

10<sup>th</sup> August, 2022

**The General Manager,**  
**Department of Corporate services**  
**Bombay Stock Exchange Ltd (BSE)**  
Phiroze Jheejheebhoy Towers,  
Dalal Street,  
Mumbai - 400 001.  
**Scrip Code - 543308**  
**ISIN: INE967H01017**

**The Manager,**  
**Listing Department**  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5th Floor,  
Plot No.C/1, 'G' Block,  
Bandra - Kurla Complex,  
Mumbai - 400 051.  
**Symbol - KIMS**  
**ISIN: INE967H01017**

Dear Sir,

**Sub:** Press Release on the Un-Audited Financial Results of the Company for the 01<sup>st</sup> Quarter ended 30<sup>th</sup> June, 2022.

With reference to the above stated subject, please find enclosed herewith the Press Release on the Un-Audited Financial Results of the Company for the 01<sup>st</sup> Quarter ended 30<sup>th</sup> June, 2022.

The same will also available on the website of the Company at <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Financial Information/Press Release.

We request you to take this on record.

Thanking you,

Yours truly,

**For Krishna Institute of Medical Sciences Limited**



**Umashankar Mantha**  
**Company Secretary & Compliance Officer**



**Krishna Institute of Medical Sciences Limited**  
Minister Road, Secunderabad - 500 003, Telangana, India  
Phone: +91 40 4488 5000/4488 5184 | Fax: +91-40-27840980 | [kimshospitals.com](http://kimshospitals.com)  
CIN: L55101TG1973PLC040558



**Press Release**

10<sup>th</sup> August 2022, Hyderabad, India

**Consolidated Revenue from operations & EBITDA grew by 33% & 9% respectively for Q1 FY 23 on QoQ basis**

The Board of Directors of Krishna Institute of Medical Sciences Limited (KIMS Hospitals) today approved the financial results for the period ended 30<sup>th</sup> June, 2022. A brief snapshot of Consolidated Financial and Operational highlights is as follows:

**Financial highlights**

**Financial Highlights – Q1 FY 23 Consolidated**

- From 1<sup>st</sup> April'22, "Sunshine Hospitals" has become a subsidiary of "KIMS Hospitals", post completion of the acquisition of a 51.07% stake.
- Sunshine acquisition has consolidated KIMS hospital's position in the existing market (AP & Telangana). At the same time, the Sunshine acquisition has helped KIMS hospital get national recognition for Orthopaedics practice.
- Consolidated Revenue from operation grew by 33% QoQ basis to Rs. 4,955 mn.
- Consolidated EBITDA (excluding other income and INDAS adjustments) grew by 9% on QoQ basis to Rs. 1,312 mn.
- Consolidated EBITDA Margin (excluding other income and INDAS adjustments) stands at 26.5%. The slight decline in EBITDA margin is due to the consolidation of Sunshine hospitals, which is operating at 17.8% EBITDA margin and also increased cost for employees, doctor and Power & Fuel cost at existing KIMS hospitals.
- The group continues to have a very strong balance sheet along with healthy operating cash flow and has built a strong financial foundation for the next phase of growth.
- Group continues to be Net Cash positive (Rs. 1,961 mn), which will be deployed for ongoing/upcoming projects.

**Summary key financials figures as follows:**

**(Rs in Million)**

<b>Particulars</b>	<b>March'22</b>	<b>June'22</b>	<b>Change</b>
Consolidated EBITDA (including share of profit from JV)	1,293.1	1,425.0	
Less : Other income	81.9	53.3	
Less : INDAS 116 adjustments	9.3	59.4	
<b>Operational EBITDA post INDAS adjustments</b>	<b>1,202.0</b>	<b>1,312.2</b>	<b>9.17%</b>
Less : Interest & Depreciation	215.7	292.0	
Profit Before Tax (PBT)	986.3	1,020.2	
Add : other income	81.9	53.3	
<b>PBT post other income</b>	<b>1,068.2</b>	<b>1,073.5</b>	<b>0.50%</b>
Less Tax Expense	234.9	281.1	
Profit after Tax (PAT)	833.2	792.4	<b>-4.90%</b>

## Operational Highlights – Consolidated

All operational parameters (IP, OP volume, ARPOB) have shown improvements at the group level.

Particulars	FY22Q1	FY22 Q4	FY23 Q1	Q-o-Q	Y-o-Y
IP Volume	31,709	32,588	39,673	22%	25%
OP Volume	182,499	270,897	324,797	20%	78%
ARPOB (Rs.)	27,289	25,144	30,192	20%	11%
ARPP(Rs.)	149,132	115,296	125,141	9%	-16%

### Clinical achievements during the Quarter

- A rare surgery was performed by KIMS ICON Vizag on a woman to prevent cancer recurrence.
- A 28-week preterm pregnant woman successfully delivered twin babies at KIMS Saveera Anantapur
- Bilateral Cochlear Implant surgery was performed at KIMS Saveera Anantapur
- A rare surgery was performed on a 9-day-old baby at KIMS Saveera Anantapur
- A complex corrective surgery on 13-year-old suffering from congenital scoliosis was performed at KIMS Kondapur.
- 10-year-old Kenyan boy's limb was successfully salvaged at KIMS Kondapur
- A massive fibroid from a 45-year-old woman was successfully removed at KIMS Secunderabad
- A high-risk patient, with a history of a kidney transplant, underwent a minimally invasive surgery successfully at KIMS Secunderabad
- An artificial bile duct was successfully implanted in a cancer patient at KIMS Kurnool

Successful treatment of such critical cases is a matter of great professional satisfaction and speaks volumes about the professional expertise and medical infrastructure available with us at various centers.

### Commenting on the performance, Dr. B. Bhaskara Rao, Managing Director said:

*"Q1 FY 23 has begun on a robust note. The influx of patients across units has been steady and has helped us post a historical high revenue for a quarter ever. The integration of Sunshine Hospitals is now complete. We are focusing on building new departments there and replicating the KIMS model of affordable healthcare. The Orthopedics wing of Sunshine continues to deliver stellar performance. We are optimistic that the remaining 3 quarters will see steady growth and helps us achieve the targets set for FY 23.*

### About KIMS Hospitals

Founded by Dr. B. Bhaskara Rao and headquartered in Hyderabad, KIMS Hospitals is one of the largest corporate healthcare groups in Telangana and AP, providing multi-disciplinary integrated healthcare services, with a focus on tertiary and quaternary healthcare at affordable cost. The Krishna Institute of Medical Sciences (KIMS) is the largest corporate healthcare group in Telugu states with a network of 12 hospitals and over 3600 beds spread across Telangana (Secunderabad, Kondapur, Gachibowli, Paradise Circle, and Karimnagar) and Andhra Pradesh (Nellore, Rajahmundry, Srikakulam, Ongole, Vizag, Anantapur, and Kurnool). The Group offers a comprehensive bouquet of healthcare services in specialties and super specialties across more than 25 fields. The Group's flagship at Secunderabad is one of the largest hospitals in India with a capacity of 1,000 beds in a single location.

For further details, please contact us at [vikas@kimshospitals.com](mailto:vikas@kimshospitals.com)