

January 31, 2020

National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor, Plot no. C/1,G Block Bandra Kurla Complex Bandra (E), Mumbai-400051	BSE Limited, Floor 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001
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Subject: Intimation required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 – Disclosure of disposal of Equity Shares of NBCC (India) Limited.

Sirs,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, this is to inform that Ministry of Housing and Urban Affairs, acting on behalf of President of India has transferred 25,09,20,000 number of equity shares of NBCC (India) Limited to Department of Investment and Public Asset Management (DIPAM) in DIPAM ESCROW POOL DEMAT ACCOUNT on 28.01.2020. (Detail of transfer of shares enclosed as Annexure-I).

This is for your information and record.

Thanking You,

Yours Sincerely,


(C.V. Sarada)

Under Secretary to the Government of India
Tel. No. 011-23061828

**For and on behalf of the President of India:
Ministry of Housing and Urban Affairs, Government of India**

Enc: As above

सी. वी. शारदा/C. V. SARADA
अवर सचिव/Under Secretary
आवासन और शहरी कार्य मंत्रालय
Ministry of Housing and Urban Affairs
भारत सरकार/Govt. of India
नई दिल्ली/New Delhi

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NBCC (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	The President of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
	Before the acquisition under consideration, holding of :		
a) Shares carrying voting rights	116,91,02,978	64.95%	64.95%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	116,91,02,978	64.95%	64.95%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	25,09,20,000	13.94%	13.94%
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	25,09,20,000	13.94%	13.94%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	91,81,82,978	51.01%	51.01%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	91,81,82,978	51.01%	51.01%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.01.2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	1,80,00,00,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,80,00,00,000		
Total diluted share/voting capital of the TC after the said acquisition	1,80,00,00,000		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

C. V. Sarada

Signature of the acquirer / seller / Authorised Signatory

Place: New Delhi

Date: 31.01.2020

सी. वी. शारदा/C. V. SARADA
अवर सचिव / Under Secretary
आवासन और शहरी कार्य मंत्रालय
Ministry of Housing and Urban Affairs
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