

Date: 18th December, 2021

To,
Department of Corporate Services,
The Bombay Stock Exchange Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Dear Sir/Madam,

In reference to regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, Mr. Yash Jatin Suratwala, Member of Promoter Group of 'Suratwala Business Group Limited' ('the Company') have acquired 10,000 Equity Shares of the Company.

Please find enclosed herewith the Disclosure received from Mr. Yash Jatin Suratwala in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to take the same on your records.

Thanking You.

Yours faithfully,

For SURATWWALA BUSINESS GROUP LIMITED

Manoj Dhansukhlal Suratwala

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Whole-Time Director

DIN: 01980434

Date: 18.12.2021 Place: Pune



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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company (TC) | Suratwwala Business Group Limited | | |
|---|---|--|---|
| Name(s) of the acquirer and Persons Acting in | Mr. Yash Jatin Suratwala | | |
| Concert (PAC) with the acquirer | | | |
| Whether the acquirer belongs to | Promoter Group | | up |
| Promoter/Promoter group | | | 1 |
| Name(s) of the Stock Exchange(s) where the | Bombay Stock Exchange Limited (SME Platform of BSE Limited) | | ge Limited |
| shares of TC are Listed | | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 56,112 | 0.32 | 0.32 |
| b) Shares in the nature of encumbrance | - | - 0.52 | 0.52 |
| (pledge/ lien/non-disposal undertaking/others) | | | |
| c) Voting rights (VR) otherwise than by shares | ~ | _ | _ |
| d) Warrants/convertible securities/any other | | | |
| instrument that entitles the acquirer to | - | - | . # |
| receive shares carrying voting rights in the | | | |
| T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 56,112 | 0.32% | 0.32% |
| Details of acquisition/sale | | | 0.0270 |
| • | | | |
| a) Shares carrying voting rights acquired/sold | 10,000 | 0.06 | 0.06 |
| b) VRs acquired /sold otherwise than by | | | |
| shares | | _ | = |
| c) Warrants/convertible securities/any other | | | |
| instrument that entitles the acquirer to | . | | ·* |
| receive shares carrying voting rights in the | | | |
| TC (specify holding in each category) | | | |
| acquired/sold d) Shares angumbered / involved/released by | | | |
| d) Shares encumbered / invoked/released by | | | |
| the acquirer | 10.000 | 0.000/ | |
| e) Total (a+b+c+/-d) | 10,000 | 0.06% | 0.06% |
| After the acquisition/sale, holding of: | ((112 | 0.20 | 0.70 |
| a) Shares carrying voting rights b) Shares angumbered with the acquirer | 66,112 | 0.38 | 0.38 |
| b) Shares encumbered with the acquirer | - | - | - |
| c) VRs otherwise than by shares | - | - | ē |
| d) Warrants/convertible securities/any other | - | - | ···- |
| instrument that entitles the acquirer to | | | |
| receive shares carrying voting rights in the | | | |
| TC (specify holding in each category) after | | | |
| acquisition | | | |
| e) Total (a+b+c+d) | 66,112 | 0.38% | 0.38% |

| Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential alletment / interest / intere | Open Market | |
|--|------------------------|--|
| preferential allotment / inter-se transfer etc). | | |
| Date of acquisition / sale of shares / VR or | 04.11.2021 – 4000 Qty. | |
| date of receipt of intimation of allotment of | | |
| shares, whichever is applicable | 17.12.2021 - 2000 Qty. | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 17,34,16,440 | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 17,34,16,440 | |
| Total diluted share/voting capital of the TC after the said acquisition | 17,34,16,440 | |

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory

Yash Jatin Suratwala

Date: 17.12.2021 Place: Pune
