

CS/JKE/BSE/2021-22/conversion of Warrants/

August 20, 2021

To,  
Secretary  
Listing Department  
BSE Limited  
Department of Corporate Services  
P. J. Towers, Dalal Street,  
Mumbai – 400 001  
Scrip Code: 500306

Through: Online

**Sub: Allotment of Equity Shares pursuant to conversion of Warrants**

Dear Sir,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Committee of Board of Directors of the Company, Jaykay Enterprises Limited, at their meeting held today i.e. August 20, 2021, at Kanpur, has, inter alia, considered and approved the allotment of 45,09,500 Equity Shares of face value of Re. 1/- each pursuant to conversion of 45,09,500 Fully Convertible Warrants ("Warrants"), issued as on February 18, 2021 at an issue price of Rs. 10/- each, by way of preferential allotment, to the following persons belonging to 'Promoter and Promoter group' category:

S. No.	Name of Shareholders	Category	No. of Equity shares allotted pursuant to conversion of Warrants
1.	Mr. Abhishek Singhanian	Promoter & Promoter Group	20,50,000
2.	JK Traders Limited	Promoter & Promoter Group	24,59,500
<b>Total</b>			<b>45,09,500</b>

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 4,80,14,252/- divided into 4,80,14,252 Equity Shares of face value of Re. 1/- each

You are requested to kindly take the above information in your records.

Thanking You,  
For Jaykay Enterprises Limited

(Prabhat Kumar Mishra)  
CFO & Company Secretary  
Membership No. ACS29900

