

July 20, 2021

Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001

National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai– 400 051

Re: <u>Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011</u>

Dear Sir:

We enclose herewith the captioned disclosure in the prescribed format under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Sincerely,

Neelam Desai

Authorised Signatory



Annexure

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC) SKIL Infrastructure Limited	Part-A- Details of the Acquisition								
Acting in Concert (PAC) with the acquirer Whether the acquirer belongs to Promoter/Promoter group 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed Details of the acquisition as follows: Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights and acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) Total (a+b+c+d) Details of acquisition/sale a) Shares carrying voting rights acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/released by the acquirer (5,000,000) (2.31) (2.31)		Name of the Target Company (TC)	SKIL Infrastructure Limited						
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Whether the acquirer belongs to Promoter/Promoter group		Acting in Concert (PAC) with the							
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Name(s) of the Stock Exchange(s) where the shares of TC are Listed National Stock Exchange	3	Whether the acquirer belongs to	No						
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IL&FS Financial Services Limited



	After the acquisition/sale, holding of: a)Shares carrying voting rights b)Shares encumbered with the acquirer c)VRs otherwise than by equity shares d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	640,633 26,211,384 	0.30 12.11 	0.30 12.11 	
	Total (a+b+c+d)	26,852,017	12.41	12.41	
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	Pledge Invocation and Sale (Open market)			
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	1,2-19, 11,22.4.19, 7,22-24,27,28,30.5.19, 11.6.19, 25,28-30.6,21, 1,2,5-9,12,-16.7.21			
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs 2,165,712,320 (216,571,232 shares of Rs 10/- each)			
9	Equity share capital/ total voting capital of the TC after the said acquisition /sale	Rs 10/- each)	2,320 (216,571,		
10	Total diluted share/voting capital of the TC after the said acquisition	Rs 2,165,712 Rs 10/- each)	2,320 (216,571,	232 shares of	

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Signature of the Authorised Signatory

Place: Mumbai

Date: July 20, 2021