

GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001
CIN NO.:U45201HR2003PTC049535 Email: Secretarial_1@omaxe.com

To,

Listing Department
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure in respect of Release of 55,60,000 equity shares of M/s Omaxe Limited held by M/s Guild Builders Pvt. Ltd., pledged in favor of M/s IFCI Ltd., on 07.01.2022.

This is for your information & records.

Thanking You.

For and on behalf of
Guild Builders Pvt. Ltd.


Director/Authorized Signatory

Name: Roopendra Kumar
Designation: Director
Place: New Delhi
Date: 11.01.2022

Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana

DISCLOSURE

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)				Omaxe Limited									
Names of the Stock Exchanges where the shares of the target company are listed				BSE Limited (BSE) National Stock Exchange of India Limited (NSE)									
Date of reporting				11.01.2022									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Guild Builders Pvt. Ltd.									
Details of the Pledge/Release of encumbrance				Release of Encumbrance									
Name of the Promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of Shares	% of Total share capital
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel	3336120	1.82	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	998650	0.55	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-

For Guild Builders Private Limited

Authorized Signatory

Seema Goel	21000	0.01	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	116273971	63.57	69416657	37.95	Release	07-01-2022	Release from Pledge	Repayment of Loan	5560000	3.04	Lender: IFCI Ltd. Trustee: NA	63856657	34.91	
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	
Nakul Goel	0	0.00	-	-	-	-	-	-	-	-	-	-	-	
Rekha Goel	900000	0.49	-	-	-	-	-	-	-	-	-	-	-	

For and on behalf of
Guild Builders Pvt. Ltd.

For Guild Builders Private Limited



Name: Roopendra Kumar

Designation: Director

Place: New Delhi

Date: 11.01.2022

8