



**SEPL/SE/Sept/21-22**  
**September 07, 2021**

**The General Manager,**  
**Corporate Services/ Listing Department**  
**BSE Limited**  
Floor 25, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrp Code : 501423**

**Sub : Corrigendum to Notice of 41<sup>st</sup> Annual General Meeting**

**Ref : (i) Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**(ii) Our earlier intimation dated August 23, 2021**

**Dear Sir,**

We enclose herewith Corrigendum to Notice of the 41<sup>st</sup> Annual General Meeting (“AGM Notice”) of the Company, scheduled to be held on Tuesday, September 14, 2021, at 11:30 a.m., IST through Video Conferencing (“VC”)/Other Audio-Visual Means (“OAVM”).

This corrigendum forms an integral part of the AGM Notice and shall be read in conjunction with the Notice. All other contents of the AGM Notice, save and except as modified by this communication, shall remain unchanged.

Kindly take the same on record.

Thanking You.

Yours truly,  
**For Shaily Engineering Plastics Limited**

**Preeti Sheth**  
**Asst. Company Secretary**  
ACS36624

### Corrigendum to Notice of the 41<sup>st</sup> Annual General Meeting

Shaily Engineering Plastics Limited (“the **Company**”) had issued Notice dated 17<sup>th</sup> August, 2021 (“**AGM Notice**”) for convening the 41<sup>st</sup> Annual General Meeting (“**AGM**”) of the shareholders, scheduled to be held on Tuesday, 14<sup>th</sup> September, 2021, through Video Conferencing (“**VC**”) or other Audio-Visual Means (“**OAVM**”). The AGM Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 and read with the Rules made thereunder.

This corrigendum shall be read in conjunction with the AGM Notice. All other contents of the AGM Notice, save and except as modified by this communication, shall remain unchanged.

Revised contents of the Notice are as set forth hereunder :

1. In Item No. 7, for Preferential issue of shares of the Company, under the table appearing at Page No. 5 of the AGM Notice, whereunder the list of allottees have been mentioned, for the particulars of Investor – Light House India Fund III, Limited, the category of the Investor will be read as “**Foreign Bodies Corporate (Non-Promoter)**” instead of “Foreign Portfolio Investor (Non-Promoter)”.
2. Accordingly, in Explanatory Statement for Item No. 7 of the AGM Notice for Preferential issue of shares of the Company, at point no. (C) and (J) in the table containing the list of allottees at Page No. 14 and 15 of the AGM Notice respectively, for particulars of Investor – Light House India Fund III, Limited, the category of the Investor will be read as “**Foreign Bodies Corporate (Non-Promoter)**” instead of “Foreign Portfolio Investor (Non-Promoter)”.
3. In the Explanatory Statement for Item No. 7, at point no. (K) under the Shareholding Pattern of the Company before and after the Preferential Issue of Equity shares, shareholding details of Light House India Fund III, Limited will accordingly be shifted from the category of - “Foreign Portfolio Investors” to “**Bodies Corporate**” under the heading of Public Shareholder. Accordingly, revised shareholding pattern before and after the preferential issue of Equity shares is as below :

Sr. No.	Category	Pre-Issue		Fresh No.of Equity Shares to be allotted	Post Issue	
		Equity Share Capital			Equity Share Capital	
		No of Shares held	% of share holding		No of Shares held	% of share holding
<b>A</b>	<b>Promoter and Promoter Group Holding</b>					
1	Indian:					
a.	Individual/Hindu Undivided Family	26,36,132	31.69	0	26,36,132	28.74
b.	Body corporate	0	-	0	0	-
c.	Financial Institutions/Banks	0	-	0	0	-
d.	Any other (specify)	0	-	0		-
	Directors Relatives	8,61,039	10.35	0	8,61,039	9.39
	<b>Sub total (A)(1)</b>	<b>34,97,171</b>	<b>42.04</b>	<b>0</b>	<b>34,97,171</b>	<b>38.12</b>

2	Foreign					
a.	Individuals (Non-Resident Individuals/Foreign Individuals)	7,51,638	9.04	0	7,51,638	8.19
b.	Government	0	-	0	0	0.00%
c.	Institutions	0	-	0	0	0.00%
d.	Foreign Portfolio Investor	0	-	0	0	0.00%
e.	Any other (specify)	0	-	0	0	0.00%
	<b>Subtotal (A)(2)</b>	<b>7,51,638</b>	<b>9.04</b>	<b>0</b>	<b>7,51,638</b>	<b>8.19</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>42,48,809</b>	<b>51.08</b>	<b>0</b>	<b>42,48,809</b>	<b>46.32</b>
<b>B</b>	<b>Public Shareholding</b>					-
1	Institutions :					-
a.	Mutual Funds	11,41,727	13.73	0	11,41,727	12.45
b.	Venture Capital Funds	0	-	0	0	-
c.	Alternate Investment Funds					-
i	White Oak India Equity Fund II	0	-	63,089	63,089	0.69
ii.	White Oak India Equity Fund IV	0	-	31,856	31,856	0.35
iii.	White Oak India Equity Fund IV	0	-	32,370	32,370	0.35
d.	Foreign Venture Capital Investors	0	-	0	0	0.00%
e.	<b>Foreign Portfolio Investors</b>	6,255	0.08	0	6,255	0.07
(i)	Ashoka India Equity Investment Trust PLC	0	-	88,368	88,368	0.96
(ii)	India Acorn Fund Ltd	0	-	1,26,568	1,26,568	1.38
f	Financial Institutions/Banks	0	-	0	0	-
g	Insurance Companies	0	-	0	0	-
h	Provident Funds/Pension Funds	0	-	0	0	-
i	Any other (specify)	0	-	0	0	-
(i)	Lighthouse India III Employee Trust	0	-	5,623	5,623	0.06
	<b>Sub-Total (B)(1)</b>	<b>11,47,982</b>	<b>13.80</b>	<b>347,874</b>	<b>14,95,856</b>	<b>16.31</b>
2	Central Government/State Government(s)/President of India	0	0	0	0	-
	<b>Sub-Total (B)(2)</b>	<b>0</b>	<b>-</b>	<b>0</b>	<b>0</b>	<b>-</b>
3	Non-Institutions					-
a.	Individuals -					-
i	Individual shareholders holding nominal share capital upto Rs. 2 lacs	7,78,007	9.35	0	7,78,007	8.48
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lacs	13,75,065	16.53	0	13,75,065	14.99
b	NBFCs registered with RBI	0	-	-	0	-
c.	Employee Trusts	0	-	-	0	-
d.	Overseas Depositories (holding DRs) (balancing figure)	0	-	-	0	-

e.	Any other (specify)		-			-
	Hindu Undivided Family	35,436	0.43	0	35,436	0.39
	Non Resident Indians (Non-Repatriated)	85,136	1.02	0	85,136	0.93
	Non Resident Indians (Repatriated)	0	-	0	0	-
	Clearing Member	4,778	0.06	0	4,778	0.05
f.	<b>Bodies Corporate</b>	6,43,217	7.73	0	6,43,217	7.01
(i)	Lighthouse India Fund III, Limited	0	-	5,07,198	5,07,198	5.53
	<b>Sub-Total (B)(3)</b>	<b>29,21,639</b>	<b>35.12</b>	<b>5,07,198</b>	<b>34,28,837</b>	<b>37.38</b>
	<b>Total Public Shareholding (B) = (B) (1) + (B)(2) + (B)(3)</b>	<b>40,69,621</b>	<b>48.92</b>	<b>8,55,072</b>	<b>49,24,693</b>	<b>53.68</b>
	<b>Total Shareholding (A+B)</b>	<b>83,18,430</b>	<b>100.00</b>	<b>8,55,072</b>	<b>91,73,502</b>	<b>100.00</b>

This Corrigendum shall form an integral part of the AGM Notice circulated to the shareholders of the Company. Accordingly, all concerned shareholders, Stock Exchange, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators and all other concerned persons are requested to take note of the above changes.

This Corrigendum shall also be available at the website of the Company at [www.shaily.com](http://www.shaily.com) at weblink <https://www.shaily.com/investors/annual-report> and on the website of BSE Limited at [www.bseindia.com](http://www.bseindia.com) where the shares of the Company are being listed.

### For Shaily Engineering Plastics Limited

**Preeti Sheth**  
**Asst. Company Secretary**  
 ICSI M.No : ACS36624

**Place:** Vadodara  
**Date:** September 07, 2021