



MTNL

MAHANAGAR TELEPHONE NIGAM LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE)

CIN L32101DL1986GOI023501

Registered and Corporate Office: Mahanagar Doorsanchar Sadan 5th Floor, 9 CGO Complex, Lodhi Road, New Delhi - 110 003. Tel: 011-24319020, Fax: 011-24324243, Website: www.mtnl.net.in / www.bol.net.in Email id: mtnlcsco@gmail.com

MTNL/SECTT/SE/2024

March 07, 2024

To
The Listing Department,
Bombay Stock Exchange (BSE)
National Stock Exchange (NSE)

Ref: BSE Scrip Code: 500108/ NSE Symbol: MTNL

SUB: COMPLIANCE OF REGULATION 30 OF SEBI (LODR), 2015-DISCLOSURE OF EVENTS OR INFORMATION - ALLOTMENT OF BOND – reg

Dear Sir,

Further to our Letter No. **MTNL/SECTT/SE/2023** dated **14.07.2023** we would like to inform you that MTNL has allotted 55599 No of Bonds having face value Rs. 1,00,000/- on 06.03.2024.

The description of Bonds are given below:

7.51% Government of India Guaranteed Unsecured Rated Listed Redeemable Non-Convertible and Taxable bonds in the nature of Debentures Series VIII-D having Date of maturity on 06-03-2034.

The bonds are listed in the Bombay Stock Exchange (BSE).

Kindly take the same on record.

Thanking You
Yours Faithfully

Sumit
07.03.2024

(RATAN MANI SUMIT)
COMPANY SECRETARY

Encl: As above.

NOTICES

Notice No.	20240307-5	Notice Date	07 Mar 2024
Category	Company related	Segment	Debt
Subject	Listing of new debt securities of Mahanagar Telephone Nigam Ltd.		

Content

Trading Members of the Exchange are hereby informed that the under mentioned new securities issued by Mahanagar Telephone Nigam Ltd. on private placement basis is listed and admitted to dealings on the BSE Debt segment with effect from today .

Quantity	55599
Market Lot	1
Scrip Code	975462
Scrip ID	751MTNL34
Detail Name	MTNL-7.51%-6-3-34-PVT
ISIN Number	INE153A08188
Credit Rating	CARE AAA/Stable, IND AAA/Stable
Face Value (Rs.)	100000.00
Paidup Value (Rs.)	100000.00
Issue Price (Rs.)	100000.00
Rate of Interest	7.51 % Half Yearly 06/09/2024 To 06/03/2034
Date of Allotment	06/03/2024
Date(s) of Payment of Interest	06/09/2024
Date of Redemption	06/03/2034
Put / Call option	NA
Trading Standard Denomination	100000.00

The trading members may also note as under:

a) The aforesaid securities of the company will be traded only in dematerialised form under the ISIN Number as mentioned above.

b) The tick size for the securities is 1 paise.

c) For further details, please refer the Placement Memorandum on.

https://www.bseindia.com/markets/debt/memorandum_data.aspx

In case the trading members require any clarification they may please contact Ms. Rupal Khandelwal on 22728352/8597/8995/5753/8915.

Rupal Khandelwal

Deputy General Manager

March 07,2024