



McNally Bharat Engineering Company Limited

CIN: L45202WB1961PLC025181

Corporate Office: Ecospace Campus 2B 11F/12

New Town Rajarhat North 24 Parganas Kolkata 700 160

Telephone +91 3344591111

Email: mbe.corp@mbecl.co.in Website: www.mcnallybharat.com

Registered Office: 4 Mangoe Lane Kolkata-700001

9th August 2022

National Stock Exchange of India Limited

Exchange Plaza, 5th floor, Plot # C/1, 'G' Block

Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

BSE Limited

Corporate Relations Department

1st Floor, New Trading Ring, Rotunda Building

Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Dear Sir/Madam,

Sub: Intimation of the 4th Meeting of Committee of Creditors (“CoC”)

Ref: Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Schedule III to the Listing Regulations

Scrip Code/Symbol: 532629 / MBECL

The fourth meeting of the Committee of Creditors of McNally Bharat Engineering Company Limited (the “corporate debtor”) under Regulations 18 and 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 (“CIRP Regulations”) is scheduled to be held at 11.00 AM on Wednesday, 10th August 2022 through videoconference.

This is for your information and records.

Yours faithfully

For **McNally Bharat Engineering Company Limited.**

Indrani Ray

Company Secretary

The National Company Law Tribunal, Kolkata Bench (“NCLT”) by its Order dated 29th April 2022 (“Admission Order”) ordered the commencement of Corporate Insolvency Resolution Process (“CIRP”) in respect of McNally Bharat Engineering Company Limited under the provisions of the Insolvency and Bankruptcy Code, 2016 and subsequent amendments thereof (“IBC”).