

**KMG MILK FOOD LIMITED**  
**Reg. Office: 9<sup>TH</sup> K.M. STONE, PIPLI TO AMBALA, N.H. 1, G.T.**  
**ROADVILLAGE MASANA DISTT. KURUKSHETRA-132118**  
**Ph. 01744-279452 Fax: 01744-279453**  
**Website: [www.kmggroup.com](http://www.kmggroup.com) E-mail: [Compliances.kmg@gmail.com](mailto:Compliances.kmg@gmail.com)**  
**CIN: L15201HR1999PLC034125**

Date: 07.09.2023

To  
The Department of Corporate Services  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**SUB-Appointment of Statutory Auditor for FY 2022-23 (BSE SCRIP Code: 519415)**

Dear Sir/Madam,

This is to inform you

1. Pursuant to Sections 139(8)(i) and other applicable provisions if any, of the Companies Act, 2013 and the Companies (Audit and Auditors) Rules, 2014, (including any statutory modifications or re-enactment thereof for the time being in force) and other applicable acts, rules and regulations, the approval of the members of the Company be and is hereby given for appointment of M/s. Gauri Goyal & Associates, Chartered Accountants (Firm Registration No. 036120N), as the statutory auditors of the Company for filling the casual vacancy in the office of Statutory Auditors, who shall hold the office until the conclusion of 31st Annual General Meeting and who shall be eligible for re-appointment.”

Thanking you  
For KMG Milk Food Limited



Basudev Garg  
Whole Time Director  
DIN: 00282038  
R/o: B-2, Friends Colony West  
Mathura Road, New Delhi-110065

# GAURI GOYAL & ASSOCIATES

Chartered Accountants



CA GAURI GOYAL

ACA, M.COM

## Auditors Consent and Certificate

[Pursuant to the provisions of Section 139 of Chapter X of the Companies Act, 2013]

To

The Board of Directors,

**KMG MILK FOOD LIMITED**

**Village Masana, Kurukshetra**

Dear Sir(s),

I **Gauri Goyal**, Chartered Accountant give my free consent to act as statutory auditor of the company u/s 139 of the act, from the date of this 31<sup>st</sup> Annual General Meeting which is to be held on 30/09/2023 until the conclusion of 36<sup>th</sup> Annual General Meeting.

In connection with appointment of **M/s Gauri Goyal & Associates**, Chartered Accountant, as auditors of **KMG MILK FOOD LIMITED ("the Company")** from the conclusion of this AGM till the conclusion of 36<sup>th</sup> annual general meeting in accordance with the provisions of the Companies Act, 2013 ("**the Act**") and The Companies (Audit and Auditors) Rules, 2014 ("**the Rules**"),

I the undersigned representing the Firm in the capacity of a proprietor and the Firm hereby certify that:

1. We are eligible to be re-appointed as auditors, and we have not incurred any disqualifications under the Act;
2. We are not disqualified for appointment under the provisions of Chartered Accountants Act, 1949 and rules and regulations made there under;
3. The proposed appointment is as per the terms provided under the Companies Act, 2013;
4. The proposed appointment is within the limits laid down by or under the authority of the Companies Act, 2013;
5. No orders have been issued and there are no proceedings pending against the firm or any other partner of the firm with respect to professional matters of conduct before the Institute of Chartered Accountants of India, any competent authority, or any court.
6. We hereby declare that the appointment, if made shall be in accordance with the conditions as prescribed under Rule 4(1) of the Companies (Audit and Auditors) Rules, 2014 and as provided in section 141 of Companies Act 2013.

Thanking You,

Yours Faithfully

**Gauri Goyal**

Chartered Accountant

Membership No:- 554857

Place: Karnal

Date: 07.09.2023



OFFICE ADDRESS: SCO 353, IIND FLOOR, MUGAL CANAL, KARNAL-132001

Email: cagaurigoyal@gmail.com

# Rajan K. Gupta & Co. LLP

## Chartered Accountants

To  
The Board of Directors  
**KMG MILK FOOD LIMITED**  
9th Kilometer Stone Pipli Toambala, Village Masana,  
Kurukshetra HR 000000

**Sub:** Resignation as statutory auditors of the company

Dear Sir/Mam,

This is to inform you that due to our pre-occupation in the other assignments, we are not in a position to devote our time to the affairs of the company. Accordingly, we are submitting our resignation as Statutory Auditors of the company.

We request you to accept our resignation and clear all outstanding dues till date.

Thanking You,

Yours Faithfully,

**For RAJAN K GUPTA & CO LLP**  
Chartered Accountants  
FRN: - 005945C/C400352



Rajan Gupta  
Partner  
M. No.- 074696

Date: 07.09.2023  
Place: Ghaziabad