

GICHF/SEC/2020

**The Listing Department,
The BSE Limited,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.**

30/04/2020

Scrp Code: 511676

Dear Sir,

Sub: Disclosure under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We hereby forward you the Disclosure received from FMR LLC & FIL Limited under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (Disclosure enclosed).

This is for information and record purpose.

Thanking you,

Yours faithfully,

**Sd/-
Nutan Singh
Group Executive & Company Secretary**



**Format for disclosures under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|--|--|--|
| Name of the Target Company (TC) | GIC HOUSING FINANCE LIMITED | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | See attached Schedule for breakdown of funds under management of FMR LLC and its direct and indirect subsidiaries and FIL Limited and its direct and indirect subsidiaries | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | National Stock Exchange of India Ltd. BSE Ltd | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/disposal under consideration, holding of : | | | |
| a) Shares carrying voting rights | 1,779,011 | 3.30% | N/A |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 1,779,011 | 3.30% | N/A |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired | -176,642 | -0.32% | N/A |
| b) VRs acquired otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | | | |

| | | | |
|--|---------------|--------|-----|
| d) Shares encumbered/ invoked/ released by the acquirer/ seller | | | |
| e) Total (a+b+c+/-d) | -176,642 | -0.32% | N/A |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 1,602,369 | 2.98% | N/A |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| e) Total (a+b+c+d) | 1,602,369 | 2.98% | N/A |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Market sale | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 28 April 2020 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | 53,851,066 | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | 53,851,066 | | |
| Total diluted share/voting capital of the TC after the said acquisition | N/A | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 5 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorised Signatory



Jen Li
 Head of Regulatory Reporting, Asia Pacific
 Duly authorized under Powers of Attorney by and on behalf of FMR LLC & FIL Limited
 Place: C/O FIL Asia Pte Ltd, Level 21, 88 Queensway, Admiralty, Hong Kong

Date: 30 April 2020

Schedule

| | Fund | Shares held | % of shares and voting |
|---|---------------------------|--------------------|-------------------------------|
| Funds under the management of FMR LLC and its direct and indirect subsidiaries and FIL Limited and its direct and indirect subsidiaries | FID FDS-ASIAN SMLR COS | 978,119 | 1.82 |
| | FID ASIAN VALUES | 480,997 | 0.89 |
| | KF INSTITUTIONEL INVESTOR | 143,253 | 0.27 |
| Total | | 1,602,369 | 2.98 |