

Dt. 19.11.2020

From

B Sathyabama  
W/o Shri KG Baalakrishnan  
188, Race Couse  
Coimbatore – 641018.

To

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001.

Company Secretary  
K G Denim Limited  
Then Thirumalai, Jadayampalayam  
Coimbatore-641302

Dear Sir/Madam,

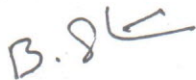
***Sub : Disclosure under Regulation 29(2) of the Securities and Exchange Board of India  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011***

I, B Sathyabama have sold 18,81,000 equity shares of the face value of Rs.10/- each of K G Denim Limited, representing 7.34% of the total issued and paid-up equity share capital of the K G Denim Limited on the date of sale by way of gift through Off-market *inter-se* transfer between members of 'promoter and promoter group' and immediate relative.

As required under Regulation 29(2) of the SEBI Takeover Regulations, I enclose with this letter, a disclosure of the change in my shareholding in the K G Denim Limited, pursuant to the Sale. The enclosed disclosure is in the relevant format notified by SEBI in respect of Regulation 29(2) of the SEBI Takeover Regulations.

This letter is intended for the information and records of the K G Denim Limited and the Stock Exchange.

Thanking you  
Yours faithfully




**B SATHYABAMA**

Encl : As above

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	K G Denim Limited		
Name(s) of the seller	B Sathyabama		
Whether the seller belongs to Promoter/Promoter group	Yes – B Sathyabama is part of the Promoter/Promoter group of K G Denim Limited		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the disposal under consideration, holding of:</b>			
a) Shares carrying voting rights	1886500	7.36	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	1886500	7.36	-
<b>Details of sale</b>			
a) Shares carrying voting rights sold	1881000	7.34	-
b) VRs sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold	-	-	-
d) Shares encumbered /invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1881000	7.34	-
<b>After the sale, holding of :</b>			
a) Shares carrying voting rights	5500	0.02	-
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	5500	0.02	-

Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / <i>inter-se</i> transfer etc).	Off-market <i>inter-se</i> transfer between members of 'promoter and promoter group' by way of gift
Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.11.2020
Equity share capital / total voting capital of the TC before the said sale	Rs.25,63,78,250 (25637825 equity shares of Rs.10 each)
Equity share capital/ total voting capital of the TC after the said sale	Rs.25,63,78,250 (25637825 equity shares of Rs.10 each)
Total diluted share/voting capital of the TC after the said sale	Rs.25,63,78,250 (25637825 equity shares of Rs.10 each)



**B SATHYABAMA**  
Signature of the seller

Place: 19.11.2020  
Date: Coimbatore