



# TRANSWARRANTY FINANCE LIMITED

TFL/SEC/2021-22/39

04/01/2022

The Manager,  
Corporate Relations Dept.,  
BSE Ltd.  
P.J. Towers,  
Dalal Street, Fort  
Mumbai 400001

The Manager,  
Listing Compliance Department  
National Stock Exchange of India Ltd.  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400051

**BSE Scrip Code : 532812**

**NSE Scrip Code : TFL**

Dear Sir,

## **Sub: Intimation of allotment of Non-Convertible Debentures on private placement basis**

This is to inform you that the Debenture Issue Committee of the Board of Directors of the Company has vide Circular Resolution dated 4<sup>th</sup> January, 2022 approved the allotment of Secured and Unsecured Redeemable Non-Convertible Debentures (NCDs) under Eighteenth Tranche/Series R/2021-22, amounting to Rs. 65,00,000 (Rupees Sixty Five Lakhs Only) on private placement basis. The unsecured NCDs are in the nature of Subordinated debt.

The details of the said allotment, as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are as follows:

i.	Size of the issue	Rs. 65,00,000 (Rupees Sixty Five Lakhs)			
ii.	Whether proposed to be listed? If yes, name of the stock exchange	No			
iii.	Tenure of the instrument-date of allotment and date of maturity	Type	Tenure	Date of maturity	
		Secured	400 Days	08/02/2023	
		Secured	3 Years	04/01/2025	
		Unsecured	5 years	04/01/2027	
Deemed date of Allotment: 04/01/2022					
iv.	coupon/interest offered, schedule of payment of coupon/interest and principal	Type	Tenure	Int. paymt.	Rate p.a. (%)
		Secured	400 Days	Cumulative	11.00
		Secured	3 Years	Quarterly	11.25
		Secured	3 Years	Annual	11.50
		Unsecured	5 years	Monthly	11.75
Principal amount together with interest in case of cumulative NCDs and only principal amount in case of other NCDs shall be paid at the end of maturity period.					
v.	Charge/security, if any, created over the assets;	The principal amount of the Secured NCDs issued/ to be issued together with interest due on the Secured NCDs, is secured by way of first ranking pari passu charge with the existing secured creditors on the movable assets, including			

**CIN: L65920MH1994PLC080220**

403, Regent Chambers, Nariman Point, Mumbai- 400021 • Tel: 6630 6090 / 2204 7965

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		<p>book debts and receivables, cash and bank balances, loans and advances, both present and future of our Company equal to the value of one time of the Secured NCDs outstanding plus interest accrued thereon, as per the Debenture Trust Deed cum Deed of Hypothecation dated 28<sup>th</sup> February, 2019.</p> <p>The Company had approached South Indian Bank for ceding a pari passu charge on movable assets in favour of the NCD holders and other banker.</p> <p>No security will be created for Unsecured NCDs in the nature of Subordinated Debt.</p>
vi.	Special right/interest/ privileges attached to the instrument and changes thereof	Nil
vii.	Delay in payment of interest /principal amount for a period of more than three months from the due date or default in payment of interest/principal;	Additional interest of 2% p.a. calculated for the period from the date on which any payment is due by the issuer until the date the payment is made
viii.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any;	None
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable

Kindly take the same on records.

Yours faithfully,  
For Transwarranty Finance Limited

  
Suhas Borgaonkar  
Company Secretary

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