

MILGREY FINANCE AND INVESTMENTS LTD.

Regd. Office: 31, Whispering Palms Shopping Center, Lokhandwala, Kandivali (East), Mumbai - 400 101

E-mail: milgreyfinance@gmail.com, Website: www.milgrey.in

Tel No: 022-29651621 CIN: L67120MH1983PLC030316

Date: May 21, 2022

To,

Listing Compliances

BSE Ltd,

P. J. Towers, Fort,

Mumbai – 400 001.

Scrip ID : ZMILGFIN

Scrip Code : 511018

Dear Sir/Madam,

Subject: Intimation of Board Meeting pursuant to Reg 29(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 3,27,00,000 convertible equity warrants on preferential basis.

With reference to the above cited subject, notice is hereby given that the meeting of Board of Directors of the Company is scheduled to be held on May 25, 2022 at the registered office of the Company to consider and approve following business matter:

1. Allotment of 3,27,00,000 (Three Crore Twenty-Seven Lakh) Convertible Equity Warrants to person belonging to Promoter and Non-promoter category.
2. Any other matter with permission of the chair.

Further, with reference to our letter dated March 31, 2022 and in terms of the Company's Code of Conduct for prevention of Insider Trading read with the SEBI (Prohibition of Insider Trading) Regulations, 2015, the trading window for all the designated Persons, Designated Employees, Specific Person and their immediate relatives is already closed and will open 48 hours after the declaration of financial results of the Company.

We hereby request you to take the above cited information on your records.

For Milgrey Finance & Investments Limited

Bhim Chaudhry

Bhim Chaudhry
Chief Financial Officer

