

Shalby/SE/2024-25/28

June 6, 2024

The Listing Department
National Stock Exchange of India Ltd
Mumbai 400 051.

Scrip Code : SHALBY

Corporate Service Department
BSE Limited
Mumbai 400 001.

Scrip Code: 540797

Sub: Disclosure under Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find enclosed herewith disclosure received under Regulation 29(2) of Securities Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 given by Dr. Vikram Shah, Promoter of the Company for acquisition of 10,000 Equity Shares of the Company through market purchase on June 5, 2024.

You are requested to take the same on your records.

Thanking you,

Yours sincerely
For **Shalby Limited**

Tushar Shah
AVP & Company Secretary
Mem. No. F7216

Encl.: Disclosure under Reg. 29(2) of SEBI (SAST) Regulations 2011

SHALBY LIMITED

Regd. Office: Opp. Karnavati Club, S. G. Road, Ahmedabad - 380 015, Gujarat, India.

Tel: 079 40203000 | Fax: 079 40203109 | info.sg@shalby.org | www.shalby.org

CIN: L85110GJ2004PLC044667

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National Stock Exchange of India Ltd
Mumbai 400 051.

Scrip Code : SHALBY

Corporate Service Department
BSE Limited
Mumbai 400 001.

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Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, ("the SEBI SAST")

Dear Sir/Madam,

Enclosed herewith the disclosure as required in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended from time to time in respect of acquisition of 10,000 equity shares of Shalby Limited by me on June 5, 2024 through Open Market.

Kindly acknowledge the receipt.

Thanking you,

Yours sincerely

Dr. Vikram Shah
Promoter of Shalby Limited

Encl.: Disclosure under Reg. 29(2) of SEBI (SAST) Regulations 2011

Cc : Company Secretary, Shalby Limited - Opp. Karnavati Club, SG Road Ahmedabad-380015.

FOR, SHALBY LIMITED

COMPANY SECRETARY

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shalby Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dr. Vikram Indrajit Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited (BSE & NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of :			
a) Shares carrying voting rights	79,70,493	7.38%	7.38%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	79,70,493	7.38%	7.38%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	10,000	0.009%	0.009%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	10,000	0.009%	0.009%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	79,80,493	7.39%	7.39%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	79,80,493	7.39%	7.39%
Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Through Open market		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 5, 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	108,009,770 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	108,009,770 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	108,009,770 equity shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Dr. Vikram Shah
Promoter of Shalby Limited
Signature of the acquirer

Place: Ahmedabad
Date: June 5, 2024
