

INTELLIVATE CAPITAL VENTURES LIMITED

CIN: L27200MH1982PLC028715

**Registered Office: 120, SV Road, Reporters Bungalow Near Shopper's Stop Opp.
Bata, Ground Floor, Andheri West, Mumbai-400058**

**Corporate Office: 303-304, 3rd Floor, Vipul Agora Mall, MG Road, Sector-28, Gurugram,
Haryana-122002**

Phone No: 91- 8750131314

Website: www.intellivatecapitalventures.in; E-mail: amfinecompliance@gmail.com

Date: 27/12/2023

**To
The Manager
Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai - 400001**

**Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of
Shares and Takeover) Regulations, 2011**

Dear Sir,

Pursuant to Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed the Disclosure received from Mr. Ajay Dilkush Sarupri in the prescribed format.

The above-mentioned disclosure has been enclosed herewith for your ready reference.

Thanking You
Yours Faithfully,
For **Intellivate Capital Ventures Limited**

For Intellivate Capital Ventures Limited


Narender Sharma

Company Secretary

Company Secretary & Compliance Officer

Ajay Dilkush Sarupria

Date: 26/12/2023

To
The Manager
Listing Department
BSE Limited,
Phiroze Jee Jee Bhoy Towers,
Dalal Street, Mumbai - 400001

The Compliance Officer
INTELLIVATE CAPITAL VENTURES LIMITED
120, SV Road, Reporters Bungalow, Near Shoppers Stop
Opp. Bata, Ground Floor, Andheri West, Mumbai, Maharashtra, 400058

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011


Dear Sir,

I, Ajay Dilkush Sarupria, have acquired 6,50,000 equity shares pursuant to the conversion of warrants and In terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed **Annexure I** for the disclosure of shareholding/voting rights on my behalf and persons acting in concert for me.

Kindly take on record the above information and acknowledge the receipt of the same

Thanking You,
Yours faithfully

Ajay Dilkush Sarupria -


Enclose: As above

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	INTELLIVATE CAPITAL VENTURES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ajay Dilkush Sarupria		
Whether the acquirer belongs to Promoter/Promoter group	Non- Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	20,60,521	4.7888	4.7888
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	6,50,000	1.45	1.45
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying			

category) acquired d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+/-d)			
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) e) Total (a+b+c+d)	27,10,521	6.056	6.056
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Acquisition of Equity Shares pursuant to conversion of warrants		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22/12/2023		
Equity share capital / total voting capital of the TC before the said acquisition	4,30,28,226		
Equity share capital/ total voting capital of the TC after the said acquisition	4,47,56,451		
Total diluted share/voting capital of the TC after the said acquisition	4,47,56,451		