April 1, 2019

## **Bombay Stock Exchange Limited**

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

## National Stock Exchange of India Ltd

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051

## **Prime Securities Limited**

1109/1110, Maker Chambers V, Nariman Point, Mumbai 400021

Dear Sir,

Re: Declaration pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

This is to inform you that I have acquired 10,000 Equity Shares of Prime Securities Limited.

After this acquisition, the aggregate holding of mine is 33,64,759 equity shares representing 12.69% of the total shareholding of Prime Securities Limited and the aggregate holding of mine, along with persons acting in concert with me, is 52,84,256 equity shares representing 19.93% of the total shareholding of Prime Securities Limited.

Please find attached the Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on records.

Yours faithfully,

N. Javakumar

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	Prime Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC)	Acquirer		
with the acquirer	Mr. N. Jayakumar		
*		ng in Concert	
	Mrs. Madhu	[]()	
	1	Investments Priva	ite Limited
Whether the acquirer belongs to Promoter / Promoter Group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are	NSE / BSE		
Listed			
Details of the acquisition / disposal as follows	Number	% w.r.t. total shares / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	52,74,256	19.89%	14.93%
b) Shares in the nature of encumbrance (pledge/ lien/non-	Nil	Nil	Nil
disposal undertaking/ others)	1111	1111	1 11
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that	Nil	Nil	Nil
entitles the acquirer to receive shares carrying voting rights in	1311	.1311	1411
the T C (specify holding in each category)		,	
e) Total (a+b+c+d)	52,74,256	19.89%	14.93%
Details of acquisition / sale	32,74,230	15.05 70	14.75 70
a) Shares carrying voting rights acquired / sold	10,000	0.04%	0.03%
b) VRs acquired / sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that	Nil	Nil	Nil
entitles the acquirer to receive shares carrying voting rights in			- 1
the TC (specify holding in each category) acquired / sold			
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	10,000		
After the acquisition / sale, holding of:			7,0
a) Shares carrying voting rights	52,84,256	19.93%	14.96%
b) Shares in the nature of encumbrance (pledge/ lien/non-	Nil		Nil
disposal undertaking/ others)	15.100		
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that	Nil		Nil
entitles the acquirer to receive shares carrying voting rights in			
the T C (specify holding in each category)			
e) Total (a+b+c+d)	52,84,256	19.93%	14.96%



Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Purchase	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 27, 2019	
Equity share capital / total voting capital of the TC before the said acquisition / sale	2,65,15,325 Equity Shares of Rs. 5/- each	
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2,65,15,325 Equity Shares of Rs. 5/- each	
Total diluted share/voting capital of the TC after the said acquisition	3,53,27,325 Equity Shares of Rs. 5/- each	

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Place: Mumbai

Date: April 1, 2019

N. Jayakumar

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.