

Parinee Crescenzo, "A" Wing, 1102, 11th Floor,
"G" Block, Plot No. C38 & C39,
Behind MCA, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India.
Phone : 91-22-6124 0444 / 6124 0428
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E-mail : vinati@vinatiorganics.com
Website : www.vinatiorganics.com
CIN : L24116MH1989PLC052224



February 28, 2023

BSE Limited
(Listing Department)
P. J. Towers, 1st Floor,
Dalal Street, Mumbai – 400 001.

National Stock Exchange of India Ltd.
(Listing Department)
Exchange Plaza, Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code: 524200

NSE Symbol: VINATIORGA / Series: EQ

Dear Sir/Madam,

Sub: Proceedings of the Meeting of the Equity Shareholders of the Company held on February 28, 2023 convened as per the directions of Hon'ble National Company Law Tribunal, Mumbai Bench ('NCLT') vide its Order dated December 16, 2022

A meeting of the Equity Shareholders of Vinati Organics Limited (the "Company") was held on Tuesday, February 28, 2023 at 11:30 A.M. (IST) through Video Conferencing / Other Audio Visual Means ("VC/OAVM") as per the directions of the Hon'ble National Company Law Tribunal, Mumbai Bench, vide its order dated December 16, 2022 for the purpose of considering and approving Scheme of Amalgamation amongst Veeral Additives Private Limited (Transferor Company) and Vinati Organics Limited (Transferee Company) and their respective Shareholders (Scheme).

In this regard, please find enclosed the summary of proceedings of the Meeting.

Please note that the results of the remote e-voting and e-voting during the Meeting and the consolidated scrutinizer's report on the same shall be submitted separately.

Please take the above intimation on record and acknowledge.

Thanking you,

Yours faithfully,
For **Vinati Organics Limited**

Milind Wagh
Company Secretary/Compliance Officer

Encl : As above

Lote Works : Plot No. A-20, MIDC Industrial Area, Lote Parashuram 415 722 Tal. Khed, Dist. Ratnagiri, Maharashtra, India.
Phone : (02356) 273032 - 33 • **Fax**: 91-2356-272448 • **E-mail**: vinlote@vinatiorganics.com
Regd. Office & Mahad Works : B-12 & B-13/1, MIDC Industrial Area, Mahad 402 309, Dist. Raigad, Maharashtra, India.
Phone : (02145) 232013/14 • **Fax** : 91-2145-232010 • **E-mail**: vinmhd@vinatiorganics.com

Summary of proceedings of the Meeting of Equity Shareholders of Vinati Organics Limited ("Company") convened pursuant to the directions of Hon'ble National Company Law Tribunal, Mumbai Bench and held on Tuesday, February 28, 2023 at 11:30 a.m. (IST)

A. Date, time and venue of the Meeting

A meeting of equity shareholders of the Company ("Meeting") convened pursuant to the directions of Hon'ble National Company Law Tribunal, Mumbai Bench ("Hon'ble NCLT"), vide its order dated December 16, 2022 ("Order") was held on Tuesday, February 28, 2023, at 11:30 a.m. (IST) through Video Conferencing / Other Audio Visual Means ("VC"/"OAVM") to consider and approve the Scheme of Amalgamation amongst Veeral Additives Private Limited (Transferor Company) and Vinati Organics Limited (Transferee Company) and their respective Shareholders (Scheme).

B. Proceedings in brief

1. Shri Vinod Saraf, Chairperson appointed by the Hon'ble NCLT, commenced proceedings of the meeting and welcomed the members who had joined the meeting and mentioned that the meeting was held through Video Conference in terms of the order passed by the Hon'ble NCLT. The requisite quorum was present throughout the meeting.
2. The notice of the meeting was taken as read. The equity shareholders were briefed on the Scheme and its rationale.
3. The Chairperson informed the equity shareholders that the Company had provided the remote e-voting facility from Friday, February 24, 2023 [09:00 a.m. (IST)] up to Monday, February 27, 2023 [05:00 p.m. (IST)]. They were also informed that the facility of e-voting at the Meeting was also made available during the Meeting for those equity shareholders who had not cast their votes through remote e-voting.
4. Mr. Vijay Kumar Mishra, partner of M/s. VKM & Associates, Practising Company Secretaries, who were appointed as scrutiniser to scrutinise the e-voting process and give scrutiniser's report on e-voting, were requested to oversee the conduct of e-voting at the Meeting.
5. The equity shareholders were informed that the objective & implications of the resolution set out in the notice of the meeting were provided in the explanatory statement annexed to the Notice. The equity shareholders were then encouraged to exercise their voting rights on the resolution.
6. The speakers who expressed their views / raised questions at the Meeting were replied suitably by the Chairperson of the meeting and the Managing Director & CEO of the Company.

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7. After the Q&A session, the Chairperson thanked the equity shareholders for attending the Meeting and informed them that those equity shareholders who have not voted through remote e-voting may cast their votes during the next 15 minutes and authorised the Company Secretary of the Company to receive the Consolidated Scrutiniser's Report on e-voting results and intimate the same to the Stock Exchanges.
8. The equity shareholders were also informed that e-voting results along with the Consolidated Scrutiniser's Report would be placed on the website of the Company, on the websites of the Stock Exchanges and also on the website of National Securities Depository Limited, the agency appointed by the Company for e-voting facility.
9. The facility of e-voting was thereafter kept open for another 15 minutes for equity shareholders to exercise their voting rights.
10. The Meeting concluded after the expiry of the said 15 minutes. The conclusion time of the Meeting was 12.15 p.m. (IST).

Results of E-voting (Remote e-voting and e-voting at the Meeting)

The resolution was passed with requisite majority.

Thanking you,

Yours faithfully,
For **Vinati Organics Limited**

Milind Wagh
Company Secretary/Compliance Officer

Note: This document does not constitute minutes of the proceedings of the Meeting of the Company.