

January 04, 2023

The Manager (CRD) The BSE Limited The Secretary, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001	The Manager – Listing Department National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East) Mumbai - 400 051
Scrip Code : 534312	Scrip Code: MTEDUCARE

Dear Sir / Madam,

Sub: Disclosure on defaults on payment of Interest/repayment of principal amount on loans from banks/financial institutions and unlisted debt securities under SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21st, 2019.

Pursuant to the National Company Law Tribunal (NCLT), Order dated 16th December, 2022, Mumbai, the Company had been admitted to CIRP process and further as per the said order by Hon'ble NCLT, Mumbai, the Company has been provided with a Moratorium till the CIRP Process or until this Hon'ble NCLT approves any resolution plan. Accordingly, disclosure pursuant to SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019/140 dated November 21st, 2019 for statement on defaults on payment of Interest/repayment of principal amount on loans from banks/financial institutions is kept on hold till further notice.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

For, MT Educare Limited (In CIRP)

(Ashwin Bhavanji Shah)

Interim Resolution Professional

AFA Valid Upto 30-Mar-2023

IP Reg. No: IBBI/IPA-001/IP/P-02648/2021-22/14054001

Email ID: mteducare.cirp@gmail.com

Contact No: 9769468909

Note: Pursuant to the Order dated 16th December, 2022 of the Hon'ble National Company Law Tribunal, Mumbai ("NCLT Order"), Corporate Insolvency Resolution Process ("CIR Process") has been initiated against the Company in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, ("Code") and related rules and regulations issued thereunder with effect from 16th December, 2022 (Corporate Insolvency Resolution Process Commencement Date). Mr. Ashwin Bhavanji Shah has been appointed as Interim Resolution Professional ("IRP") in terms of the NCLT Order.

001, Gautam Dhara CHS, Edulji Road, Charai, Thane -400601

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