

From:

Mr. Nilesh Savla & Mrs. Meena Savla,
B-102, Saraswati Apartment,
Vasudev Mishra Marg,
Opp. Sona Udyog,
Andheri (East) Mumbai-400069.

Date: March 5, 2024

To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400001.	To The Board of Director RKD Agri & Retail Limited 52 rayfreda Building, Junction Of Mahakali Caves Holy Family Church, Chakala MIDC, Mumbai - 400093
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Scrip Code: 511169

Subject: Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to the provisions of regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, We Nilesh Savla and Meena Savla Promoter and Director of the Target company, wish to inform you that, we have together acquired 3,81,25,000 Warrants to be converted into Equity Shares of Re.1/- each on 8th March, 2023 of RKD Agri & Retail Limited, (herein after referred to as the Company/Target Company).

Further, please find enclosed herewith the relevant information in the prescribed Format under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

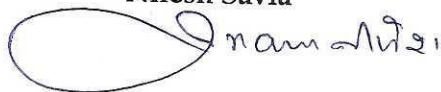
 Nilesh Savla

M N Savla

I request you to kindly take the above information on your record and acknowledge the same.

Thanking You
Yours Faithfully

Nilesh Savla

A handwritten signature in black ink, appearing to read 'Nilesh Savla', written over a large, loopy circular scribble.

Acquirer

Meena Savla

A handwritten signature in black ink, appearing to read 'Meena Savla', written in a cursive style.

Acquirer

Disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	RKD Agri & Retail Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(Acquirer):- Mr. Nilesh Savla & Mrs. Meena Savla		
	(PAC):-		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying Voting Rights (VRs)			
1. Nilesh Savla	1,793,405	37.36%	3.04%
2. Meena Savla	1,736,310	36.17%	2.94%
Total	3,529,715	73.54%	5.98%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	0	0.00%	0.00%
c) Voting rights (VRs) otherwise than by equity shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	3,529,715	73.54%	5.98%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold (Warrants Allotted)	-	-	-
1. Nilesh Savla	23,125,000		39.19
2.Meena Savla	15,000,000		25.42
Total	38,125,000	0.00	64.62
d) Shares encumbered/invoked/released by the Acquirer	-	-	-

 Nilesh Savla

Meena Savla

e) Total (a+b+c+d)	38,125,000	0.00	64.62
After the acquisition/sale, holding of acquirer/seller:			
a) Shares carrying voting rights			
1. Nilesh Savla	1,793,405	37.36%	3.04%
2. Meena Savla	1,736,310	36.17%	2.94%
Total	3,529,715	73.54%	5.98%
b) Shares encumbered with the acquirer			
c) Voting Rights (VRs) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition / sale - (Warrants)			
1. Nilesh Savla	23,125,000		39.19%
2. Meena Savla	15,000,000		25.42%
Total	38,125,000	0.00%	64.62%
e) Total (a+b+c+/-d)	41,654,715	73.54%	70.60%
Mode of acquisition/sale (e.g. open market /Off-Market/public issue /rights issue/ preferential allotment / inter-se transfer etc.)	Allotment of Warrants		
Date of acquisition of/ sale of share/VR or date of receipt of intimation of allotment of shares, whichever is applicable	08-03-23		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 48,00,000/- divided in 48,00,000 Equity Shares of Re.1/- each		
Equity share capital / total voting capital of the TC after the said acquisition/sale	Rs. 48,00,000/- divided in 48,00,000 Equity Shares of Re.1/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 5,90,00,000/- divided in 5,90,00,000 Equity Shares of Re.1/- each		

Nilesh Savla

Meena Savla

Acquirer

Acquirer

Place: Mumbai

Date: 05/03/2024

Notes:

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding warrants into equity shares of the TC.