## 25FPS MEDIA PRIVATE LIMITED

18<sup>th</sup> Floor, A-Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai – 400013 Tel: +91 22 71061234 CIN: U92100MH2004PTC147541

Date: 9th April, 2020

#### **BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

#### National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.

Dear Sir,

Ref: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST), 2011'), please find enclosed our disclosure pertaining to sale of equity shares of Zee Media Corporation Limited, a company listed on your stock exchange.

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

For 25FPS Media Private Limited

Sd/-Ashok Sanghavi Authorised Signatory

Encl: As above.

CC:

#### Zee Media Corporation Limited

14<sup>th</sup> Floor, A Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai – 400 013.

Note: Due to ongoing CoVID 19 pandemic outbreak and consequent lockdown, this disclosure is being submitted without signature. Please accept the same.

# Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company (TC)	Zee Media Corporation Limited (ZMCL)		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	25FPS Media F	Private Limited	
Whether the seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock and BSE Limite		dia Limited
Details of the <del>acquisition</del> / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voti ng capital of the TC (**)
Before the sale under consideration, holding of :			
<ul><li>a) Shares carrying voting rights</li><li>b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)</li></ul>	93,159,592 NA	19.79 NA	19.79 NA
<ul> <li>c) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify</li> </ul>	NA Nil	NA Nil	NA Nil
holding in each category) e) Total (a+b+c+d)	93,159,592	19.79	19.79
Details of <del>acquisition</del> /sale			
<ul> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) VRs acquired /sold otherwise than by shares</li> <li>c) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</li> </ul>	19,130,000* NA NA	4.06 NA NA	4.06 NA NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+/-d)	19,130,000	4.06	4.06

<ul> <li>After the acquisition/sale, holding of:</li> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants /convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</li> <li>e) Total (a+b+c+d)</li> </ul>	74,029,592 NA NA Nil 74,029,592	15.72 NA NA Nil	15.72 NA NA Nil
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	4,830,000 shares on 20 <sup>th</sup> February, 2020 14,300,000 shares on 7 <sup>th</sup> April, 2020		
Equity share capital / total voting capital of the TC before the said <del>acquisition /</del> sale	47,07,89,505 full Rs. 1 each	y paid up equ	uity shares of
Equity share capital/ total voting capital of the TC after the said <del>acquisition</del> / sale	47,07,89,505 full Rs. 1 each	y paid up equ	uity shares of
Total diluted share/voting capital of the TC after the said sale	47,07,89,505 full Rs. 1 each	y paid up equ	uity shares of

<sup>(\*)</sup> Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016.

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

### <u>Note</u>

\* 19,130,000 shares sold by the lenders to whom shares of ZMCL had been pledged

#### For 25FPS Media Private Limited

Sd/-Ashok Sanghavi Authorised Signatory

Place: Mumbai Date: 9<sup>th</sup> April, 2020

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