



# Bal Pharma Limited

20.11.2023

The Manager-Listing  
National Stock Exchange of India Ltd  
Mumbai.

BSE Limited  
Mumbai.

Dear Sir,

**Sub : Notices of the NCLT convened Shareholders and creditors meetings under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules made thereunder.**

**Ref : Intimation under Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015,**

Pursuant to the above cited subject and reference, we wish to inform the exchanges that the Honourable National Company Law Tribunal, Bangalore bench has convened meetings of the shareholders and creditors of Bal Pharma Ltd ( Transferee Company ) and unsecured creditors of its wholly owned subsidiary i.e Golden Drugs Pvt Ltd (Transferer Company) on 21.12.2023 i.e on Thursday from 11.00 A.M onwards through audio visual means to *inter alia* consider approval of the scheme of arrangement / merger between the transferor Company and transferee Company.

Notices along with the details of the business to be transacted at the meeting together with the relevant annexures there on is being dispatched to our shareholders in electronic form.

The following links contain the notices and other relevant annexures of shareholders and creditors of the transferer and transferee Companies, for submission to the exchanges.

1)

[https://www.balpharma.com/balpharma.com/pdf/investors/irl/Notice\\_of\\_NCLT\\_convened\\_Equity\\_shareholders\\_Meeting\\_of\\_Bal\\_Pharma\\_Limited.pdf](https://www.balpharma.com/balpharma.com/pdf/investors/irl/Notice_of_NCLT_convened_Equity_shareholders_Meeting_of_Bal_Pharma_Limited.pdf)

2)

[https://www.balpharma.com/balpharma.com/pdf/investors/irl/Notice\\_of\\_NCLT\\_convened\\_Secured\\_Creditors\\_Meeting\\_of\\_Bal\\_Pharma\\_Limited.pdf](https://www.balpharma.com/balpharma.com/pdf/investors/irl/Notice_of_NCLT_convened_Secured_Creditors_Meeting_of_Bal_Pharma_Limited.pdf)

3)

[https://www.balpharma.com/balpharma.com/pdf/investors/irl/Notice\\_of\\_NCLT\\_convened\\_Unsecured\\_creditors\\_meeting\\_of\\_Bal\\_Pharma\\_Limited.pdf](https://www.balpharma.com/balpharma.com/pdf/investors/irl/Notice_of_NCLT_convened_Unsecured_creditors_meeting_of_Bal_Pharma_Limited.pdf)

CORPORATE OFFICE : 5th Floor, Lakshmi Narayan Complex, 10/1, Palace Road, Bengaluru - 560 052. India

Ph. : 91 - 80 - 41379500 Fax : 91 - 80 - 22354057 / 58

Email : [info@balpharma.com](mailto:info@balpharma.com) Website : [www.balpharma.com](http://www.balpharma.com)

CIN # L85110KA1987PLC008368

REGD. OFFICE & FACTORY : 21 & 22, Bommasandra Industrial Area, Bengaluru - 560 099. Ph. :080-41570811 / 13 / 19 Fax : 41570820



# Bal Pharma Limited

4)

[https://www.balpharma.com/balpharmacom/pdf/investors/irl/Notice\\_of\\_NCLT\\_convened\\_Unsecured\\_creditors\\_meeting\\_of\\_Golden\\_Drugs\\_Private\\_Limited.pdf](https://www.balpharma.com/balpharmacom/pdf/investors/irl/Notice_of_NCLT_convened_Unsecured_creditors_meeting_of_Golden_Drugs_Private_Limited.pdf)

The above said notices are also available on the website of NSDL i.e [www.evoting.nsdl.com](http://www.evoting.nsdl.com) and also on the website of the Company i.e <https://www.balpharma.com/fin>.

Kindly take this intimation on record.

**For Bal Pharma Limited**

**SHAILESH  
SIROYA**

Digitally signed by SHAILESH SIROYA  
DN: c=IN, postalCode=560020, st=KARNATAKA,  
street=BANGALORE, h=BANGALORE, o=Personal,  
serialNumber=0330e8b6c93e3f297299a58c18f  
3254e93784f1ce82b0f62fb061000bc5,  
pseudonym=07ef3b75f99346a9e0301b569116  
526,  
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c797e1118971e047e4e402ee6e130,  
email=MDSECT@BALPHARMA.COM,  
cn=SHAILESH SIROYA  
Date: 2023.11.20 13:00:51 +0530'

**Shailesh Siroya  
Managing Director**

CORPORATE OFFICE : 5th Floor, Lakshmi Narayan Complex, 10/1, Palace Road, Bengaluru - 560 052. India

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