



July 27, 2023

To

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001
Scrip Code: 540203

The National Stock Exchange India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra(E), Mumbai-400051
NSE Symbol: SFL

Sub: Intimation of Board Meeting in terms of Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to consider raising of funds

Dear Sirs/Madam,

Pursuant to Regulation 29(1), 29(2) and Regulation 50 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, this is to inform you that a meeting of the Board of Directors of the Company will be held on August 2, 2023 to consider and approve, *inter alia* the following: (a) to consider and approve amendments to Article 12 of Articles of Association of the Company and insert Article 37A in the Articles of Association of the Company; (b) to consider and approve raising of funds through issuance of eligible securities of the company by way of a Qualified Institutions Placement (“QIP”); (c) to consider and approve constitution of the QIP Committee; (d) to consider and approve a proposal to raise funds by way of issuance of debt securities including but not limited to non-convertible securities on private placement basis within the borrowing limits of the Company as approved by the shareholders; and (e) to approve and take on record the Un-audited Financial Results of the Company for the quarter ended June 30, 2023. Please note that items (a) and (b) in this paragraph are subject to the subsequent approval of the shareholders of the Company;

We further wish to inform that in terms of SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended and Code of Conduct for Prevention of Insider Trading of the Company, the trading window for dealing in securities of the Company has been closed for the said purpose till further instructions.

Please take the above information on your record.

**Thanking you,
Yours faithfully
For Sheela Foam Limited**

**(Md Iquebal Ahmad)
Company Secretary & Compliance Officer**

SHEELA FOAM LTD.

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