

March 30, 2021

The Manager – Listing Compliance  
**BSE Limited**  
Floor 25, P J Towers, Dalal Street  
Mumbai -400 001

The Manager- Listing Compliance  
**The National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East)  
Mumbai-400051

Scrip Code: 532640

Symbol: CYBERMEDIA

Sub: **Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir(s),

We have received disclosure from Mr. Pradeep Gupta, Promoter, Chairman & Managing Director and Mr. Dhaval Gupta, Promoter & Whole-time Director of the Company, under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Please find enclosed copy of the disclosure.

Kindly take note of the above information on your record.

Yours truly,  
**For Cyber Media (India) Limited**



**Anoop Singh**  
**Company Secretary**  
**M. No. F82664**

Encl.: As above

**PRADEEP GUPTA**

D-74, Panchsheel Enclave,  
New Delhi-110017

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**Sub: Disclosure of shareholding under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir(s),

I wish to inform you that I was holding 46,61,236 equity shares of **Cyber Media (India) Limited (Scrip code: 532640, Symbol: CYBERMEDIA)**. On March 27, 2021, I have acquired 18,00,000 equity shares of **Cyber Media (India) Limited** through preferential allotment (under Promoter & Promoter's Group) and post such acquisition, my shareholding has become as 64,61,236 equity shares of the Company.

Disclosure as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 is enclosed as Annexure.

Kindly take note of the above information on your record.

Yours truly,



**Pradeep Gupta**

Encl.: As above.

CC to:

**Cyber Media (India) Limited**  
D-74, Panchsheel Enclave,  
New Delhi-110017

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Name of the Target Company (TC)	: <b>Cyber Media (India) Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	: <b>Pradeep Gupta</b>	Pradeep Gupta	
		Dhaval Gupta	
		Sudha Bala Gupta	
		Anuradha Gupta	
		Kriti Gupta	
Whether the acquirer belongs to Promoter/Promoter group	: <b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	: <b>BSE Limited</b> <b>The National Stock Exchange of India Ltd.</b>		
Details of the acquisition /disposal as follows	: Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)

Before the acquisition under consideration, holding of :				
a)	Shares carrying voting rights	: <b>46,61,236</b>	<b>36.23%</b>	<b>29.75%</b>
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	: NIL	NIL	NIL
c)	Voting rights (VR) otherwise than by shares	: NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	: NIL	NIL	NIL
e)	Total (a+b+c+d)	: <b>46,61,236</b>	<b>36.23%</b>	<b>29.75%</b>

Details of acquisition/sale				
a)	Shares carrying voting rights acquired/sold	: <b>18,00,000</b>	-	<b>11.49%</b>
b)	VRs acquired /sold otherwise than by shares	: NIL	NIL	NIL
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.	: NIL	NIL	NIL
d)	Shares encumbered/ invoked / released by the acquirer	: NIL	NIL	NIL
e)	Total (a+b+c+d)	: <b>18,00,000</b>	-	<b>11.49%</b>

After the acquisition/sale, holding of:				
a)	Shares carrying voting rights	: <b>64,61,236</b>	-	<b>41.24%</b>
b)	Shares encumbered with the acquirer	: NIL	NIL	NIL
c)	VRs otherwise than by shares	: NIL	NIL	NIL
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	: NIL	NIL	NIL
e)	Total (a+b+c+d)	: <b>64,61,236</b>	-	<b>41.24%</b>

Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	: <b>Preferential Allotment by the Company</b>
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	: <b>27.03.2021 (18,00,000 equity shares)</b>
Equity share capital / total voting capital of the TC before the said acquisition /sale	: <b>Rs. 12,86,72,420 (Total paid-up capital)</b> <b>1,28,67,242 Equity shares (Total Voting capital)</b>
Equity share capital/ total voting capital of the TC after the said acquisition /sale	: <b>Rs. 15,66,72,420 (Total paid-up capital)</b> <b>1,56,67,242 Equity shares (Total Voting capital)</b>
Total diluted share/voting capital of the TC after the said acquisition/sale:	: <b>Rs. 15,66,72,420 (Total paid-up capital)</b> <b>1,56,67,242 Equity shares (Total Voting capital)</b>

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI Regulation 31 of LODR Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# For other constituent of promoter group please refer to latest shareholding pattern of the company.

**Pre holding of Promoter and Promoter's Group is 53.47%.**

**Post holding of Promoter and Promoter's Group is 61.79%**

*Pradeep Gupta*

Pradeep Gupta

Date: 30.03.2021

Place: New Delhi

**DHAVAL GUPTA**

D-74, Panchsheel Enclave,  
New Delhi-110017

March 30, 2021

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Mumbai-400051

Sub: **Disclosure of shareholding under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir(s),

I wish to inform you that I was holding 9,22,697 equity shares of **Cyber Media (India) Limited (Scrip code: 532640, Symbol: CYBERMEDIA)**. On March 27, 2021, I have acquired 10,00,000 equity shares of **Cyber Media (India) Limited** through preferential allotment (under Promoter & Promoter Group) and post such acquisition, my shareholding has become as 19,22,697 equity shares of the Company.

Disclosure as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 is enclosed as Annexure.

Kindly take note of the above information on your record.

Yours truly,



**Dhaval Gupta**

Encl.: As above.

CC to:

**Cyber Media (India) Limited**  
D-74, Panchsheel Enclave,  
New Delhi-110017

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Name of the Target Company (TC)	: <b>Cyber Media (India) Limited</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	: <b>Dhaval Gupta</b>	Pradeep Gupta	
		Dhaval Gupta	
		Sudha Bala Gupta	
		Anuradha Gupta	
		Kriti Gupta	
Whether the acquirer belongs to Promoter/Promoter group	: <b>Yes</b>		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	: <b>BSE Limited</b> <b>The National Stock Exchange of India Ltd.</b>		
Details of the acquisition /-disposal as follows			
	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)

Before the acquisition under consideration, holding of :			
a)	Shares carrying voting rights	: <b>9,22,697</b>	<b>7.17%</b>
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	: <b>NIL</b>	<b>NIL</b>
c)	Voting rights (VR) otherwise than by shares	: <b>NIL</b>	<b>NIL</b>
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	: <b>NIL</b>	<b>NIL</b>
e)	Total (a+b+c+d)	: <b>9,22,697</b>	<b>7.17%</b>

Details of acquisition/sale			
a)	Shares carrying voting rights acquired/sold	: <b>10,00,000</b>	<b>-</b>
b)	VRs acquired /sold otherwise than by shares	: <b>NIL</b>	<b>NIL</b>
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold.	: <b>NIL</b>	<b>NIL</b>
d)	Shares encumbered/ invoked / released by the acquirer	: <b>NIL</b>	<b>NIL</b>
e)	Total (a+b+c+d)	: <b>10,00,000</b>	<b>-</b>

After the acquisition/sale, holding of:			
a)	Shares carrying voting rights	: <b>19,22,697</b>	<b>-</b>
b)	Shares encumbered with the acquirer	: <b>NIL</b>	<b>NIL</b>
c)	VRs otherwise than by shares	: <b>NIL</b>	<b>NIL</b>
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	: <b>NIL</b>	<b>NIL</b>
e)	Total (a+b+c+d)	: <b>19,22,697</b>	<b>-</b>

Mode of acquisition /-sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	: <b>Preferential Allotment by the Company</b>		
Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	: <b>27.03.2021 (10,00,000 equity shares)</b>		
Equity share capital / total voting capital of the TC before the said acquisition /-sale	Rs. 12,86,72,420 (Total paid-up capital)		
	<b>1,28,67,242 Equity shares (Total Voting capital)</b>		
Equity share capital/ total voting capital of the TC after the said acquisition /-sale	Rs. 15,66,72,420 (Total paid-up capital)		
	<b>1,56,67,242 Equity shares (Total Voting capital)</b>		
Total diluted share/voting capital of the TC after the said acquisition/sale:	Rs. 15,66,72,420 (Total paid-up capital)		
	<b>1,56,67,242 Equity shares (Total Voting capital)</b>		

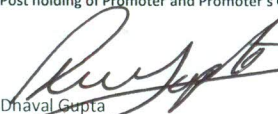
(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under SEBI Regulation 31 of LODR Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# For other constituent of promoter group please refer to latest shareholding pattern of the company.

Pre holding of Promoter and Promoter's Group is 53.47%.

Post holding of Promoter and Promoter's Group is 61.79%

  
Dhaval Gupta

Date: 30.03.2021  
Place: New Delhi