



HCC/SEC/BM /2024

February 09, 2024

BSE Limited

The Corporate Relationship Dept,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code : 500185, 974246, 974247
974248, 974249 & 974250

Dear Sir/Madam,

Sub: Revised Outcome of the Board meeting – Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

This has reference to our letter dated August 03, 2023, wherein we had informed that the Board of Directors of the Company, at its Meeting held today i.e. on February 08, 2024, has, inter-alia, considered and approved the proposal for increase in amount of funds to be raised by way of issuance of equity shares of face value of Rs. 1/- each of the Company to its eligible equity shareholders on a rights basis (“Rights issue”) up to an amount not exceeding Rs. 350 Crores, subject to receipt of necessary approvals from regulatory authorities, as applicable and in accordance with applicable provisions of the Companies Act, 2013, as amended, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws and your e-mail dated February 09, 2024 seeking additional details.

In this regard, please find enclosed the additional details as required under the Regulation 30 of SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the proposed Rights issue as an Annexure A.

We request you to kindly take the above on your record.

Thanking you,

Yours truly
For Hindustan Construction Company Ltd.

Nitesh Kumar Jha
Company Secretary

Encl: As above

Hindustan Construction Co Ltd

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LBS Marg, Vikhroli (West),
Mumbai - 400 083, India
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CIN : L45200MH1926PLC001228

www.hccindia.com

Annexure A

The disclosures pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to the Right issue are given as under:

Particulars	Details
Type of securities proposed to be issued	Equity Shares
Type of issuance	Right issue to the existing shareholders
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to Rs. 350 Crores
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.