



Ref : CIL/STEX30/FY23-24  
Date : June 29, 2023

To,

<b>The Secretary, BSE Limited Corporate Relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai – 400 001</b>	<b>The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai – 400 051</b>
<b>Scrip Code / Scrip Id: 540710/CAPACITE</b>	<b>Scrip Symbol: CAPACITE</b>

Dear Sir/ Madam,

**Sub: Corrigendum to the Notice of the Extra Ordinary General Meeting.**

In continuation to our intimation dated 13<sup>th</sup> June, 2023, we are submitting herewith the corrigendum dated 28<sup>th</sup> June, 2023 to the notice of Extra Ordinary General Meeting ("EGM") scheduled to be held on Wednesday, 05<sup>th</sup> July, 2023 at 11:00 a.m. through Video Conference ("VC") / Other Audio-Visual Means ("OAVM").

Copy of the said corrigendum to the EGM Notice is also uploaded on the website of the Company i.e., [www.capacite.in](http://www.capacite.in).

You are requested to take the same on your records.

Yours Sincerely  
For **Capacit'e Infraprojects Limited**



**Dinesh Ladwa**  
**Compliance Officer**

**Encl:** As above

**CORRIGENDUM / ADDENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

An Extraordinary General Meeting (EGM) of the Shareholders of **Capacit'e Infraprojects Limited** is being convened on **Wednesday, July 05, 2023, at 11:00 a.m.** IST through Video Conferencing / Other Audio-Visual Means (VC/ OAVM). The Notice of the EGM ("EGM Notice") was dispatched to the Shareholders of the Company on June 13, 2023, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively.

We draw the attention of all the members of the Company towards the EGM Notice dated June 08, 2023 inter-alia, for point number (I) of the Explanatory Statement of Special Resolution pertaining to **Item No. 1** on page 15 as detailed in the said Notice. This Corrigendum / Addendum is being issued with respect to the omission taken place in mentioning the "Pre issue Number of shares held and Percentage of shareholding of Premium Estates Private Limited" in **Pre issue segment at point number "I), titled as "(i) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control the proposed allottees, (ii) the percentage of post Preferential Issue capital that may be held by Proposed Allottees and Change in Control if any; (iii) Current and Proposed status post the preferential issue of the Promoter and Promoter Group".**

Under point number I) Sr. No.7. the Pre issue number of shares held and % of shareholding of Premium Estates Private Limited has been omitted and mentioned as "0" / "0" which should be read as **"50,000" shares and "0.07%", respectively;**

under point number I) Sr. No.13. post issue number of shares held was mentioned as **"60,000"** which should be read as **"60,850"**.

For the sake of better clarity and understanding, the revised point I) of the said item no. 1 of the explanatory statement to the Notice of EGM should be read as follows:

**I) (i) Identity of the natural persons who are the ultimate beneficial owners of the Equity Shares proposed to be allotted and / or who ultimately control the proposed allottees, (ii) the percentage of post Preferential Issue capital that may be held by Proposed Allottees and Change in Control if any; (iii) Current and Proposed status post the preferential issue of the Promoter and Promoter Group;**

Sr. No	Name of the Proposed Allottee	Ultimate Beneficial Owner of the proposed (allottees)	Pre Issue**			Post Issue		
			No. of Shares Held	% of Share Holding	Status	No. of Shares Held	% of Share Holding	Status
1.	Param Value Investments	Mukul Mahavir Agarwal, Asha Mukul Agarwal	29,38,000	4.14	Non-Promoter	58,88,000	7.68	Non-Promoter
2.	Vikas Vijaykumar Khemani	N.A.	0	0	- do -	14,70,000	1.92	- do -
3.	Capri Global Holding Private Limited	JJR Family Trust; <b>Beneficiaries:</b> Rajesh Sharma, Jinisha Sharma, Jahnavi Sharma, Raghav Sharma	0	0	- do -	3,00,000	0.39	- do -





4.	Vijay Ramvallabh Khetan	N.A.	40,000	0.06	- do -	1,40,000	0.18	- do -
5.	Parag Chandulal Mehta	N.A.	0	0	- do -	1,00,000	0.13	- do -
6.	Value Prolific Consulting Services Private Limited	Santosh Kumar Gadia, Anshuman Khanna, Chaitanya Gadia, Neha Khanna	0	0	- do -	1,00,000	0.13	- do -
7.	Premium Estates Private Limited	Santosh Kumar Gadia, Chaitanya Gadia	50,000	0.07	- do -	1,50,000	0.20	- do -
8.	Sparsh Broking Private Limited	Jyoti Jhalani	0	0	- do -	1,00,000	0.13	- do -
9.	Chetan Mansukhlal Kothari	N.A.	0	0	- do -	1,00,000	0.13	- do -
10.	Jaya Haresh Thakkar	N.A.	0	0	- do -	50,000	0.07	- do -
11.	Prajakta Sushil Patil, Sushil Anant Patil	N.A.	10,000	0.01	- do -	60,000	0.08	- do -
12.	Rishi Kedia	N.A.	10,000	0.01	- do -	60,000	0.08	- do -
13.	Sangeeta MahavirPrasad Agarwal	N.A.	10,850	0.02	- do -	60,850	0.08	- do -
14.	Snehlata Ashok Kumar Todi	N.A.	10,000	0.01	- do -	60,000	0.08	- do -
15.	Sushil Anant Patil	N.A.	10,000	0.01	- do -	60,000	0.08	- do -
16.	Chaitali K Shah	N.A.	1,000	0.00	- do -	26,000	0.03	- do -
17.	Hemant Jasvantrai Desai	N.A.	0	0	- do -	20,000	0.03	- do -

**\*\* Pre-Preferential shareholding numbers and % has been calculated on the assumption that all 31,00,000 warrants allotted to the allottees on 9<sup>th</sup> June 2022 shall be converted into the equity shares of the Company within a period of 18 months from the date of allotment, i.e. 9<sup>th</sup> June 2022.**

**Note: No change in control to the Proposed Preferential Issue.**

This Corrigendum / Addendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum / Addendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.



**Mumbai (Head Office) :**

605-607, Shrikant Chambers, Phase-I, 6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road, Chembur, Mumbai- 400071. Maharashtra, India Tel: 022 7173 3717 • Fax.: 022 7173 3733 • Email: info@capacite.in



This Corrigendum / Addendum shall also be available at the website of the Company and on the website of both the exchanges, i.e., National Stock Exchange of India Limited and BSE Limited where the shares of the Company are listed.

For **Capacit'e Infraprojects Limited**

Sd/-  
**Rohit Katyal**  
Executive Director & CFO



**DIN: 00252944**

28<sup>th</sup> June, 2023

Registered Office:  
605-607, Shrikant Chambers, 6<sup>th</sup> Floor, Shrikant Chambers,  
Phase – I, Adjacent to R K Studios, Sion-Trombay  
Road, Chembur, Mumbai – 400071,  
Maharashtra, India.