crore  |
| 2 <sup>nd</sup> Previous year turnover  | 2021-2022: Rs. 6954 Crore   |
| 3 <sup>rd</sup> Previous year turnover  | 2020-2021 :Rs. 7,234 Crore  |
| Country in which the acquired entity has presence   | India. HUDCO do not have any overseas presence.   |
| Any other significant information (in brief)  | None  |

Works : Unit-I : P.O. Kalyaneshwari - 713 369, Dist Paschim Bardhaman (West Bengal)

Unit-II : E.P.I.P., Byrnihat, Dist. Ri-bhoi-793 101 (Meghalaya)

Unit-III : Plot No. 42 & 43, APSEZ, P.O. Atchutapuram, Dist. Visakhapatnam - 531 011 (A.P.)