



September 16, 2021

BSE Limited

P. J. Towers, 25th Floor,
Dalal Street, Mumbai - 400001.
Scrip Code: **532368**

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.
Symbol: **BCG**

Dear Madam/Sir,

Sub: Outcome of the Board Meeting - Approval of Postal Ballot Notice for Preferential Issue of Equity Shares and Warrants.

Regarding the notice issued on September 13, 2021, we would like to inform you that the Board of Directors of the Company at their meeting held today, i.e., September 16, 2021, have considered and approved the following:

In a past board meeting held on July 13, 2021, the board had approved the Issue, and allotment of 11,96,25,000 Equity Shares on Preferential Basis to 15 Non-Promoter allottees; subsequently the general body of the Company approved the same at the EGM dated August 05, 2021.

The proposal mentioned above was made before the execution of another corporate action for Bonus Issue, i.e., August 20, 2021, being the Record Date, and the pricing of the said shares was set at Rs. 31.17/- per share considering the pre-bonus share capital.

However, the said allotment could not be completed within the Record Date for Bonus. To avoid any legal challenges arising from such a situation, the Company has decided to cancel the proposed preferential Issue made on July 13, 2021.

In light of that cancellation, the Company has now decided to go for a new issue and allotment of Equity Shares at a revised price arriving as per the provisions of SEBI (ICDR) Regulations, 2018.

1. To issue and allot 14,01,50,000 Equity Shares to the below mentioned SEBI registered FPIs and other investors through a Preferential allotment at Rs. 37.77/- each (face value of Rs. 2/- each) at a premium of Rs. 35.77/- for an allotment size of Rs. 5,29,34,65,500 (Rupees Five Hundred and Twenty-Nine Crore Thirty-Four Lakh Sixty-Five Thousand and Five Hundred only) subject to members and regulatory approvals.





Sl. No.	Allottee Name	No of Securities
1	Citrus Global Arbitrage Fund	2,00,00,000
2	Calypso Global Investment Fund	2,70,00,000
3	Navigator Emerging Market Fund	3,00,00,000
4	Connekor Investment Enterprises Ltd	1,00,00,000
5	LGOF Global Opportunities Ltd	3,00,00,000
6	Kamala Bai	1,00,00,000
7	Tirumala Stock Broking Pvt. Ltd.	50,00,000
8	Shikha Samit Bhartia	20,00,000
9	Shilpi Dixit	10,00,000
10	Vikas Dixit	10,00,000
11	Vaishnava Priya Veeramisti	5,00,000
12	Nikhil Tyagi	4,50,000
13	Arunangshu Ghosh	4,00,000
14	Dipankar Bonnerjee	4,00,000
15	Parul Moondhra	3,00,000
16	Mandeep Singh Sahni	3,00,000
17	Sumita Acharya	2,50,000
18	Aashika Global Finance Pvt Ltd	2,00,000
19	Parul Sunil Chawda	1,60,000
20	Manoj Sunil Chawda	1,60,000
21	Aakanksha M Chawda	1,60,000
22	Hardik Sunil Chawda	1,60,000
23	Ritika Ranjan	1,50,000
24	Goonjan Dhar	1,00,000
25	Aseem Bhatia	1,00,000
26	Sona Kumar Sampat	1,00,000
27	Raghav Mallik	1,00,000
28	Rajeev Kumar	1,00,000
29	Tarun Bhandari	60,000
Total		14,01,50,000

2. The issuance of 1,50,00,000 Warrants at Rs. 37.77/- each (face value of Rs. 2/- each) at a premium of Rs. 35.77/- each, convertible into equal number of Equity Shares on a preferential basis to below mentioned investors, subject to members and regulatory approvals.

Sl. No.	Name of the Allottee	No. of Warrants
1	Shankar Sharma	1,50,00,000





3. Postal Ballot Notice for obtaining Shareholders' approval for the proposed Issue and allotment of Equity Shares and Warrants on Preferential basis.
4. Appointment of Mr. Sravan Korukonda, Practicing Company Secretary (COP: 21828 & M. No. 43935) as the Scrutinizer to conduct the Postal Ballot process.

Request you to take the same on record and oblige.

Board Meeting commenced at 09:00 PM and concluded at 11:45 PM

Thanking you.

Yours faithfully,

For BRIGHTCOM GROUP LIMITED

Manohar Mollama
Company Secretary & Compliance Officer
ACS - 39254

