

**RBZ<sup>®</sup>**

**JEWELLERS LTD.**

**(Formerly Known as RBZ Jewellers Pvt. Ltd.)**

17<sup>th</sup> April, 2024

To,  
Department of Corporate Services  
**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai - 400 001

To,  
Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5th Floor Plot No. C/1,  
G. Block Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051

**Security Code: 544060**  
**Security ID: RBZJEWEL**

**Symbol: RBZJEWEL**

Dear Sir/Madam,

**Sub: Submission of Initial Disclosure (Not Applicable)**

**Ref: Fund raising by issuance of Debt securities Ref: SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.**

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, relating to Fund raising by issuance of Debt Securities by Large entities, we hereby confirm/undertake that RBZ Jewellers Limited do not fall under the criteria of Large Corporate as on 31<sup>st</sup> March 2024 as mentioned in the Circular. Hence, the requirement of making Initial Disclosure is not applicable to us.

You are requested to take the above information on record.

Thanking you.

For, RBZ Jewellers Limited



**Heli Akash Garala**  
**Company Secretary & Compliance Officer**  
**ACS 49256**

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Annexure A

Initial Disclosure to be made by an entity identified as a Large Corporate\*\*\*

Sr. No	Particulars	Details
1	Name of Company	RBZ JEWELLERS LIMITED
2	CIN	L36910GJ2008PLC053586
3	Outstanding borrowing of company as on 31 <sup>st</sup> March 2024 as applicable (in Rs cr)	18,85,71,733/-
4	Highest Credit Rating During the previous FY	BBB/Stable
4a.	Name of the Credit Rating Agency issuing the Credit Rating mentioned in (4)	CRISIL Limited
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

\*\*\*We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

In terms para of 3.2(ii) of the circular, beginning F.Y. 2024, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

For, RBZ Jewellers Limited



Heli Akash Garala  
Company Secretary & Compliance Officer  
ACS 49256



Harshvardhan Bhardwaj  
Chief Financial Officer