

VENKATA SATYA SWATHI KANTAMANI

PLOT NO 529
ROAD NO 26
JUBILEE HILLS
HYDERABAD 500033

1 July 2019

Corporate Relationship Department
The Bombay Stock Exchange Limited
Dalal Sreet, Fort
Mumbai 400 001

The Manager – Listing
M/s. National Stock Exchange of India Ltd
“Exchange Plaza”, Bandra – Kurla Complex
Bandra (E) Mumbai 400 051

Scrip Code: 524816

Scrip Code: NATCOPHARM

Dear Sir

Sub:- Disclosure under Regulations 29(2) of the SEBI (Substantial acquisition of shares and Takeovers) Regulations, 2011

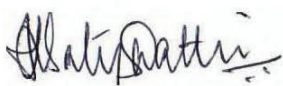
Ref :- Natco Pharma Limited

This is to inform you that I, Venkata Satya Swathi Kantamani, a member of the promoter and promoter group of NATCO Pharma Limited (“NATCO”) have acquired 1,27,23,340 equity shares representing 7% of the equity share capital of NATCO from Mr V C Nannapaneni, my immediate relative, by way of a gift.

In view of the above, please find attached the requisite disclosure under Regulation 29 (2) of the Takeover Regulations.

Thanking you

Yours faithfully



Venkata Satya Swathi Kantamani

**Disclosure under Regulation 29(2) of SEBI
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	NATCO Pharma Limited ("NATCO")		
Name (s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Name of the Acquirer: Ms Venkata Satya Swathi Kantamani PACs with the Acquirer: Other members of the promoter and promoter group of NATCO (please refer to Annexure I)		
Whether the acquirer belongs to Promoter / Promoter Group	The Acquirer is a member of the promoter and promoter group of NATCO		
Name(s) of the Stock Exchange (s) where the shares of TC are Listed	<ul style="list-style-type: none"> • BSE Limited; and • National Stock Exchange of India Limited. 		
Details of the acquisition of shares /voting rights/holding of the acquirer and PAC	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights			
1. Ms Venkata Satya Swathi Kantamani	32,60,000	1.79	1.79
2. Other members of the Promoter and Promoter Group (Please refer to Annexure I)	5,05,10,375	27.79	27.79
Sub-total	5,37,70,375	29.58	29.58
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	5,37,70,375	29.58	29.58
<u>Details of acquisition</u>			

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a) Shares carrying voting rights acquired/ held			
1. Ms Venkata Satya Swathi Kantamani	1,27,23,340	7.00	7.00
2. Other members of the Promoter and Promoter Group (Please refer to Annexure I)	-	-	-
Sub-total	1,27,23,340	7.00	7.00
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	1,27,23,340	7.00	7.00
After the acquisition, holding of:			
a) Shares carrying voting rights			
1. Ms Venkata Satya Swathi Kantamani	1,59,83,340	8.79	8.79
2. Other members of the Promoter and Promoter Group (Please refer to Annexure I)	5,05,10,375	27.79	27.79
Sub-total	6,64,93,715	36.58	36.58
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	6,64,93,715	36.58	36.58
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer of shares of NATCO, by way of gift between immediate relatives.		

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Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	29 th June, 2019
Equity share capital / total voting capital of the TC before the said acquisition / sale	18,17,62,135 equity shares of Rs.2/- each
Equity share capital / total voting capital of the TC after the said acquisition / sale	18,17,62,135 equity shares of Rs.2/- each
Total diluted share/voting capital of the TC after the said acquisition/sale.	18,17,62,135 equity shares of Rs.2/- each

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of the Acquirer and PACs



Venkata Satya Swathi Kantamani

Place: Hyderabad

Date: 1 July 2019

ANNEXURE I

DETAILS OF PAC WITH THE ACQUIRER

NAME OF ACQUIRER AND PACs	BEFORE THE TRANSACTION		AFTER THE TRANSACTION	
	No of shares / voting rights	% w.r.t total share capital of TC	No of shares / voting rights	% w.r.t total share capital of TC
VENKAI AH CHOWDARY NANNAPANENI HUF	54,40,045	2.99	54,40,045	2.99
KANTAMANI RATNA KUMAR	1,00,000	0.06	1,00,000	0.06
DURGA DEVI NANNAPANENI	11,28,760	0.62	11,28,760	0.62
RAJEEV NANNAPANENI	10,99,800	0.61	10,99,800	0.61
RAMAKRISHNA RAO NANNAPANENI	7,46,910	0.41	7,46,910	0.41
NEELIMA SITA NANNAPANENI	1,82,960	0.10	1,82,960	0.10
DEVENDRANTH ALAPATI	15,000	0.01	15,000	0.01
BAPANNA ALAPATI	18,300	0.01	18,300	0.01
BAPINEEDU TUMMALA	415	0.00	415	0.00
TUMMALA JANSI	77,100	0.04	77,100	0.04
T ANANDA BABU	4,73,205	0.26	4,73,205	0.26
VIDYADHARI TUMMALA	4,42,200	0.24	4,42,200	0.24
T ANILA	6,29,920	0.35	6,29,920	0.35
NATSOFT INFORMATION SYSTEMS PVT LTD	1,57,67,500	8.67	1,57,67,500	8.67
TIME CAP PHARMA LABS LIMITED	1,71,57,220	9.44	1,71,57,220	9.44
NATCO AQUA LIMITED	16,000	0.01	16,000	0.01
NDL INFRATECH PRIVATE LIMITED	93,750	0.05	93,750	0.05
Vistra ITCL India Limited	40,82,750	2.25	40,82,750	2.25
Vistra ITCL (India) Limited	6,00,000	0.33	6,00,000	0.33
DURGADEVI NANNAPANENI	24,10,340	1.33	24,10,340	1.33
RAJEEV N	28,200	0.02	28,200	0.02
TOTAL	5,05,10,375	27.79	5,05,10,375	27.79