



June 20, 2023

To, The General Manager Department of Corporate Services, BSE Limited d Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.	To, The Manager Department of Corporate Compliance National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.
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**Subject: Disclosure under Regulation 29 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,

This is to inform you that Wilson Holdings Private Limited ("Wilson") has sold 3,53,492 equity shares of TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited) ("Company"), in on market sale. Consequently, the shareholding of Wilson in the Company has decreased by 0.30% of the total paid-up equity share capital of the Company.

In this regard, in terms of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended, and Master Circular issued by SEBI for Substantial Acquisition of Shares and Takeovers on February 16, 2023, as amended, please find enclosed herewith the requisite disclosure.

Kindly take the same on record.

Thanking You,

Yours faithfully,  
For Wilson Holdings Private Limited

*M. S. Shah*  
Authorized Signatory  
Encl.: as above



## WILSON HOLDINGS PRIVATE LIMITED

( Formerly known as Truvalue Agro Ventures Private Limited )

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
1.	Name of the Target Company (TC)	TruCap Finance Limited (Formerly Dhanvarsha Finvest Limited)	
2.	Name(s) of the acquirer/seller and Person Acting in Concert (PAC) with the acquirer	Promoter who has shareholding in the TC: - Wilson Holdings Private Limited - Mrs. Minaxi Mehta	
3.	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes	
4.	Name(s) of the Stock Exchange(s) where the shares of TC are listed	BSE Limited	
5.	Details of the acquisition/disposal as follows:	Number	% w.r.t. total share/voting capital, wherever applicable (*) % w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition/sale under consideration, holding of acquirer along with PAC of:		
	(a) Shares carrying voting rights Wilson Holdings Private Limited	6,22,62,225 equity shares.	53.55% of the total paid up equity share capital of the TC.
	Mrs. Minaxi Mehta	22,46,180 equity shares.	1.93% of the total paid-up equity shares capital of the TC.
	(b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-
	(c) Voting rights (VR) otherwise than by shares	-	-
	(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-
	(e) Total (a + b + c + d)	6,45,08,405 equity shares.	55.48% of the total paid up equity share capital of the TC 53.67% of the total diluted share/voting capital of the TC
	<b>Details of acquisition/sale</b>		
	(a) Shares carrying voting rights acquired /sold	3,53,492 equity shares.	0.30% of the total share/voting capital of the TC 0.29% of the total diluted share/voting capital of the TC
	(b) VRs acquired/sold otherwise than by shares	-	-
	(c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-
	(d) Shares encumbered/invoked/released by the acquirer	-	-
	(e) Total (a+b+c+d)	3,53,492 equity shares.	0.30% of the total paid up equity share capital of the TC 0.29% of the total diluted share/voting capital of the TC

<b>After acquisition/sale, holdings of:</b>			
(a) Shares carrying voting rights			
Wilson Holdings Private Limited	6,19,08,733 equity shares.	53.24% of the total share/voting capital of the TC	51.51% of the total diluted share/voting capital of the TC.
Mrs. Minaxi Mehta	22,46,180 equity shares.	1.93% of the total post issue paid up equity share capital of the TC	1.87% of the total diluted share/voting capital of the TC.
(b) Shares encumbered with the acquirer.	-	-	-
(c) VR otherwise than by shares	-	-	-
(d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(e) Total (a+b+c+d)	6,41,54,913 equity shares.	55.17% of the total paid up equity share capital of the TC	53.38% of the total diluted share/voting capital of the TC
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 19, 2023		
8. Equity share capital/total voting capital of the TC before the said acquisition/sale	Rs.23,25,45,782/-comprising of 11,62,72,891 equity shares of Rs.2/- each.*		
9. Equity share capital/total voting capital of the TC after the said acquisition/sale	Rs. 23,25,45,782/-comprising of 11,62,72,891 equity shares of Rs.2/- each**		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 24,03,96,556/- divided into 12,01,98,278 equity shares of Rs. 2/- each***		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. - While computing equity share capital/total voting capital of the TC, we have also included 58,175 equity shares allotted pursuant to exercise of ESOP on May 23, 2023.

(\*\*) Total share capital/total voting capital of TC after the sale includes 58,175 equity shares allotted pursuant to exercise of ESOP on May 23, 2023.

(\*\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible Warrants, ESOPs vested but not exercised and also 58,175 equity shares allotted upon exercise of ESOPs post March 31, 2023, and the same has been included in the Equity share capital/total voting capital of the TC before the said acquisition.

For Wilson Holdings Private Limited

*M.S. Shetye*  
 Authorised Signatory  
 Place: Mumbai  
 Date: June 20, 2023

