## **POLUS GLOBAL FUND**

(Company No.: C110931 C1/GBL)

Date: 11 February 2019

Bombay Stock Exchange Limited (BSE) P J Towers, Dalal Street, Mumbai-400 001

By Email: corp.relations@bseindia.com

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011 – Bliss GVS Pharma Limited

Dear Sir/Madam,

Please find enclosed a declaration in the prescribed format for the sale of Equity of Bliss GVS Pharma Limited on 11 February 2019 in due compliance with regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We kindly request to update your records accordingly.

Your Faithfully,

For and on the behalf of Polus Global Fund

Vidyotma LOTUN Director

Encs.

## POLUS GLOBAL FUND

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations. 2011

Name of the Target Company (TC)	BLISS GVS PHARMA LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	POLUS GLOBAL FUND			
Whether the acquirer belongs to Promoter/Promoter group	NON-PROMOTER			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) and National Stock Exchange of India Ltd (NSE)			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of:				
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</li> <li>c) Voting rights (VR) otherwise than by equity shares</li> </ul>	9,250,000 0	8.9678 0	8.9678 0	
<ul> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)</li> </ul>	0	0	0	
e) Total $(a+b+c+d)$	9,250,000	8.9678	8.9678	
Details of aequisition/sale:				
<ul> <li>a) Shares carrying voting rights acquired/sold</li> <li>b) VRs acquired/sold otherwise than by equity shares</li> <li>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying</li> </ul>	4,200,000 0	4.0719 0	4.0719 0	
voting rights in the TC (specify holding in each	5	•	U	

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Company No.: C110931 C1/GBL
Suite 305, 3<sup>rd</sup> Floor NG Tower, Ebene Cybercity, Republic of Mauritius.
Tel: +230 466 0381/466 1885 Fax: +230 466 3264 Email: PGFGroup@fidelis.mu

## POLUS GLOBAL FUND

category) acquired/sold d) Shares encumbered/ invoked/ released by the acquirer e) Total (a+b+c+/-d)	0 4,200,000	0 4.0719	0 4.0719	
After the acquisition/sale, holding of:				
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares encumbered with the acquirer</li> <li>c) VRs otherwise than by shares</li> <li>d) Warrants/ convertible securities/ any other instrument</li> </ul>	5,050,000 0 0	4.8959 0 0	4.8959 0 0	
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition  e) Total (a+b+c+d)	0 5,050,000	0 4.8959	0 4.8959	
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	OPEN MARKET (IN NSE AND BSE)			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of whichever is applicable	11 FEBRUARY 2019			
Equity share capital / total voting capital of the TC before the said aequisition / sale	103,146,672			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	103,146,672			
Total diluted share/voting capital of the TC after the said acquisition / sale	103,146,672			

- (\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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For and on behalf of POLUS GLOBAL FUND

Vidyotma LOTUN Director

Place:

Mauritius

Date:

11 February 2019

Company No.: C110931 C1/GBL Suite 305, 3<sup>rd</sup> Floor NG Tower, Ebene Cybercity, Republic of Mauritius. Tel: +230 466 0381/466 1885 Fax: +230 466 3264 Email: PGFGroup@fidelis.mu