

# ALLANA EXPORTS PRIVATE LIMITED

REGISTERED OFFICE: ALLANA HOUSE, ALLANA ROAD, COLABA, MUMBAI- 400 001, INDIA.  
PHONE: +91 22 2281 1000 / 2287 4455 FAX: +91 22 2204 4821 / 2204 7002 EMAIL: allanasons@allana.com Website: www.allana.com  
CIN : U51900MH1977PTC019552

23<sup>rd</sup> December, 2019

To BSE Limited Phiroz Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code – 507580	To National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex Bandra (E), Mumbai - 400 051 Scrip Code - IVP
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Dear Sirs,

**Sub: Submission of Report pursuant to Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. ("SEBI (SAST) Regulations") – IVP Limited**

Please find enclosed herewith Report under Regulation 10(6) of SEBI (SAST) Regulations, 2011 in respect of acquisition of shares of M/s. IVP Limited, made in reliance upon exemption provided for in Regulation 10 (1) (d) (iii) of SEBI (SAST) Regulations, 2011.

This is for your information and record.

Thanking you,  
Yours truly,

For Allana Exports Private Limited



Chetan Salot

Director

DIN: 06721373



Encl: As above

**Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	IVP Limited
2.	Name of the acquirer(s)	Allana Exports Private Limited
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Acquisition pursuant to a Scheme of Merger by Absorption of M/s. Phoenicia Shipping Company Private Limited (Transferor) with M/s. Allana Exports Private Limited (Transferee), (both promoter group companies of M/s. IVP Limited) as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench.
5.	Relevant regulation under which the acquirer is exempted from making open offer	Reg. 10(1) (d) (iii)
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations - date of filing with the stock exchange	No.  N.A.  N.A.
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)
	a	Name of the transferor / seller Phoenicia Shipping Private Limited
	b	Date of acquisition 18 <sup>th</sup> December 2019
	c	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above 8,82,946
	d	Total shares <del>proposed to be acquired</del> / actually acquired as a % of diluted share capital of TC 8.55%
	e	Price at which shares are proposed to be acquired / actually acquired Rs. 4,86,06,177.30 (Refer Note 1)
		Whether the disclosures under Regulation 10(5) are actually made Not Applicable Not Applicable



8. Shareholding details		Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee	As below			
b	Each Seller / Transferor	As below			

**PRE TRANSACTION SHAREHOLDING**

**Name of Promoters( Including Acquirer)**

Name of Promoters( Including Acquirer)	No of Shares Held	% w.r.t. total share capital of TC	% w.r.t. total share capital of TC
Alia Feroz Allana	55,145	0.53	
<b>Allana Exports Private Limited ( Acquirer/ Transferee)</b>	26,59,994	25.76	
Allana Cold Storage Private Limited	8,91,473	8.63	
Phoenicia Shipping Company Private Limited	8,82,946	8.55	
Anjaneya Cold Storage Private Limited	6,62,660	6.42	
Allana Pharmachem Private Limited	4,08,232	3.95	
Allana Services Private Limited	1,08,457	1.05	
Allana Frozen Foods Private Limited	1,07,650	1.04	
Frigorifico Allana Private Limited	64,699	0.63	
Alna Trading And Exports Ltd	63,782	0.62	
Frigerio Conserva Allana Private Ltd	54,750	0.53	
Kaiwa Cold Storage Pvt Ltd	31,100	0.30	
Allana Bros Pvt Ltd	25,000	0.24	
Allana Imports And Exports Pvt Ltd	19,600	0.19	
Hornbell Chemicals And Plastic Pvt Ltd	16,932	0.16	
Phoenicia Travel and Transport Pvt Ltd	13,150	0.13	
Allana Impex Private Limited	8,544	0.08	
Indagro Foods Private Limited	6,000	0.06	
Delmon Foods Private Limited	5,675	0.05	
Allana Feroz Abdul Razak	1,91,834	1.86	
Allana Shiraz Abdul Razak	1,91,834	1.86	
Faisal Feroz Allana	1,82,000	1.76	
Isa Shiraz Allana	1,40,000	1.36	
Millwala Farzin Allana Feroz	95,917	0.93	
Sabira A R Allana	84,629	0.82	
Aysha Shiraz Allana	80,000	0.77	
Maryam Feroz Allana	80,000	0.77	
Irfan A.R. Allana	79,162	0.77	



Adil Irfan Allana	55,282	0.54
Iman Irfan Allana	36,750	0.36
Lubna Irfan Allana	14,040	0.14
<b>Total</b>	<b>73,17,237</b>	<b>70.86</b>

#### POST TRANSACTION SHAREHOLDING

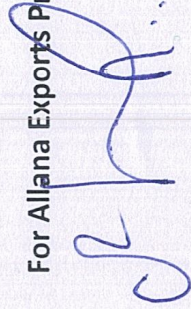
Name of Promoters( Including Acquirer)	No of Shares Held	% w.r.t. total share capital of TC
Alia Feroz Allana	55,145	0.53
<b>Allana Exports Private Limited (Acquirer/ Transferee)</b>	<b>35,42,940</b>	<b>34.31%</b>
Allana Cold Storage Private Limited	8,91,473	8.63
<b>Phoenicia Shipping Company Private Limited (Seller/ Transferee)</b>	<b>0.00</b>	<b>0.00</b>
Anjaneya Cold Storage Private Limited	6,62,660	6.42
Allana Pharmachem Private Limited	4,08,232	3.95
Allana Services Private Limited	1,08,457	1.05
Allana Frozen Foods Private Limited	1,07,650	1.04
Frigorifico Allana Private Limited	64,699	0.63
Alna Trading And Exports Ltd	63,782	0.62
Frigerio Conserva Allana Private Ltd	54,750	0.53
Kalwa Cold Storage Pvt Ltd	31,100	0.30
Allana Bros Pvt Ltd	25,000	0.24
Allana Imports And Exports Pvt Ltd	19,600	0.19
Hornbell Chemicals And Plastic Pvt Ltd	16,932	0.16
Phoenicia Travel and Transport Pvt Ltd	13,150	0.13
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Indagro Foods Private Limited	6,000	0.06
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Allana Feroz Abdul Razak	1,91,834	1.86
Allana Shiraz Abdul Razak	1,91,834	1.86
Faisal Feroz Allana	1,82,000	1.76
Isa Shiraz Allana	1,40,000	1.36
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Aysha Shiraz Allana	80,000	0.77
Maryam Feroz Allana	80,000	0.77
Irfan A.R. Allana	79,162	0.77
Adil Irfan Allana	55,282	0.54
Iman Irfan Allana	36,750	0.36
Lubna Irfan Allana	14,040	0.14
<b>Total</b>	<b>73,17,237</b>	<b>70.86</b>



Note 1 - Acquisition is pursuant to a Scheme of Merger by Absorption of M/s. Phoenicia Shipping Company Private Limited (Transferor) with M/s. Allana Exports Private Limited (Transferee), (both promoter group companies of M/s. IVP Limited) as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench.

As the acquisition is through Scheme of Merger, there is no consideration paid directly. The value of acquisition mentioned in this report is calculated on the basis of closing price of the shares on BSE Limited, as on the date of demat credit of shares i.e. 18th December 2019.

For Allana Exports Private Limited



Chetan Salot

Director

DIN: 06721373

Date: 23<sup>rd</sup> December, 2019

