

August 27, 2022

The Secretary
BSE Limited
Dalal Street, Fort
MUMBAI – 400 001
Script Code : 500336
Email Id : corp.relations@bseindia.com

The Manager
The National Stock Exchange of India Ltd.
Bandra Kurla Complex, Bandra (E)
MUMBAI – 400 051
NSE symbol : SURYAROSNI
takeover@nse.co.in

Sub. : Submission of Disclosure under regulation 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

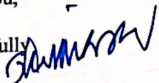
We, enclosed herewith document(s) under Regulation 31(2) dated 27th August, 2022 of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding-

1. Release of Pledge 19,00,000 equity shares of Surya Roshni Limited by Sahaj Tie Up Private Limited (Promoter Group Company) provided as collateral security from SBI, Chandigarh on 25st August, 2022.
2. Release 12,00,000 equity shares of Surya Roshni Limited by S M Vyapaar Private Limited (Promoter Group Company) provided as collateral security from SBI, Chandigarh on 25st August, 2022.

You are requested to kindly take the same in your records. Please find the same in order.

Thanking you,

Yours faithfully,


Jai Prakash Agarwal
DIN – 00041119
Promoter & Executive Chairman

Enclosed: as above.

Copy to: Surya Roshni Limited
Delhi Rohtak Road
Prakash Nagar, Sankhol,
Bahadurgarh – 124507 (Haryana)

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company (Surya Roshni Limited) for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) & (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)

SURYA ROSHNI LIMITED

Names of the Stock Exchanges where the shares of the target company are listed

BSE Limited
The National Stock Exchange of India Limited

Date of reporting

27th August, 2022

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Saha) Tie Up Private Limited
S M Vyapar Private Limited

Released Pledge Shares
Released Pledge Shares

Details of the creation/invocation/release of encumbrance

Name of the Promoter(s) or PACs with whom	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [2] + [3] / release [2] - [3]) / invocation [2] - [3]	
	Number	% of total share capital	% of diluted share capital #	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reasons for encumbrance --	Number of Shares	% of total share capital	Name of the entity in whose favour shares encumbered --	Number of Shares	% of total share capital
Dwarka Marketing Private Limited	56,37,500	10.361	10.361	-	-	-	-	-	-	-	-	-	-	-
Cubtex Marketing Private Limited	48,61,000	8.934	8.934	-	-	-	-	-	-	-	-	-	-	-
Suryaroshni Mercantile Private Limited	31,78,000	5.841	5.841	-	-	-	-	-	-	-	-	-	-	-
Saha) Tie Up Private Limited	31,25,087	5.744	5.744	19,00,000	3.492	Released	25 August 2022	Pledge	Release of Shares provided as Collateral Security from SBI	(19,00,000)	(3.492)	SBI, SME Branch, Chandigarh	-	-
Goord Commodore Private Limited	22,65,510	4.154	4.154	-	-	-	-	-	-	-	-	-	-	-
Shun Commodore Pvt Ltd	21,45,189	3.855	3.855	-	-	-	-	-	-	-	-	-	-	-
S M Vyapar Private Limited	19,83,800	3.646	3.646	12,00,000	2.208	Released	25 August 2022	Pledge	Release of Shares provided as Collateral Security from SBI	(12,00,000)	(2.208)	SBI, SME Branch, Chandigarh	-	-
Goel One Cast Limited	19,27,962	3.543	3.543	-	-	-	-	-	-	-	-	-	-	-
Zetco Vyapar Private Limited	14,03,455	2.579	2.579	-	-	-	-	-	-	-	-	-	-	-
Sachdevar Tradecom Private Limited	12,78,179	2.349	2.349	-	-	-	-	-	-	-	-	-	-	-
Jas Concer & Finance Private Limited	10,01,499	1.841	1.841	-	-	-	-	-	-	-	-	-	-	-
Pankaj Investments Limited	9,69,349	1.782	1.782	-	-	-	-	-	-	-	-	-	-	-
B M Graphics Private Limited	9,61,078	1.766	1.766	-	-	-	-	-	-	-	-	-	-	-
Jai Prasad Agarwal	8,30,628	1.538	1.538	-	-	-	-	-	-	-	-	-	-	-
Vinay Surya	6,32,831	0.979	0.979	-	-	-	-	-	-	-	-	-	-	-
Gargya Finance & Investment Pvt. Ltd	5,32,487	0.962	0.962	-	-	-	-	-	-	-	-	-	-	-
Lumi Agarwal	2,92,081	0.537	0.537	-	-	-	-	-	-	-	-	-	-	-
Vaast Trading & Holding Pvt Ltd	2,37,345	0.436	0.436	-	-	-	-	-	-	-	-	-	-	-
Vasudha Surya	1,90,100	0.349	0.349	-	-	-	-	-	-	-	-	-	-	-
Jeevansh Surya UG Vinay Surya	1,81,400	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Pannisha Surya UG Vinay Surya	1,81,300	0.333	0.333	-	-	-	-	-	-	-	-	-	-	-
Pura Surya	1,75,250	0.322	0.322	-	-	-	-	-	-	-	-	-	-	-
Patron Agarwal	1,63,250	0.300	0.300	-	-	-	-	-	-	-	-	-	-	-
Ibani Bangur	1,63,250	0.300	0.300	-	-	-	-	-	-	-	-	-	-	-
Lustrre Merchants Pvt. Ltd	72,394	0.133	0.133	-	-	-	-	-	-	-	-	-	-	-
Jai-Dev Agarwal	102	0.000	0.000	-	-	-	-	-	-	-	-	-	-	-
Total	3,42,87,244	62.942	62.942	31,00,000	6.698					(31,00,000)	(6.698)			

Place : New Delhi

Date : 27th August, 2022

Total share Capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 referred to as "Listing Regulations". Diluted share / voting means the total number of shares of the TC assuming the conversion of outstanding convertible securities / warrants into equity shares of the TC.
 * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 - For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
 - This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Jai Prakash Agarwal
Jai Prakash Agarwal
 Promoter & Executive Chairman
 Surya Roshni Limited