



PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

Ref No: PNC/SE/78/20-21

Date: 06.01.2021

To,
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P.J. Towers,
Dalal Street, Mumbai-400 001
Scrip code:539150

To,
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip code: PNCINFRA

Dear Sir,

Subject: Updates on achievement of Financial Closure for Three Hybrid Annuity Projects of NHAI

PNC Infratech Limited (the Company) is pleased to inform you that three (3) Hybrid Annuity Mode (HAM) Projects namely PNC Unnao Highways Private Limited; PNC Gomti Highways Private Limited and PNC Bithur Kanpur Highways Private Limited, which are wholly owned subsidiaries of the Company, have submitted the duly executed Financing Documents to NHAI Details of the projects, as already shared with the exchange along with financing details are under:

S. No.	Name of SPV and Project	Bid Project Cost (Rs. In Crores)	Construction and Concession Period	Debt Size	
				Amount (Rs. In Crores)	Bank Name
1.	PNC Unnao Highways Private Limited [Four Laning of Unnao-Lalganj section of NH 232 A from km 0.000 to 70.000 new NH-31 (old NH-232A) in the state of Uttar Pradesh under NHDP- IVB]	1602	Construction Period (910 days) Concession Period (17.5 years)	631.24	Union Bank
2.	PNC Gomti Highways Private Limited [Four laning of Jagdishpur – Faizabad Section from km 47.930 (Design Chainage km 47.800) to km 107.680 (Design Chainage km 108.020) of NH-330A in the State of Uttar Pradesh]	1530	Construction Period (730 days) Concession Period (17 years)	559.30	HDFC Bank
3.	PNC Bithur Kanpur Highways Private Limited [4 laning of Aligarh-Kanpur section from Km 356.000 (Design chainage 373.085) to Km 414.000 (Design chainage 433.728) (Package-V from Mitrasen-Kanpur) of NH-91 in the State of Uttar Pradesh]	2052	Construction Period (910 days) Concession Period (17.5 years)	775.00	Axis Bank
TOTAL		5184		1965.54	



Corporate Office : PNC Tower,
3/22-D, Civil Lines, Bypass Road,
NH-2, Agra-282002

Tel. : 91-562-4054400 (30 Lines)
91-562-4070000 (30 Lines)

Fax : 91-562-4070011

Email : ho@pncinfratech.com

Regd. Office : NBCC Plaza, Tower II,
4th Floor, Pushp Vihar, Sector-V, Saket
New Delhi--110017 (India)

Tel. : 91-11-29574800 (10 Lines)
91-11-29566511, 64724122

Fax : +91-11-29563844

Email : delhi@pncinfratech.com
Web. : www.pncinfratech.com
CIN : L45201DL1995PLC195937





PNC Infratech Limited

An ISO 9001 : 2015 Certified Company

The Company has submitted the above duly executed documents within the time frames stipulated in the respective Concession Agreements and has requested for confirmation of the Financial Closures for the above projects.

We request you to take note of the same.

Thanking you,

For PNC Infratech Limited

Tapan Jain

Company Secretary & Compliance Officer

ICSI M. No.: A22603



Corporate Office : PNC Tower,
3/22-D, Civil Lines, Bypass Road,
NH-2, Agra-282002

Tel. : 91-562-4054400 (30 Lines)
91-562-4070000 (30 Lines)

Fax : 91-562-4070011

Email : ho@pncinfratech.com

Regd. Office : NBCC Plaza, Tower II,
4th Floor, Pushp Vihar, Sector-V, Saket
New Delhi--110017 (India)

Tel. : 91-11-29574800 (10 Lines)
91-11-29566511, 64724122

Fax : +91-11-29563844

Email : delhioffice@pncinfratech.com
Web. : www.pncinfratech.com
CIN : L45201DL1999PLC195937