

June 12, 2019

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 539450 Scrip Symbol: SHK

Dear Sir/Madam,

Sub: Buyback of equity shares by S H Kelkar and Company Limited (the "Company")

This is with reference to our letter dated June 10, 2019 regarding outcome of Board Meeting held on June 10, 2019 wherein we had intimated the stock exchange(s) about approval of buyback of 33,00,000 equity shares of the Company by the Board of Directors in the said meeting.

In this regard, we wish to inform that a Public Announcement in terms of Regulation 7 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 in respect of the Offer for Buyback of equity shares has been published today i.e. on Wednesday, June 12, 2019 in Financial Express - English National Daily, Jansatta (Hindi) – Hindi Daily and Mumbai Lakshadeep - Regional language Daily (Marathi).

We are enclosing herewith the public announcement as published in the newspapers.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For S H Kelkar and Company Limited

Deepti Chandratre

Company Secretary & Compliance Officer

Encl: a/a



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S H KELKAR AND COMPANY LIMITED

CIN: L74999MH1955PLC009593

Registered Office: 36, Devkaran Mansion, Mangaldas Road, Mumbai, Maharashtra, 400002; Tel. No. 022-21649143/ 22069609, Website: www.keva.co.in Email: investors@keva.co.in; Contact Person: Ms. Deepti Chandratre, Company Secretary & DGM Legal

PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF S H KELKAR AND COMPANY LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations") for the time being in force including any statutory modifications and amendments from time to time and contains the disclosures as specified in Schedule II to the Buyback Regulations. OFFER FOR BUYBACK OF UPTO 33,00,000 (THIRTY THREE LAKHS) FULLY PAID UP EQUITY SHARES OF S H

KELKAR AND COMPANY LIMITED ("SH KELKAR"/"THE COMPANY") OF FACE VALUE OF ₹10/- (INDIAN RUPEES TEN ONLY) EACH AT A PRICE OF ₹180/- (RUPEES ONE HUNDRED AND EIGHTY ONLY) PER FULLY PAID UP EQUITY SHARE FOR AN AGGREGATE MAXIMUM CONSIDERATION NOT EXCEEDING ₹59,40,00,000/-(RUPEES FIFTY NINE CRORES FORTY LAKHS ONLY) IN CASH ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM

Details of the Buyback offer

The Board of Directors (the "Board", which term shall, unless repugnant to the context or meaning thereof, be deemed to include a duly authorized committee thereof) of S H Kelkar passed a resolution on June 10, 2019 ("Board Meeting") to approve the proposal of buyback of upto 33,00,000 (Thirty Three Lakhs) fully paid-up equity shares of face value of ₹10/- each ("Shares" or "Equity Shares") from the equity shareholders of the Company as on Record Date (hereinafter defined), on a proportionate basis, through tender offer route ("Buyback") at a price of ₹180/- (Rupees One Hundred and Eighty Only) per Equity Share ("Buyback Price"/"Buyback Offer Price") payable in cash, for an aggregate maximum consideration not exceeding ₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only) excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, filing fees, advisors fees, public announcement expenses, printing and dispatch expenses and other incidental and related expenses etc. (the "Buyback Offer Size").

The proposed Buyback is in accordance with the provisions of Section 68, 69, 70 and all other applicable provisions, if any, of the Companies Act 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, as amended (the "Share Capital Rules") to the extent applicable and in accordance with Article 10 of the Articles of Association of the Company, and subject to the provisions of the Buyback Regulations and such other approvals, permissions as may be required from time to time from the Stock Exchanges i.e BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") where the Equity Shares of the Company are listed and from any other statutory and/or regulatory authority, as may be required and which may be agreed to by the Board and/or Audit Committee thereof. The proposed Buyback would be undertaken in accordance with SEBI circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 (the "SEBI Circulars"), which prescribes mechanism for acquisition, tendering and settlement of shares through stock exchange pursuant to the Buyback. In this regard, the Company will request BSE to provide the acquisition window. For the purpose of the proposed Buyback, BSE would be the Designated Stock Exchange.

The proposed Buyback is subject to receipt of any approvals, permissions and sanctions of statutory, regulatory or governmental authorities as may be required under applicable laws including the Reserve Bank of India ("RBI"), Securities and Exchange Board of India ("SEBI"), BSE and NSE and the United States Securities and Exchange Commission. ("SEC")

The proposed Buyback offer size is ₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only) which is 9.96% and 7.17% of the fully paid-up equity share capital and free reserves respectively as per the audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2019 (the last audited financial statements available as on the date of the Board Meeting approving the Buyback) and is within the statutory limits of 10% of the fully paid-up equity share capital and free reserves as per audited standalone and consolidated financial statements of the Company under the Board of Directors approval route as per the provisions of the Companies Act. Further the Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) Equity Shares representing 2.28% of the total number of fully paid up Equity Shares of the Company, which is within the 25% limit as per the provisions of the Companies Act.

The maximum amount required by the Company for the proposed Buyback aggregating to ₹59,40,00,000/-(Rupees Fifty Nine Crores Forty Lakhs Only), is within permitted limits. The funds for the proposed Buyback will be met out of internally generated cash resources of the Company. The Company confirms that as required under Section 68(2)(d) of the Companies Act and Regulation 4(ii) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the fully paid-up share capital and free reserves after the proposed Buyback.

The Buyback Price is ₹180/- (Rupees One Hundred and Eighty Only) per equity share. The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and NSE where the Equity Shares are listed, the networth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the earnings per Share. The equity shares are being offered for Buyback at a premium of 23.03% & 23.25% over the closing price of equity shares on BSE and NSE on the date of Board meeting to consider the proposal for

The proposed Buyback shall be on a proportionate basis from all the Equity Shareholders of the Company through the "Tender Offer" route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations. (Please see Paragraph (xv) below for details regarding record date and share entitlement for tender in the Buyback)

The Buyback Offer Size does not include the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, filing fees, advisors' fees, brokerage, public announcement expenses, printing and dispatch expenses and other incidental and related expenses etc.

In accordance with Regulation 9(xi) of the Buyback Regulations, the Company has appointed HDFC Bank Limited as the Escrow Agent for the aforementioned Buyback and an Escrow Account in the name and style "S H Kelkar and Company Limited - Buyback 2019 - Escrow Account" has been opened with the Escrow Agent. The Company has deposited an amount of ₹ 15,00,00,000 (Fifteen Crores Only) in the Escrow Account, being more than 25% of

A copy of this Public Announcement is available on the Company's website (www.keva.co.in) and is expected to be available on the website of SEBI (www.sebi.gov.in) and on the website of BSE (www.bseindia.com) and NSE

Necessity for the Buyback

The Company believes that Buyback is an efficient way of rewarding the long term shareholders especially the

The optimization of capital structure due to resultant reduction in the paid up equity share capital will result in creating long term value for the shareholders and enhancing the overall returns. The buyback would give an option to the shareholders to either participate in the buyback and receive cash in lieu

of Equity Shares accepted under the buy-back or not participate in the buyback based on their liquidity and long Buyback involves allocating to the small shareholders the higher of a) number of shares entitled as per their

holding or b) 15% of the number of shares to be bought back, reserved for the small shareholders.

Maximum amount required under the Buyback & its percentage of the total paid-up capital and free reserves and the sources of funds from which the Buyback would be financed: The aggregate fully paid-up equity share capital and free reserves as per latest audited balance sheet of the

Company for the financial year ended March 31, 2019 on standalone and consolidated basis is ₹596.33 crores and ₹828.90 crores respectively. The funds deployed for proposed Buyback shall not exceed 10% of the aggregate fully paid-up equity share capital and free reserves of the Company under the Board approval route, as provided under the proviso to Section 68(2)(b) of the Companies Act, Accordingly, the maximum amount that can be utilised in the proposed Buyback as approved by the board is ₹ 59,40,00,000 which is within the maximum permissible amount as aforesaid and which represents 9.96% & 7.17% of the fully paid-up equity share capital and free reserves as per latest audited standalone and consolidated balance sheet of the Company for the financial year ended March 31, 2019 respectively. This amount excludes any transaction costs such as securities transaction tax, GST, stamp duty, filing fees, advisors' fees, brokerage, public announcement expenses, printing and dispatch expenses and other incidental and related expenses. Further, the number of Equity Shares that can be bought back in any financial year cannot exceed 25% of the total

paid-up equity capital of the Company in that financial year. Accordingly, the maximum number of Equity Shares that can be bought back in the current financial year is 3,61,55,200 (Three Crores Sixty One Lakhs Fifty Five Thousand Two Hundred) Equity Shares. Since the Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) Equity Shares, the same is within the aforesaid 25% limit. The funds for the implementation of the proposed Buyback will be sourced out of the free reserves of the Company

and no funds will be borrowed from Banks and Financial Institutions for the Buyback.

The Company shall transfer from its free reserves a sum equal to the nominal value of the equity shares bought back through the Buyback to the Capital Redemption Reserve Account and details of such transfer shall be disclosed in its subsequent audited financial statement. The Company confirms that as required under Section 68(2)(d) of the Companies Act and Regulation 4 (ii) of

Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid up equity share capital and free reserves after the Buyback. Maximum Buyback Price and the basis of arriving at the Maximum Buyback Price:

The Buyback Price shall be ₹180/- (Rupees One Hundred and Eighty Only) per equity share of ₹ 10/- each. The

Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and NSE where the Equity Shares are listed, the networth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the Earnings Per Share. The equity shares are being offered for Buyback is at a premium of 23.03% & 23.25% over the closing price of equity shares on BSE & NSE respectively, on the date of Board meeting to consider the proposal for Buyback. Number of shares that the Company proposes to Buyback and the time limit for completing the Buyback:

The Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) fully paid up Equity Shares of face value ₹10/- per equity share. The buy-back is proposed to be completed within 12 months from the date of passing the board resolution approving the proposed buy-back.

Method to be adopted for Buy back:

The equity shares shall be purchased through Buyback by the Company using 'Tender Offer' route as prescribed under "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.

a) The aggregate shareholding of the promoter and of the directors of the promoters, where the promoter is a company and of the persons who are in control of the Company as on the date of the meeting of board of directors (i.e June 10, 2019) is as follows:

The aggregate shareholding of the Promoter and Promoter Group and the persons who are in control of the Company is as under:

Sr. No	Name of the Shareholder	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of the Company
	Promoters, Promoter Group		•	
1	Ramesh Vinayak Vaze	25,965,600	17.95	17.95
2	Kedar Ramesh Vaze	14,215,100	9.83	9.83
3	Prabha Ramesh Vaze	5,014,514	3.47	3.47
4	Nandan Kedar Vaze	1,325,000	0.92	0.92
5	Parth Kedar Vaze	1,325,000	0.92	0.92
6	Anagha Sandeep Nene	1,522,600	1.05	1.05
7	Neha Kedar Karmarkar	761,250	0.53	0.53
8	Nishant Kedar Karmarkar	761,250	0.53	0.53
9	Sumedha Kedar Karmarkar	150	Negligible	Negligible
10	Nihar Sandeep Nene	0	0.00	0.00
11	KNP Industries Pte Limited	15,324,000	10.60	10.60
12	Keva Constructions Pvt Ltd	11,013,757	7.62	7.62
13	Vinayak Ganesh Vaze Charities	2,030,000	1.40	1.40
14	ASN Investment Advisors Private Limited	1,522,500	1.05	1.05
15	SKK Industries Private Limited	1,522,500	1.05	1.05
16	Kedar Ramesh Vaze Family Trust	100	Negligible	Negligible
17	Ramesh Vinayak Vaze Family Trust	100	Negligible	Negligible
	TOTAL	82,303,421	56.92	56.92

r.no	Name of the promoter Company	Name of Director	No. of Shares held in SH Kelkar	Percentage (%)
1	Keva Constructions Private Limited	Mr. Ramesh Vinayak Vaze	25,965,600	17.95
		2. Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		3. Mr. Kedar Ramesh Vaze	14,215,100	9.83
2	ASN Investment Advisors Private Limited	Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		2. Mrs. Anagha Sandeep Nene	1,522,600	1.05
3	SKK Industries Private Limited	1. Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		Mrs. Sumedha Kedar Karmarkar	150	0.00
4	KNP Industries Pte Limited	Mr. Ramesh Vinayak Vaze	25,965,600	17.95
		2. Mr. Kedar Ramesh Vaze	14,215,100	9.83

Directors, of the Promoter Group companies, during the period from six months preceding the date of the Board Meeting at which the Buyback was proposed and from the date of the Board Meeting till the date of this Public announcement, except for the following transactions. Date of Transfer No. of Shares Details of Transfer Consideration

				(in ₹)
Keva Constructions Private Limited	29.01.2019	2,50,000	On market Acquisition of Equity Shares	4,04,75,076.48/-
Nihar Sandeep Nene	18.02.2019	7,22,500	Off market transfer of shares by way of gift to Anangha Sandeep Nene	N.A.
Anangha Sandeep Nene	18.02.2019	7,22,500	Off market acquisition of shares from Nihar Sandeep Nene by way of gift	N.A.

intention of the Promoter and Promoter Group of the Company to tender equity snares for buy-back In terms of the Buyback Regulations, under the Tender Offer route, the Promoter and Promoter Group of the Company have the option to participate in the Buyback. In this regard, the Promoter and Promoter Group of the Company have expressed their intention vide their letters dated June 10, 2019 to participate in the Buyback and offer up to 33,00,000 (Thirty Three Lakhs) equity shares in aggregate or any such lower number of shares as required in compliance with the Buyback Regulations/terms of the Buyback. The details of intention of Promoter

and Promoter Group to tender their equity shares in the Buyback offer as received by the Company is as follows:-

Sr.no	Name of Promoter/Promoter Group	No. of Shares held	Maximum number of Shares to be tendered
1	Ramesh Vaze	25,965,600	3,300,000
2	Kedar Vaze	14,215,100	3,300,000
3	Prabha Vaze	5,014,514	3,300,000
4	Parth Vaze	1,325,000	1,325,000
5	Nandan Vaze	1,325,000	1,325,000
6	Neha Karmarkar	761,250	761,250
7	Nishant Karmarkar	761,250	761,250
8	Sumedha Karmarkar	150	150
9	Anagha Nene	1,522,600	1,522,600
10	Vinayak Ganesh Vaze Charities	2,030,000	2,030,000
11	Keva Constructions Pvt. Ltd.	11,013,757	3,300,000
12	ASN Advisors Pvt. Ltd.	1,522,500	1,522,500
13	SKK Industries Pvt. Ltd.	1,522,500	1,522,500
14	KNP Industries Pte. Ltd.	15,324,000	3,300,000
	TOTAL	82,303,221	

In order to be in compliance with Regulation 10(4)(C) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Promoter Directors/Directors belonging to Promoter Group i.e Mr. Ramesh Vaze, Mrs. Prabha Vaze and Mr. Kedar Vaze did not participate in the discussion on proposed Buyback of shares (including approval thereof) in the board meeting dated June 10, 2019. Details of the date and price of acquisition of the equity shares from which the Promoter / Promoter Group entities

2,030

203,000

1,827,000

of ₹10/- each on 18.09.2014

Upto 28.06.2012

18.09.2014

14.03.2014

Constructions

Pvt Ltd

2,030 equity shares of FV of ₹1000/- each were sub-divided to 203,000 equity shares of FV

NA

55,000,000

59,524

Bonus Issue

Transferred from

Aarvee Enterprise

2.030.000

10

10

Maximum number of Equity Shares intended to be tendered

Name of Promoter/ Promoter Group	Date of Acquisition	Number of Shares	Nominal Value	Transfer Price	Consideration	Nature of Transactions
Ramesh Vaze	18.10.1955	25	1,000	1,000		Shares allotted as fully paid up for consideration other than cash by virtue of an agreement dated
	29.03.1961	10	1,000	1,000	10,000	8-8-1955 Preferential Allotment
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment
	26.03.1962	10	1,000	1,000	10,000	Preferential Allotment
	30.05.1978	25	1,000	1,000	25,000	Preferential Allotment
	01.12.1978	120	1,000	Nil	Nil	Bonus Shares
	30.03.1988	240	1,000	Nil	Nil	Bonus Shares
	24.05.1990	480	1,000	1,000	Nil	Bonus Shares
	30.11.1995 16.09.1997	240 200	1,000	1,000	240,000 200,000	Rights Issue Rights Issue
	05.11.1997	1,400	1,000	Nil	Nil	Bonus Shares
	14.05.2002	1,400	1,000	1,000	1,400,000	Rights Issue
	16.11.2004	1,849	1,000	1,000	1,849,000	Preferential Allotment
	14.09.2010	978	1,000	66,462	65,000,000	Transfer of shares by Ajit Vaze
	28.06.2012	1,890	1,000	Nil	Nil	Bonus Shares issued pursuant to conversion of CCPS C
	08.08.2012	2,748	1,000	1,000	2,748,000	Preferential Allotment
	13.08.2014	1,000	1,000	1,000	1,000,000	Acquisition from KNP
	22.08.2014	4,726	1,000	1,000	4,726,000	Transferred pursuant to dissolution of the Kedar Vaze Family Trust
	TOTAL	17,401	4			
	₹10/- each on				ded into 17,40,1 shares were so	00 equity shares of FV of ld.
	Upto 22.08.2014	1,739,100	10			
	18.09.2014	15,651,900°	10	Nil	Nil	Bonus Issue
	Maximum nu	mber of Equit	y Shares inte	nded to be ter		3,300,000
Prabha	18.09.2014	7,516,800°	10	Nil	Nil	Bonus Issue
Vaze	Maximum nu	mber of Equit	y Shares inter	nded to be ten	dered	3,300,000
/		uity shares to b				Baran Irana
Kedar Vaze	18.09.2014	13,972,500°	10	Nil	Nil	Bonus Issue
		mber of Equity			D equity shares	3,300,000
Parth Vaze	26.02.2014	1.325	10	1.000	1,325,000	Allotment
artii vaze	18.09.2014	1,192,500	10	Nil	11,925,000	Bonus Issue
		mber of Equit	Manager Committee			1,193,825
Vandan	26.02.2014	1,325	10	1,000	1,325,000	Allotment
/aze	18.09.2014	1,192,500	10	Nil	11,925,000	Bonus Issue
	Maximum nu	mber of Equit	y Shares inter	nded to be ter	dered	1,193,825
Neha Karmarkar	12.03.2015	761,250	10	10	7,612,500	Transferred by Prabha Ramesh Vaze Family Trust
	Maximum nu	mber of Equit	y Shares inte	nded to be ter	dered	761,250
Nishant Karmarkar	12.03.2015	761,250	10	10	7,612,500	Transferred by Prabha Ramesh Vaze Family Trust
		mber of Equit	y Shares inter		dered	761,250
(NP		15,411,600 *	10	Nil	Nil	Bonus Issue
ndustries		mber of Equit				3,300,000
te Ltd /inayak	*3,300,000 ed 30.03.1968	uity shares to t 50	be tendered ou 1,000	ut of 15,411,60 Nil	0 equity shares Nil	Transferred from
Ganesh /aze Charities	30.03.1968	10	1,000	Nil	Nil	Shri V G Vaze Transferred from Shri V G Vaze
O I I I I I I I I I I I I I I I I I I I	30.03.1968	20	1,000	Nil	Nil	transferred from Shri G D Kelkar
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri S V Vaze
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri R V Vaze
	01.12.1978	100	1,000	NA	NA	Bonus issue
	30.03.1968	200	1,000	NA NA	NA NA	Bonus issue
	24.05.1990	400	1,000	NA NA	NA NA	Bonus issue
	05.11.1997	800	1,000	NA NA	NA NA	Bonus issue
	28.06.2012	430	1,000	NA	NA	Bonus issue

	13.08.2014	6,691	10	Nil	Nil	Registered in name of beneficiary of Kedar Ramesh Vaze Family Trust pursuant to revocation of trust on 13-08-14
	18.09.2014	6,853,500 *	10	NA	NA	Bonus Issue
		mber of Equity Sh				3,300,000
Conne		quity shares to be te			, ,	
SN dvisors vt Ltd	20.01.2015	1,522,500	10	2	2,279,354	Transferred by Ramesh Vinayak Vaze Family Trust
	Maximum nu	mber of Equity Sh	ares intend	ed to be tend	dered	1,522,500
KKK ndustries vt Ltd	20.01.2015	1,522,500	10	2	2,279,354	Transferred by Ramesh Vinayak Vaze Family Trust
	Maximum nu	1,522,500				
nagha lene	19.12.2016	100	10	NA	NA	Off-market (transfer of Equity shares on account of dissolution of Ramesh Vinayak Vaze HUF)
	30.01.2018	800,000	10	Nil	N.A	Transferred by Nihar Nene by way of gift deed
	18.02.2019	722,500	10	Nil	N.A	Transferred by Nihar Nene by way of gift deed
	Maximum nu	mber of Equity Sh	ares intend	ed to be tend	lered	1,522,600
umedha	1.12.2015	50	10	216.02	10,801.00	Market Purchase
armarkar	9.12.2016	100	10	NA	NA	Off-market (transfer of Equity shares on account of dissolution of Ramesh Vinayak Vaze HUF)
	Maximum nu	mber of Equity Sh	ares intend	ed to be tend	lered	150

The Company confirms that there are no defaults made or subsisting in the repayment of deposits / interest thereon, redemption of debentures or preference shares, payment of dividend to any shareholder or repayment of term loans / interest thereon to any financial institution or banks.

Confirmation that the Board of Directors has made full enquiry into the affairs and prospects of the Company and that they have formed the opinion: The Board of Directors of the Company has confirmed that it has made a full enquiry into the affairs and prospects

of the Company and has formed the opinion that: Immediately following the date of the Board Meeting held on June 10, 2019 with regard to the proposed Buyback,

there will be no grounds on which the Company can be found unable to pay its debts; As regards the Company's prospects for the year immediately following the date of the Board meeting held on June 10, 2019 with regard to the proposed Buyback, approving the Buyback and having regards to the Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a

In forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, and the Insolvency and Bankruptcy Code, 2016 (to the extent notified and in force).

period of one year from the date of the Board meeting approving the Buyback;

The text of the Report dated June 10, 2019 received form B S R & Co. LLP, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below

The Board of Directors S H Kelkar and Company Ltd.

Devkaran Mansion, 36. Mangaldas Road.

Mumbai - 400 002 India 10 June 2019

Dear Sirs / Madam

Statutory Auditor's report in respect of proposed buy back of equity shares by S H Kelkar and Company Limited as per Clause (xi) of Schedule I to the Securities and Exchange Board of India (BuyBack of Securities) Regulations, 2018, as amended

- This Report is issued in accordance with the terms of our engagement letter dated 7 September 2018 and addendum to it dated June 5, 2019. The Board of Directors of S H Kelkar and Company Limited ("the Company") have approved a proposed buyback of Equity Shares by the Company at its meeting held on June 10, 2019, in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ("the Act") read with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations").
- The accompanying Statement of permissible capital payment (including premium) ('Annexure A') as at March 31, 2019 (hereinafter referred to as the "Statement") is prepared by the management of the Company, which we have initialed for identification purposes only.

Management's Responsibility for the Statement The preparation of the Statement in accordance with Section 68(2) of the Act and ensuring compliance with

Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations, is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditors' Responsibility Pursuant to the requirements of the SEBI Buy-back Regulations, it is our responsibility to provide a reasonable

we have inquired into the state of affairs of the Company in relation to its latest audited standalone financial

statements as at and for the year ended March 31, 2019, which have been audited by us, on which we have issued an unmodified opinion vide our report dated May 22, 2019 ("audited financial statements"); the amount of the permissible capital payment (including premium) as stated in Annexure A for the proposed buy-

back of equity shares is properly determined in accordance with Section 68(2) of the Act; and the Board of Directors of the Company in their meeting dated 10 June, 2019, have formed the opinion as specified

in clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date. Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting.

The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures:

Examined that the amount of permissible capital payment (including premium) for the buy back as detailed in Annexure A is in accordance with the provisions of Section 68(2) of the Act;

Inquired into the state of affairs of the Company with reference to the audited financial statements; Examined the Board of Directors' declarations for the purpose of buy back and solvency of the Company; and

Obtained appropriate representations from the Management of the Company. We conducted our examination of the Statement in accordance with the Guidance Note on Audit Reports and

Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality

Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and We have no responsibility to update this report for events and circumstances occurring after the date of this report.

Opinion Based on our performance of the aforesaid procedures, we report that:

We have inquired into the state of affairs of the Company in relation to its audited standalone financial statements

as at and for the year ended 31 March, 2019; The amount of permissible capital payments (including premium) towards the proposed buyback of equity shares

as computed in the statement attached herewith is in our view properly determined in accordance with the provision of Section 68(2) of the Act. The amounts of share capital and free reserves have been extracted from the audited standalone financial statements of the Company as at and for the year ended 31 March, 2019; and the Board of Directors of the Company in their meeting held on 10 June, 2019 have formed their opinion, as

specified in clause (x) of Schedule I to the SEBI Buy-back Regulations, on reasonable grounds that the Company having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the board resolution dated 10 June 2019. Based on the representations made by the management, and other information and explanations given to us,

which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Mumbai

10 June 2019

 This report has been issued at the request of the Company solely for use of the Company in relation to (i) enable the Board of Directors of the Company to include in the public announcement, draft letter of offer, letter of offer and other documents pertaining to buy-back to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory 48 authority as per applicable laws and (b) the Central Depository Services (India) Limited National Securities Depository Limited and (ii) for providing to the Keynote Financial Services Ltd., manager to the offer, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose.

> Chartered Accountant Firm's Registration No. 101248W / W-100022 Aniruddha Godbole Membership No.105149

For B S R & Co. LLP.

Amount in INR crores *

UDIN No: 19105149AAAABS9517 Annexure A – Statement of permissible capital payment (including premium)

Computation of amount of permissible capital payment towards buy back of equity shares of S H Kelkar and Company Limited in accordance with proviso to Section 68 (2) of the Companies Act, 2013 (the "Act") and proviso to Regulation 4(i) of the SEBI Buy-back Regulations:

Paid up equity share capital (144,620,801 Equity Shares of INR 10 each, fully paid up)* [A]	144.62
Free reserves #:	
- Securities premium account *	119.19^
- General reserve *	55.76
- Other reserves *	8.76
- Surplus in the Statement of Profit and Loss *	268.00
Total free reserves [B]	451.71
Change in carrying amount of an asset or of a liability on measurement of the asset or the liability at fair value [C]	
Total [A + B - C]	596.33
Maximum amount permissible for buyback as per the Act and SEBI Buy-back Regulations (i.e.10% of aggregate of fully paid up equity share capital and free reserves as per audited standalone financial statements as of and for the year ended 31 March 2019)	59.63
Buyback offer size permitted by Board Resolution dated 10 June 2019	59.40
Buyback offer size as a percentage of total paid up capital and free reserves	9.96%

* The amounts have been extracted from the audited standalone financial statements of the Company as at and for the

year ended 31 March 2019 and rounded off to the nearest crores. # Free reserves are as per sub clause 43 of Section 2 and explanation II to Section 68 of the Act.

Continued in Next Page



FINANCIAL EXPRESS

Continued from Previous page For S H Kelkar and Company Limited

Mr. Kedar Vaze Chief Executive Officer and Director Place: Mumbai Date: 10 June 2019

SIGNED FOR IDENTIFICATION BY ANIRUDDHA GODBOLE

FOR B S R & Co. LLP

Process and methodology for Buyback

The Buyback is open to all Shareholders/beneficial owners of the Company holding Equity Shares on the Record Date. The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange"

notified by SEBI Circular ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buy-back Regulations and as may be determined by the Board (including the Committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.

For implementation of the Buyback, the Company has appointed Keynote Capitals Limited as the registered broker to the Company (the "Company's Broker") to facilitate the process of tendering of Equity Shares through Stock Exchange Mechanism for the Buyback as described below. The contact details of the Company's Broker are as follows:

Keynote Capitals Limited

Address: The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400 028

Contact Person: Mr. Alpesh Mehta Email: alpesh@keynoteindia.net

Tel.: +91-22-68266000

The equity shares of the Company are listed on both the exchanges (i.e. on BSE and NSE). The proposed Buyback will be implemented through Stock Exchange Mechanism provided by BSE, who shall be the Designated Stock Exchange for implementation of the proposed Buyback The Company will request BSE Limited to provide a separate acquisition window ("Acquisition Window")

to facilitate placing of sell orders by Shareholders, who wish to tender Equity Shares in the Buyback. BSE Limited would be the Designated Stock Exchange for this Buyback.

During the tendering period, the order for selling Equity Shares will be placed by Shareholders through their respective stock brokers, who shall then enter the orders.

xiii) Procedure to be followed by Equity Shareholders:

All the equity shares of the Company are held in the dematerialized form.

Shareholders who desire to tender their Equity Shares under Buyback would have to do so through their

respective Seller Member by indicating to them the details of Equity Shares they intend to tender under the Buyback. The Seller Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender

Equity Shares in the Buyback using the Acquisition Window of BSE. Before placing the order/bid, the Seller Broker on behalf of Eligible Shareholder would be required to transfer the tendered Equity Shares by using the settlement number and the procedure prescribed by the Clearing Corporation of India Ltd. ("Clearing Corporation") for the transfer of the Equity Shares to the special account of the Clearing Corporation specifically created for the purpose of Buyback ("Special Account"). This shall be validated at the time of order/bid entry. The details of the Special Account of Clearing Corporation shall be informed in the offer opening Circular that will be issued by BSE or Clearing Corporation.

For Custodian Participant orders for Equity Shares early pay-in is mandatory prior to confirmation of order by custodian participant. The custodian participant shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian participant confirmation and the revised order shall be sent to the custodian participant again for confirmation.

Upon placing the bid, the Seller Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Shareholder. TRS will contain the details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc.

Modification/cancellation of orders will be allowed during the tendering period of the Buyback.

The cumulative quantity tendered shall be made available on the website of BSE www.bseindia.com throughout the trading session and will be updated at specific intervals during the tendering period.

xiv) Method of settlement

Upon finalization of the basis of acceptance as per Buy-back Regulations: The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.

The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's Bank account as per the prescribed schedule. For Equity Shares accepted under the proposed Buyback, the Clearing Corporation's Bank will make direct funds payout to the respective Shareholders. If the respective Shareholder's bank account details are not available or if the fund transfers instruction is rejected by RBI/Bank, due to any reason, then such funds will be transferred to the concerned Seller Brokers settlement bank account for onward transfer to such respective Shareholders. The Equity Shares bought back would be transferred directly to the demat account of the Company opened for the

Buy Back by the Registrar. The Shareholders will have to ensure that they keep the depository participants ("DP") account active and

unblocked to receive credit in case of return of the equity shares, due to rejection or due to non-acceptance of shares under the proposed Buyback. Excess Equity Shares or unaccepted Equity Shares, if any, tendered by the Shareholders would be returned to the

Selling Broker by Clearing Corporation in payout. The Seller Broker would issue contract note & pay the consideration for the Equity Shares accepted under the

proposed Buyback and return the balance unaccepted Equity Shares to their respective clients. Company Broker would also issue a contract note to the Company for the Equity Shares accepted under the proposed Buyback. Shareholders who intend to participate in the proposed Buyback should consult their respective Seller Broker for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Seller Broker

upon the selling Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Shareholders from their respect Seller Broker, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Shareholders. The Equity Shares lying to the credit of the Company Demat Account will be extinguished in the manner and

following the procedure prescribed in the Buy-back Regulations. Record date and shareholder entitlement.

As required under the Buyback Regulations, the Company has fixed Thursday, June 20, 2019 as the record date (the "Record Date") for the purpose of determining the entitlement and the names of the Shareholders, who are eligible to participate in the proposed Buyback. The Equity Shares proposed to be bought back by the Company, as part of this Buyback shall be divided into two categories: (a) reserved category for Small Shareholders and (b) the general category for all other Shareholders, and the entitlement of a Shareholder in each category shall be calculated accordingly.

In accordance with the proviso to Regulation 6 of the Buyback Regulations, 15% (Fifteen per cent) of the number of Equity Shares which the Company propose to Buyback, or number of Equity Shares entitled as per shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.

Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Shareholder will be calculated based on the number of Equity Shares held by the respective Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Shareholder belongs. The final number of Equity Shares the Company will purchase from the Shareholders will be based on the Equity Shares tendered. Accordingly, in the event of the overall response to the tender offer being in excess of Buyback Offer Size, the Company may not purchase all the Equity Shares tendered by the Shareholders over and above their entitlement.

After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Shareholders in that category, and thereafter from Shareholders who have tendered over and above their entitlement in other category.

The Shareholders' participation in the Buyback will be voluntary. The Shareholders can choose to participate, in full or in part, and get cash in lieu of Equity Shares to be accepted under the Buyback or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment. The Shareholders may also tender a part of their entitlement additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Shareholders, if any.

The maximum tender under the proposed Buyback by any Shareholder cannot exceed the number of Equity Shares held by the Shareholder as on the Record Date.

The Equity Shares tendered as per the entitlement by Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations.

Detailed instructions for participation in the proposed Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Shareholders as on Record Date

Compliance Officer The Company has designated Ms. Deepti Chandratre, Company Secretary & DGM Legal as the Compliance

Officer for the Buyback.

The contact details are as given below Name Ms. Deepti Chandratre Designation Company Secretary & DGM Legal Devkaran Mansion, Mangaldas Road, Mumbai, Maharashtra, 400002 Address Email investors@keva.co.in Contact 022-21649143/22069609

In case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance Officer, from Monday to Friday between 10 am & 5 pm on all working days, at the above mentioned address.

xvii) Investor service centre and Registrar to the Buyback

The Company has appointed Link Intime India Pvt. Limited as the Registrars to the Buyback. Their contact details

LINKIntime

Link Intime India Private Limited

C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India. Tel. No.: +91-22-4918 6200; Fax: +91-22-4918 6195

Contact Person: Mr. Sumeet Deshpande Email: shkelkar.buyback2019@linkintime.co.in

Website: www.linkintime.co.in SEBI Registration Number: INR000004058

CIN: U67190MH1999PTC118368

xviii) Manager to the Buyback

The Company has appointed Keynote Financial Services Limited as Manager to the Buyback. Their contact details are as under

KEYNOTE

Keynote Financial Services Limited, The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028;

Tel: +91-22-68266000-3; Fax: +91-22-6826 6088; E-mail: mbd@keynoteindia.net; Website: www.keynoteindia.net; Contact Person: Ms. Pooja Sanghvi; SEBI Registration No.: INM 000003606;

In case of any query, the Shareholders may contact the Registrar to the Buyback/ Manager to the Buyback, from Monday to Friday between 10 am & 5 pm at the above mentioned addresses.

Directors' responsibility statement In terms of Regulation 24(1)(a) of the Buy-Back Regulations, the Board of Directors of the Company accept

responsibility for all the information contained in this Public Announcement and confirms that such document

contains true, factual and material information and does not contain any misleading information.

For and on behalf of Board of Directors of S H Kelkar and Company Limited

Sd/-Sd/-Kedar Vaze Deepti Chandratre

Director

(DIN: 00511325)

Ramesh Vaze Managing Director (DIN: 00509751)

Place: Mumbai Date: June 11, 2019

Company Secretary

CONCEPT UTTARAKHAND SUGARS

युको बैंक (भारत सरकार का उपक्रम)



UCO BANK (A Govt. of India Undertaking)

Honours Your Trust Zonai Office, UCO Bank Building, 1st floor, Dr. D.N. Hoad, Fort, Mumbai-400 001

Publication Notice: Photographs of Willful Defaulters Name of the Borrower: M/S FIRESTAR INTERNATIONAL LIMITED Registered office - AE- 4050, 4th Floor, A Tower, East Wing, Bharat Diamond

Bourse, G-Block, BKC, Bandra (East) Mumbai-400051. Controlling office - 2nd Floor, Trade Point Building, Kamala Mills Compound Lower Parel, Mumbai -400 013.

M/s Firestar International Limited was sanctioned with credit limit of Rs. 40.00,00,000.00 with facilities FB/NFB for the purpose of import of rough diamonds, Manufacture of Cut and Polished Diamonds and Jewellery, export of Cut and Polished Diamonds and studded Jewellery from our D.N. Road Branch, 359, Uco Bank Building, Dr. D.N. Road, Fort, Mumbai - 400 001. The present balance outstanding is Rs. 23,22,37,567.66 excluding unapplied interest till date. Due to non-repayment of dues to the bank the account was declared NPA on 03.03.2018. The borrower has not repaid the dues owe to the

Name of the Willful Defaulter bank despite several notices / actions taken by the bank. The borrower company and its director(s)/ promoter(s)/ guarantor(s) were declared as willful defaulters by the bank and their name reported to the Credit Information Companies for public information.

NIRAV DEEPAK MODI

General Manager & Zonal Head Zonal Office, Mumbai

केनरा बैंक 🚺 Canara Bank Together We Can

HO: #112, J C Road, Bengaluru - 560 002

NOTICE OF BOOK CLOSURE / SPECIFIED DATE FOR ELECTION OF SHAREHOLDER DIRECTORS AND e-VOTING CUT-OFF DATE BOOK CLOSURE: Notice is hereby given that the Register of Shareholders

and the Share Transfer Books of the Bank will remain closed from 19.07.2019

to 25.07.2019 (both days inclusive) in connection with the 17th Annual

General Meeting of the Bank to be held on Thursday, the 25th July 2019. SPECIFIED DATE FOR ELECTION: Those shareholders whose names appear on the Register of Shareholders / Beneficial owners as furnished by NSDL/CDSL as at the close of business hours on the date i.e Friday, the 21st June, 2019 (Specified Date) shall be entitled to participate in the election i.e. nominate, contest and vote in election of two directors from amongst Shareholders other than Central Government, pursuant to

Section 9 (3) (i) of the Banking Companies (Acquisition and Transfer of

e-VOTING CUT-OFF DATE: With respect to agenda items other than Election of Shareholder Director, the e-Voting rights of the shareholders/ beneficiary owners shall be reckoned on the equity shares held by them as on 18th July, 2019 being the Cut-off date for the purpose.

Shareholders of the Bank holding shares either in physical or in dematerialized form, as on the Specified Date / Cut-off date as the case may be, may cast their vote electronically.

Place: Bengaluru Date: 11.06.2019

Scheme Names

DHFL Pramerica

DHFL Pramerica

DHFL Pramerica

Place: Mumbai

Hybrid Equity Fund

Equity Savings Fund

Arbitrage Fund

Undertakings) Act, 1970.

R A SANKARA NARAYANAN Managing Director & CEO

TIHFL R Pramerica

DHFL Pramerica Asset Managers Private Limited

2rd Floor, Nirlon House, Dr. A.B. Road, Worli, Mumbai - 400 030

Tel: +91 22 6159 3000; Fax: +91 22 6159 3100; CIN: U74900MH2008FTC187029

Toll Free No.: 1800 266 2667; Website: www.dhflpramericamf.com

NOTICE [No. 08 of 2019-20]

Notice is hereby given that DHFL Pramerica Trustees Private Limited, Trustee to DHFL Pramerica Mutual Fund, has approved declaration

#PURSUANT TO PAYMENT OF DIVIDEND. THE NAV OF THE DIVIDEND OPTION OF THE ABOVE-MENTIONED SCHEMES WOULD

Dividend will be paid to those unit holders whose names appear in the records of the Registrar as at the close of business on the record date.

For units in dematerialized form, all unit holders whose names appear in the beneficiary position file downloaded from the depositories as

*The dividend will be subject to the availability of distributable surplus under the schemes and may be lower to the extent of distributable

Quantum of

dividend per unit

(Gross of Statutory

Levy, if any)* (₹)

0.050

0.055

0.190

0.200

0.071

0.076

of dividend under the following schemes of DHFL Pramerica Mutual Fund with June 17, 2019 as the record date:-

Plans/Options

Regular Plan - Monthly Dividend Option

Regular Plan - Monthly Dividend Option

Regular Plan - Monthly Dividend Option

Direct Plan - Monthly Dividend Option

Direct Plan - Monthly Dividend Option

Direct Plan - Monthly Dividend Option

FALL TO THE EXTENT OF PAYOUT AND STATUTORY LEVY, IF ANY.

on the record date will be entitled to receive the dividend.

surplus available on the Record Date.

Dr.Reddy's

For Dr. Reddy's Laboratories Limited

Sandeep Poddar

Pursuant to Section 91 of the Companies Act, 2013 and rules made there under and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Wednesday, July 17, 2019 to Friday, July 19, 2019 (both days inclusive) for taking record of the members of the Company for the purpose of Annual General Meeting of the Company and for determining the shareholders who would be entitled for the payment of dividend, if declared at the forthcoming Annual General Meeting, scheduled to be held on

NOTICE

The Board of Directors of the Company has recommended a dividend of Rs.20/- per equity share of Rs.5/- each (400%) for the financial year ended March 31, 2019. The dividend is subject to the approval of the shareholders at the forthcoming Annual General Meeting of the

This notice is also available on the Company's website: www.drreddys.com and on the website of stock exchanges www.bseindia.com and www.nseindia.com.

Date : June 11, 2019 Company Secretary **Dr. REDDY'S LABORATORIES LIMITED**

Place : Hyderabad

Regd. Office: 8-2-337, Road No.3, Banjara Hills, Hyderabad - 500 034 CIN: L85195TG1984PLC004507, Tel: 91 40 4900 2900; Fax: 91 40 4900 2999 email: shares@drreddys.com; website: www.drreddys.com



एमटीएनएल, नई दिल्ली की ओर से निम्नलिखित कार्यों हेतु निविदाएँ आमंत्रित की जाती हैं सं. ईई(ई)-केबीएन/सीई (ई)/एमटीएनएल/19-20/09 एई (ई) एसकेएन. एमटीएनएल, नई दिल्ली के अन्तर्गत विभिन्न साईटों पर स्थित पैकेज/डक्टेबल एसी युनिटों के व्यापक रख-रखाव हेत् ऑनलाईन मद दर निविदायें आमंत्रित की जाती हैं (अनुमानित लागत : रु. 20,39,400/-)।

रोहिणी, एमटीएनएल, नई दिल्ली के अन्तर्गत विभिन्न टी.ई. बिल्डिंगों में स्थित 4x500 केवीए डीईए सैटों के व्यापक रख-रखाव हेतु ऑनलाईन मद दर निविदायें आमंत्रित की जाती हैं (अनुमानित लागत : रु. 21,40,800/-)। सं. ईई(ई) रोहिणी/एमटीएनएल/एनआईटी/2019-20/16 टी.ई. बिल्डिंग, रोहिणी,

2. सं. ईई(ई) रोहिणी/एमटीएनएल/एनआईटी/2019-20/14 ईई (इलैक्ट्रिकल)

एमटीएनएल, नई दिल्ली स्थित अग्नि प्रणाली के विस्तार हेत् ऑनलाईन मद दर निविदायें आमंत्रित की जाती हैं (अनुमानित लागत : रु. 28,88,500/-)। 4. सं. ईई(ई-एस)/बीसीपी/एनआईटी/2019-20/26 ईई (ई-एस), नई दिल्ली के अन्तर्गत विभिन्न भवनों के पावर रूम में ऑडियो अलार्म के विस्तार हेत् ऑनलाईन मद

दर निविदायें आमंत्रित की जाती हैं (अनुमानित लागत : रु. 9,45,750/-)।

 सं. एजीएम (एमपीएल)/राउंड शेप टिवस्टिड एसएस ड्रॉप वायर (0.5 एमएम)/2018-19/02 3000 किमी. राउंड शेप टिवस्टिड सेल्फ सपोर्टिंग डॉप वायर (0.5 एमएम) (भाग-ए तकनीकी-वाणिज्यिक बोली तथा भाग-बी वित्तीय बोली) की प्राप्ति हेतु ऑनलाईन निविदायें आमंत्रित की जाती हैं (अनुमानित लागत रु. 1.478 करोड़)।

अधिक जानकारी हेतु कृपया हमारी वेबसाइट : http://www.eprocure.gov.in एवं http://www.mtnl.in पर लॉग ऑन करें।

Face Value

(₹ per unit)

10

10

10

10

10

10

For DHFL Pramerica Asset Managers Private Limited

(Investment Manager for DHFL Pramerica Mutual Fund)

NAV of Dividend

Option as on

June 10, 2019

(₹ per unit)#

10.5499

10.7153

20.98

21.69

11.3417

11.8458

Authorized Signatory

पारदर्शिता ही हमारी पहचान है!

LUMAX

Lumax Industries Limited

(H.L. Prasanna)

Managing Director

Regd. Office: 2nd Floor, Harbans Bhawan-II, Commercial Complex, Nangal Raya, New Delhi -110046 Phone: 0124-4760000, Email: lumaxshare@lumaxmail.com, Website: www.lumaxindustries.com TRANSFER OF UNPAID DIVIDEND AND THE UNDERLYING SHARES TO THE INVESTOR EDUCATION AND

Dear Shareholders,

Place: New Delhi

Date: 11.06.2019

into IEPF of the Unpaid/Unclaimed Dividend lying in the Unpaid Dividend Account of the Company for the Financial Year 2011-12 is 11th September, 2019. Accordingly, concerned Shareholders are requested to kindly claim the Unpaid Dividend. The underlying shares of such Shareholders will also be transferred

rights on the same shall be frozen and you will lose all benefits accruing on your shares e.g. dividend, etc. as this shall also be transferred to the IEPF. The complete List of Shareholders whose dividend(s) are lying unpaid against their Folio/DP-ID Client ID, in the Unpaid Dividend

Accounts of the Company beginning Financial Year 2011-12 onwards and also those whose shares are due for transfer to the IEPF is being uploaded on the website of the Company at www.lumaxindustries.com under the Investor Section. In case the Company does not receive any communication from the

the due date i.e. 11th September, 2019. Please note that no claim shall lie against the Company in respect of

For any queries on the above matter, Shareholders are requested to contact the Company's Registrar and Share Transfer Agent, Mr. Rajeev Kumar, Deputy Manager at M/s Karvy Fintech Private Limited, Unit: Lumax Industries Limited, Karvy Selenium Tower B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad-500032, India. Tel.: +91 40 67161524, Email ID: rajeev.kr@karvy.com.

Ankita Gupta

Company Secretary

Email.usugars@rediffmail.com, uttarakhandsugars@gmail.com Ref. No. 183/CPC/2019-20

Dated: 11.06.2019 DATE EXTENSION NOTICE FOR EXPORT SUGAR

Near Railway Crossing, Badripur Road, Jogiwala (Dehradun)

Tenders for export of sugar were invited on 17.06.2019 vide this office advertisement no. 171/CPC/2019-20 dated 05.06.2019. The last date of submission and opening of tenders is extended to 24.06.2019. Rest of the terms & condition shall remain the same.

Person: R.K. Seth Contact No.: 9412089227

Sr No. Name of the Director

MANAGING DIRECTOR

DEEPENDER KUMAR CHAUDHARI

INDUSTRIAL & PRUDENTIAL INVESTMENT CO. LTD. CIN: L65990WB1913PLC218486 NBFC RBI Registration No: B-05.07057 Registered Office: Paharpur House, 8/1/B Diamond Harbour Road, Kolkata 700027

Tel. No. +91 3340133000; Email: contact@industrialprudential.com,

Website: www.industrialprudential.com NOTICE

Designation

Change

NOTICE is hereby given that the Board of Directors of Industrial and Prudential Investment Co Ltd at its meeting held on 7th November, 2017 has passed necessary resolutions which has resulted in change in the management in accordance with the RBI circular No DNBR (PD) CC.No. 065/03.10.001/2015-16 dated 9th July, 2015.

1.	Mr. A V Setalvad	00056124	Chairman and Non-Executive Director (NED)	Resigned
2.	Mr. A R Broacha	00056291	Independent Director (IND)	Resigned
3.	Ms. Binaisha Sundaram	06637130	IND	Resigned
4.	Mr. Probir Roy	00033045	IND	Appointed
5.	Mr. Debanjan Mandal	00469622	IND	Appointed
6.	Mr. Varun Swarup	02435858	NED	Appointed
7.	Ms. Devina Swarup	06831620	NED	Appointed

Mr. Varun Swarup has been appointed in place of Mr. A V Setalvad.

Mr. Probir Roy and Mr. Debanjan Mandal have been appointed as Independent Directors through postal ballot with effect from 15th December, 2018.

Other two directors as on the 7th November, 2017 were Mr. Gaurav Swarup (NED) and Mr. A

With this change in the management there has been no change in the control or shareholding

This public notice has been issued in compliance with the RBI regulations as applicable to

After 7th November, 2017, there has been no change in the Board of directors The public are requested to note the change.

Dated 10th June, 2019 For Industrial and Prudential Investment Co Ltd

V.S.T. TILLERS TRACTORS LTD.



CIN- L34101KA1967PLC001706



Ayan Datta

Company Secretary

Mahadevapura Post, Bengaluru - 560 048. Ph: 080-67141111, e-mail: investors@vsttillers.com www.vsttillers.com

NOTICE (For Attention of Shareholders of the Company)

Sub: Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF). This Notice is hereby given pursuant to the provisions of the Investor Education

and Protection Fund Authority (Accounting, Audit, Transfer and Refund)

Rules 2016, as amended ("the Rules"). With reference to provisions of Section 124 (6) read with the Rules, all shares in respect of which dividend has not been paid or claimed by the shareholders for seven consecutive years or more, shall be transferred by the Company to

IEPF constituted under Section 125 of the Companies Act, 2013. Adhering to the various requirements set out in the Rules, the Company has communicated individually the concerned shareholders whose shares are liable to be transferred to IEPF, for taking appropriate action(s).

The Company has uploaded full details of such shareholders and shares due for

transfer to IEPF on its website at www.vsttillers.com. Shareholders are requested to refer to the web-link http://www.vsttillers.com/investors/unpaiddividends to verify the details of shares liable to be transferred to IEPF. Shareholders may note that the shares and benefits accrued thereon which are

transferred to IEPF from time to time, can be claimed after following the procedure prescribed by the Rules. In case the Company does not receive any communication from the concerned shareholders by 13th September 2019 (Due date for transfer), the Company

shall, with a view to complying with the requirements set out in the Rules, transfer the shares to the IEPF Authority as per procedure stipulated in the Rules. Please feel free to contact the Company / Registrar & Transfer Agent, in case you

The Company Secretary, V.S.T. Tillers Tractors Limited. Plot No.1, Dyavasandra Indl. Layout, Whitefield Road, Mahadevapura P.O. Bengaluru - 560 048.

E-mail: investors@vsttillers.com

Ph: 080 - 67141111

have any claim / queries at the following address:

Name & Address of the Company

Integrated Registry Management Services Pvt Ltd. Unit: VST Tillers Tractors Ltd. No.30, Ramana Residency. 4th Cross, Sampige Road, Malleshwaram, Bengaluru - 560 003. Ph: 080 - 23460815 to 818 Fax: 080 - 23460819 E-mail: irg@integratedindia.in

Name & Address of Registrar & Transfer Agent

for V.S.T. TILLERS TRACTORS LIMITED Place: Bengaluru Date: 11/06/2019

(Sd/-) Chinmaya Khatua Company Secretary

Date : June 11, 2019 MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS. READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

Tender Processing Fee Date of Sale (On Line) Pre-Bid Meeting Issue of Corrigendum (Ifany) ast Date & Time of submission On 10.07.2019 upto 15:00 hrs. ate & Time of Opening

eriod of the contract

Earnest Money Deposit*

Tender No.

lame of Work

stimated Cost

Cost of Document

Through e-Payment
For eligibility criteria and other details please log onto www.concorindia.com or eprocure.gov.in or www.tenderwizard.com/CCIL. Bidders are requested to visit the websites regularly.CONCOR reserves the right to reject any or all the tenders without assigning any reasons thereof. For complete details logon to www.tenderwizard.com/CCIL.

Executive Director/NR

भारतीय कंटेनर निगम लिमिटेड Container Corporation of India Ltd. (भारत सरकार का उपक्रम) (A Govt. of India Undertaking) ICD, Tughlakabad, New Delhi –110 020

CON/NR/TC/ Cargo.Hand./KKU/2019

Professional Services for Cargo Handling at Inlan Container Depot, Kanakpura (ICD/KKU), Jaipur

Four (4) years, extendable by another one year

Rs.2,858/-inclusive of all taxes and duties (Non-

Rs.1000/- inclusive of all taxes and duties through e-

From 12.06.2019 at 15:00 hrs. to 09.07.2019 (upto 16:00 hrs.)

On or after 28.06.2019 on www.tenderwizard.com/CCIL only.

TENDER NOTICE (E-Tendering Mode Only)

r in two bid system for Professional Services for Cargo Container Depot, Kanakpura(ICD/KKU), Jaipur only through e-tendering mode. The bi locument can only be downloaded after paying Rs1000.00 through online from the websit www.tenderwizard.com/CCIL).

Rs. 48.43.974/- per annum

Rs.97,000/- through e-Payment.

efundable) through e-paymer

On 26.06.2019 at 15:00 hrs.

CIN NO.U45205KA2003SGC032044 Corporate Office: 3rd & 4th Floor, Surface Water Data Centre Building.

(A Government of Karnataka Enterprise)

CAUVERY NEERAVARI NIGAMA LIMITED

Anandarao Circle, Bengaluru- 560 009. Tel. 080-22352997/22354900 Fax-080-22352998, Email:cnnlaca25@yahoo.com

RECORD DATE FOR PAYMENT OF INTEREST

ON SERIES II BONDS NOTICE hereby given to all Series II Bond holders of the Nigama that, RECORD DATE IS 15th JUNE, 2019 and payment of interest due on July 1st, 2019. Interest will be paid to those Bond holder's name appears in Registers as

BOND HOLDERS REGISTER WILL REMAIN CLOSED ON 15TH JUNE 2019

R.O. No.391/DIPR/19-20

on June 15th, 2019 as per deposited with NSDL/CDSL.

Date: 10-06-2019

Place: Bengaluru

DK JAIN CIN: L74899DL1981PLC012804

PROTECTION FUND (IEPF)

Pursuant to the provisions of Section 124 of the Companies Act, 2013 read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ('the Rules'). as amended from time to time, every Company is required to transfer to the IEPF, the money in the Unpaid Dividend Account of the Company which remains unpaid or unclaimed for a period of 7 (seven) years from the date it was transferred to such account. In view of above, we wish to inform you that the due date for transfer

into the IEPF. After such shares are transferred to the IEPF, all voting

concerned shareholders, the Company with a view to adhering with the requirements of the Rules, transfer the dividend to the IEPF by

unclaimed dividend amount and shares transferred to IEPF. Shareholders may claim the dividend and corresponding shares transferred to IEPF including all benefits accruing on such shares, if any, from the IEPF authorities after following the procedure prescribed in the Rules.

For Lumax Industries Limited



S H KELKAR AND COMPANY LIMITED

Registered Office: 36, Devkaran Mansion, Mangaldas Road, Mumbai, Maharashtra, 400002; Tel. No. 022-21649143/ 22069609, Website: www.keva.co.in Email: investors@keva.co.in; Contact Person: Ms. Deepti Chandratre, Company Secretary & DGM Legal

PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF S H KELKAR AND COMPANY LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations") for the time being in force including any statutory modifications and amendments from time to time and contains the disclosures as specified in Schedule II to the Buyback Regulations.

OFFER FOR BUYBACK OF UPTO 33.00.000 (THIRTY THREE LAKHS) FULLY PAID UP EQUITY SHARES OF S H KELKAR AND COMPANY LIMITED ("SH KELKAR"/"THE COMPANY") OF FACE VALUE OF ₹10/- (INDIAN RUPEES TEN ONLY) EACH AT A PRICE OF ₹180/- (RUPEES ONE HUNDRED AND EIGHTY ONLY) PER FULLY PAID UP FOLITY SHARE FOR AN AGGREGATE MAXIMUM CONSIDERATION NOT EXCEEDING ₹59 40 00 000/ (RUPEES FIFTY NINE CRORES FORTY LAKHS ONLY) IN CASH ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM

Details of the Buyback offer

The Board of Directors (the "Board", which term shall, unless repugnant to the context or meaning thereof, be deemed to include a duly authorized committee thereof) of S H Kelkar passed a resolution on June 10, 2019 ("Board Meeting") to approve the proposal of buyback of upto 33,00,000 (Thirty Three Lakhs) fully paid-up equity shares of face value of ₹10/- each ("Shares" or "Equity Shares") from the equity shareholders of the Company as on Record Date (hereinafter defined), on a proportionate basis, through tender offer route ("Buyback") at a price of ₹180/- (Rupees One Hundred and Eighty Only) per Equity Share ("Buyback Price"/"Buyback Offer Price") payable in cash, for an aggregate maximum consideration not exceeding ₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only) excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, filing fees, advisors fees, public announcement expenses, printing and dispatch expenses and other incidental and related expenses etc. (the "Buyback Offer Size").

The proposed Buyback is in accordance with the provisions of Section 68, 69, 70 and all other applicable provisions, if any, of the Companies Act 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, as amended (the "Share Capital Rules") to the extent applicable and in accordance with Article 10 of the Articles of Association of the Company, and subject to the provisions of the Buyback Regulations and such other approvals, permissions as may be required from time to time from the Stock Exchanges i.e BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") where the Equity Shares of the Company are listed and from any other statutory and/or regulatory authority, as may be required and which may be agreed to by the Board and/or Audit Committee thereof. The proposed Buyback would be undertaken in accordance with SEBI circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 (the "SEBI Circulars"), which prescribes mechanism for acquisition, tendering and settlement of shares through stock exchange pursuant to the Buyback. In this regard, the Company will request BSE to provide the acquisition window. For the purpose of the proposed Buyback, BSE would be the Designated Stock Exchange.

The proposed Buyback is subject to receipt of any approvals, permissions and sanctions of statutory, regulatory or governmental authorities as may be required under applicable laws including the Reserve Bank of India ("RBI"), Securities and Exchange Board of India ("SEBI"), BSE and NSE and the United States Securities and Exchange Commission. ("SEC").

The proposed Buyback offer size is ₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only) which is 9.96% and 7.17% of the fully paid-up equity share capital and free reserves respectively as per the audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2019 (the last audited financial statements available as on the date of the Board Meeting approving the Buyback) and is within the statutory limits of 10% of the fully paid-up equity share capital and free reserves as per audited standalone and consolidated financial statements of the Company under the Board of Directors approval route as per the provisions of the Companies Act. Further the Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) Equity Shares representing 2.28% of the total number of fully paid up Equity Shares of the Company, which is within the 25% limit as per the provisions of the Companies Act.

The maximum amount required by the Company for the proposed Buyback aggregating to ₹59,40,00,000/-(Rupees Fifty Nine Crores Forty Lakhs Only), is within permitted limits. The funds for the proposed Buyback will be met out of internally generated cash resources of the Company. The Company confirms that as required under Section 68(2)(d) of the Companies Act and Regulation 4(ii) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the fully paid-up share capital and free reserves after the proposed Buyback.

The Buyback Price is ₹180/- (Rupees One Hundred and Eighty Only) per equity share. The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and NSE where the Equity Shares are listed, the networth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the earnings per Share. The equity shares are being offered for Buyback at a premium of 23.03% & 23.25% over the closing price of equity shares on BSE and NSE on the date of Board meeting to consider the proposal for

 $The \ proposed \ Buyback \ shall \ be \ on \ a \ proportion at e \ basis \ from \ all \ the \ Equity \ Shareholders \ of \ the \ Company \ through$ the "Tender Offer" route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations. (Please see Paragraph (xv) below for details regarding record date and share entitlement for tender in the Buyback)

The Buyback Offer Size does not include the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, filing fees, advisors' fees, brokerage, public announcement expenses, printing and dispatch expenses and other incidental and related expenses etc.

In accordance with Regulation 9(xi) of the Buyback Regulations, the Company has appointed HDFC Bank Limited as the Escrow Agent for the aforementioned Buyback and an Escrow Account in the name and style "S H Kelkar and Company Limited – Buyback 2019 - Escrow Account" has been opened with the Escrow Agent. The Company has deposited an amount of ₹15,00,00,000 (Fifteen Crores Only) in the Escrow Account, being more than 25% of the total Buyback size.

A conv of this Public Announcement is available on the Company's website (www.keva.co.in) and is expected to be available on the website of SEBI (www.sebi.gov.in) and on the website of BSE (www.bseindia.com) and NSE

(www.nseindia.com). Necessity for the Buyback

The Company believes that Buyback is an efficient way of rewarding the long term shareholders especially the small shareholders.

The optimization of capital structure due to resultant reduction in the paid up equity share capital will result in creating long term value for the shareholders and enhancing the overall returns.

The buyback would give an option to the shareholders to either participate in the buyback and receive cash in lieu of Equity Shares accepted under the buy-back or not participate in the buyback based on their liquidity and long

Buyback involves allocating to the small shareholders the higher of a) number of shares entitled as per their holding or b) 15% of the number of shares to be bought back, reserved for the small shareholders

Maximum amount required under the Buyback & its percentage of the total paid-up capital and free reserves and the sources of funds from which the Buyback would be financed:

The aggregate fully paid-up equity share capital and free reserves as per latest audited balance sheet of the and ₹828.90 crores respectively. The funds deployed for proposed Buyback shall not exceed 10% of the aggregate fully paid-up equity share capital and free reserves of the Company under the Board approval route, as provided under the proviso to Section 68(2)(b) of the Companies Act. Accordingly, the maximum amount that can be utilised in the proposed Buyback as approved by the board is ₹ 59,40,00,000 which is within the maximum $permissible\ amount\ as\ a foresaid\ and\ which\ represents\ 9.96\%\ \&\ 7.17\%\ of\ the\ fully\ paid\ up\ equity\ share\ capital\ and\ paid\ up\ equity\ share\ paid\ up\ equut\ share\ paid\ up\ equity\ share\ paid\ up\ equity\ share\ pai$ free reserves as per latest audited standalone and consolidated balance sheet of the Company for the financial year ended March 31, 2019 respectively. This amount excludes any transaction costs such as securities transaction tax, GST, stamp duty, filing fees, advisors' fees, brokerage, public announcement expenses, printing and dispatch expenses and other incidental and related expenses.

Further, the number of Equity Shares that can be bought back in any financial year cannot exceed 25% of the total paid-up equity capital of the Company in that financial year. Accordingly, the maximum number of Equity Shares that can be bought back in the current financial year is 3,61,55,200 (Three Crores Sixty One Lakhs Fifty Five Thousand Two Hundred) Equity Shares. Since the Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) Equity Shares, the same is within the aforesaid 25% limit.

The funds for the implementation of the proposed Buyback will be sourced out of the free reserves of the Company and no funds will be borrowed from Banks and Financial Institutions for the Buyback.

The Company shall transfer from its free reserves a sum equal to the nominal value of the equity shares bought back through the Buyback to the Capital Redemption Reserve Account and details of such transfer shall be

disclosed in its subsequent audited financial statement. The Company confirms that as required under Section 68(2)(d) of the Companies Act and Regulation 4 (ii) of

Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be more than twice the paid up equity share capital and free reserves after the Buyback.

Maximum Buyback Price and the basis of arriving at the Maximum Buyback Price:

The Buyback Price shall be ₹180/- (Rupees One Hundred and Fighty Only) per equity share of ₹10/- each. The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and NSE where the Equity Shares are listed. the networth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the Earnings Per Share. The equity shares are being offered for Buyback is at a premium of 23.03% & 23.25% over the closing price of equity shares on BSE & NSE respectively, on the date of Board meeting to consider the proposal for Buyback.

Number of shares that the Company proposes to Buyback and the time limit for completing the Buyback:The Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) fully paid up Equity Shares of face value ₹10/- per equity share. The buy-back is proposed to be completed within 12 months from the date of passing the

board resolution approving the proposed buy-back. Method to be adopted for Buy back:

The equity shares shall be purchased through Buyback by the Company using 'Tender Offer' route as prescribed under "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.

a) The aggregate shareholding of the promoter and of the directors of the promoters, where the promoter is a company and of the persons who are in control of the Company as on the date of the meeting of board of directors (i.e June 10, 2019) is as follows:

The aggregate shareholding of the Promoter and Promoter Group and the persons who are in control of the

Sr. No	Name of the Shareholder	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of the Company
	Promoters, Promoter Group			
1	Ramesh Vinayak Vaze	25,965,600	17.95	17.95
2	Kedar Ramesh Vaze	14,215,100	9.83	9.83
3	Prabha Ramesh Vaze	5,014,514	3.47	3.47
4	Nandan Kedar Vaze	1,325,000	0.92	0.92
5	Parth Kedar Vaze	1,325,000	0.92	0.92
6	Anagha Sandeep Nene	1,522,600	1.05	1.05
7	Neha Kedar Karmarkar	761,250	0.53	0.53
8	Nishant Kedar Karmarkar	761,250	0.53	0.53
9	Sumedha Kedar Karmarkar	150	Negligible	Negligible
10	Nihar Sandeep Nene	0	0.00	0.00
11	KNP Industries Pte Limited	15,324,000	10.60	10.60
12	Keva Constructions Pvt Ltd	11,013,757	7.62	7.62
13	Vinayak Ganesh Vaze Charities	2,030,000	1.40	1.40
14	ASN Investment Advisors Private Limited	1,522,500	1.05	1.05
15	SKK Industries Private Limited	1,522,500	1.05	1.05
16	Kedar Ramesh Vaze Family Trust	100	Negligible	Negligible
17	Ramesh Vinayak Vaze Family Trust	100	Negligible	Negligible
	TOTAL	82,303,421	56.92	56.92

Sr.no	Name of the promoter Company	Name of Director	No. of Shares held in SH Kelkar	Percentage (%)
1	Keva Constructions Private Limited	1. Mr. Ramesh		
		Vinayak Vaze	25,965,600	17.95
		2. Mrs. Prabha		
		Ramesh Vaze	5,014,514	3.47
		3. Mr. Kedar		
		Ramesh Vaze	14,215,100	9.83
2	ASN Investment Advisors Private Limited	1. Mrs. Prabha		
		Ramesh Vaze	5,014,514	3.47
		2. Mrs. Anagha		
		Sandeep Nene	1,522,600	1.05
3	SKK Industries Private Limited	1. Mrs. Prabha		
		Ramesh Vaze	5,014,514	3.47
		2. Mrs. Sumedha		
		Kedar Karmarkar	150	0.00
4	KNP Industries Pte Limited	1. Mr. Ramesh		
		Vinayak Vaze	25,965,600	17.95
		2. Mr. Kedar		
		Ramesh Vaze	14,215,100	9.83

No Equity Shares of the Company have been purchased/sold by any of the Promoter, and Promoter Group. Directors, of the Promoter Group companies, during the period from six months preceding the date of the Board Meeting at which the Buyback was proposed and from the date of the Board Meeting till the date of this Public announcement, except for the following transactions.

Name	Date of Transfer	No. of Shares	Details of Transfer	Consideration (in ₹)
Keva Constructions Private Limited	29.01.2019	2,50,000	On market Acquisition of Equity Shares	4,04,75,076.48/-
Nihar Sandeep Nene	18.02.2019	7,22,500	Off market transfer of shares by way of gift to Anangha Sandeep Nene	N.A.
Anangha Sandeep Nene	18.02.2019	7,22,500	Off market acquisition of shares from Nihar Sandeep Nene by way of gift	N.A.

viii) Intention of the Promoter and Promoter Group of the Company to tender equity shares for buy-back:

In terms of the Buyback Regulations, under the Tender Offer route, the Promoter and Promoter Group of the Company have the option to participate in the Buyback. In this regard, the Promoter and Promoter Group of the $Company\ have\ expressed\ their\ intention\ vide\ their\ letters\ dated\ June\ 10,\ 2019\ to\ participate\ in\ the\ Buyback\ and$ offer up to 33,00,000 (Thirty Three Lakhs) equity shares in aggregate or any such lower number of shares as required in compliance with the Buyback Regulations/terms of the Buyback. The details of intention of Promoter and Promoter Group to tender their equity shares in the Buyback offer as received by the Company is as follows:-

Sr.no	Name of Promoter/Promoter Group	No. of Shares held	Maximum number of Shares to be tendered
1	Ramesh Vaze	25,965,600	3,300,000
2	Kedar Vaze	14,215,100	3,300,000
3	Prabha Vaze	5,014,514	3,300,000
4	Parth Vaze	1,325,000	1,325,000
5	Nandan Vaze	1,325,000	1,325,000
6	Neha Karmarkar	761,250	761,250
7	Nishant Karmarkar	761,250	761,250
8	Sumedha Karmarkar	150	150
9	Anagha Nene	1,522,600	1,522,600
10	Vinayak Ganesh Vaze Charities	2,030,000	2,030,000
11	Keva Constructions Pvt. Ltd.	11,013,757	3,300,000
12	ASN Advisors Pvt. Ltd.	1,522,500	1,522,500
13	SKK Industries Pvt. Ltd.	1,522,500	1,522,500
14	KNP Industries Pte. Ltd.	15,324,000	3,300,000
	TOTAL	82,303,221	

In order to be in compliance with Regulation 10(4)(C) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Promoter Directors/Directors belonging to Promoter Group i.e Mr. Ramesh Vaze, Mrs. Prabha Vaze and Mr. Kedar Vaze did not participate in the discussion on proposed Buyback of shares (including approval thereof) in the board meeting dated June 10, 2019.

Details of the date and price of acquisition of the equity shares from which the Promoter / Promoter Group entities

intend to	o tender their ed	uity shares are	set-out below.	,		'
Name of Promoter/ Promoter Group	Date of Acquisition	Number of Shares	Nominal Value	Transfer Price	Consideration	
Ramesh Vaze	18.10.1955	25	1,000	1,000	-	Shares allotted as fully paid up for consideration other than cash by virtue of an agreement dated 8-8-1955
	29.03.1961	10	1,000	1,000	10,000	Preferential Allotment
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment
	26.03.1962	10	1,000	1,000	10,000	Preferential Allotment
	30.05.1978	25	1,000	1,000	25,000	Preferential Allotment
	01.12.1978	120	1,000	Nil	Nil	Bonus Shares
	30.03.1988	240	1,000	Nil	Nil	Bonus Shares
	24.05.1990	480	1,000	Nil	Nil	Bonus Shares
	30.11.1995	240	1,000	1,000	240,000	Rights Issue
	16.09.1997	200	1,000	1,000	200,000	Rights Issue
	05.11.1997	1,400	1,000	Nil	Nil	Bonus Shares
	14.05.2002	1,400	1,000	1,000	1,400,000	Rights Issue
	16.11.2004	1,849	1,000	1,000	1,849,000	Preferential Allotment
	14.09.2010	978	1,000	66,462	65,000,000	Transfer of shares by Ajit Vaze
	28.06.2012	1,890	1,000	Nil	Nil	Bonus Shares issued pursuant to conversion of CCPS C
	08.08.2012	2,748	1,000	1,000	2,748,000	Preferential Allotment
	13.08.2014	1,000	1,000	1,000	1,000,000	Acquisition from KNP
	22.08.2014	4,726	1,000	1,000	4,726,000	Transferred pursuant to dissolution of the Kedar Vaze Family Trust
	TOTAL	17,401				
					ded into 17,40,1 shares were so	00 equity shares of FV of Id.
	Upto 22.08.2014	1,739,100	10	-	-	-

						pursuant to conversion of CCPS C
	08.08.2012	2,748	1,000	1,000	2,748,000	Preferential Allotment
	13.08.2014	1.000	1,000	1,000	1,000,000	Acquisition from KNP
	22.08.2014	4,726	1,000	1,000	4,726,000	Transferred pursuant to dissolution of the Kedar Vaze Family Trust
	TOTAL	17,401				
					ded into 17,40,1 shares were so	00 equity shares of FV of pld.
	Upto 22.08.2014	1,739,100	10	-	-	-
	18.09.2014	15,651,900*	10	Nil	Nil	Bonus Issue
	Maximum nu	mber of Equit	y Shares inter	nded to be ten	dered	3,300,000
	*1,560,900 ed	uity shares to	be tendered οι	it of 15,651,90	0 equity shares	, ,
Prabha	18.09.2014	7,516,800*	10	Nil	Nil	Bonus Issue
Vaze	Maximum nu	mber of Equit	y Shares inter	nded to be ten	dered	3,300,000
		uity shares to l				
Kedar Vaze	18.09.2014	13,972,500*	10	Nil	Nil	Bonus Issue
	Maximum nu	mber of Equit	y Shares inter	nded to be ten	dered	3,300,000
					equity shares	
Parth Vaze	26.02.2014	1,325	10	1,000	1,325,000	Allotment
	18.09.2014	1,192,500	10	Nil	11,925,000	Bonus Issue
	Maximum nu	mber of Equit	y Shares inte	nded to be ter	dered	1,193,825
Nandan	26.02.2014	1,325	10	1,000	1,325,000	Allotment
Vaze	18.09.2014	1,192,500	10	Nil	11,925,000	Bonus Issue
	Maximum nu	mber of Equit	y Shares inter	nded to be ten	dered	1,193,825
Neha Karmarkar	12.03.2015	761,250	10	10	7,612,500	Transferred by Prabha Ramesh Vaze Family Trust
	Maximum nu	mber of Equit	y Shares inte	nded to be ter	dered	761,250
Nishant Karmarkar	12.03.2015	761,250	10	10	7,612,500	Transferred by Prabha Ramesh Vaze Family Trust
	Maximum nu	mber of Equit	y Shares inter	nded to be ten	dered	761,250
KNP	18.09.2014	15,411,600 *	10	Nil	Nil	Bonus Issue
Industries	Maximum nu	mber of Equit	y Shares inte	nded to be ter	idered	3,300,000
Pte Ltd	*3,300,000 ed	quity shares to	be tendered οι	ut of 15,411,60	0 equity shares	
Vinayak Ganesh	30.03.1968	50	1,000	Nil	Nil	Transferred from Shri V G Vaze
Vaze Charities	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri V G Vaze
	30.03.1968	20	1,000	Nil	Nil	transferred from Shri G D Kelkar
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri S V Vaze
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri R V Vaze
	01.12.1978	100	1,000	NA	NA	Bonus issue
	30.03.1968	200	1,000	NA	NA	Bonus issue
	24.05.1990	400	1,000	NA	NA	Bonus issue
	05.11.1997	800	1,000	NA	NA	Bonus issue
	28.06.2012	430	1,000	NA	NA	Bonus issue

TOTAL

28.06.2012

18.09.2014

14.03.2014

Pvt Ltd

of ₹10/- each on 18.09.2014

2,030

203,000

Maximum number of Equity Shares intended to be tender

1,827,000

2,030 equity shares of FV of ₹1000/- each were sub-divided to 203,000 equity shares of FV

NA

59,524 55,000,000

NA

Bonus Issue

Transferred from

Aarvee Enterprise

2,030,000

10

10

	13.08.2014	6,691	10	Nil	Nil	Registered in name of beneficiary of Kedar Ramesh Vaze Family Trust pursuant to revocation of trust on 13-08-14
	18.09.2014	6,853,500 *	10	NA	NA	Bonus Issue
		mber of Equit				3,300,000
	*3,292,385 ed	uity shares to b	oe tendered ou	ut of 6,853,500	equity shares	
ASN Advisors Pvt Ltd	20.01.2015	1,522,500	10	2	2,279,354	Transferred by Ramesh Vinayak Vaze Family Trust
	Maximum number of Equity Shares intended to be tendered					1,522,500
SKK Industries Pvt Ltd	20.01.2015	1,522,500	10	2	2,279,354	Transferred by Ramesh Vinayak Vaze Family Trust
	Maximum nu	mber of Equit	y Shares inte	nded to be ter	ndered	1,522,500
Anagha Nene	19.12.2016	100	10	NA	NA	Off-market (transfer of Equity shares on accoun of dissolution of Ramesh Vinayak Vaze HUF)
	30.01.2018	800,000	10	Nil	N.A	Transferred by Nihar Nene by way of gift deed
	18.02.2019	722,500	10	Nil	N.A	Transferred by Nihar Nene by way of gift deed
	Maximum nu	mber of Equity	y Shares inte	nded to be ter	ndered	1,522,600
Sumedha	1.12.2015	50	10	216.02	10,801.00	Market Purchase
Karmarkar	9.12.2016	100	10	NA	NA	Off-market (transfer of Equity shares on accoun of dissolution of Ramesh Vinayak Vaze HUF)
	Maximum nu	mber of Equity	y Shares inter	nded to be ten	dered	150

No Defaults:

The Company confirms that there are no defaults made or subsisting in the repayment of deposits / interest thereon, redemption of debentures or preference shares, payment of dividend to any shareholder or repayment of term loans / interest thereon to any financial institution or banks.

Confirmation that the Board of Directors has made full enquiry into the affairs and prospects of the Company and that they have formed the opinion:

The Board of Directors of the Company has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that:

Immediately following the date of the Board Meeting held on June 10, 2019 with regard to the proposed Buyback there will be no grounds on which the Company can be found unable to pay its debts;

As regards the Company's prospects for the year immediately following the date of the Board meeting held on June 10, 2019 with regard to the proposed Buyback, approving the Buyback and having regards to the Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board meeting approving the Buyback;

In forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, and the Insolvency and Bankruptcy Code, 2016 (to the extent notified and in force).

The text of the Report dated June 10, 2019 received form B S R & Co. LLP, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced

The Board of Directors S H Kelkar and Company Ltd. Devkaran Mansion 36, Mangaldas Road Mumbai - 400 002 India

10 June 2019 Dear Sirs / Madam.

Statutory Auditor's report in respect of proposed buy back of equity shares by S H Kelkar and Company Limited as per Clause (xi) of Schedule I to the Securities and Exchange Board of India (BuyBack of Securities)

This Report is issued in accordance with the terms of our engagement letter dated 7 September 2018 and addendum to it dated June 5, 2019. The Board of Directors of S H Kelkar and Company Limited ("the Company") have approved a proposed buyback of Equity Shares by the Company at its meeting held on June 10, 2019, in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ("the Act") read with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations").

The accompanying Statement of permissible capital payment (including premium) ('Annexure A') as at March 31, 2019 (hereinafter referred to as the "Statement") is prepared by the management of the Company, which we have initialed for identification purposes only.

Management's Responsibility for the Statement

The preparation of the Statement in accordance with Section 68(2) of the Act and ensuring compliance with Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations, is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditors' Responsibility

Pursuant to the requirements of the SEBI Buy-back Regulations, it is our responsibility to provide a reasonable

we have inquired into the state of affairs of the Company in relation to its latest audited standalone financial statements as at and for the year ended March 31, 2019, which have been audited by us, on which we have issued an unmodified opinion vide our report dated May 22, 2019 ("audited financial statements");

the amount of the permissible capital payment (including premium) as stated in Annexure A for the proposed buyback of equity shares is properly determined in accordance with Section 68(2) of the Act; and

the Board of Directors of the Company in their meeting dated 10 June, 2019, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date. Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting.

The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures: Examined that the amount of permissible capital payment (including premium) for the buy back as detailed in

Annexure A is in accordance with the provisions of Section 68(2) of the Act;

Inquired into the state of affairs of the Company with reference to the audited financial statements;Examined the Board of Directors' declarations for the purpose of buy back and solvency of the Company; and

Obtained appropriate representations from the Management of the Company

We conducted our examination of the Statement in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality

Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services engagements We have no responsibility to update this report for events and circumstances occurring after the date of this report.

Opinion Based on our performance of the aforesaid procedures, we report that:

We have inquired into the state of affairs of the Company in relation to its audited standalone financial statements as at and for the year ended 31 March, 2019;

The amount of permissible capital payments (including premium) towards the proposed buyback of equity shares as computed in the statement attached herewith is in our view properly determined in accordance with the provision of Section 68(2) of the Act. The amounts of share capital and free reserves have been extracted from the audited standalone financial statements of the Company as at and for the year ended 31 March, 2019; and

the Board of Directors of the Company in their meeting held on 10 June, 2019 have formed their opinion, as specified in clause (x) of Schedule I to the SEBI Buy-back Regulations, on reasonable grounds that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the board resolution dated 10 June 2019.

Based on the representations made by the management, and other information and explanations given to us, which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Restriction on use

Mumbai

11. This report has been issued at the request of the Company solely for use of the Company in relation to (i) enable the Board of Directors of the Company to include in the public announcement, draft letter of offer, letter of offer and other documents pertaining to buy-back to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory 48 authority as per applicable laws and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (ii) for providing to the Keynote Financial Services Ltd., manager to the offer, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose.

> For B S R & Co. LLP. Chartered Accountant Firm's Registration No. 101248W / W-100022 Aniruddha Godbole

> > UDIN No: 19105149AAAABS9517

10 June 2019 Membership No.105149

Annexure A - Statement of permissible capital payment (including premium) Computation of amount of permissible capital payment towards buy back of equity shares of S H Kelkar and Company Limited in accordance with proviso to Section 68 (2) of the Companies Act, 2013 (the "Act") and proviso to Regulation 4(i) of the SEBI Buy-back Regulations:

Particulars	Amount in INR crores *
Paid up equity share capital (144,620,801 Equity Shares of INR 10 each, fully paid up)* [A]	144.62
Free reserves #:	
- Securities premium account *	119.19^
- General reserve *	55.76
- Other reserves *	8.76
- Surplus in the Statement of Profit and Loss *	268.00
Total free reserves [B]	451.71
Change in carrying amount of an asset or of a liability on measurement of the asset or the liability at fair value [C]	-
Total [A + B - C]	596.33
Maximum amount permissible for buyback as per the Act and SEBI Buy-back Regulations (i.e.10% of aggregate of fully paid up equity share capital and free reserves as per audited standalone financial statements as of and for the year ended 31 March 2019)	59.63
Buyback offer size permitted by Board Resolution dated 10 June 2019	59.40
Buyback offer size as a percentage of total paid up capital and free reserves	9.96%
^ This represents amount after adjustment of INR 74.95 crores on account of equity shares h	eld by S H Kelkar Employee

benefit Trust * The amounts have been extracted from the audited standalone financial statements of the Company as at and for the

year ended 31 March 2019 and rounded off to the nearest crores # Free reserves are as per sub clause 43 of Section 2 and explanation II to Section 68 of the Act.

जाहीर नोटीस

कि, श्री हेमंत मोहनलाल शर्मा व श्री गौरव मोहनलाल शर्मा, हे दुकान नं. ३१, वेंकटेश्वरा सी.एच.एस. लि., स्टेशन रोड, भाईंदर (प), जि. ठाणे, चे मालक असून त्यांच्याकडून सदर दुकानासंबंधित ता. ०४.०२.१९९१ च्या मूळ कराराची नोंदणी झालेली मूळ पावती क्र. पीबबम/२३६९/९१ ता. ०४.०६.१९९१, हरवलेली आहे. तसेच सदर करारनामा सह. जिल्हा निबंधक ठाणे - वर्ग १, (मुद्राक व मुल्याकन) ठाणे ह्यांचे कार्यालयात कमी पडलेले मुद्रांक वसुलीसाठी जमा आहे. सदर कार्यालयाने कमी पडलेले मुद्रांक शुल्क भरण्यासाठी सोसायटीकडून

तरी सदर दुकानावर कोणाही व्यक्तीचा हक्क असेल तर त्यांनी ही नोटीस प्रसिध्द झाल्यापासून ए/१०४, न्यु श्री सिद्धिविनायक सी. एच. एस. लि., स्टेशन रोड, भाईंदर (प), ता. व जि. ठाणे - ४०१ १०१, ह्या पत्त्यावर लेखी कळवावे, अन्यथा तसा कुठल्याही प्रकारचा हक्क हितसंबंध नाही असे समजण्यात येईल व सोसायटीला सदर कार्यवाही पूर्ण करण्यासाठी पत्र देता येईल ह्याची

सुनील बी. गारोडिया (वर्कील - उच्च न्यायालय, मुंबई) दिनाकः १२.०६.२०१९ स्थळः भाईंदर

PUBLIC NOTICE

On behalf of my clients, Dr Sachin Laxminarayan Gupta and Mrs Lilavati Laxminarayan Gupta, they are jointly purchasing a property through e-auction (conducted by Oriental Bank of Commerce) bearingaddress-Flat No. 534, 5th Floor, I-Wing, Rocks Enclave, Hindustan Naka, Opposite ICICI Bank, Near Sahyadri Nagar, Kandivali West, Mumbai:400067 admeasuring 495 sq. feet (BUA) ; 644sq.feet (Super Builtup Area) standing in the name of Mr Deepak Bijay Kumar Bagra from M/S Counter Safe Retail Solutions Private Limited.

Any persons having any claim /legal interest against the said property or any document related to the said property by the means of Sales, Purchase, mortgage, possession, gift, lease, lien and charge is hereby required to make the same known tome in writing within 15 days from the date hereof. No claim of others shall been tertained after 15 days of publishing this Notice, which may please be noted. Sd/-Advocate

Vibhuti Agrawal 20/403, Sanskruti, Thakur Complex, Kandivli East. Mumbai: 400101 Date:12/06/2019

Place:Mumbai HOUSING SOCIETY LTD. (Regn No. BOM/HSG/6017 of 1980 Dt. 7.3.1980) 207, Terrace, 90 Feet Road,

Ghatkopar (E), Mumbai - 75. **PUBLIC NOTICE**

Opp. Odeon, New Pantnagar

LOSS OF SHARE CERTIFICATE Notice is hereby given that Share Certificate No 40 for 5 fully paid up shares each of Rs 50/- each bearing distinctive numbers from 196 to 200 (both inclusive) in ANITA KUTIR Cooperative Housing Society Ltd., 207, Terrace, 90 Feet Road, Opp. Odeon, New Pantnagar, Ghatkopar (East), Mumbai -400075 issued in the name of MR RAJESH KANURHAL KHATADIA of Flat No. 5657 has been lost and that an application for the issue of duplicate Share Certificate in respect thereof has been made by MR. RAJESH KANUBHAI KHATADIA to the Society to

whom any objection should be made within 15 days from the date of this announcement. The Public are cautioned against dealing in any way with this Share Certificate. For ANITA-KUTIR CO-OPERATIVE HOUSING

SOCIETY LTD. Sd/-Hon. Secretary

PUBLIC NOTICE

Notice is hereby given that Shri. Nandubha Jivanlal Shah was the joint owner of Flat No. 204/ A Wing on Second Floor in Bldg. No.1 Indira Complex Co. Op. Hsg. Soc. Ltd, Situated at 60 feet Road, Bhayandar (W), Dist. Thane-401101 he expired on 06/06/2003 at Borivali Mumbai. Hi Legal heirs. Smt. Nayanben Nandubhai Shai (Wife) 2) Mr. Hardik Nandubhai Shah (Son) 3 Mrs. Kinjal Ankit Shah D/o Mr. Nnadubhai Sha has executed release deed dated 06/06/2019 vide Doc. No. TNN7-8929-2019 Dated 06/06/2019 in favour of Smt. Nayanben Nandubhai Shah in respect of above Flat

All the banks, financial institution, person Etc. ar hereby requested to intimate to m client/Secretary of the society or to me as the counsel about any claim whatsoever regarding the Transfer of Share Certificate with sufficient proof within 14 days from this notice otherwise in will be treated that nothing objections or claim is R. J. MISHRA

Date: 12/06/2019 Advocate High Court B/108, Bhaidaya Nagar, Navghar Road, Bhayandar (E).

जाहीर सूचना

सर्वसाधारण जनतेस येथे सूचना देण्यात येत आहे की, माझे अशील नामें **श्री. आसुतोष** प्रेमनरेन आसवा व श्रीमती रामनिता आसुतोष आसवा हे फ्लॅट क्र.४०१, बी विंग, ४था मजला, संस्कृती पार्क महाकाली गुंफा रोड, अंधेरी पुर्व, मुंबई-४०००९३, मुळगाव गाव, क्षेत्रफळ ८५५.०० चौ.फु. व ६३८.०० चौ.फु. बिल्टअप क्षेत्र, सीटीएस क्र.५०बी येथे असलेली जागा त्यांचे मालक अर्थात युनिव्हर्सल एक्सपोझीशन प्रा.लि., त्यांचे व्यवस्थापकीय पंचालक श्री. लियाकत अली खान यांच्याकडून एकमेवपणे किंवा संयक्तपणे खरेदी करू इच्छित

जर कोणा व्यक्तीस उपरोक्त इच्छित विक्री त्र्यवहारास काही आक्षेप, दावा, हित, विवाद असल्यास त्यांनी कागदोपत्री पुराव्यांसह त्यांचे आक्षेप/दावा/विवादाचे तपशिलासह खालील स्वाक्षरीकर्त्यांना सदर प्रकाशन तारखेपासन १५ देवसांत संपर्क करावा अन्यथा अनुसूचीत गलमत्तेसंदर्भात अन्य तृतीय पक्षकार कोणताही दावा/आक्षेप/विवाद[ँ] नसल्याने वर नम्द मालकांसह विक्री व्यहाराची प्रक्रिया माझे अशील पर्ण करतील आणि तदनंतर कोणताही दावा/आक्षेप विचारात घेतला जाणार नाही आणि असे दावा त्याग केले आहेत असे प्रमजले जाईल आणि सर्व अधिभारापासून मुक्त त्र स्पष्ट बाजारभाव असलेल्या मालमत्तेचे विद्यमान अधिकाराच्या आधारावर माझे अशील प्रक्रिया सुरू करतील.

अंडव्होकेट संतोष यादव बी३, बी विंग, ३रा मजला, ३०९, कनाकिया एसआरए इमारत, चकाला, डिवाईन चाईल्ड शाळेसमोर, अंधेरी-कुर्ला रोड, अंधेरी पुर्व, मुंबई-४०००९३. मोबा.९८२०९५९६५८ ई-मेल:santoshkumar.yadav@gmail.com

जाहीर सूचना

सर्वसाधारण जनतेस येथे सूचना देण्यात येत आहे की, माझे अशील नामे **श्री. आसुतोष** प्रेमनरेन आसवा व श्रीमती रामनिता आसुतोष आसवा हे फ्लॅट क्र.४०२, बी विंग, ४था मजला, संस्कृती पार्क महाकाली गुंफा रोड, अंधेरी पुर्व, मुंबई-४०००९३, मुळगाव गाव, क्षेत्रफळ ८२६.०० चौ.फु. सुपर बिल्टअप क्षेत्र (६२०.०० चौ.फु. बिल्टअप क्षेत्र), सीटीएस क्र.५०बी येथे असलेली जागा त्यांचे मालक अर्थात श्रीमती सिल्वीया खान व श्री. लियाकत अली खान यांच्याकडन एकमेवपणे किंवा संयुक्तपणे खरेदी करू इच्छित आहेत जर कोणा व्यक्तीस उपरोक्त इच्छित विक्री व्यवहारास काही आक्षेप. दावा. हित. विवाद असल्यास त्यांनी कागदोपत्री पुराव्यांसह त्यांचे आक्षेप/दावा/विवादाचे तपशिलासह खालील स्वाक्षरीकर्त्यांना सदर प्रकाशन तारखेपासन १५ दिवसांत संपर्क करावा अन्यथा अनसचीत मालमत्तेसंदर्भात अन्य तृतीय पक्षकार कोणताही दावा/आक्षेप/विवाद नसल्याने वर नमुद मालकांसह विक्री व्यहाराची प्रक्रिया माझे अशील पुर्ण करतील आणि तदनंतर कोणताही दावा/आक्षेप विचारात घेतला जाणार नाही आणि असे दावा त्याग केले आहेत असे समजले जाईल आणि सर्व अधिभारापासून मुक्त व स्पष्ट बाजारभाव असलेल्या मालमत्तेचे विद्यमान अधिकाराच्या आधारावर माझे अशील प्रक्रिया सुरू करतील.

ॲडव्होकेट संतोष यादव बी३, बी विंग, ३रा मजला, ३०९, कनाकिया एसआरए इमारत, चकाला, डिवाईन चाईल्ड शाळेसमोर, अंधेरी-कुर्ला रोड, अंधेरी पूर्व, मुंबई-४०००९३. मोबा.९८२०९५९६५८ ई-मेल:santoshkumar.yadav@gmail.com

Maharashtra.

जाहीर सूचना

सर्वसामान्य जनतेस येथे सचना देण्यात येत आहे

की, स्व.श्री. बबन ऊर्फ रामचंद्र गोपाळ मळेकर

हे अष्टविनायक को-ऑपरेटिव्ह हौसिंग

सोसायटी लिमिटेड, यांचा पत्ता-खोली

क्र.४०८, इमारत क्र.आर/०४, एमएमआरडीए

कॉलनी, पुनम नगर, अंधेरी (पुर्व), मुंबई-

x000९३ या सोसायटीचे सदस्य असून त्यांचे

२४.१०.२००८ रोजी कोणतेही वारसदार न नेमता

सोसायटीला **श्रीमती राजश्री बबन ऊर्फ रामचंद्र**

मळेकर यांच्याकडून सदर खोली व त्याचे शेअर्स

त्यांच्या नावे हस्तांतरणासाठी अर्ज प्राप्त झाल

सोसायटी याव्दारे, सोसायटीच्या भांडवल/

मिळकतीमधील. मयत सभासदाच्या सदर शेअर्स

व हितसंबंधाचे हस्तांतरण होण्यास वारस किंवा

अन्य दावेदारी/आक्षेप घेणारे यांच्याकडून काही

दावे किंवा आक्षेप असल्यास ते ह्या सूचनेच्या

प्रसिध्दीपासून **१५ दिवसांत** सोसायटीच्य

भांडवल/मिळकतीमधील मयत सभासदाच्य

शेअर्स व हितसंबंधाच्या हस्तांतरणासाठी त्याच्या/

तिच्या/त्यांच्या दावा/ आक्षेपांच्या पुष्ठ्यर्थ अशी

कागदपत्रे आणि अन्य पुरावाच्या प्रतींसह

मागविण्यात येत आहेत. वर दिलेल्या मदतीत

जर काही दावे/आक्षेप प्राप्त झाले नाहीत, तर

मयत सभासदाच्या सोसायटीच्या भांडवल

मिळकतीमधील शेअर्स व हितसंबंधाशी सोसायटी

उपविधीतील तरतदींमधील दिलेल्या मार्गाने

_{ञ्यवहार} करण्यास सोसायटी मोकळी असेल. जर

सोसायटीच्या भांडवल/मिळकतीमधील मयत

ाभासदाच्या शेअर्स व हितसंबंधाच्या हस्तातरणास

काही दावे/आक्षेप सोसायटीने प्राप्त केले तर.

नोसायटीच्या उपविधीतील तरतुदींनुसार त्यावर

सोसायटी कार्यवाही करेल. सोसायटींच्या

नोंदणीकत उपविधींची प्रत दावेदार/आक्षेपकाव्दारे

निरीक्षणाकरिता सोसायटीचे कार्यालय/सोसायटीचे

मचिव यांच्याकडे सदर सचना प्रसिध्दीच्या

तारखेपासून कालावधी समाप्तीच्या तारखेपर्यंत

सर्व कामकाजाच्या दिवशी सायं.७.०० ते रात्रौ

च्या वतीने व करिता

अष्टविनायक को-ऑपरेटिव्ह हौसिंग

सोसायटी लिमिटेड

सचिव

९.०० पर्यंत उपलब्ध आहेत.

दिनांक: १२.०६.२०१९

SIGNED FOR IDENTIFICATION

RY ANIRUDDHA GODBOLE

FOR B S R & Co. LLP

निधन झाले.

That an ownership and title of the said residence premise has been transferred time to time by executing valid agreemen from the Builder / developer Mr. Aslam Ishak Dadi & other to Mr. Natwarla Vallabhdas Ganatra on 24/11/1973 and afterward from Mr. Natwarlal Vallabhda Ganatra to Mrs. Sakuntala Mohanla Patel on 28/03/1985 and finally from Mrs Sakuntala Mohanlal Patel to the presen joint owner 1) Mr. Naresh Vrajlal Bhatt and Mrs. Nutan Naresh Bhatt or

02/08/1996. That the agreement dated 24/11/1973 executed between the Builder / developer Mr. Aslam Ishak Dadi & other with the first owner of the abovementioned property i.e. Mr. Natwarlal Vallabhdas Ganatra has been misplaced in transit by the present owner Mr. Naresh Vrajlal Bhatt and fo that one missing complaint bearing no 2084/19, dated 10/06/2019 has been registered at Dindoshi Police station, Malad (E), Mumbai. Any person/s, Company, Firm. body

bank, financial institution, authority agency, society who is in possession of the abovementioned missing agreement & relevant documents or in any other way having any claim, right, title, interest of any objection by way of sale, mortgage lease, lien, gift, tenancy, ownership Family Arrangement / Settlement etc pertaining to the said property shall notify to the undersigned along with documentary evidence within 15 days from the date of publication of this notice failing which any such claim, lien or objection shall be deemed to be waived o nonexistent and Mr. Naresh Vrajlal Bhatt and Mrs. Nutan Naresh Bhatt collectively and severally shall dispose off / sale out the above mentioned property without reference to such claim.

Opp. Malad Passport Seva Kendra Malad East, Mumbai 400097 9702297258/9029484414

रुपेन इन्व्हेस्टमेंट ॲण्ड इंडस्ट्रीज प्रा.लि.

सीआयएन: यु६७१२०एमएच१९८२पीटीसी०२६८८९ नोंद.कार्या.:२०२/२०३, मॅग्रम ऑपस, शांती नगर इंडस्ट्रीयल इस्टेट, वाकोला, सांताक्रुझ (पुर्व), मुंबई-४०००५५. दूर.क्र.:६६९६३७०७, ई-मेल: ricinash@gmail.com एनबीएफसीचे नियंत्रणाचे नियोजित हस्तांतरणासंदर्भात जाहीर सूचना

.श्री. अश्विन चिमनलाल चोक्सी यांची अंतिम मृत्युपत्र दिनांक २५ में, २०१५ मार्फत दिनांक १९ फेब्रुवारी २०१९ रोजी स्थापित एसीसी एपी ट्रस्ट यांना श्रीमती उर्वशी अश्विन चोक्सी यांच्यासह संयुक्तपणे असलेर्ल स्व.श्री. अश्विन चिमनलाल चोक्सी (ज्यांचे १९ सप्टेंबर, २०१८ रोजी निधन झाले) यांच्याद्वारे धारण कंपनीर्च ५००० समभागांचे नियोजित हस्तांतर

कृपया याची नोंद घ्यावी. रुपेन इन्व्हेस्टमेंट ॲण्ड इंडस्ट्रीज प्रा.लि उर्वशी अश्विन चोक्सी रुपेन अश्विन चोक्स संचालव डीआयएन:०००५९३२ एसीसी एपी टस्टकरिता ठिकाण: मंब उर्वशी अश्विन चोक्सी दिनांक: १२ जून, २०१९

सेन्टॉरस ट्रेडिंग ॲण्ड इन्व्हेस्टमेंटस् प्रा.लि.

सीआयएनः यु६५९९०एमएच१९७९पीटीसी०२१०४१ नोंद.कार्या.:२०२/२०३, मॅग्रम ऑपस, शांती नगर इंडस्ट्रीयल इस्टेट, वाकोला, सांताकुझ (पुर्व), मुंबई-४०००५५. दूर.क्र.:६६९६३७०७, ई-मेल: ricinash@gmail.com एनवीएफसीचे नियंत्रणाचे नियंत्रित हस्तांतरणासंदर्भात जाहीर सूचना दिनांक १५ फेब्रुवारी, २०१९ रोजी निष्पादित पारिवारीक व्यवस्था अहवाल आणि स्व.श्री. अश्वि-

चिमनलाल चोक्सी यांची अंतिम मृत्युपत्र दिनांक २५ मे, २०१५ नुसार अश्विन चिमनलाल चोर्क्स एचयुएफ यांचे विभागणीमुळे श्रीमती उर्वशी अश्विन चोक्सी यांच्यासह संयुक्तपणे असलेली विद्यमान भागधारक स्व.श्री. अश्विन चिमनलाल चोक्सी यांना अश्विन चिमनलाल चोक्सी यांच्याद्वारे धार कंपनीचे ३३०० समभागांचे नियोजित हस्तांतर.

द्वितीय: स्व.श्री. अश्विन चिमनलाल चोक्सी यांची अंतिम मृत्युपत्र दिनांक २५ मे, २०१५ मार्फत दिनांक १९ फेब्रुवारी, २०१९ रोजी स्थापित एसीसी एपी ट्रस्ट यांना श्रीमती उर्वशी अश्विन चोक्सी यांच्यासह संयुक्तपणे असलेली स्व.श्री. अश्विन चिमनलाल चोक्सी (ज्यांचे १९ सप्टेंबर, २०१८ रोजी निधन झाले) यांच्याद्वारे धारण कंपनीचे एकूण ६७०० समभागांचे (वर नमुद प्रथम हस्तांतरणासह) नियोजित

कृपया याची नोंद घ्यावी. मेन्टॉरम टेडिंग ॲण्ड इन्व्हेस्टमेंटम पा.लि अश्विन चिमनलाल चोक्सी एचयुएफ कर्ता-आशिष अश्विन चोक्सी रुपेन अश्विन चोक्स सही / -उर्वशी अश्विन चोक्सी डीआयएन:०००५९३२१ सही / -एसीसी एपी ट्रस्टकरिता दिनांक: १२ जून, २०१९

PUBLIC NOTICE

Notice is hereby giving to the public a large in reference to the residence premises area admeasuring about 485 sq. Ft. (Carpet area) lying being and situated at flat no. 40 on 4th floor in Malad Vishvashanti CHS Ltd. at Kedarma Road, Malad (E), Mumbai- 400097

Date: 11/06/19 Sd/- Adv. Lalit Dhumes

MID EAST PORTFOLIO MANAGEMENT LIMITED CIN:L74140MH1991PLC062925

Registered Office: 1-203 VISHAL COMPLEX, NARSING LANE, OFF S V ROAD, MALAD WEST, MUMBAI- 400064, Tel: 022-28240444/28216736 Notice is hereby given that pursuant to SEBI Circular SEBI/HO/MIRSD/DOS3/CIR/P/ 2018/139 dated 6th November 2018, the Company has received requests from the following transferee(s) to transfer the below mentioned securities held in the name(s) of the security nolder(s) mentioned there against as detailed below, to his/her/their name(s). These securities

vere claimed to have been purchased by him / her / them and could not be transferred in his/ Name(s) of Name(s) of No. Holder(s)/ Type and of Numbers Transferor(s) Face Value Securities From То 001838 SANJAYBHAI Equity 100 2230101 ANIL MAHADE\ 2230200

POPALKAR (Rs. 10/-) Any person who has a claim in respect of the abovementioned securities, should lodge such slaim with the Company at its Registered Office within 30 days from this date along with appropriate documentary evidence thereof in support of such claim, else the Company will oceed to transfer the securities in favour of the above proposed Transferee(s), without any . further intimation

MANAGEMENT LIMITED

PAZEL INTERNATIONAL LIMITED

Date: 12/06/2019

Reg. Office: 223, 2nd Floor, Natrai Market, S. V. Road, Malad (W), Mumbai - 400 064, Maharashtra, India Phone: 022-2844 9591 | Email: rutron1980@gmail.com CIN: L60200MH1980PLC022303 | Website: www.pazelinternational.com CORRIGENDUM

his is with reference to advertisement dated May 30, 2019 published in Newspapers (Activ Times and Mumbai Lakshdeep on page no. 5 and 8 respectively) giving notice about the Extra Ordinary General Meeting (EGM) of Pazel International Limited to be held on Friday June 21, 2019 at 11.00 a.m. at the registered office of the Company to transact the business set out in the said notice.

It is hereby informed that Resolution No. 3 alongwih its explanatory statement in the said EGM Notice stands deleted due to Non fulfilment of Regulation 45(1) of SEBI (LODR) Regulation, 2015. The stakeholders are requested to read the said EGM Notice accordingly. We regret the inconvenience caused to the members and all other concerned in this regard The Notice shall always be read with this notice of change.

This notice of change is also uploaded on Company's website and on BSE Ltd. BY ORDER OF THE BOARD

IMTEYAZ SHAIKH Dated: June 10, 2019 DIRECTOR DIN: 08248302

रिशीरूप लिमिटेड

सीआयएन: एल२५२००एमएच१९८४पीएलसी०३४०९३ **नोंटणीकृत कार्यालयः** डब्ल्य १५५(ए) व डब्ल्य १६(ए) एमआयडीसी इंडस्टीयल एरिया सातपर नाशिक-×२२००६

मुख्य कार्यालय: ८४, ॲटलॉटा, नरीमन पॉईंट, मुंबई-४०००२१ वेबसाईट:www.rishiroop.in ई-मेल:investor@rishiroop.com दूर.:०२२-४०९५२०० जाहीर सूचना - शेअर्सचे नियोजित हस्तांतरण

येथे सूचना देण्यात येत आहे की, सेबी परिपत्रक क्र.सेबी/एचओ/एमआयआरएसडी/डीओएस३ सीआयआर/पी/२०१८/१३९/२०१८, दिनांक ६ नोव्हेंबर, २०१८ (सदर सेबी परिपत्रक) मध्ये विहित प्रक्रियेनुसार शेअर्सचे हस्तांतरणाकरिता निबंधक व भागहस्तांतरण प्रतिनिधी (आरटीए)-मे. लिंक इनटाईम इंडिया प्रायव्हेट लिमिटेड यांच्या मार्फत संबंधित दस्तावेजांसह कंपनीकडे विनंती प्रार झाली आहे

प्राप्त विनंतीनुसार आणि सदर सेबी परित्रपकानुसार विहित प्रक्रियेनुसार कंपनीने खाली दिलेल्य

फोलिओ	हस्तांतर-	नियोजित	भागांची	प्रमाणपत्र	अनुब्र	मांक
क्र .	कर्ताचे नाव	हस्तांतरीतीचे नाव	संख्या	क्र .	पासून	पर्यंत
<i>३६</i> ९०	संजीव अगरवाल व विजय कुमार अगरवाल	अनिल महादेव अंभिरे	१००	२७५६४	३१७३८०१	३१७३९००
जर कोणा	व्यक्तीस वर नमदप	माणे नियोजित हस्तां	तरणासंदर्भा	त आश्रेण विं	ता उपरोक्त शे	अर्मसंदर्भात

कोणताही दावा असल्यास त्यांनी त्यांचे दावा/आक्षेप खाली दिलेल्या पत्त्यावर कंपनी किंवा त्यांचे आरटीएकडे सदर सूचना प्रकाशन तारखेपासून ३० दिवसांत संपर्क करावा

लिंक इनटाईम इंडिया प्रायव्हेट लिमिटेड सी-१०१, २४७ पार्क, एल.बी.एस. मार्ग, विक्रोळी (प.), मुंबई-४०००८३.

दूर.:९१-२२-४९१८६२७०, फॅक्स:९१-२२-४९१८६०६०, ई-मेल:rnt.helpdesk@linkintime.co.in र्कर कंपनी/आरटीएकडे ३० दिवसांच्या विहित कालावधीत कोणताही दावा/आक्षेप प्राप्त न झाल्यास तदनंतर कोणताही दावा/आक्षेप विचारात घेतला जाणार नाही आणि नियोजित हस्तांतरीतीचे नावे शेअर्स हस्तांतरण करण्याची प्रक्रिया कंपनी सुरू करेल.

रिशीरूप लिमिटेडकरीत सही/ अँग्रेलो ए. फर्नांडिस दिनांकः ११.०६.२०१९ कंपनी सचिव

नीरजा इंटरनॅशनल फॅशन्स लिमिटेड

सीआयएन:यु५२३२२एमएच१९९४पीएलसी०७९६२१ नोंदणीकृत कार्यालय: ६०९, दालामल हाऊस, निरमन पॉईंट, मुंबई-४०००२१. दुर.क्र.:०२२-४०३३०८००, ई-मेल: sandeep.dube@nazara.com क्षेत्रिय संचालक, पश्चिम क्षेत्र, सहकार मंत्रालय, मुंबई यांच्या समक्ष

कंपनी कायदा २०१३, कंपनी कायदा २०१३ च्या कलम १४ आणि कंपनी (स्थापना) अधिनियम २०१४ चे नियम ४१ प्रकरणात

नीरजा इंटरनॅशनल फॅशन्स लिमिटेड, सीआयएन:यु५२३२२एमएच१९९४पीएलसी०७९६२१, नोंदणीकृत कार्यालय: ६०१, दालामल हाऊस, निरमन पॉईंट, मुंबई-४०००२१, महाराष्ट्र, भारत.

सर्वसामान्य जनतेस येथे सचनेचे परकपत्र देण्यात येत आहे की. ३० मे. २०१९ रोजी झालेल्या विशेष सर्वसाधारण सभेत मंजर विशेष ठरावानसार कंपनीचे प्रायव्हेट लिमिटेड कंपनीमध्ये रुपांतरणासाठी कंपनीद्वारे केंद्र शासन यांच्याकडे कंपनी कायदा २०१३ च्या कलम १४ सहवाचिता त्यातील नियमाअंतर्गत अर्ज करण्याचे योजिले आहे.

कोणा व्यक्तिच्या हितास कंपनीचे नियोजित स्थिती बदलामुळे काही बाधा येत असल्यास त्यांनी त्यांच्या हिताचे स्वरूप व विरोधाचे कारण नमूद केलेल्या प्रतिज्ञापत्राद्वारे त्यांचे आक्षेप रजि. पोस्टाने सदर सूचना प्रकाशन तारखेपासून १४ दिवसांच्या आत क्षेत्रिय संचालक, पश्चिम क्षेत्र, आरओसी, एव्हरेस्ट, ५वा मजला, १०० मरीन ड्राईव्ह, मुंबई-४००००२, महाराष्ट्र, भारत यांच्या कार्यालयात पाठवावी तसेच एक प्रत अर्जदार कंपनीला वर नमुद केलेल्या नोंदणीकृत कार्यालयात पाठवावी.

अर्जदारांच्या वतीने व करिता नीरजा इंटरनॅशनल फॅशन्स लिमिटेड सही/-विकास मित्तरसैन

on Record Date.

Name

Email

Contact

Compliance Officer

The contact details are as given below

Ms. Deepti Chandratre

investors@keva.co.in

022-21649143/22069609

Investor service centre and Registrar to the Buyback

Tel. No.: +91-22-4918 6200; Fax: +91-22-4918 6195

Designation Company Secretary & DGM Legal

LINK Intime

Contact Person: Mr. Sumeet Deshpande

Email: shkelkar.buvback2019@linkintime.co.in

SEBI Registration Number: INR000004058

I ink Intime India Private Limited

Website: www.linkintime.co.in

CIN: U67190MH1999PTC118368

(DIN: 00509751)

Place: Mumbai

Date: June 11, 2019

xviii) Manager to the Buyback

डीआयएन:००१५६७४० ६०१. दालामल हाऊस. नरिमन पॉईंट. दिनांक: ११.०६.२०१९ मंबई-४०००२१, महाराष्ट्र, भारत ठिकाण : मुंबई

PUBLIC NOTICE

no.6 for 95 (Ninty five) ordinary shares bearing Distinctive no. 476 to 570 of State Bank of India Employees' Geetanjali Co-operative Society Ltd standing in the name of Mrs Chanda Salgia have been reported lost/ stolen and that an application for issue of Duplicate Certificate in respect thereof has been made to the society at State Bank of India Employees' Geetanjali Co-operative Society Ltd, S.V.Road, Borivali East, Mumbai-66, to whom objection if any, against issuance of such Duplicate Share Certificate should be made within 14 days from the date of publication of this notice. SD/-

	Hon. Secratary
🚹 पंजाब नैशनल बैंव	शाखा कार्यालय: फतेहगंज, वडोदरा
punjab national ban	bo3405@pnb.co.in ०२६५-२७९१४३२
प्रति, रजि.एडी	 दिनांक: ०३.०६.२०१९ अक्र-
मे. एआरसी मरिन प्रा.लि., प्लॉट क्र.७,	मे. एआरसी मरिन प्रा.लि., ९/ए, सुदान लक्ष्मी
सेक्टर ६, सानपाडा, नवी मुंबई-४००७०५.	सोसायटी क्र.३, एलोरा पार्क, वडोदरा.
श्री. कमल कुमार गुप्ता, ९/ए, सुदान लक्ष्मी	श्री. अजय बी. भोसले, ४/१४, जय जलाराम
सोसायटी क्र.३, एलोरा पार्क, वडोदरा.	को-ऑप. हौ.सोसायटी, खंजर लेन-१, पोलीस
	लाईन समोर, ठाणे (पुर्व), मुंबई-४०१६०१.
श्री. अजय कुमार गुप्ता, ३०८, दिलबाग	श्री. के. नायक, ४०२, कश्यप को-ऑप. हौ.
को-ऑप. हौ.सोसायटी लि., प्लॉट क्र.४७,	सोसायटी, प्लॉट क्र.३६, सेक्टर २९, वाशी,

राज वाचा

सेक्टर २९, वाशी, मुंबई-४००७०३.

सिक्युरीटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फिनान्शियल ॲसेटस् ॲन्ड एनफोर्समेन्ट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ च्या कलम १३(२) अन्वये सूचना.

श्री. राम प्रसाद मुदली, ६०२-६०३, गंगोलनी इंडस मरिन प्रा.लि., २९, बीजेएम सिंघल हिल

परिस्वाद, कापनी कॉलनी, ठाणे-४००६०३. | ॲव्हेन्यु, रिव्यू रोड, मुंबई-४०००१०.

नवी मुंबई-४००७०५.

संदर्भ: मे. एआरसी मरिन प्रा.लि. यांच्याद्वारे घेण्यात आलेले ऋण सुविधा खाते क्रमांक ३४०५००८७००००२०२७, ३४०५००आयसी००१४०७४८, ३४०५००आयसी००१४०७६६ ३४०५००आयसी००१४०८१८, ३५०२००८७०००००९५१.

टीप : दिनांक १५.०५.२०१९ रोजी सरफायसी कायदा २००२ चे कलम १३(२) अन्वये वितरीत आमच्या मागणी सूचनेचा कृपया संपर्क घ्यावा, सदर सूचना रद्द करण्यात आली आणि नविन मागणी

तुम्ही मे. एआरसी मरिन प्रा.लि. प्लॉट क्र. ७, सेक्टर ६, सानपाडा, नवी मुंबई-४००७०५ आणि ९ ए, सुदान लक्ष्मी सोसायटी क्र.३, एलोरा पार्क, वडोदरा यांनी खालील ऋण सुविधा घेतला आहे.

सुविधा	मर्यादा (रू.)	३१.०५.२०१९ रोजी थकबाकी शिल्लक
CC[Hyp] 3405008700002027	29000000/-	
Term Loan 1 340500IC00140748	42300000/-	
Term Loan 2 340500IC00140766	108000000/-	Rs. 2,78,63,8496.30
Term Loan 3 340500IC00140818	193400000/-	
CC[H] 2 3502008700000951	1000000/-	
	Dakui	Rs 2 78 63 8496 30

हप्ते/व्याज/मुद्दल रक्कम जमा न केल्यामुळे तुमचे खाते भारतीय रिझर्व्ह बँकेच्या मार्गदर्शनानुसार २८.०९.२०१२ रोजी नॉन-परफॉर्मिंग ॲसेटमध्ये वर्गीकृत करण्यात आले. आम्ही विविध पत्रानुसार उपरोक्त सुविधेअंतर्गत देय असलेली व्याज व इतर शुल्कांसह संपुर्ण थकबाकी रक्कम जमा करण्याबद्दल तुम्हाला मागणी/आवाहन केलेले आहे. बँकेला एकूण देय रक्कम दि.३१.०५.२०१९ रोजी रु.२७,८६,३८,४९६.३० (रुपये सत्तावीस कोटी शहाऐंशी लाख अडतीस हजार चारशे शहाण्ण्य आणि पैसे तीस फक्त) तसेच ०१.०६.२०१९ पासून रक्कम जमा होईपर्यंत पुढील व्याज व इतर शुल्क आहे. सदर सुविधेअंतर्गत थकबाकी प्रतिभूतीकरिता तुम्ही खालील मालमत्ता/संपदा दिली होती.

नुवया <u>स</u> ुवया	પ્રાતનૂતા
CC[Hyp] 3405008700002027	प्राथमिक: बुक डेब्टस्/संपुर्ण प्राप्त वस्तू, पुर्ण झालेले/अर्ध पुर्ण
Term Loan 1 340500IC00140748	वस्तूंचा व कच्चे साहित्य तसेच सर्व वास्तविक मालमत्तेचा साठा याचे तारण.
Term Loan 2 340500IC00140766	ा याच तारण. संबंधित: निवासी फ्लॅट, ४था मजला, फ्लॅट क्र.४०२, कश्यप,
Term Loan 3 340500IC00140818	प्लॉट क्र.३६, सेक्टर २९, वाशी (सुपर बिल्टअप क्षेत्र १३५४ चौ.फ्.), नवी मुंबई, जिल्हा व तालुका ठाणे.
CC[H] 2 3502008700000951	चा.फु.), नवा मुष्ड, ।जल्हा व तालुका ठाण.
आम्ही तम्हाला गेशे कल्लित ३	- गरोत की सदर सचनेच्या तारखेणसन ६० दिवसांत रकम

रु.२७,८६,३८,४९६.३० (रुपये सत्तावीस कोटी शहाऐंशी लाख अडतीस हजार चारशे शहाण्ण्या आणि पैसे तीस फक्त) तसेच ०१.०६.२०१९ पासून रक्कम जमा होईपर्यंत पुढील व्याज व इतर शुल्क जमा करावा. यात कसूर केल्यास कायद्याअंतर्गत उपलब्ध बँकेचे इतर अधिकार व्यतिरिक्त सिक्यरीटायझेशन ॲन्ड रिकन्स्टक्शन ऑफ फिनान्शियल ॲसेटस ॲन्ड एनफोर्समेन्ट ऑफ सिक्यरिटी इंटरेस्ट ॲक्ट २००२ (यापुढे कायदा म्हणून उल्लेख) च्या कलम १३(४) अन्वये तरतुदीनुसार सर्व अधिकारांचा वापर बँकेद्वारा केला जाईल. तुमच्याद्वारे प्रतिभूत ऋणाचा भरणा न केल्यास बँकेद्वारा अंमलबजावणी करण्यात येणाऱ्या प्रतिभूत मालमत्तेचे तपशील खालीलप्रमाणे: **प्राथमिक:** बुक डेब्टस्/संपुर्ण प्राप्त वस्तू, पुर्ण झालेले/अर्ध पुर्ण वस्तूंचा व कच्चे साहित्य तसेच सर्व

संबंधित: निवासी फ्लॅट, ४था मजला, फ्लॅट क्र.४०२, कश्यप, प्लॉट क्र.३६, सेक्टर २९, वाशी (सुपर बिल्टअप क्षेत्र १३५४ चौ.फु.), नवी मुंबई, जिल्हा व तालुका ठाणे.

कृपया सूचना देण्यात येत आहे की, सदर कायद्याच्या कलम १३(१३) नुसार तुम्ही बँकेच्या पुर्व लेखी परवानगीशिवाय वर संदर्भीत प्रतिभूत मालमत्तेचे विक्री, भाडेपट्टा किंवा अन्य इतर प्रकारे (कामकाजाच्या दैनंदिन व्यवसाय व्यतिरिक्त) हस्तांतरणास सदर सूचना स्विकृतीनंतर तुम्हाला रोखण्यात येत आहे. तुम्हाला येथे सूचना देण्यात येत आहे की, सदर वैधानिक अहवालाचे उछ्लंघन केल्यास ते सदर

. कायद्याअतंर्गत तरतुदीप्रमाणे गुन्हा असेल. कोणत्याही कारणास्तव प्रतिभूत मालमत्ता व्यवसायाच्या दैनंदिन कामकाजात विक्री किंवा भाडेपटट्याने दिली गेल्यास बँकेकडे आलेली विक्री प्रक्रियेतील रक्कम किंवा उत्पन्न जमा करावे. अशा मुक्तता/उत्पन्नाचे योग्य खाते तुम्ही सादर करावे.

*इतर प्रतिभूत मालमत्तेवर अंमलबजावणीचे अधिकार आमच्याकडे राखून आहेत.

सदर सूचनेअंतर्गत सदर मागणी पुर्तता करावी आणि गैरसोयी टाळावी. पुर्तता न केल्यास आवश्यक ती पुढील कारवाई केली जाईल. ज्यामध्ये तुम्हाला सर्व खर्च व परिणाम सोसावा लागेल. *सदर सूचना ही डीआरटी/न्यायालया समक्ष कायदेशीर कारवाई करण्याकरिता बँकेच्या पूर्व ग्रहाशिवाय आहे. *सदर सूचना ही डीआरटी/न्यायालया समक्ष प्रलंबित दावा/खटलामधील बँकेच्या अधिकाराच्य

दिनांक ११.०६.२०१९ ठिकाण : वडोदरा प्राधिकृत अधिकारी, पंजाब नॅशनल बँक

The Equity Shares tendered as per the entitlement by Shareholders as well as additional Equity Shares tendered.

Detailed instructions for participation in the proposed Buyback (tender of Equity Shares in the Buyback) as well as

the relevant time table will be included in the Letter of Offer which will be sent in due course to the Shareholders as

The Company has designated Ms. Deepti Chandratre, Company Secretary & DGM Legal as the Compliance

In case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance

The Company has appointed Link Intime India Pvt. Limited as the Registrars to the Buyback. Their contact details

Officer, from Monday to Friday between 10 am & 5 pm on all working days, at the above mentioned addres

36, Devkaran Mansion, Mangaldas Road, Mumbai, Maharashtra, 400002

if any, will be accepted as per the procedure laid down in Buyback Regulations.

Continued from Previous page

For S H Kelkar and Company Limited

Mr. Kedar Vaze Chief Executive Officer and Director Place: Mumbai Date: 10 June 2019

Process and methodology for Buyback

The Buyback is open to all Shareholders/beneficial owners of the Company holding Equity Shares on the Record

The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circular ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buy-back Regulations and as may be determined by the Board (including the Committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.

For implementation of the Buyback, the Company has appointed Keynote Capitals Limited as the registered broker to the Company (the "Company's Broker") to facilitate the process of tendering of Equity Shares through Stock Exchange Mechanism for the Buyback as described below. The contact details of the Company's Broker

Keynote Capitals Limited

Address: The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400 028

Contact Person: Mr. Alpesh Mehta Email: alpesh@kevnoteindia.net

Tel.: +91-22-68266000 The equity shares of the Company are listed on both the exchanges (i.e. on BSE and NSE). The proposed Buyback will be implemented through Stock Exchange Mechanism provided by BSE, who shall be the Designated

Stock Exchange for implementation of the proposed Buyback The Company will request BSE Limited to provide a separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Shareholders, who wish to tender Equity Shares in the Buyback. BSE Limited would be the Designated Stock Exchange for this Buyback.

During the tendering period, the order for selling Equity Shares will be placed by Shareholders through their respective stock brokers, who shall then enter the orders.

Procedure to be followed by Equity Shareholders:

All the equity shares of the Company are held in the dematerialized form.

Shareholders who desire to tender their Equity Shares under Buyback would have to do so through their respective Seller Member by indicating to them the details of Equity Shares they intend to tender under the

The Seller Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender $Equity \, Shares \, in \, the \, Buyback \, using \, the \, Acquisition \, Window \, of \, BSE. \, Before \, placing \, the \, order/bid, \, the \, Seller \, Broker \, Brok$ on behalf of Eligible Shareholder would be required to transfer the tendered Equity Shares by using the settlement number and the procedure prescribed by the Clearing Corporation of India Ltd. ("Clearing Corporation") for the transfer of the Equity Shares to the special account of the Clearing Corporation specifically created for the purpose of Buyback ("Special Account"). This shall be validated at the time of order/bid entry. The details of the Special Account of Clearing Corporation shall be informed in the offer opening Circular that will be issued by BSE or Clearing Corporation.

For Custodian Participant orders for Equity Shares early pay-in is mandatory prior to confirmation of order by custodian participant. The custodian participant shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian participant confirmation and the revised order shall be sent to the custodian participant again for confirmation

Upon placing the bid, the Seller Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Shareholder. TRS will contain the details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc.

Modification/cancellation of orders will be allowed during the tendering period of the Buyback.

The cumulative quantity tendered shall be made available on the website of BSE www.bseindia.com throughout the trading session and will be updated at specific intervals during the tendering period.

xiv) Method of settlement Upon finalization of the basis of acceptance as per Buy-back Regulations:

The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market. The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's Bank account as per the prescribed schedule. For Equity Shares accepted under the proposed Buyback, the Clearing Corporation's Bank will make direct funds payout to the respective

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Shareholders. If the respective Shareholder's bank account details are not available or if the fund transfers instruction is rejected by RBI/Bank, due to any reason, then such funds will be transferred to the concerned Seller Brokers settlement bank account for onward transfer to such respective Shareholders.

The Equity Shares bought back would be transferred directly to the demat account of the Company opened for the Buy Back by the Registrar. The Shareholders will have to ensure that they keep the depository participants ("DP") account active and unblocked to receive credit in case of return of the equity shares, due to rejection or due to non-acceptance of

shares under the proposed Buyback. Excess Equity Shares or unaccepted Equity Shares, if any, tendered by the Shareholders would be returned to the

Selling Broker by Clearing Corporation in payout. The Seller Broker would issue contract note & pay the consideration for the Equity Shares accepted under the proposed Buyback and return the balance unaccepted Equity Shares to their respective clients. Company Broker

would also issue a contract note to the Company for the Equity Shares accepted under the proposed Buyback. Shareholders who intend to participate in the proposed Buyback should consult their respective Seller Broker for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Seller Broker upon the selling Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Shareholders from their respect Seller Broker, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Shareholders.

The Equity Shares lying to the credit of the Company Demat Account will be extinguished in the manner and following the procedure prescribed in the Buy-back Regulations

Record date and shareholder entitlement. xv)

Shares held by the Shareholder as on the Record Date.

As required under the Buyback Regulations, the Company has fixed **Thursday**, **June 20, 2019** as the record date (the "Record Date") for the purpose of determining the entitlement and the names of the Shareholders, who are eligible to participate in the proposed Buyback. The Equity Shares proposed to be bought back by the Company, as part of this Buyback shall be divided into two categories: (a) reserved category for Small Shareholders and (b the general category for all other Shareholders, and the entitlement of a Shareholder in each category shall be calculated accordingly.

In accordance with the proviso to Regulation 6 of the Buyback Regulations, 15% (Fifteen per cent) of the number of Equity Shares which the Company propose to Buyback, or number of Equity Shares entitled as per shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as part of this Buyback.

Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Shareholder will be calculated based on the number of Equity Shares held by the respective Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Shareholder belongs. The final number of Equity Shares the Company will purchase from the Shareholders will be based on the Equity Shares tendered. Accordingly, in the event of the overall response to the tender offer being in excess of Buyback Offer Size, the Company may not purchase all the Equity Shares tendered by the Shareholders over and above their entitlement

After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Shareholders in that category, and thereafter from Shareholders who have tendered over and above their entitlement in other category.

The Shareholders' participation in the Buyback will be voluntary. The Shareholders can choose to participate, in full or in part, and get cash in lieu of Equity Shares to be accepted under the Buyback or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment. The Shareholders may also tender a part of their entitlement additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Shareholders, if any. The maximum tender under the proposed Buyback by any Shareholder cannot exceed the number of Equity

C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India.

details are as unde KEYNOTE

The Company has appointed Keynote Financial Services Limited as Manager to the Buyback. Their contact

Keynote Financial Services Limited,

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai – 400028; Tel: +91-22-68266000-3; Fax: +91-22-6826 6088; E-mail: mbd@keynoteindia.net; Website: www.keynoteindia.net; Contact Person: Ms. Pooja Sanghvi;

SEBI Registration No.: INM 000003606; In case of any query, the Shareholders may contact the Registrar to the Buyback/ Manager to the Buyback, from Monday to Friday between 10 am & 5 pm at the above mentioned addresses

Directors' responsibility statement In terms of Regulation 24(1)(a) of the Buy-Back Regulations, the Board of Directors of the Company accept responsibility for all the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of Board of Directors of S H Kelkar and Company Limited Sd/-Ramesh Vaze Managing Director Director

Kedar Vaze (DIN: 00511325)

Sd/-Deepti Chandratre Company Secretary

CONCEPT



S H KELKAR AND COMPANY LIMITED

CIN: L74999MH1955PLC009593

Registered Office: 36, Devkaran Mansion, Mangaldas Road, Mumbai, Maharashtra, 400002; Tel. No. 022-21649143/ 22069609, Website: www.keva.co.in Email: investors@keva.co.in; Contact Person: Ms. Deepti Chandratre, Company Secretary & DGM Legal

KNP Industries Pte Limited

PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF S H KELKAR AND COMPANY LIMITED FOR BUYBACK OF EQUITY SHARES THROUGH THE TENDER OFFER ROUTE UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018

This Public Announcement (the "Public Announcement") is being made pursuant to the provisions of Regulation 7(i) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 (the "Buyback Regulations") for the time being in force including any statutory modifications and amendments from time to time and contains the disclosures as specified in Schedule II to the Buyback Regulations.

OFFER FOR BUYBACK OF UPTO 33,00,000 (THIRTY THREE LAKHS) FULLY PAID UP EQUITY SHARES OF S H KELKAR AND COMPANY LIMITED ("SH KELKAR"/"THE COMPANY") OF FACE VALUE OF ₹10/- (INDIAN RUPEES TEN ONLY) EACH AT A PRICE OF ₹180/- (RUPEES ONE HUNDRED AND EIGHTY ONLY) PER FULLY PAID UP EQUITY SHARE FOR AN AGGREGATE MAXIMUM CONSIDERATION NOT EXCEEDING ₹59.40.00.000/-(RUPEES FIFTY NINE CRORES FORTY LAKHS ONLY) IN CASH ON A PROPORTIONATE BASIS THROUGH THE TENDER OFFER ROUTE USING THE STOCK EXCHANGE MECHANISM

Details of the Buyback offer

The Board of Directors (the "Board", which term shall, unless repugnant to the context or meaning thereof, be deemed to include a duly authorized committee thereof) of S H Kelkar passed a resolution on June 10, 2019 ("Board Meeting") to approve the proposal of buyback of upto 33,00,000 (Thirty Three Lakhs) fully paid-up equity shares of face value of ₹10/- each ("Shares" or "Equity Shares") from the equity shareholders of the Company as on Record Date (hereinafter defined), on a proportionate basis, through tender offer route ("Buyback") at a price of ₹180/- (Rupees One Hundred and Eighty Only) per Equity Share ("Buyback Price"/"Buyback Offer Price") payable in cash, for an aggregate maximum consideration not exceeding ₹59.40.00.000/- (Rupees Fifty Nine Crores Forty Lakhs Only) excluding the transaction costs viz. brokerage, applicable taxes such as securities transaction tax, GST, stamp duty, filing fees, advisors fees, public announcement expenses, printing and dispatch expenses and other incidental and related expenses etc. (the "Buyback Offer Size").

The proposed Buyback is in accordance with the provisions of Section 68, 69, 70 and all other applicable provisions, if any, of the Companies Act 2013, as amended (the "Companies Act"), the Companies (Share Capital and Debentures) Rules, 2014, as amended (the "Share Capital Rules") to the extent applicable and in accordance with Article 10 of the Articles of Association of the Company, and subject to the provisions of the Buyback Regulations and such other approvals, permissions as may be required from time to time from the Stock Exchanges i.e BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") where the Equity Shares of the Company are listed and from any other statutory and/or regulatory authority, as may be required and which may be agreed to by the Board and/or Audit Committee thereof. The proposed Buyback would be undertaken in accordance with SEBI circular bearing number CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 (the "SEBI Circulars"), which prescribes mechanism for acquisition, tendering and settlement of shares through stock exchange pursuant to the Buyback. In this regard, the Company will request BSE to provide the acquisition window. For the purpose of the proposed Buyback, BSE would be the Designated Stock Exchange.

The proposed Buyback is subject to receipt of any approvals, permissions and sanctions of statutory, regulatory or governmental authorities as may be required under applicable laws including the Reserve Bank of India ("RBI"), Securities and Exchange Board of India ("SEBI"), BSE and NSE and the United States Securities and Exchange

The proposed Buyback offer size is ₹59,40,00,000/- (Rupees Fifty Nine Crores Forty Lakhs Only) which is 9.96% and 7.17% of the fully paid-up equity share capital and free reserves respectively as per the audited standalone and consolidated financial statements of the Company for the financial year ended March 31, 2019 (the last audited financial statements available as on the date of the Board Meeting approving the Buyback) and is within the statutory limits of 10% of the fully paid-up equity share capital and free reserves as per audited standalone and consolidated financial statements of the Company under the Board of Directors approval route as per the provisions of the Companies Act. Further the Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) Equity Shares representing 2.28% of the total number of fully paid up Equity Shares of the Company, which is within the 25% limit as per the provisions of the Companies Act.

The maximum amount required by the Company for the proposed Buyback aggregating to ₹59,40,00,000/-(Rupees Fifty Nine Crores Forty Lakhs Only), is within permitted limits. The funds for the proposed Buyback will be met out of internally generated cash resources of the Company. The Company confirms that as required under Section 68(2)(d) of the Companies Act and Regulation 4(ii) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company shall not be more than twice the fully paid-up share capital and free reserves after the proposed Buyback.

The Buyback Price is ₹180/- (Rupees One Hundred and Eighty Only) per equity share. The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and NSE where the Equity Shares are listed, the networth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the earnings per Share. The equity shares are being offered for Buyback at a premium of 23.03% & 23.25% over the closing price of equity shares on BSE and NSE on the date of Board meeting to consider the proposal for

The proposed Buyback shall be on a proportionate basis from all the Equity Shareholders of the Company through the "Tender Offer" route, as prescribed under Regulation 4(iv)(a) of the Buyback Regulations. (Please see Paragraph (xv) below for details regarding record date and share entitlement for tender in the Buyback)

transaction tax, GST, stamp duty, filing fees, advisors' fees, brokerage, public announcement expenses, printing and dispatch expenses and other incidental and related expenses etc. In accordance with Regulation 9(xi) of the Buyback Regulations, the Company has appointed HDFC Bank Limited

The Buyback Offer Size does not include the transaction costs viz. brokerage, applicable taxes such as securities

as the Escrow Agent for the aforementioned Buyback and an Escrow Account in the name and style "S H Kelkar and Company Limited - Buyback 2019 - Escrow Account" has been opened with the Escrow Agent. The Company has deposited an amount of ₹ 15,00,00,000 (Fifteen Crores Only) in the Escrow Account, being more than 25% of

A copy of this Public Announcement is available on the Company's website (www.keva.co.in) and is expected to be available on the website of SEBI (www.sebi.gov.in) and on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com)

Necessity for the Buyback

The Company believes that Buyback is an efficient way of rewarding the long term shareholders especially the The optimization of capital structure due to resultant reduction in the paid up equity share capital will result in

creating long term value for the shareholders and enhancing the overall returns. The buyback would give an option to the shareholders to either participate in the buyback and receive cash in lieu

of Equity Shares accepted under the buy-back or not participate in the buyback based on their liquidity and long

Buyback involves allocating to the small shareholders the higher of a) number of shares entitled as per their holding or b) 15% of the number of shares to be bought back, reserved for the small shareholders

Maximum amount required under the Buyback & its percentage of the total paid-up capital and free reserves and the sources of funds from which the Buyback would be financed:

The aggregate fully paid-up equity share capital and free reserves as per latest audited balance sheet of the Company for the financial year ended March 31, 2019 on standalone and consolidated basis is ₹596.33 crores and ₹828.90 crores respectively. The funds deployed for proposed Buyback shall not exceed 10% of the aggregate fully paid-up equity share capital and free reserves of the Company under the Board approval route, as provided under the proviso to Section 68(2)(b) of the Companies Act. Accordingly, the maximum amount that can be utilised in the proposed Buyback as approved by the board is ₹ 59,40,00,000 which is within the maximum permissible amount as aforesaid and which represents 9.96% & 7.17% of the fully paid-up equity share capital and free reserves as per latest audited standalone and consolidated balance sheet of the Company for the financial year ended March 31, 2019 respectively. This amount excludes any transaction costs such as securities transaction tax, GST, stamp duty, filing fees, advisors' fees, brokerage, public announcement expenses, printing and dispatch expenses and other incidental and related expenses

Further, the number of Equity Shares that can be bought back in any financial year cannot exceed 25% of the total paid-up equity capital of the Company in that financial year. Accordingly, the maximum number of Equity Shares that can be bought back in the current financial year is 3,61,55,200 (Three Crores Sixty One Lakhs Fifty Five Thousand Two Hundred) Equity Shares. Since the Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) Equity Shares, the same is within the aforesaid 25% limit.

The funds for the implementation of the proposed Buyback will be sourced out of the free reserves of the Company and no funds will be borrowed from Banks and Financial Institutions for the Buyback.

The Company shall transfer from its free reserves a sum equal to the nominal value of the equity shares bought back through the Buyback to the Capital Redemption Reserve Account and details of such transfer shall be disclosed in its subsequent audited financial statement.

The Company confirms that as required under Section 68(2)(d) of the Companies Act and Regulation 4 (ii) of Buyback Regulations, the ratio of the aggregate of secured and unsecured debts owed by the Company will not be

more than twice the paid up equity share capital and free reserves after the Buyback

Maximum Buyback Price and the basis of arriving at the Maximum Buyback Price:

The Buyback Price shall be ₹180/- (Rupees One Hundred and Eighty Only) per equity share of ₹ 10/- each. The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and NSE where the Equity Shares are listed, the networth of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the Earnings Per Share. The equity shares are being offered for Buyback is at a premium of 23.03% & 23.25% over the closing price of equity shares on BSE & NSE respectively, on the date of Board meeting to consider the proposal for Buyback.

Number of shares that the Company proposes to Buyback and the time limit for completing the Buyback: The Company proposes to Buyback up to 33,00,000 (Thirty Three Lakhs) fully paid up Equity Shares of face value ₹10/- per equity share. The buy-back is proposed to be completed within 12 months from the date of passing the

board resolution approving the proposed buy-back. Method to be adopted for Buy back:

The equity shares shall be purchased through Buyback by the Company using 'Tender Offer' route as prescribed under "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI vide circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 following the procedure prescribed in the Companies Act and the Buyback Regulations and as may be determined by the Board (including the committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.

a) The aggregate shareholding of the promoter and of the directors of the promoters, where the promoter is a company and of the persons who are in control of the Company as on the date of the meeting of board of directors (i.e June 10, 2019) is as follows:

The aggregate shareholding of the Promoter and Promoter Group and the persons who are in control of the

Sr. No	Name of the Shareholder	Number of Shares	% w.r.t total share/voting capital wherever applicable	% of total diluted share/voting capital of the Company
	Promoters, Promoter Group			
1	Ramesh Vinayak Vaze	25,965,600	17.95	17.95
2	Kedar Ramesh Vaze	14,215,100	9.83	9.83
3	Prabha Ramesh Vaze	5,014,514	3.47	3.47
4	Nandan Kedar Vaze	1,325,000	0.92	0.92
5	Parth Kedar Vaze	1,325,000	0.92	0.92
6	Anagha Sandeep Nene	1,522,600	1.05	1.05
7	Neha Kedar Karmarkar	761,250	0.53	0.53
8	Nishant Kedar Karmarkar	761,250	0.53	0.53
9	Sumedha Kedar Karmarkar	150	Negligible	Negligible
10	Nihar Sandeep Nene	0	0.00	0.00
11	KNP Industries Pte Limited	15,324,000	10.60	10.60
12	Keva Constructions Pvt Ltd	11,013,757	7.62	7.62
13	Vinayak Ganesh Vaze Charities	2,030,000	1.40	1.40
14	ASN Investment Advisors Private Limited	1,522,500	1.05	1.05
15	SKK Industries Private Limited	1,522,500	1.05	1.05
16	Kedar Ramesh Vaze Family Trust	100	Negligible	Negligible
17	Ramesh Vinayak Vaze Family Trust	100	Negligible	Negligible
	TOTAL	82,303,421	56.92	56.92

Sr.no	Name of the promoter Company	Name of Director	No. of Shares held in SH Kelkar	Percentage (%)
1	Keva Constructions Private Limited	Mr. Ramesh Vinayak Vaze	25,965,600	17.95
		2. Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		 Mr. Kedar Ramesh Vaze 	14,215,100	9.83
2	ASN Investment Advisors Private Limited	Mrs. Prabha Ramesh Vaze	5,014,514	3.47
		Mrs. Anagha Sandeep Nene	1,522,600	1.05
3	SKK Industries Private Limited	1. Mrs. Prabha		

a.2. The aggregate shareholding of the directors of the promoters in the Company, where the promoter is a company:

No Equity Shares of the Company have been purchased/sold by any of the Promoter, and Promoter Group, Directors, of the Promoter Group companies, during the period from six months preceding the date of the Board Meeting at which the Buyback was proposed and from the date of the Board Meeting till the date of this Public announcement except for the following transactions

Ramesh Vaze

2. Mrs. Sumedha

Kedar Karmarkar

Mr. Ramesh

Vinayak Vaze

Ramesh Vaze

2. Mr. Kedar

5.014.514

25,965,600

14,215,100

Name	Date of Transfer	No. of Shares	Details of Transfer	Consideration (in ₹)
Keva Constructions Private Limited	29.01.2019	2,50,000	On market Acquisition of Equity Shares	4,04,75,076.48/-
Nihar Sandeep Nene	18.02.2019	7,22,500	Off market transfer of shares by way of gift to Anangha Sandeep Nene	N.A.
Anangha Sandeep Nene	18.02.2019	7,22,500	Off market acquisition of shares from Nihar Sandeep Nene by way of gift	N.A.

Intention of the Promoter and Promoter Group of the Company to tender equity shares for buy-back: In terms of the Buyback Regulations, under the Tender Offer route, the Promoter and Promoter Group of the Company have the option to participate in the Buyback. In this regard, the Promoter and Promoter Group of the Company have expressed their intention vide their letters dated June 10, 2019 to participate in the Buyback and offer up to 33,00,000 (Thirty Three Lakhs) equity shares in aggregate or any such lower number of shares as required in compliance with the Buyback Regulations/terms of the Buyback. The details of intention of Promoter and Promoter Group to tender their equity shares in the Buyback offer as received by the Company is as follows:-

Sr.no	Name of Promoter/Promoter Group	No. of Shares held	Maximum number of Shares to be tendered
1	Ramesh Vaze	25,965,600	3,300,000
2	Kedar Vaze	14,215,100	3,300,000
3	Prabha Vaze	5,014,514	3,300,000
4	Parth Vaze	1,325,000	1,325,000
5	Nandan Vaze	1,325,000	1,325,000
6	Neha Karmarkar	761,250	761,250
7	Nishant Karmarkar	761,250	761,250
8	Sumedha Karmarkar	150	150
9	Anagha Nene	1,522,600	1,522,600
10	Vinayak Ganesh Vaze Charities	2,030,000	2,030,000
11	Keva Constructions Pvt. Ltd.	11,013,757	3,300,000
12	ASN Advisors Pvt. Ltd.	1,522,500	1,522,500
13	SKK Industries Pvt. Ltd.	1,522,500	1,522,500
14	KNP Industries Pte. Ltd.	15,324,000	3,300,000
	TOTAL	82.303.221	

In order to be in compliance with Regulation 10(4)(C) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Promoter Directors/Directors belonging to Promoter Group i.e Mr. Ramesh Vaze, Mrs. Prabha Vaze and Mr. Kedar Vaze did not participate in the discussion on proposed Buyback of shares

Name of	o tender their ed	Number of	Nominal		Consideration	Nature of Transactions
Promoter/ Promoter Group	Acquisition	Shares	Value	Transfer Price	Consideration	Nature of Hailbactions
Ramesh Vaze	18.10.1955	25	1,000	1,000	5	Shares allotted as fully paid up for consideration other than cash by virtue of an agreement dated 8-8-1955
	29.03.1961	10	1,000	1,000	10,000	Preferential Allotment
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment
	26.03.1962	20	1,000	1,000	20,000	Preferential Allotment
	26.03.1962	10	1,000	1,000	10,000	Preferential Allotment
	30.05.1978	25	1,000	1,000	25,000	Preferential Allotment
	01.12.1978	120	1,000	Nil	Nil	Bonus Shares
	30.03.1988	240	1,000	Nil	Nil	Bonus Shares
	24.05.1990	480	1,000	Nil	Nil	Bonus Shares
	30.11.1995	240	1,000	1,000	240,000	Rights Issue
	16.09.1997	200	1,000	1,000	200,000	Rights Issue
	05.11.1997	1,400	1,000	Nil	Nil	Bonus Shares
	14.05.2002	1,400	1,000	1,000	1,400,000	Rights Issue
	16.11.2004	1,849	1,000	1,000	1,849,000	Preferential Allotment
	14.09.2010	978	1,000	66,462	65,000,000	Transfer of shares by Ajit Vaze
	28.06.2012	1,890	1,000	Nil	Nil	Bonus Shares issued pursuant to conversion of CCPS C
	08.08.2012	2,748	1,000	1,000	2,748,000	Preferential Allotment
	13.08.2014	1,000	1,000	1,000	1,000,000	Acquisition from KNP
	22.08.2014	4,726	1,000	1,000	4,726,000	Transferred pursuant to dissolution of the Kedar Vaze Family Trust
	₹10/- each on Upto 22.08.2014					
	18.09.2014	15,651,900*	10	Nil	Nil	Bonus Issue
		mber of Equity				3,300,000
			e tendered ou		0 equity shares	
rabha	18.09.2014	7,516,800*	10	Nil	Nil	Bonus Issue
aze	Maximum nu	mber of Equity	/ Shares inter	nded to be ten	dered	3,300,000
		uity shares to b	e tendered ou	ut of 7,516,800	equity shares	20180 - 128
Kedar Vaze		13,972,500*	10	Nil	Nil	Bonus Issue
	Maximum nu	3,300,000				
	*3,300,000 eq		e tendered ou	t of 13,972,50	0 equity shares	
arth Vaze	26.02.2014	1,325	10	1,000	1,325,000	Allotment
	18.09.2014	1,192,500	10	Nil	11,925,000	Bonus Issue
	Maximum nu	mber of Equity	y Shares inte	nded to be ter	ndered	1,193,825
landan	26.02.2014	1,325	10	1,000	1,325,000	Allotment
variuari	18.09.2014	1,192,500	10	Nil	11,925,000	Bonus Issue
		mhor of Equity	Shares inter	nded to be ter	dered	1,193,825
	Maximum nu	moer or Equity		4.0	7,612,500	Transferred by Prabha
/aze leha	Maximum nu 12.03.2015	761,250	10	10	7,012,500	Ramesh Vaze Family Trust
/aze leha	12.03.2015		10			Ramesh Vaze Family
Vaze Veha Karmarkar Vishant Karmarkar	12.03.2015	761,250	10			Ramesh Vaze Family Trust
/aze Veha Karmarkar Vishant	12.03.2015 Maximum nu 12.03.2015	761,250 mber of Equit	10 y Shares inte 10	nded to be ter 10	7,612,500	Ramesh Vaze Family Trust 761,250 Transferred by Prabha Ramesh Vaze Family
/aze Veha Karmarkar Vishant Karmarkar	12.03.2015 Maximum nu 12.03.2015 Maximum nu	761,250 mber of Equit 761,250	10 y Shares inte 10	nded to be ter 10	7,612,500	Ramesh Vaze Family Trust 761,250 Transferred by Prabha Ramesh Vaze Family Trust
/aze Neha Karmarkar Nishant	12.03.2015 Maximum nu 12.03.2015 Maximum nu 18.09.2014	761,250 mber of Equit 761,250 mber of Equit	y Shares inte 10 y Shares inte 10	nded to be ter 10 nded to be ter Nil	7,612,500 ndered	Ramesh Vaze Family Trust 761,250 Transferred by Prabha Ramesh Vaze Family Trust 761,250

KNP	18.09.2014	15,411,600 *	10	Nil	NII	Bonus Issue
ndustries	Maximum nu	3,300,000				
Pte Ltd	*3,300,000 ed	quity shares to be	tendered out of	15,411,600 equ	uity shares	00-02
Vinayak Ganesh Vaze Charities	30.03.1968	50	1,000	Nil	Nil	Transferred from Shri V G Vaze
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri V G Vaze
	30.03.1968	20	1,000	Nil	Nil	transferred from Shri G D Kelkar
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri S V Vaze
	30.03.1968	10	1,000	Nil	Nil	Transferred from Shri R V Vaze
	01.12.1978	100	1,000	NA	NA	Bonus issue
	30.03.1968	200	1,000	NA	NA	Bonus issue
	24.05.1990	400	1,000	NA	NA	Bonus issue
	05.11.1997	800	1,000	NA	NA	Bonus issue
	28.06.2012	430	1,000	NA	NA	Bonus issue
	TOTAL	2,030	00000000	10000000	All a Charles	60 A 50 2 196 A 60 C 22 B 60 C 60 C 840

10

Maximum number of Equity Shares intended to be tendered

NA

55,000,000

59,524

NA Bonus Issue 2,030,000

Transferred from

Aarvee Enterprise

Upto

203,000

1,827,000

28.06.2012

18.09.2014

14.03.2014

Constructions

Pvt Ltd

	13.08.2014	6,691	10	Nil	Nil	Registered in name of beneficiary of Kedar Ramesh Vaze Family Trust pursuant to revocation of trust on 13-08-14
	18.09.2014	6,853,500 *	10	NA	NA	Bonus Issue
	Maximum nur	mber of Equity Sh	ares intend	ed to be tend	dered	3,300,000
	*3,292,385 eq	uity shares to be te	endered out o	of 6,853,500 e	equity shares	10 00 00 00 00 00 00
ASN Advisors Pvt Ltd	20.01.2015	1,522,500	10	2	2,279,354	Transferred by Ramesh Vinayak Vaze Family Trust
	Maximum nui	mber of Equity Sh	ares intend	ed to be tend	dered	1,522,500
SKK Industries Pvt Ltd	20.01.2015	1,522,500	10	2	2,279,354	Transferred by Ramesh Vinayak Vaze Family Trust
	Maximum nur	mber of Equity Sh	ares intend	ed to be tend	dered	1,522,500
Anagha Nene	19.12.2016	100	10	NA	NA	Off-market (transfer of Equity shares on account of dissolution of Ramesh Vinayak Vaze HUF)
	30.01.2018	800,000	10	Nil	N.A	Transferred by Nihar Nene by way of gift deed
	18.02.2019	722,500	10	Nil	N.A	Transferred by Nihar Nene by way of gift deed
	Maximum nur	mber of Equity Sh	ares intend	ed to be tend	dered	1,522,600
Sumedha Karmarkar	1.12.2015	50	10	216.02	10,801.00	Market Purchase
	9.12.2016	100	10	NA	NA	Off-market (transfer of Equity shares on account of dissolution of Ramesh Vinayak Vaze HUF)
	Maximum nur	mber of Equity Sh	ares intend	ed to be tend	lered	150

3.47

0.00

17.95

9.83

The Company confirms that there are no defaults made or subsisting in the repayment of deposits / interest thereon, redemption of debentures or preference shares, payment of dividend to any shareholder or repayment of term loans / interest thereon to any financial institution or banks.

Confirmation that the Board of Directors has made full enquiry into the affairs and prospects of the Company and that they have formed the opinion :

The Board of Directors of the Company has confirmed that it has made a full enquiry into the affairs and prospects of the Company and has formed the opinion that: Immediately following the date of the Board Meeting held on June 10, 2019 with regard to the proposed Buyback,

there will be no grounds on which the Company can be found unable to pay its debts; As regards the Company's prospects for the year immediately following the date of the Board meeting held on

June 10, 2019 with regard to the proposed Buyback, approving the Buyback and having regards to the Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board meeting approving the Buyback;

In forming its opinion aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act, and the Insolvency and Bankruptcy Code, 2016 (to the extent notified and in force).

The text of the Report dated June 10, 2019 received form B S R & Co. LLP, Chartered Accountants, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below

The Board of Directors S H Kelkar and Company Ltd. Devkaran Mansion.

36, Mangaldas Road, Mumbai - 400 002 India 10 June 2019

Dear Sirs / Madam.

Statutory Auditor's report in respect of proposed buy back of equity shares by S H Kelkar and Company Limited as per Clause (xi) of Schedule I to the Securities and Exchange Board of India (BuyBack of Securities) Regulations, 2018, as amended

 This Report is issued in accordance with the terms of our engagement letter dated 7 September 2018 and addendum to it dated June 5, 2019. The Board of Directors of S H Kelkar and Company Limited ("the Company") have approved a proposed buyback of Equity Shares by the Company at its meeting held on June 10, 2019, in pursuance of the provisions of Section 68, 69 and 70 of the Companies Act, 2013 ("the Act") read with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations").

The accompanying Statement of permissible capital payment (including premium) ('Annexure A') as at March 31, 2019 (hereinafter referred to as the "Statement") is prepared by the management of the Company, which we have initialed for identification purposes only.

Management's Responsibility for the Statement

The preparation of the Statement in accordance with Section 68(2) of the Act and ensuring compliance with Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations, is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Auditors' Responsibility

Pursuant to the requirements of the SEBI Buy-back Regulations, it is our responsibility to provide a reasonable

we have inquired into the state of affairs of the Company in relation to its latest audited standalone financial statements as at and for the year ended March 31, 2019, which have been audited by us, on which we have issued an unmodified opinion vide our report dated May 22, 2019 ("audited financial statements");

the amount of the permissible capital payment (including premium) as stated in Annexure A for the proposed buyback of equity shares is properly determined in accordance with Section 68(2) of the Act; and

the Board of Directors of the Company in their meeting dated 10 June, 2019, have formed the opinion as specified in clause (x) of Schedule I to the SEBI Buyback Regulations, on reasonable grounds and that the Company will not, having regard to its state of affairs, be rendered insolvent within a period of one year from that date.

Our engagement involves performing procedures to obtain sufficient appropriate evidence on the above reporting. The procedures selected depend on the auditor's judgement, including the assessment of the risks associated with the above reporting. We accordingly performed the following procedures: Examined that the amount of permissible capital payment (including premium) for the buy back as detailed in

Annexure A is in accordance with the provisions of Section 68(2) of the Act;

Inquired into the state of affairs of the Company with reference to the audited financial statements; Examined the Board of Directors' declarations for the purpose of buy back and solvency of the Company; and

Obtained appropriate representations from the Management of the Company.

We conducted our examination of the Statement in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes issued by the Institute of Chartered Accountants of India. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the Institute of Chartered

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services engagements

We have no responsibility to update this report for events and circumstances occurring after the date of this report. Opinion

Based on our performance of the aforesaid procedures, we report that: We have inquired into the state of affairs of the Company in relation to its audited standalone financial statements

as at and for the year ended 31 March, 2019; The amount of permissible capital payments (including premium) towards the proposed buyback of equity shares

as computed in the statement attached herewith is in our view properly determined in accordance with the provision of Section 68(2) of the Act. The amounts of share capital and free reserves have been extracted from the audited standalone financial statements of the Company as at and for the year ended 31 March, 2019; and the Board of Directors of the Company in their meeting held on 10 June, 2019 have formed their opinion, as

specified in clause (x) of Schedule I to the SEBI Buy-back Regulations, on reasonable grounds that the Company, having regard to its state of affairs, will not be rendered insolvent within a period of one year from the date of passing the board resolution dated 10 June 2019. Based on the representations made by the management, and other information and explanations given to us,

which to the best of our knowledge and belief were necessary for this purpose, we are not aware of anything to indicate that the opinion expressed by the Directors in the declaration as to any of the matters mentioned in the declaration is unreasonable in circumstances as at the date of declaration.

Mumbai

10 June 2019

11. This report has been issued at the request of the Company solely for use of the Company in relation to (i) enable the Board of Directors of the Company to include in the public announcement, draft letter of offer, letter of offer and other documents pertaining to buy-back to be sent to the shareholders of the Company or filed with (a) the Registrar of Companies, Securities and Exchange Board of India, stock exchanges, public shareholders and any other regulatory 48 authority as per applicable laws and (b) the Central Depository Services (India) Limited, National Securities Depository Limited and (ii) for providing to the Keynote Financial Services Ltd., manager to the offer, each for the purpose of extinguishment of equity shares and may not be suitable for any other purpose.

Chartered Accountant Firm's Registration No. 101248W / W-100022 Aniruddha Godbole

Membership No.105149

UDIN No: 19105149AAAABS9517 Annexure A – Statement of permissible capital payment (including premium)

Computation of amount of permissible capital payment towards buy back of equity shares of S H Kelkar and Company Limited in accordance with proviso to Section 68 (2) of the Companies Act, 2013 (the "Act") and proviso to Regulation 4(i) of the SEBI Buy-back Regulations:

Particulars	Amount in INR crores *
Paid up equity share capital (144,620,801 Equity Shares of INR 10 each, fully paid up)* [A]	144.62
Free reserves #:	
Securities premium account *	119.19^
- General reserve *	55.76
- Other reserves *	8.76
- Surplus in the Statement of Profit and Loss *	268.00
Total free reserves [B]	451.71
Change in carrying amount of an asset or of a liability on measurement of the asset or the liability at fair value [C]	
Total [A + B - C]	596.33
Maximum amount permissible for buyback as per the Act and SEBI Buy-back Regulations (i.e.10% of aggregate of fully paid up equity share capital and free reserves as per audited standalone financial statements as of and for the year ended 31 March 2019)	59.63
Buyback offer size permitted by Board Resolution dated 10 June 2019	59.40
Buyback offer size as a percentage of total paid up capital and free reserves	9.96%

^ This represents amount after adjustment of INR 74.95 crores on account of equity shares held by S H Kelkar Employee * The amounts have been extracted from the audited standalone financial statements of the Company as at and for the

year ended 31 March 2019 and rounded off to the nearest crores. # Free reserves are as per sub clause 43 of Section 2 and explanation II to Section 68 of the Act.

Continued in Next Page

Continued from Previous page For S H Kelkar and Company Limited Mr. Kedar Vaze Chief Executive Officer and Director

SIGNED FOR IDENTIFICATION BY ANIRUDDHA GODBOLE

FOR B S R & Co. LLP

Process and methodology for Buyback

Place: Mumbai

Date: 10 June 2019

The Buyback is open to all Shareholders/beneficial owners of the Company holding Equity Shares on the Record

The Buyback shall be implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by SEBI Circular ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act and the Buy-back Regulations and as may be determined by the Board (including the Committee authorized to complete the formalities of the Buyback) and on such terms and conditions as may be permitted by law from time to time.

For implementation of the Buyback, the Company has appointed Keynote Capitals Limited as the registered broker to the Company (the "Company's Broker") to facilitate the process of tendering of Equity Shares through Stock Exchange Mechanism for the Buyback as described below. The contact details of the Company's Broker

Keynote Capitals Limited

Address: The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400 028

Contact Person: Mr. Alpesh Mehta Email: alpesh@keynoteindia.net

Tel.: +91-22-68266000

The equity shares of the Company are listed on both the exchanges (i.e. on BSE and NSE). The proposed Buyback will be implemented through Stock Exchange Mechanism provided by BSE, who shall be the Designated Stock Exchange for implementation of the proposed Buyback

The Company will request BSE Limited to provide a separate acquisition window ("Acquisition Window") to facilitate placing of sell orders by Shareholders, who wish to tender Equity Shares in the Buyback. BSE Limited would be the Designated Stock Exchange for this Buyback.

During the tendering period, the order for selling Equity Shares will be placed by Shareholders through their respective stock brokers, who shall then enter the orders.

Procedure to be followed by Equity Shareholders:

All the equity shares of the Company are held in the dematerialized form.

Shareholders who desire to tender their Equity Shares under Buyback would have to do so through their respective Seller Member by indicating to them the details of Equity Shares they intend to tender under the Buyback.

The Seller Broker would be required to place an order/bid on behalf of the Eligible Shareholders who wish to tender Equity Shares in the Buyback using the Acquisition Window of BSE. Before placing the order/bid, the Seller Broker on behalf of Eligible Shareholder would be required to transfer the tendered Equity Shares by using the settlement number and the procedure prescribed by the Clearing Corporation of India Ltd. ("Clearing Corporation") for the transfer of the Equity Shares to the special account of the Clearing Corporation specifically created for the purpose of Buyback ("Special Account"). This shall be validated at the time of order/bid entry. The details of the Special Account of Clearing Corporation shall be informed in the offer opening Circular that will be issued by BSE or Clearing Corporation.

For Custodian Participant orders for Equity Shares early pay-in is mandatory prior to confirmation of order by custodian participant. The custodian participant shall either confirm or reject the orders not later than the closing of trading hours on the last day of the tendering period. Thereafter, all unconfirmed orders shall be deemed to be rejected. For all confirmed custodian participant orders, order modification shall revoke the custodian participant confirmation and the revised order shall be sent to the custodian participant again for confirmation.

Upon placing the bid, the Seller Broker shall provide a Transaction Registration Slip ("TRS") generated by the exchange bidding system to the Shareholder. TRS will contain the details of order submitted like Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc.

Modification/cancellation of orders will be allowed during the tendering period of the Buyback. The cumulative quantity tendered shall be made available on the website of BSE www.bseindia.com throughout

the trading session and will be updated at specific intervals during the tendering period.

xiv) Method of settlement

Upon finalization of the basis of acceptance as per Buy-back Regulations: The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary market.

The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Buyback to the Clearing Corporation's Bank account as per the prescribed schedule. For Equity Shares accepted under the proposed Buyback, the Clearing Corporation's Bank will make direct funds payout to the respective Shareholders. If the respective Shareholder's bank account details are not available or if the fund transfers instruction is rejected by RBI/Bank, due to any reason, then such funds will be transferred to the concerned Seller Brokers settlement bank account for onward transfer to such respective Shareholders.

The Equity Shares bought back would be transferred directly to the demat account of the Company opened for the Buy Back by the Registrar.

The Shareholders will have to ensure that they keep the depository participants ("DP") account active and unblocked to receive credit in case of return of the equity shares, due to rejection or due to non-acceptance of shares under the proposed Buyback.

Excess Equity Shares or unaccepted Equity Shares, if any, tendered by the Shareholders would be returned to the Selling Broker by Clearing Corporation in payout.

The Seller Broker would issue contract note & pay the consideration for the Equity Shares accepted under the proposed Buyback and return the balance unaccepted Equity Shares to their respective clients. Company Broker would also issue a contract note to the Company for the Equity Shares accepted under the proposed Buyback.

Shareholders who intend to participate in the proposed Buyback should consult their respective Seller Broker for payment to them of any cost, charges and expenses (including brokerage) that may be levied by the Seller Broker upon the selling Shareholders for tendering Equity Shares in the Buyback (secondary market transaction). The Buyback consideration received by the selling Shareholders from their respect Seller Broker, in respect of accepted Equity Shares, could be net of such costs, charges and expenses (including brokerage) and the Company accepts no responsibility to bear or pay such additional cost, charges and expenses (including brokerage) incurred solely by the selling Shareholders.

The Equity Shares lying to the credit of the Company Demat Account will be extinguished in the manner and following the procedure prescribed in the Buy-back Regulations.

Record date and shareholder entitlement.

As required under the Buyback Regulations, the Company has fixed Thursday, June 20, 2019 as the record date (the "Record Date") for the purpose of determining the entitlement and the names of the Shareholders, who are eligible to participate in the proposed Buyback. The Equity Shares proposed to be bought back by the Company, as part of this Buyback shall be divided into two categories: (a) reserved category for Small Shareholders and (b) the general category for all other Shareholders, and the entitlement of a Shareholder in each category shall be

In accordance with the proviso to Regulation 6 of the Buyback Regulations, 15% (Fifteen per cent) of the number of Equity Shares which the Company propose to Buyback, or number of Equity Shares entitled as per shareholding of Small Shareholders as on the Record Date, whichever is higher, shall be reserved for the Small Shareholders as

Based on the shareholding as on the Record Date, the Company will determine the entitlement of each Shareholder to tender their Equity Shares in the Buyback. This entitlement for each Shareholder will be calculated based on the number of Equity Shares held by the respective Shareholder as on the Record Date and the ratio of Buyback applicable in the category to which such Shareholder belongs. The final number of Equity Shares the Company will purchase from the Shareholders will be based on the Equity Shares tendered. Accordingly, in the event of the overall response to the tender offer being in excess of Buyback Offer Size, the Company may not purchase all the Equity Shares tendered by the Shareholders over and above their entitlement.

After accepting the Equity Shares tendered on the basis of entitlement, the Equity Shares left to be bought back, if any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Shareholders in that category, and thereafter from Shareholders who have tendered over and above their entitlement in other category.

The Shareholders' participation in the Buyback will be voluntary. The Shareholders can choose to participate, in full or in part, and get cash in lieu of Equity Shares to be accepted under the Buyback or they may choose not to participate and enjoy a resultant increase in their percentage shareholding, post Buyback, without additional investment. The Shareholders may also tender a part of their entitlement additional shares (over and above their entitlement) and participate in the shortfall created due to non-participation of some other Shareholders, if any.

The maximum tender under the proposed Buyback by any Shareholder cannot exceed the number of Equity Shares held by the Shareholder as on the Record Date.

The Equity Shares tendered as per the entitlement by Shareholders as well as additional Equity Shares tendered, if any, will be accepted as per the procedure laid down in Buyback Regulations

Detailed instructions for participation in the proposed Buyback (tender of Equity Shares in the Buyback) as well as the relevant time table will be included in the Letter of Offer which will be sent in due course to the Shareholders as

The Company has designated Ms. Deepti Chandratre, Company Secretary & DGM Legal as the Compliance Officer for the Buyback.

Ms. Deepti Chandratre Name Company Secretary & DGM Legal Designation 36, Devkaran Mansion, Mangaldas Road, Mumbai, Maharashtra, 400002 Address Email investors@keva.co.in Contact 022-21649143/22069609

The Company has appointed Link Intime India Pvt. Limited as the Registrars to the Buyback. Their contact details

LINKIntime

Link Intime India Private Limited

C 101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India.

SEBI Registration Number: INR000004058

CIN: U67190MH1999PTC118368

The Company has appointed Keynote Financial Services Limited as Manager to the Buyback. Their contact details are as under

KEYNOTE

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400028; Tel: +91-22-68266000-3; Fax: +91-22-6826 6088; E-mail: mbd@keynoteindia.net; Website: www.keynoteindia.net; Contact Person: Ms. Pooja Sanghvi;

Monday to Friday between 10 am & 5 pm at the above mentioned addresses. Directors' responsibility statement

SEBI Registration No.: INM 000003606;

In terms of Regulation 24(1)(a) of the Buy-Back Regulations, the Board of Directors of the Company accept responsibility for all the information contained in this Public Announcement and confirms that such document contains true, factual and material information and does not contain any misleading information.

For and on behalf of Board of Directors of S H Kelkar and Company Limited

Ramesh Vaze Managing Director

(DIN: 00509751) Place: Mumbai Date: June 11, 2019

परिसम्पत्तियों की बिक्री के लिये सचना

आदेश तिथि 9 अप्रैल, 2019 द्वारा माननीय राष्ट्रीय कम्पनी विधि अधिकरण, प्रधान पीठ, नई दिल्ली द्वारा नियुक्त रिजॉल्यशन प्रॉफेश्नल द्वारा बाउलेवार्ड प्रॉजेक्ट्स प्रा.लि. (सीआईआरपी के अंतर्गत) के स्वामित्व की परिसम्पत्तियों की बिक्री बाउलेवार्ड प्रॉजेक्टस प्राईवेट लिमिटेड (सीआईआरपी)

पंजी. कार्या.: सी-23, ग्रेटर कैलाश एन्क्लेव, पार्ट-1, नई दिल्ली

U70200DL2010PTC203764 रिजॉल्युशन प्रॉफेश्नलः अमित अग्रवाल रिजॉल्यूशन प्रॉफेश्नल का पताः एच-63, विजय चौक, लक्ष्मी नगर, दिल्ली-110092 ईमेल आईडी: boulevard.amitagcs@gmail.com; amitagcs@gmail.com सम्पर्क नं: 011-43019279, मोबाईल नं.: +91-9899989085 (श्री शशांक बजाज)

दिवाला तथा दिवालिया संहिता, 2016 के अंतर्गत परिसम्पत्तियों की बिक्री नीलामी की तिथि एवं समय: 14 जून, 2019 को 12.00 बजे अप. से 1.00 बजे अप. आईएसटी (प्रति 5 मिनट के असीमित विस्तार के साथ) अधोहस्ताक्षरी द्वारा परिसम्पत्तियों की बिकी नीलामी द्वारा की जायेगी

परिसम्पत्ति आरक्षित मूल्य ईएमडी राशि एशियन विजनेस स्कूल, प्लॉट ए2, सेक्टर 125, नोएडा, उ.प्र.-201301 में सैम्पल रु. 2000000 फ्लैटस में पड़ी चल परिसम्पत्तियों जैसे फर्नीचर, फिक्चर्स, इलेक्ट्रॉनिक मदें, कैन्डेलियर्स तथा अन्य चल सामग्रियों तथा जनरेटर सेट नीलामी द्वारा बिक्री के नियम एवं शर्तें इस प्रकार हैं:

अपनी बोली जमा करने के पूर्व इच्छुक बोलीदाताओं को अपने खर्चे पर सम्पत्ति का निरीक्षण कर स्वयं को संतुष्ट करना होगा। संभावित बोलीदाता श्री शशांक बजाज, +91 9899989085 से सम्पर्क कर पूर्व अनुमित के साथ उपरोक्त सम्पत्तियों . इच्छुक बोलीदाता को ईएमडी राशि के लिये बाउलेवार्ड प्रॉजेक्ट्स प्रा.लि. के नाम में किसी अनुसूचित बैंक के डीडी द्वारा

. वस्तुओं की बिक्री ''जैसा है जहाँ है'', ''जो भी जैसा है'' तथा ''जो कुछ भी वहाँ है आधार'' पर नीलामी द्वारा होगी।

तथा मोबाईल नम्बर की स्वतः सत्यापित प्रति के साथ डिमांड ड्राफ्ट के रूप में ईएमडी जमा करने के प्रमाण तथा नीलामी में भागीदारी के लिये अनुरोध पत्र जमा कर सकते हैं। ये दस्तावेज भौतिक रूप से अथवा ई-मेल द्वारा 12 जून, 2019 के 5.00 बजे अप. या उससे पूर्व रिजॉल्यूशन प्रॉफेश्नल

. इच्छक बोलीदाता 1) पहचान के प्रमाण: 2) वर्तमान पते के प्रमाण: 3) पैन कार्ड: 4) वैध ईमेल आईडी: 5) लैंडलाइन

नीलामी में भाग लेने वाले योग्य बोलीदाता कम से कम आरक्षित मृल्य पर बोली करेंगें तथा न्यूनतम रु. 1 लाख अथव उसके गुणक राशि में वृद्धि राशि द्वारा अपनी बोली में सुधार कर सकेंगे। सफल बोलीदाता की ईएमडी बिक्री राशि के भाग के रूप में सुरक्षित रखी जायेगी तथा असफल बोलीदाता की ईएमडी वापस लौटा दी जायेगी। ईएमडी पर कोई ब्याज नहीं दिया जायेगा। आरपी सफल बोलीदाता को आशय पत्र (एलओआई)

जारी करेंगे तथा सफल बोलीदाता को रिजॉल्युशन प्रॉफेश्नल द्वारा एलओआई जारी करने के 5 दिनों के भीतर शेष राशि (सफल बोलीराशि घटाकर ईएमडी राशि+सफल बोली राशि पर 18% जीएसटी) का भुगतान करना होगा। एलओआई मे वर्णित समय-सीमा के भीतर सफल बोलदाता द्वारा शेष राशि के भुगतान में चुक करने पर जमा की गई सम्पूर्ण राशि (ईएमडी तथा अन्य कोई राशि) जब्त कर ली जायेगी। सफल बोलीदाता को नीलामी पर रखी गई सम्पत्तियों से संबंधित लागू होने वाले स्टाम्प शुल्कों/अंतरण चार्जेज, शुल्क आदि

तथा सभी सांविधिक/गैर-सांविधिक बकायों, करों, रैस्ट्स, गणना चार्जेज आदि शुल्कों का वहन करना होगा। . सम्पूर्ण बिक्री राशि के भुगतान के बाद केवल सफल बोलीदाता के नाम में बिक्री प्रमाणपत्र/अनुबंध जारी की जायेगी तथा वह किसी अन्य नाम में जारी नहीं की जायेगी। . रिजॉल्युशन प्रॉफेश्नल को उसका कोई भी कारण बताये बिना किसी या सभी बोलियों को स्वीकार या निरस्त करने तथा नीलार्म

को स्थगित/रह/निरस्त करने अथवा सम्पत्ति या उसके किसी भाग को नीलामी से वापस लेने का सम्प्रभु अधिकार प्राप्त है। 10. यह बिक्री दिवाला तथा दिवालिया संहिता, 2016 तथा उसके अन्तर्गत निर्मित विनियमनों के प्रावधानों के अधीन होगी तिथि: 11.6.2019 पंजी. सं. IBBI/IPA-02/IP-N00185/2017-18/10456 स्थानः नई दिल्ली एच-63, विजय चौक, लक्ष्मीनगर, दिल्ली-110092 बाउलेवार्ड प्रॉजेक्ट्स (पी) लिमिटेड के लिये

फार्म जी

अभिरुचि की अभिव्यक्ति के लिए आमंत्रण विनियमन 36ए (1) के अंतर्गत) एक्स्क्लूसिव फायबर्स लिमिटेड के संभावित प्रस्ताव आवेदकों के ध्यानार्थ

(दिवाला एवं दिवालिया (कॉर्पोरेट व्यक्ति के लिये दिवाला प्रस्ताव प्रक्रिया) विनियमन, 2016 के संबंधित विवरण 1. कॉर्पोरेट ऋणधारक का नाम एक्स्क्लूसिव फायबर्स लिमिटेड 2. कॉर्पोरेट ऋणधारक के निगमन की तिथि १६ अप्रैल, २००४

3. वह प्राधिकरण जिसके अंतर्गत कॉर्पोरेट ऋणधारक कम्पनी रजिस्टार. दिल्ली 4. कॉर्पोरेट ऋणधारक का कॉर्पोरेट पहचान संख्या/ U74999DL2004PLC125846 सीमित दायित्व पहचान संख्या 5. बॉर्पोरेट ऋणधारक के पंजीकृत कार्यालय एवं प्रधान पंजीकृत कार्यालयः 31/3203, वेदनपुरा, करोलबाग, नई दिल्ली-110005 नेर्माण सुविधाः प्लॉट नं. डी2/ई16, दहेज इंडस्ट्रियल इस्टेट, जीआईडीसी कार्यालय (यदि कोई हो) का पता दहेज II, आरडी गलेण्डा, गुजरात 392130 वेबसाईटः www.efpl.co.in 6. कॉर्पोरेट ऋणधारक के संदर्भ में दिवाला आरंभ होने 28 मार्च, 2019 7. अभिरुचि की अभिव्यक्ति के आमंत्रण की तिथि 8. संहिता की धारा 25(2) (एच) के अंतर्गत प्रस्ताव www.efpl.co.in exclusivefibers.cirp@gmail.com पर ई-मेल भेजकर प्राप्ते की आवेदकों की पात्रता उपलब्ध है: जा सकता है। 9. धारा 29ए के अंतर्गत लागू होने वाले अयोग्यता का सूचना exclusivefibers.cirp@gmail.com पर ई-मेल भेजकर मानक उपलब्ध है। प्राप्त की जा सकती है। 10. अभिरुचि की अभिव्यक्ति प्राप्ति की अंतिम तिथि 5 जुलाई, 2019 11. संभावित प्रस्ताव आवेदकों की अस्थाई सूची जारी 15 जुलाई, 2019

होने की तिथि 12. अस्थाई सूची के प्रति आपत्ति जमा करने की अंतिम तिथि 20 जुलाई, 2019 13. संभावित प्रस्ताव आवेदकों की अंतिम सुची जारी होने 30 जुलाई, 2019 14. संभावित प्रस्ताव आवेदकों को प्रस्ताव योजना के 20 जुलाई, 2019

लिये सुचना मेमोरैण्डम, मूल्यांकन मैट्रिक्स तथा अनुरोध जारी होने की तिथि 15. प्रस्ताव योजना, मुल्यांकन मैट्रिक्स, सूचना मेमोरैण्डम भारत दिवाला तथा दिवालिया मंडल (कॉर्पोरेट व्यक्तियों के लिये दिवाला तथा अधिक जानकारी प्राप्त करने का तरीका प्रस्ताव प्रक्रिया) विनियमन, 2016 के विनियमन 36 बी (1) के अंतर्गत उसे प्राप्त करने के लिये योग्य संभावित प्रस्ताव आवेदकों (पीआरए) के साथ इलेक्टॉनिक पद्धति में शेयर की जायेगी। 16. प्रस्ताव योजना जमा करने की अंतिम तिथि 20 अगस्त, 2019 17. प्रस्तावकर्मी के पास प्रस्ताव योजना जमा करने का पस्ताव कर्मी के पते अर्थात् खण्डेलवाल जैन एंड कं., चार्टर्ड एकाउन्टैन्टस, जी-8 एवं 9. हंस भवन, बीएसजेड मार्ग, आईटीओ नई दिल्ली के पास मुहरबंद लिफाफे में डाक द्वारा या हाथों-हाथ जमा कर जिसके बाद ईमेल

18. स्वीकृति के लिये निर्णायक प्राधिकरण के पास प्रस्ताव 9 सितम्बर, 2019 जमा करने की अनुमानित तिथि 19. प्रस्ताव कर्मी का नाम तथा पंजीकरण संख्या आकाश सिंघल पंजी.सं.:IBBI/IPA-001/IP-P00137/2017-18/10279 20. बोर्ड में यथा-पंजीकृत प्रस्ताव कर्मी का नाम, पता आकाश सिंघल, प्रस्ताव कर्मी तथा ई-मेल बीएसजेड मार्ग, आईटीओ, नई दिल्ली-110002 ई-मेलः akash@kjco.co.net

खण्डेलवाल जैन एंड क., चार्टर्ड एकाउन्टैन्ट्स, जी-8 एवं 9, हंस भवन, 21. प्रस्ताव कर्मी के साथ पत्राचार के लिये प्रयोग करने खण्डेलवाल जैन एंड क., चार्टर्ड एकाउन्टैन्ट्स, जी-8 एवं 9, हंस भवन, बीएसजेड मार्ग, आईटीओ, नई दिल्ली-110002 ई-मेलः exclusivefibers.cirp@gmail.com विवरण www.efpl.co.in पर उपलब्ध है तथा 22. विस्तृत विवरण उपलब्ध हैं exclusivefibers.cirp@gmail.com पर ई-मेल भेजकर प्राप्त की जा सकती है।

23. फार्म जी के प्रकाशन की तिथि 12 जून, 2019 आकाश सिंघल एक्स्क्लुसिव फायबर्स लिमिटेड के प्रस्ताव कर्मी तिथि: 11.6.2019 पंजी. सं.: IBBI/IPA-001/IP-P00137/2017-18/10279 स्थानः नई दिल्ली

टेलीफोन नं. 011-23370091 ईमल आईडी: exclusivefibers.cirp@gmail.com, akash@kjco.net 🕿 ब्रिज एंड रूफ कं० (इंडिया) लि० (भारत सरकार का उपक्रम) CIN No. U27310WB1920GOI003601 ''कांकरिया सेंटर'', (4था व 5वां तल), 2/1, रसेल स्ट्रीट, कोलकाता- 71 निविदा आमंत्रण सूचना (निआसू)

निम्नलिखित कार्य हेतु निर्दिष्ट अर्हता मानदंड को पूरा करने वाले प्रतिष्ठित, साधनसंपन्न व अनभवी पार्टियों से दो भाग प्रणाली में आइटम दर प्रस्ताव आमंत्रित है : कार्य का विवरण तथा निआस सं० बोली दाखिले बी एंड आर बी एंड आर/ एमएसपी/61010/ की वेबसाइट की नियत एचएमईएल/पाइपिंग/डब्ल्यूएम/एनआईटी/01 पर उपलब्ध

दिनांक : 11.06.2019 निविदा प्रपत्र 11.06.2019 25.06.2019 भटिंडा (पंजाब) स्थित मेसर्स एचपीसीएल- मित्तल इनर्जी लिमिटेड की गुरु गोविंद सिंह रिफाइनरी हेत् प्रभारी इंजीनियर के निर्देशानुसार श्रमिक, यंत्र-औजार, पीपीईएस, मशीनरी, परिवहन सहित एनडीटी-उपकरण, निर्माण, संस्थापन, बिछाई, एलाइनमेंट, वेल्डिंग, सपोर्टिंग, हाइडो-टेस्टिंग, फ्लिशिंग बाक्स-अप प्री-कमीशनिंग इत्यादि के साथ उपर्युक्त ग्राउंड आईबीआर एवं नॉन-आईबीआर (सीएस, एएस, एसएस, जीआई व स्ट्रीम ट्रेसिंग) का पाइपिंग कार्य।

http://www.bridgeroof.co.in पर जारी की जाएगी।

आर.सी. नं. 19/2011

BANDR

इच्छुक साधनसंपन्न ठेकेदार निविदा प्रपत्र कंपनी की वेबसाइट | http://www.bridgeroof.co.in से डाउनलोड कर सकते हैं। इस संदर्भ में कोई भी शुद्धिपत्र/ संयोजन सिर्फ कंपनी की वेबसाइट फार्म नं. आईएनसी-26

[कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में] केन्द्रीय सरकार-क्षेत्रीय निदेशक, उत्तरी क्षेत्र के समक्ष

यथा संशोधित कम्पनी अधिनियम, 2013 के कम्पनी अधिनियम, 2013 की घारा 13(4) और कम्पनी (निगमन) नियम, 2014 के नियम 30(5)(ए) के मामले

एरिआडने बिल्डर्स एंड डेवलेपर्स प्राईवेट लिमिटेड (45200डीएल2007पीटीसी 158014) जिसका पंजीकृत कार्यालय 1ई, झण्डेवालान एक्सटेंशन, नाज़ सिनेमा कॉम्पलेक्स, नई दिल्ली-110055 में है के मामले में (आवेदक / याचिकाकर्ता)

एतदद्वारा जनसामान्य को सुचित किया जाता है कि कम्पनी ने कम्पनी अधिनियम, 2013 की धारा 13 के तहत कम्पनी के मेमोरेंडम ऑफ एसोसिएशन में परिवर्तन लाने हेतु पुष्टिकरण के लिए केंद्र सरकार को आवेदन प्रस्तुत करने का प्रस्ताव किया है, यह विशेष प्रस्ताव एक असाधारण आम बैठक में कम्पनी को सक्षम करने हेतु 3 जून, 2019 को आयोजित बैठक में पंजीकृत कार्यालय को "दिल्ली राष्ट्रीय राजधानी क्षेत्र" से "हरियाणा राज्य" में बदलने हेत पारित किया गया।

यदि किसी व्यक्ति का हित कम्पनी में इस पंजीकृत कार्यालय के प्रस्तावित परिवर्तन से प्रभावित हो, तो वे इसका कारण देते हुए आपत्ति हलफनामा में उल्लेख करते हुए जिसमें उनके हित / विपक्ष के आधार हों, एमसीए-21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत फार्म दर्ज करें या क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय दिल्ली, बी-2 विंग, दूसरा तल, पर्यावरण भवन, सीजीओ कॉम्पलैक्स, नई दिल्ली-110003 तथा इसकी एक कॉपी आवेदक कम्पनी को इसके पंजीकृत कार्यालय में उपरोक्त पते पर रजिस्ट्री द्वारा इस सुचना छपने के 14 (चौदह) दिनों के भीतर भेजी जानी चाहिए।

कृते एरिआडने बिल्डर्स एंड डेवलेपर्स प्राईवेट लिमिटेड कृष्ण कुमार शीरा निदेशक डीआईएनः 06802349

7070-007 **(महानगर टलाफोन निगम लिमिटेड** खुर्शीद लाल भवन, जनपथ, नई दिल्ली-110050

एमटीएनएल, नई दिल्ली की ओर से निम्नलिखित कार्यों हेतु निविदाएँ आमंत्रित की जाती हैं:

 सं. ईई(ई)-केबीएन/सीई (ई)/एमटीएनएल/19-20/09 एई (ई) एसकेएन, एमटीएनएल, नई दिल्ली के अन्तर्गत विभिन्न साईटों पर स्थित पैकेज/डक्टेबल एसी युनिटों के व्यापक रख-रखाव हेत ऑनलाईन मद दर निविदायें आमंत्रित की जाती हैं।

जाती हैं (अनुमानित लागत : रु. 21,40,800/-)। 3. सं. ईई(ई) रोहिणी/एमटीएनएल/एनआईटी/2019-20/16 टी.ई. बिल्डिंग, रोहिणी,

निविदायें आमंत्रित की जाती हैं (अनुमानित लागत : रु. 28,88,500/-)। सं. ईई(ई-एस)/बीसीपी/एनआईटी/2019-20/26 ईई (ई-एस), नई दिल्ली के अन्तर्गत विभिन्न भवनों के पावर रूम में ऑडियो अलार्म के विस्तार हेत् ऑनलाईन मद

दर निविदायें आमंत्रित की जाती हैं (अनुमानित लागत : रु. 9,45,750/-)। सं. एजीएम (एमपीएल)/राउंड शेप दिवस्टिड एसएस ड्रॉप वायर (0.5 एमएम)/2018-19/02 3000 किमी. राउंड शेप दिवस्टिड सेल्फ सपोर्टिंग ड्रॉप वायर (0.5 एमएम) (भाग-ए तकनीकी-वाणिज्यिक बोली तथा भाग-बी वित्तीय

अधिक जानकारी हेत् कृपया हमारी वेबसाइट : http://www.eprocure.gov.in एवं http://www.mtnl.in पर लॉग ऑन करें।

ऋण वसूली अधिकरण-III, दिल्ली 4था तल, जीवनतारा भवन, पार्लियामेंट स्ट्रीट, पटेल चौक, नई दिल्ली-110001 तिथिः 16.5.2019

11 जून, 2019

नई दिल्ली

बिक्री उद्घोषणा बैंक तथा वित्तीय संस्थानों के बकाए ऋणों की वसूली अधिनियम, 1993 के साथ पठित आयकर अधिनियम,

1961 की द्वितीय अनुसूची के नियम 38, 52 (2) के अंतर्गत बिक्री उद्घोषणा बैंक ऑफ बड़ौदा बनाम श्री शक्ति पॉलिमर एवं अन्य

कार्यालय: रिकवरी अधिकारी-I.

सीडी नं. 1. मै. श्री शक्ति पॉलीमर्स, 9/81-सी, दूसरा तल, शास्त्री गली, विस्वास नगर, दिल्ली-110032, साथ ही: 16/1, ए-2, इंडस्ट्रियल एरिया, साइट-IV, साहिबाबाद, गाजियाबाद, उ.प्र. सीडी नं. 2. श्री सुधीर विशष्ट, पुत्र स्व. श्री गोपीचन्द विशष्ट, निवासी: 7/588, जैन मंदिर गली, शाहदरा, दिल्ली-110032 सीडी नं. 3. श्री मनोज विशष्ट, पुत्र श्री राजिन्दर विशष्ट, निवासी: 7/613, जैन मंदिर गली, शाहदरा, दिल्ली-110032

सीडी नं.4. श्रीमती विद्या देवी, पत्नी श्री गोपी चन्द विशष्ट, निवासी: 7/588, जैन मंदिर गली, शाहदरा, दिल्ली-110032 जैसा कि आप प्रमाणपत्र के अनुसार 11.2.2011 से 18% प्रति वर्ष साधारण दर पर देय ब्याज, लागत तथा अनुषांगिक खर्चे के साथ पीठासीन अधिकारी ऋण वसूली अधिकरण-III, दिल्ली द्वारा ओए नं. 28/2008/डीआरटी-III में तैयार की गई रिकवरी प्रमाणपत्र के अनुसार रु. 63,45,254/- (रुपये तिड़ेसठ लाख पैंतालिस हजार दो सौ चौवन मात्र) की राशि का भूगतान करने में विफल रहे हैं जो आप पर बकाया हो गया है। तथा जैसा कि अधोहस्तक्षरी ने उक्त प्रमाण पत्र की संतुष्टि के लिए नीचे तालिका में वर्णित सम्पत्ति की बिक्री का आदेश दिया है।

एतद्द्वारा सूचित किया जाता है कि स्थगन आदेश की अनुपस्थिति में 18.7.2019 को 3.00 बजे अप. से 4 बजे के बीच (यदि जरूरी हो, समाप्ति से पूर्व अंतिम 5 मिनट में बोली के मामले में स्वतः विस्तार उपबंध के साथ) ई-नीलामी द्वारा उक्त संपत्ति की बिक्री की जाएगी तथा यह बोली ''ऑन लाइन इलेक्ट्रानिक बोली'' के माध्यम से मै. ई-प्राक्योमेंट टेक्नोलॉजीज लि. (एबीसी प्रॉक्योर), ए-201/208, वाल स्ट्रीट-II, ओरिएंट क्लब के सामने, गुजरात कालेज के निकट, एलिस ब्रिज, अहमदाबाद-380006, गुजरात (भारत) टेली.: +91 07940230808- 816/817/818/821/824/831/832, फैक्सः +91-7940016876 द्वारा वेबसाईट http:// www.drt.auctiontiger.net के माध्यम से की जायेगी। किसी प्रकार की पूछताछ के लिये सम्पर्क करें: श्री नितीश झा, मोबाईल नं. 07982880393, ई-मेल आईडी: delhi@auctiontiger.net अधिक विवरणों के लिये सम्पर्क करें: श्री प्रफुल्ल कुमार कार, सीएच बैंक के अधिकारी, मोबाईल नं. 8277673525

यह बिक्री नीचे तालिका में नामित उपरोक्त प्रतिवादियों की संपत्ति की होगी तथा उक्त संपत्ति से जुड़ी देयताएं एवं दावे, जो अब तक सुनिश्चित हैं, वे प्रत्येक लॉट के समक्ष अनसची में निर्दिष्ट हैं। ऐसे किसी भी अधिकारी या अन्य व्यक्ति बिक्री के सिलसिले में कोई कर्त्तव्य निर्वहन का दायित्व हो, प्रत्यक्ष या परोक्ष रूप से, वे बेची जा रही संपत्ति को अर्जित करने के लिए बोली लगाने या कोई हित अर्जित करने के लिए प्रयास करने में अक्षम होंगे। यह बिक्री आयकर अधिनियम, 1961 की द्वितीय

अनसुची में निर्दिष्ट शर्तों तथा उसके अंतर्गत निर्मित नियमों तथा आगे की निम्नलिखित शर्तों के अधीन होगी। संलग्न अनुसूची में निर्दिष्ट विवरण अधोहस्ताक्षरी की सर्वश्रेष्ठ जानकारी के अनुसार प्रस्तुत की गई है, लेकिन, इस उद्घोषणा में किसी गलती, त्रृटि अथवा खामी के लिए अधोहस्ताक्षरी उत्तरदायी नहीं होंगे।

1. सम्पत्तियों, आरक्षित मुल्य तथा ईएमडी का विवरण इस प्रकार है: सम्पत्तियों का विवरण आरक्षित मूल्य/ईएमडी 7/588, जैन मंदिर गली, शाहदरा, दिल्ली-32 रु. 67,00,000/- (रुपये सड्सट लाख मात्र) ईएमडी: रु. 6,70,000/- (रुपये छ: लाख सत्तर हजार मात्र)

सम्पत्ति की बिक्री आरक्षित मल्य से कम में नहीं की जायेगी। 2. वह राशि जिसके द्वारा बोली बढ़ाई जाएगी रु. 50000/- (रुपए पचास हजार मात्र) है। यदि बोली राशि अथवा बोलीदाता से संबंधित कोई विवाद उत्पन्न होता है तो लॉट को फिर से बिक्री पर लगाया जाएगा। 3. उच्चतम बोलीदाता को किसी भी लॉट का क्रेता घोषित किया जाएगा। यदि प्रस्तावित मल्य स्पष्ट रूप से अपर्याप्त होता है तथा ऐसा करना व्यवहारिक

नहीं होता है तो अधोहस्ताक्षरी स्वेच्छा से उच्चतम बोली को स्वीकार/ अस्वीकार कर सकते हैं। 4. ईएमडी का भुगतान 16.7.2019 तक रिकवरी अधिकारी-I, ऋण वसूली अधिकरण-III दिल्ली के पक्ष में देय डीडी/ पे आर्डर द्वारा मुहरबंद लिफाफे में किया जायेगा। उसके बाद जमा की गई ईएमडी पर ई-नीलामी में भागीदारी के लिए विचार नहीं किया जाएगा

5. बोली आवेदन के साथ पैन कार्ड की प्रति, निवास के प्रमाण तथा पहचान के प्रमाण, ई-मेल आईडी, मोबाईल नं. तथा यदि वे अपनी ओर से या अपने प्रधान की ओर से बोली कर रहे हों तो उद्घोषणा जमा किया जायेगा। बाद में मामले में उन्हें उसका प्राधिकार जमा करना होगा अन्यथा बोली निरस्त कर दी जायेगी तथा कंपनी के मामले में कंपनी के बोर्ड के सदस्यों द्वारा पारित प्रस्ताव की प्रति अथवा कंपनी की प्रतिनिधित्व/ अटार्नी की पुष्टि करने वाले अन्य कोई दस्तावेज तथा उस जमा की रसीद/ काउंटर फाइल सेवा प्रदाता अथवा सीएच बैंक के पास ई-मेल या अन्य रूप से उक्त तिथि तक पहुंच जाए तथा उसकी हार्ड कॉपी, **रिकवरी अधिकारी I, डीआरटी-III, नई दिल्ली** के पास जमा की जायेगी।

6. सफल बोलीदाता को अगले **बैक कार्य दिवस के 3.00 बजे अप. तक** ऊपर पैरा में वर्णित विवरणों के अनुसार **उक्त खाता में ईएमडी** समायोजित करने के बाद अपनी अंतिम बोली राशि के 25% का भुगतान करना होगा। 7. क्रेता को संपत्ति की बिक्री की तिथि से 15वें दिन या उससे पूर्व तथा यदि 15वां दिन अवकाश या रिववार होता है तो 15वें दिन के बाद प्रथम बैंक

कार्य दिवस में ऊपर पैरा 3 में वर्णित निर्धारित प्रक्रिया में अंतिम बोली राशि के शेष 75% का भुगतान करना होगा। उपरोक्त के अतिरिक्त क्रेता को

रु. 1000/- तक 2% की दर से तथा रु. 1000/- की उक्त राशि के अधिक पर 1% की दर से **राजिस्ट्रार, डीआरटी-III, दिल्ली** के पक्ष में डीडी के माध्यम से रिकवरी अधिकारी-I, डीआरटी-III, दिल्ली के पास पाउंडेज शुल्क का भी भूगतान करना होगा। 8. संभावित बोलीदाता 2.7.2019 को 11 बजे पूर्वा. से 4 बजे अप. तक सम्पत्ति का निरीक्षण कर सकते हैं। 9. निर्धारित अवधि के भीतर भुगतान में चुक करने पर बिक्री की नई उद्घोषणा जारी करने के बाद संपत्ति की फिर से बिक्री की जाएगी। बिक्री के खर्चे को डेफ्रे करने के बाद यदि अधोहस्ताक्षरी उपयुक्त समझते हैं तो जमा की गई राशि सरकार के पक्ष में जब्त कर ली जाएगी तथा चूक करने

वाले क्रेता उस संपत्ति अथवा उस राशि जिसके लिए बाद में उसकी बिक्री की जाएगी के प्रति अपने सभी दावे से वंचित हो जाएंगे। 10. संपत्ति की बिक्री **'जैसा है जहां है तथा जो भी वहां है**' आधार पर की जा रही है। 11. अधोहस्ताक्षरी को किसी या सभी बोली को स्वीकार करने अथवा अनुपयुक्त पाते हैं तो अस्वीकार करने अथवा बिना कोई कारण बताए किसी भी समय नीलामी को स्थगित करने का अधिकार प्राप्त है। 12. इस समय अधोहस्ताक्षरी की जानकारी में सम्पत्ति पर राजस्व/अधिभारों का कोई विवरण उपलब्ध नहीं है। लेकिन, संभावित बोलीदाता को सलाह दी

जाती है कि ईएमडी जमा करने से पूर्व अपने स्वयं के हित में बिजली/पानी/मकान कर के बिलों के बकाये अथवा किसी अन्य अधिभारों के विषय में अपना स्वयं का ड्यू डिलिजेन्स कर लें। 13. असफल बोलीदाता को निर्देश दिया जाता है कि अपने ईएमडी के रिफंड के लिये आरसी की सुनवाई की अगली अनुसुचित तिथि को या उससे पूर्व डीआरटी-III के रजिस्ट्री में पहचान के प्रमाण के साथ एक आवेदन दाखिल करें जो तदनुसार आरसी की सुनवाई की अनुसूचित/परवर्ती तिथि को

14. सीएच बैंक को निर्देश दिया जाता है कि यहां दिये गये विवरणों को सत्यापित करें तथा उसकी जांच करें। मेरे हाथ से तथा मुहर लगाकर 21 मई, 2019 को दी गई।

(अनिल कुमार यादव) रिकवरी अधिकारी-I, डीआरटी-III, दिल्ली

कार्यालय वसूली अधाकारी-। ऋण वसूली अधाकरण-॥।, दिल्ली

चौथी मंजिल, जीवन तारा बिल्डिंग, संसद मार्ग, पटेल चौक, नई दिल्ली — 110 001 बिक्री उदघोषणा नोटिस आर. सी. सं. 158/2018 दिनांकित : 16.05.2019 बिक्री की उदघोषणा आयकर अधिनियम 1961 की द्वितीय अनुसूची के नियम 38, 52(2) के अन्तर्गत को बैंक और वित्तीय संस्थान

ओरियंटल बैंक कॉमर्स बनाम दिपेन्दर कुमार एवं अन्य

सीडी नं. 1. श्री दिपेन्दर कुमार, जी–2, 43, सैक्टर–16, रोहिणी, दिल्ली–110085. <u>और:</u> बी–6/381, सैक्टर–17, रोहिणी, दिल्ली – 110085 और: सी /ओ दिपेन्दर जनरल स्टोर, 12 / 38, सैक्टर—16, रोहिणी, दिल्ली — 110085 सीडी नं. 2. श्री सुरेंद्र कुमार, जी–2, 43, सैक्टर–16, रोहिणी, दिल्ली – 110085. <u>और:</u> बी–6/361, सैक्टर–17, रोहिणी, दिल्ली–110085 <u>और:</u> सी / ओ सुरेंदर जनरल स्टोर, प्लॉट नं. 455, पॉकेट—4, सैक्टर— 22, रोहिणी, दिल्ली — 110085 सीडी नं. 3. श्री राजेश भाटिया पुत्र श्री सतपाल भाटिया ए—1 / 17, सैक्टर—17, रोहिणी, दिल्ली—110085. <u>और:</u> 14, रानी गार्डन, शास्त्री नगर,

जैसा कि आप पीठासीन अधिकारी, ऋण वसूली अधिकरण-।।।, दिल्ली ओ. ए सं 132/2012/डीआरटी-।।। में आपके द्वारा देव स्त <u>20,71,903 /— (रु. बीस लाख इकहत्तर हजार नौ सौ तीन मात्र)</u> दिनांक 04.04.2012 से प्रभावी 12 प्रतिशत वार्षिक की दर से साधारण ब्याज एवं लागतो का प्रमाण—पत्र के अनुसार भुगतान करने में असफल रहे । और जैसा कि अधोहरताक्षरी ने इस प्रमाणपत्र की संतुष्टी हेतु निम्नानुसार अनुसूची में वर्णित सम्पत्ति की बिक्री का आदेश दिया है। एतदद्वारा सुचना दी जाती है कि कोई स्थगन के किसी आदेश के अभाव में उक्त सम्पत्ति को सार्वजनिक नीलामी द्वारा 19.07.2019 को अर्पा.

03,00 **बजे से अर्पा, 04,00 बजे के बीच** (स्वतः विस्तार खण्ड के साथ यदि बंद होने से पहले अंतिम 5 मिनट में बोली अपेक्षित होती हैं) ई—नीलामी तथा बोली प्रक्रिया होगी जो ऑनलाईन इलैक्ट्रॉनिक प्रक्रिया के द्वारा वेबसाइट http://www.drt.auctiontiger.net पर **मैसर्स ई–प्रोक्योरमेंट टेक्नोलॉजीज** प्रा. लि., (ABC Procure) ए-201/208, वॉल स्ट्रीट - II, ओरियंट क्लब के सामने, गुजरात कॉलेज के पास, एलिस ब्रिज, अहमदाबाद-380008, गुजरात (इण्डिया), फोन नं. +91-079-40230808-816/817/818/821/824/831/832, फैक्स नं. +91-079-40016876 के माध्यम से सार्वजनिक नीलामी द्वारा बेची जाएगी। किसी पूछताछ के लिए श्री नितिश झां, मोबाइल नंबर 07982880393, ई—मेल : delhi@auctiontiger.net से **सम्पर्क करें।** अन्य विवरण हेतु श्री संजय गुप्ता, सी एच के ऑफिसर, जिसका मो. नं. **9799961244 से सम्पर्क करें।** उपरोक्त नाम के प्रतिवादी की सम्पत्ति की बिक्री उपरोक्तानुसार सम्पत्ति के लिए संलग्न देनदारियों एवं दावें को जैसा अभी तक निंधारित किया गया है,

बिक्री से संबंधित कोई अधिकारी या अन्य व्यक्ति निविदा के लिए प्रत्यक्ष या अप्रत्यक्ष रूप से सम्पत्ति की बिक्री के लिए बोली, अधिग्रहण अधवा प्रयास नहीं करेगा। आयकर अधिनियम 1961 के द्वितीय अनुसूची के शर्तों एवं उसके नियमों के तहत तथा निम्न शर्तों के अनुरुप ही बिक्री की जाएगी।

त्रुटि, गलत बयान बाजी अथवा उदघोषणा में चूक होने पर जिम्मेदारी नहीं होगी। सम्पत्ति का विवरण, आरक्षित मृल्य, धरोहर राशि निम्नानुसार है। क्र.सं. सम्पत्ति का विवरण आरक्षित मूल्य / धरोहर राशि रु. 24,65,000/- (रु. चौबीस लाख पैसठ हजार मात्र) सम्पत्ति द्वितीय तल, प्लॉट नं. 43, पॉकेट जी—2, सैक्टर—16,

सम्पत्ति धरोहर राशि से कम पर नहीं बेची जाएगी। बोली, कम से कम रू. 50,000/— (रु. पचास हजार मात्र) बढ़ाई जा सकेगी। बोली अथवा बोलीदाता के संबंध में कोई विवाद उत्पन्न होने की रिधति में लॉट की नीलामी दोबारा की जाएगी। यदि उपलब्ध कोई भी बोलीदाता अपनी बोली नहीं बढ़ाता है, तब सर्वप्रथम प्राप्त ईएमडी अधोहस्ताक्षरी

 किसी लॉट के उच्चतम बोलीदाता को क्रेता घोषित किया जाएगा। उच्चतम बोली को अस्वीकार करना अघोहस्ताक्षरी का विवेकाधिकार होगा, यदि पेश की गई ऑफर उसको स्वीकार किए जाने हेत् स्पष्ट रूप से अपर्याप्त प्रतीत होती है। इच्छुक बोलीदाताओं को धरोहर राशि पे आर्डर / डिमांड ड्राफ्ट के रुप में जो कि "Recovery Officer-I, DRT-III, Delhi के पक्ष में दिल्ली में

देययोग्य हो को **वसूली अधिकारी — ।, डीआरटी— । । ।, दिल्ली को दिनांक 17.07.2019 तक देनी होगी ।** धरोहर राशि इसके पश्चात नीलामी के लिए पैन कार्ड की प्रति, पते का प्रमाण तथा पहचान प्रमाण, ई–मेल आई डी, मोबाईल नम्बर और इस आशय की उद्घोषणा कि वे स्वंय की ओर से या अपने

खामी की और से बोली लगा रहे हैं, जमा करनी होगी। स्वामी की और से बोली लगाने वाले मामलों में बोली लगाने वाले को अपना प्राधिकार पत्र जमा करना होगा वरना बोली अस्वीकार कर दी जाएगी। कम्पनी के मामले में कम्पनी के बोर्ड सदस्यों द्वारा पारित प्रस्ताव की कम्पनी प्रति या कम्पनी के अटार्नी / प्रतिनिधित्व को पुष्ट करने वाले अन्य कोई आलेख्य तथा ऐसी जमा रशिद / काउन्टर फाईल कथित तिथि तक ई—मेल या अन्यथा द्वारा कथित सेवा प्रदाता या सी एच बैंक तक 🛭 . पहुंच जानी चाहिए और इसकी हार्ड कॉपी (स्थूलप्रति) वसूली अधिकारी–।, डीआरटी–।।।, दिल्ली के कार्यालय में जमा कराना होगा। 6. सफल बोलीदाता को अपनी अंतिम बोली का 25 प्रतिशत राशि, ईएमडी समायोजन के बाद, अगले बैंक कार्य दिवस को अर्थात अप, 03.00 बजे तक

ऊपर में निर्धारित विधि में जमा करनी होगी। 7. क्रेता को अंतिम बोली की **75 प्रतिशत राशि सम्पत्ति की बिक्री की तिथि से 15 वें दिन को अथवा पूर्व जमा करनी होगी। यदि 15वां दिन रविवार या अवकाश है, तब 15वें दिन** के बाद पहले बैंक कार्य दिवस को ऊपर पैरा 4 में निर्धारित विधि में जमा करनी होगी। इसके अतिरिक्त **क्रेता को रू. 1,000/**—

तक बिक्री मूल्य के 2 प्रतिशत की दर पर तथा रू. 1,000 🖊 — से अधिक पर बिक्री मूल्य के 1 प्रतिशत की दर पर पाउण्डेज फीस रजिस्ट्रार, डीआरटी— । । ।, | दिल्ली के पक्ष में देय डिमांड ड्राफ्ट के द्वारा वसूली अधिकारी-।, डीआरटी-।।।, दिल्ली के पास जमा करना होगा।

जाएगी। बोलीदाता द्वारा पहले जमा की गई राशि, यदि अधोहस्ताक्षरी द्वारा उपयुक्त समझा जाता है, बिक्री के व्यय काटने के बाद, सरकार के पक्ष में जब्त | कर ली जाएगी और चूककर्ता क्रेता के, सम्पत्ति अथवा उसके किसी अंश अथवा सम्पत्ति की पुनरबिक्री से प्राप्त होने वाली राशि के किसी अंश के संबंध में, सभी दावे जब्त हो जाएगें।

वताए, नीलामी प्रास्थगित करने का अधिकार सुरक्षित है।

रोहिणी. दिल्ली-110085 में स्थित

12. सम्पत्ति के किसी भी भाग पर राजस्व 🖊 भार या विवाद अगर कोई है जो कि सम्पत्ति के समबंध में है, इस स्तर पर अधोहस्ताक्षरी के ज्ञान में नहीं है। हालांकि, भावी बोलीदाताओं को सलाह दी जाती है कि ईएमडी जमा करने से पहले, अपने स्वयं के हित में, बिजली / पानी / हाउस टैक्स या किसी अन्य

सीएच बैंक को वर्णित सम्पत्ति को प्रामाणित और उसकी सच्चाई के बारे में सत्यापित करने के लिए निर्देशित किया गया है।
 (अनिल कुमार यादव)

धरोहर राशि : रु.2,46,500/- (रु. दो लाख छियालीय हजार पाँच सी मात्र)

Compliance Officer

The contact details are as given below

In case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance Officer, from Monday to Friday between 10 am & 5 pm on all working days, at the above mentioned address. Investor service centre and Registrar to the Buyback

Tel. No.: +91-22-4918 6200; Fax: +91-22-4918 6195 Contact Person: Mr. Sumeet Deshpande Email: shkelkar.buyback2019@linkintime.co.in Website: www.linkintime.co.in

xviii) Manager to the Buyback

Keynote Financial Services Limited,

In case of any query, the Shareholders may contact the Registrar to the Buyback/ Manager to the Buyback, from

Sd/-Sd/-Sd/-

Kedar Vaze Deepti Chandratre Director Company Secretary (DIN: 00511325)

CONCEPT

निविदा आमंत्रण सूचना

(अनुमानित लागत: रु. 20,39,400/-)। 2. सं. ईई(ई) रोहिणी/एमटीएनएल/एनआईटी/2019-20/14 ईई (इलैक्ट्रिकल) रोहिणी. एमटीएनएल, नई दिल्ली के अन्तर्गत विभिन्न टी.ई. बिल्डिंगों में रिथत 4x500 केवीए डीईए सैटों के व्यापक रख-रखाव हेतु ऑनलाईन मद दर निविदायें आमंत्रित की

एमटीएनएल, नई दिल्ली स्थित अग्नि प्रणाली के विस्तार हेतु ऑनलाईन मद दर

बोली) की प्राप्ति हेतु ऑनलाईन निविदायें आमंत्रित की जाती हैं (अनुमानित लागत

पारदर्शिता ही हमारी पहचान है!

अधिनियम 1993 की ऋण वसूली के साथ पढ़ा जाये।

वे प्रत्येक लॉट के लिए अनुसूची में विनिर्दिष्ट है। बिक्री उदघोषणा की अनुसूची में उल्लेखित विवरण को अघोहस्ताक्षरी की सर्वोत्तम जानकारी के अनुसार दर्शाया गया है, परन्तु अघोहस्ताक्षरी किसी

द्वारा आगे विचार हेत् रोक कर रखी जा सकती है।

 इच्छ्क बोलीदाताओं हेत् सम्पत्ति का निरीक्षण दिनांक 03.07.2019 को पूर्वा. 11.00 बजे से अर्पा. 04.00 बजे के बीच किया जा सकता है। 9. निर्धारित अवधि के भीतर भूगतान में चुक की रिथति में, सम्पत्ति की बिक्री नए सिरे से की जाएगी। ऐसी बिक्री से पहले उसकी नई उदघोषणा जारी की

10 सम्पत्ति की बिक्री **"जैसा है जहां है तथा जो है जैसा है आधार"** पर की जा रही है। 11 अधोहस्ताक्षरी के पास, किसी भी या सभी बोलियों को, अनुपयुक्त पाए जाने पर, स्वीकार या अस्वीकार करने अथवा किसी भी समय, बिना कोई कारण

भार इत्यादि हेतु के बकाया राशि की स्वंय जाँच कर लें। 13. असफल बोलीदाता / ओं को अपने ईएमडी के रिफंड के लिए आरसी की सुनवाई की अनुसूची तिथि पर या उससे पहले डीआरटी—।।। की रजिस्ट्री में पहचान प्रमाण के साथ एक आवेदन दायर करने के लिए निर्देशित किया जाता है जिसे तदनुसार आर.सी. अनुसूची 🖊 सुनवाई की तारीख के बाद वापस

मेरे हस्ताक्षर तथा मोहर के साथ आज दिनांक 16 मई, 2019 को दिया गया। वसूली अधिकारी-।, ऋणवसूली अधिकरण-।।।, दिल्ली