

ARUN GOVIL

1232, Winsdor Harbour Dr, Jacksonville, Florida, USA – 32225

Date: 4th January, 2024

To,

| | |
|--|---|
| Listing Department, The National Stock Exchange of India Limited Plaza, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 | Manager, CRD BSE Ltd Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai — 400 001. |
|--|---|

Script Code: NSE – DUCON, BSE-534674

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, I, Arun Govil, Promoter of the Company hereby inform to Stock Exchanges and the Company with regards to revocation & sale of pledged equity shares of the Company by the lender.

Please find enclosed herewith **Annexure I** for more details

Kindly take the same on your records.

Thanking You,

Yours Faithfully,

Arun Govil

Digitally signed by Arun Govil
DN: cn=Arun Govil,
2.5.4.42=urn:ietf:params:ietf:spki:ac=
mailto:arun.govil@ducon.in, o=DUCON
INFRA TECHNOLOGIES LIMITED,
ou=DUCON, c=IN
Reason: I am 3172186448754672282134
84876.
-----BEGIN PGP MESSAGE-----
Version: GnuPG v2.4.4 (Debian)
Subject: [Unencrypted]-----
Date: 20240104 11:13:19 -0500

(Arun Govil, Promoter)

Encl: a/a

CC:

Ducon Infratechnologies Limited,
Ducon House, Plot No. A/4, Road No. 1,
MIDC, Wagle Industrial Estate, Thane 400604

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ANNEXURE I

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) 2011

PART A: Details of acquisition/disposal

| | | | |
|--|---|---|---|
| Name of the target company (TC) | Ducon Infratechnologies Limited | | |
| Name of the acquirer and person acting in concert | Arun Govil | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are listed | National Stock Exchange of India Limited BSE Limited | | |
| Details of the acquisition/disposal/revocation as follows | Number | % w.r.t total share/voting capital wherever applicable | % w.r.t total diluted share/voting capital of the TC |
| Before the pledge acquisition/disposal/revocation under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 12,85,84,665 | 49.47% | 49.47% |
| b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others) | 2,80,00,000 | 10.77% | 10.77% |
| c) Voting rights (VR) otherwise than by equity shares | 0 | 0 | 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | 0 | 0 | 0 |
| e) Total (a+b+c+d) | 15,65,84,665 | 60.24% | 60.24% |
| Details of acquisition/revocation/Disposal | | | |
| a) Shares carrying voting acquired/disposed | 15,00,000 | 0.57% | 0.57% |
| b) VRs acquired otherwise than by equity shares rights | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other entitles the acquirer to receive shares carrying category) instrument acquired | 0 | 0 | 0 |
| d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others,Invocation) | 2,65,00,000 | 10.19% | 10.19% |
| e) Total (a+b+c+d) | 2,65,00,000 | 10.77% | 10.77% |
| After the acquisition/revocation of pledged shares, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | 15,50,84,665 | 59.66% | 59.66% |
| b) VRs otherwise man by equity shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 |

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| | | | |
|---|--|--------|--------|
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| e) total (a+b+c+d) | 15,50,84,665 | 59.66% | 59.66% |
| Mode of acquisition /Sale/pledge (e.g., open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance, etc.) | Off Market | | |
| Salient features of the securities acquired/disposed including time till redemption, ratio at which it can be converted into equity shares, etc. | Equity Shares | | |
| Date of revocation acquisition /Sale/ date of receipt of intimation of allotment /disposal of shares/ VR/warrants/convertible securities/any other instrument at entitles the acquirer to receive/dispose shares in the TC. | 21/12/2023 to 02/01/2024 (Sale of 1500000 Equity Shares in tranches) 02/01/2024 (Revocation of 26500000 Shares by the lender) | | |
| Equity shares capital / total voting capital of the TC before the said acquisition/disposal | 25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469 /- | | |
| Equity shares capital/ total voting capital of the TC after the said acquisition/disposal | 25,99,40,469 equity shares of Re. 1/- each aggregating Rs.25,99,40,469/- | | |
| Total diluted share/voting capital of the TC after the said acquisition/disposal | 25,99,40,469 equity Shares of Re.1/- each aggregating Rs. 25,99,40,469/- | | |

Arun
Govil

Digital signed by Arun Govil
DN: c=US, o=2198161,
2.5.4.2198161.10627271831383783ec18ec3d3
6620aea150367878a10a484,
postalCode=99999, street=1232 Winsdor Harbour
Dr,
serialNumber=9989587327151401aeb7540ef233623389096c
736123708091e022e68065a096c,
cn=Arun Govil
Date: 2024.01.04 19:13:10 +0930

Signature of the acquirer/ seller/ Authorised Signatory

Place: USA

Date: 4th January, 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.