



TEXINFRA

Texmaco Infrastructure & Holdings Limited

1st March, 2021

The Company Secretary
Texmaco Rail & Engineering Limited
Belgharia, Kolkata - 700056

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E)
Mumbai - 400051

BSE Limited
P J Towers
Dalal Street
Mumbai- 400001

Dear Sirs,

Sub: Revised Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SAST Regulations'), our percentage of shareholding in Texmaco Rail & Engineering Limited ('TexRail') has been changed *without any acquisition or sale of shares*, pursuant to allotment of equity shares to other promoter group under preferential basis by Texrail.

Please find enclosed the revised disclosure of Regulation 29(2) of SAST Regulations.

Thanking you,
Yours faithfully

For **Texmaco Infrastructure & Holdings Limited**


Rahul Harsh
Company Secretary &
Company Secretary



REVISED
FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS,
2011

1. Name of the Target Company (TC)	TEXMACO RAIL & ENGINEERING LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	ACQUIRER – TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED PAC - AS PER ANNEXURE A		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LTD		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding of :			
a) Shares carrying voting rights	5,85,00,000	26.02	26.02
b) Shares in the nature of encumbrance (pledge/lien / non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	5,85,00,000	26.02	26.02
Details of acquisition/sale \$			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-



d) Shares encumbered / invoked / released by the acquirer	-	-	-
e) Total (a+b+c+d)	-	-	-
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5,85,00,000	23.37	23.37
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	5,85,00,000	23.37	23.37
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	-		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	-		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	22,48,59,382 Equity Shares of Re 1/- each fully paid up		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	25,03,43,252 Equity Shares of Re 1/- each fully paid up		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	25,03,43,252 Equity Shares of Re 1/- each fully paid up		

§ - In terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 'Any person, who together with persons acting in concert with him, holds shares or voting rights entitling them to five per cent or more of the shares or voting rights in a target company, shall disclose the number of shares or voting rights held and change in shareholding.....; and such change exceeds two per cent of total shareholding or voting rights in the target company'.

Further, Texmaco Rail & Engineering Limited ('TexRail') had intimated us on 24th February, 2021 about allotment of equity shares under preferential basis to other promoter group and accordingly our percentage of shareholding has changed without any acquisition or sale of equity shares of TexRail from by us i.e. from 26.02% to 23.37% (overall change of - 2.65%).



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Texmaco Infrastructure & Holdings Limited


Rahul Harsh
Company Secretary &
Compliance Officer
Place: KOLKATA
Date: 1/3/2021



ANNEXURE A

Forming part of Disclosure under Regulation 29(2) dated 1/3/2021 by
Texmaco Infrastructure & Holdings Limited

Sr. No.	Names of Person Acting in Concert (PAC)
1.	Saroj Kumar Poddar (as an Individual)
2.	Saroj Kumar Poddar (as a Karta)
3.	Saroj Kumar Poddar (as Trustee - Saroj and Jyoti Poddar Holdings Private Trust)
4.	Jyotsna Poddar (as an Individual)
5.	Puja Poddar
6.	Akshay Poddar
7.	Aashti Agarwala
8.	Adventz Finance Private Limited
9.	Abhishek Holdings Private Limited
10.	Adventz Investment Company Private Limited
11.	Adventz Securities Enterprises Limited
12.	Kumari Anisha Agarwala
13.	Duke Commerce Limited
14.	Eureka Traders Private Limited
15.	Greenland Trading Private Limited
16.	Indrakshi Trading Company Private Limited
17.	Jeewan Jyoti Medical Society
18.	Master Exchange & Finance Limited
19.	New Eros Tradecom Limited
20.	Premium Exchange And Finance Limited
21.	Shradha Agarwala
22.	Zuari Global Limited
23.	Zuari Investments Limited

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