

Date: May 08, 2024

To, The Manager, Listing Department BSE Limited (“BSE”) Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001	To, The Manager, Listing Department National Stock Exchange of India Limited (“NSE”) Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051
Scrip Code: 544044	NSE Symbol: INDIASHLTR

Subject: Additional Disclosures under Regulation 30 of SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

In continuation to our letter dated May 08, 2024, we would like to submit the additional details as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, for the following items approved by the Board of Directors of the Company at their meeting held on Wednesday, May 08, 2024.

1. The Board has considered and approved the issuance of Non-Convertible Debentures (NCDs) aggregating upto INR 1,000 Crores through private placement/public issuances, in one or more tranches and/or series from time to time.
2. The Board has considered and recommended to the members for their approval at the ensuing 26th Annual General Meeting, the appointment of M/s. S.R. Batliboi & Associates LLP, Chartered Accountants, (ICAI Firm Registration Number: 101049W/E300004), as Statutory Auditors of the Company for a period of three consecutive financial years, from the conclusion of 26th (Twenty-Six) Annual General Meeting until the conclusion of 29th (Twenty-Nine) Annual General Meeting of the Company.
3. Alteration of Articles of Association of the Company, subject to shareholder approval in the ensuing General Meeting.

The Board has approved to remove the common seal clause from the existing AOA as mentioned below:

- Deletion of reference of “the seal” means the common seal of the company; and
- Deletion of Clause 79 of the AOA

The details as required in this regard under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, are given separately in ‘Annexure 1’, ‘Annexure 2’ and ‘Annexure 3’.

India Shelter Finance Corporation Limited

Registered office – 6th Floor, Plot No 15, Institutional Area, Sector 44, Gurgaon, Haryana-122002

CIN: L65922HR1998PLC042782, Phone No +91-124-4131800

E-mail: customer.care@indiashelter.in, Website: www.indiashelter.in

The aforesaid information is also being disclosed on the website of the Company at <https://www.indiashelter.in/investor-relations>

Kindly take the same on record.

Thanking you,

Yours faithfully,
For India Shelter Finance Corporation Limited

Mukti Chaplot
Company Secretary & Chief Compliance Officer
Membership No.: 38326

Annexure 1

Disclosures pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, for Issuance of Securities.

S.No.	Description	Particulars
1	Type of securities proposed to be issued	Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("NCDs")
2	Type of issuance	Private Placement/Public Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Proposed to issue NCDs up to Rs. 1,000 Crores.
4	Size of the issue	
5	Whether proposed to be listed? Name of the Stock Exchange(s)	Yes. BSE/NSE
6	Tenure of the Instrument - Date of Allotment and Date of Maturity	As may be approved by the Board/ Committee pursuant to the terms and conditions of the issue.
7	Coupon/Interest offered, Schedule of payment of coupon/interest and principal	As may be approved by the Board/ Committee pursuant to the terms and conditions of the issue.
8	Charge/Security, if any, created over the assets	As may be approved by the Board/ Committee pursuant to the terms and conditions of the issue.
9	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Annexure 2

Disclosures pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, for change in Statutory Auditor of the Company.

S.No.	Description	Particulars
1	Reason for Change	The tenure of the existing statutory auditors, M/s T R Chadha & Co LLP, ends at the ensuing 26 th Annual General Meeting
2	Date of Appointment	For a period of three consecutive financial years, from the conclusion of 26 th (Twenty-Six) Annual General Meeting until the conclusion of 29 th (Twenty-Nine) Annual General Meeting of the Company subject to the approval of the shareholders.
3	Tenure of Appointment	For a period of three consecutive financial years, from the conclusion of 26 th (Twenty-Six) Annual General Meeting until the conclusion of 29 th (Twenty-Nine) Annual General Meeting of the Company subject to the approval of the shareholders.
4	Brief Profile	M/s S.R. Batliboi & Associates LLP (FRN 101049W/E300004) ("the Audit Firm"), was established in the year 1949. It has head office in Kolkata and has branch offices in various cities in India. The Audit Firm is part of S.R. Batliboi & Associates network of audit firms and is registered as such with the Institute of Chartered Accountants of India (ICAI). It is a limited Liability Partnership Firm ("LLP") incorporated in India. The Audit Firm has a valid Peer Review certificate. All the network firms including the Audit firm are engaged in providing audit and assurance services to its clients.

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Disclosures pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, for alteration of Articles of Association of the Company.

Sr No.	Before Amendment	After Amendment
1	“ Definitions and Interpretation” “the seal” means the common seal of the company.	To be deleted
2.	Clause 79 – “The Seal” i. The Board shall provide for the safe custody of the seal. The seal of the company shall not be affixed to any instrument except by the authority of a resolution of the Board or of a committee of the Board authorised by it in that behalf, and except in the presence of at least two directors and of the secretary or such other person as the Board may appoint for the purpose; and those two directors and the secretary or other person aforesaid shall sign every instrument to which the seal of the company is so affixed in their presence.	To be deleted