

Date: June 27, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Tel: 022 - 2272 1233 / 34 Fax: 022 - 2272 2131 / 1072/ 2037 / 2061 / 41 Scrip Code: 532345 ISIN No.: INE152B01027 Re.: Allcargo Gati Limited	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Tel: 022 - 2659 8235 / 36 / 452 Fax: 022 - 2659 8237/ 38 Symbol : ACLGATI ISIN No.: INE152B01027 Re.: Allcargo Gati Limited
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Dear Madam / Sir

Sub: Qualified Institutions Placement of equity shares of face value ₹ 2/- each (“Equity Shares”) (such placement, the “Issue”) by AllCargo Gati Limited (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended.

Pursuant to our letter dated June 24, 2024, we wish to inform you that the Fund Raise Committee of the Board of Directors of the Company at its meeting held today i.e. June 27, 2024 (commenced at 10:00 pm at concluded at 10:10 pm) has, *inter alia*, passed the following resolutions:

- Approved the closure of the Issue today (i.e. June 27, 2024) which was opened on June 24, 2024, pursuant to the receipt of application forms and the funds in the escrow account of the Company from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- Determined and approved, in accordance with the SEBI ICDR Regulations, the allocation of 1,67,60,800 Equity Shares at an Issue price of ₹ 101 per Equity Share which is at a discount of ₹ 5.07 per Equity Share i.e. 4.78% to the floor price of ₹ 106.07 per Equity Share, in accordance with the SEBI ICDR Regulations, as amended (including a premium of ₹ 99 per Equity Share) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176 of the SEBI ICDR Regulations, as amended, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- Approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation and refund, if any, of Equity Shares pursuant to the Issue, to be sent to the bidders; and
- Approved and adopted the placement document dated June 27, 2024, in connection with the Issue.

Allcargo Gati Limited (Formerly known as “Gati Limited”)

Registered Office: 4th Floor, B Wing, Allcargo House, CST Road, Kalina Santacruz (East), Mumbai – 400098, Maharashtra, India

Corporate Office: Western Pearl, 4th Floor, Survey No. 13(p), Kondapur, Hyderabad, Rangareddy – 500084, Telangana, India

E-mail: investor.services@allcargologistics.com **Tel:** 022 66798100

CIN: L63011MH1995PLC420155 | **Website:** www.gati.com



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We request you to kindly take this on records, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

Yours faithfully

For Allcargo Gati Limited
(Formerly known as "Gati Limited")

T.S. Maharani
Company Secretary & Compliance Officer
Membership No.: F8069

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