



Ref No. GIL/CFD/SEC/24/325/SE

2nd February 2024

BSE Limited
Scrip Code: 500300

National Stock Exchange of India Limited
Symbol: GRASIM

Sub: Outcome of the Rights Issue Committee - 2023 meeting pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

This is with reference to our intimation dated 16th October 2023 in relation to the outcome of the meeting of the Board of Directors of the Company (**'the Board'**) held on 16th October 2023 approving the raising of funds by way of an issue of equity shares through rights issue (**"Rights Issue"**), and our intimation dated 4th January 2024 in relation to the outcome of the meeting of the Board held on 4th January 2024 approving various terms of the Issue and the Letter of Offer for issue of 2,20,73,935 partly paid-up Equity Shares of face value of ₹ 2 each.

In relation to the aforesaid Rights Issue and pursuant to the finalization of the basis of allotment of the Rights Issue in consultation with the Lead Managers, the Registrar to the Issue and BSE Limited, the Designated Stock Exchange, the Rights Issue Committee - 2023 of the Company (**"Rights Issue Committee"**) at its meeting held today i.e. 2nd February 2024, *inter-alia*, considered and approved the allotment of 2,20,67,231 partly paid-up Equity Shares at an issue price of ₹ 1,812 per Equity Share (including a premium of ₹ 1,810 per Equity Share) of which ₹ 453 per Equity Share (₹ 0.50 has been paid-up on application as share capital and ₹ 452.50 as a premium per equity share) to eligible equity shareholders (**"Allotment"**) and the balance amount shall be payable in up to three additional calls, with terms and conditions such as the number of calls and the timing and quantum of each call as may be decided by the Board / Rights Issue Committee from time to time, to be completed on or prior to March 2026. Further, allotment of 6,704 Rights Equity Shares has been kept in abeyance pending regulatory/other clearances.

Consequent to the said allotment, the paid-up Equity Share Capital of the Company shall be as follows:

Particulars	No. of shares	Amount in ₹
Equity Shares of ₹ 2/- each (fully paid-up)	65,84,48,791	1,31,68,97,582.00
Equity Shares of ₹ 2/- each (₹ 0.50 paid-up)	2,20,67,231	1,10,33,615.50
Total	68,05,16,022	1,32,79,31,197.50

Grasim Industries Limited

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Regd. Office : P.O. Birlagram, Nagda – 456 331 (M.P.)



The same shall be uploaded on the Company's website www.grasim.com. This is for your information and dissemination on your website.

The meeting of the Rights Issue Committee commenced at 6:30 p.m. IST and concluded at 7:22 p.m. IST.

Thanking you,

Yours sincerely,

For Grasim Industries Limited

Sailesh Kumar Daga
Company Secretary and Compliance Officer
FCS – 4164

Cc:

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