



CONTINUING STABILITY

ARIHANT
SUPERSTRUCTURES LTD.
CONTINUING STABILITY

09th May, 2022

Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

Scrip Code: **506194**
Class of Security: **Equity**

Symbol: **ARIHANTSUP**
Series: **EQ**

Dear Sir/Madam,

Sub: Earning Release of the Financial Results for the Quarter & Financial year ended 31st March, 2022.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the Earning Release of the Company for the Financial Results for the Quarter & Financial year ended 31st March, 2022.

Kindly take the same in your records and inform the Stakeholders accordingly.

Thanking You

Yours Faithfully

For Arihant Superstructures Limited

Govind Rao
Company Secretary & Compliance Officer



Enclosed: a/a

L51900MH1983PLC029643

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Robust FY22 year on year growth coupled with significant margin enhancement

Received approvals for 2 Mega projects, with 1,100 Cr revenue potential

- ❖ Total Income at ₹ 332.5 crore; 22.1% YoY growth
- ❖ EBITDA at ₹ 71.3 crore, 42.1% YoY growth
- ❖ PAT at ₹ 41.4 crore, 162.9% YoY growth
- ❖ Sales bookings of 1628 units aggregating to 13.8 Lakh Sq. Ft. with booking value of 764 Cr

Mumbai, May 07, 2022, Arihant Superstructures Limited (ASL), one of India's leading real estate companies with a predominant focus on the affordable housing and mid-income housing segment in the Navi Mumbai, MMR and the Jodhpur region, announced its results for the Financial Year and Quarter ended March 31, 2022.

Key Financials at a Glance:

Particulars (Rs. Cr)	FY22	FY21	Y-o-Y Change (%)	Q4 FY22	Q3 FY22	Q-o-Q Change (%)
Total Income	332.5	272.3	↑ 22.1%	71.3	88.59	↓ (19.5)%
EBITDA	71.3	50.2	↑ 42.1%	17.2	18.5	↓ (6.8)%
EBITDA Margin (%)	21.4%	18.4%	↑ 300bps	24.2%	21%	↑ 331bps
Profit / (loss) after tax	41.4	15.7	↑ 162.9%	9.9	11.6	↓ (14.8)%
PAT Margin (%)	12.4%	5.8%	↑ 666bps	13.9%	13%	↑ 77bps
Total Comprehensive Income	41.2	11.2	↑ 269.0%	9.2	12.1	↓ (23.8)%
EPS (Diluted) (₹)	10.02	2.71	↑ 269.7%	2.25	2.95	↓ (23.7)%

Key Performance Highlights for the FY22:

- ❖ Sales bookings of 1628 units aggregating to 13.8 Lakh Sq. Ft. with booking value of 764 Cr
- ❖ Total Collections for the year 416.3 Crore
- ❖ Finance Cost reduced by 25.14% (₹ 7.06 Cr) from 28.10 Crore in FY21 to ₹ 21.03 Crore in FY22
- ❖ EBITDA Margins expanded by 300 bps to 21.4%
- ❖ Net Debt to EBITDA improved to 3.9x from 5.6x in FY21
- ❖ Net Debt to Equity improved to 1.4x from 1.7x

Key Performance Highlights for the Q4 FY22:

- ❖ New tower "Della" launched at project named - Arihant Aspire in February 2022 wherein a total of 311 units were sold out of 494 which were launched.
- ❖ Total Sales area 5.72 lakh Sq.Ft worth ₹ 339.6 Crore
- ❖ Total Collections for the quarter 111.2 Crore
- ❖ Finance Cost reduced by 19.08% (₹ 1.24 Cr) from 6.49 Crore in Q4 FY21 to ₹ 5.25 Crore in Q4 FY22

- ❖ EBITDA Margins expanded by 740 bps to 24.2% in Q4 FY22 from 16.8% in Q4 FY21

Commenting upon the performance, Mr. Ashok Chhajer, Chairman and Managing Director, Arihant Superstructures Limited said, *"It's been an extremely satisfying year for us as we achieved number of milestones and record profitability. We have achieved the highest home sales as well as revenue with EPS at Rs. 10.02 for the year. The year also threw up challenges with supply chain disruption, soaring commodity prices and global geo-political issues resulting in rising input costs especially in the last quarter. However, we achieved 331 bps higher EBITDA during that period."*

About Arihant Superstructures Limited:

Arihant Superstructures Ltd. is one of India's leading real estate companies with a predominant focus on the affordable housing segment in the Navi Mumbai, MMR and the Jodhpur region. With an impeccable record of planning and execution of projects backed by professional management.

Arihant has completely integrated in-house capabilities of Land Acquisition & Procurement, Liaison, Design & Engineering, EPC and Marketing & Sales. Notable awards won by us over the years are

- ❖ "Industry's No. 1 – Promoter", 2022 presented by Herald Global Real Estate Development
- ❖ "Affordable Housing Project of the Year", 2021 awarded by Adsync and Zee Business
- ❖ "Best Developer for Green Buildings", 2021 awarded by CIA World
- ❖ "Industry's No. 1 – Realty award" By Herald Global Real Estate Development
- ❖ "Developer of the Year – Affordable Housing", 2019 awarded by Zee Business
- ❖ "Affordable Low-Cost Quality Housing", 2018 award by Economic Times
- ❖ "Excellence in Affordable Housing", 2018 awarded by Radio City
- ❖ "Affordable Housing Project of the Year", 2018 award by MCHI-CREDAI
- ❖ "Jodhpur's no 1 Housing Society Award", 2018 award by Red FM

ASL is listed on National Stock Exchange - Scrip Code: ARIHANTSUP and Bombay Stock Exchange - Scrip Code: 506194. BLOOMBERG: ARSU: IN.

For more info visit: www.asl.net.in

DISCLAIMER:

Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like significant changes in economic environment in India and abroad. Actual results might differ substantially from those expressed or implied. Arihant Superstructures Limited and its Management will not be in any way responsible for any action taken based on such statements and discussions. ASL also undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For further information please contact the Company or corporate communication advisor:



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